AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Walker, Mark E.	United States District Court, N. D. Fla.	07/10/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
111 N. Adams Street Tallahassee, FL 32301		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Holland & Knight - salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Walker, Mark E.	07/10/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Morgan Stanley Active Cash Asset Account	E	Interest	O	T					
2.	Bank of America Bank Accounts	A	Interest	P1	T					
3.	American Commerce Bank Accounts	A	Interest	M	T					
4.	Holland & Knight - Capital Account	D	Interest	O	T					
5.	Morgan Stanley (Investment Account #3 - Listed Indivdually below) (H)									
6.	- SPDR S&P 500 ETF Trust (SPY) (Investment Account #3)	A	Dividend	L	T					
7.	- Morgan Stanley Cash Account (Investment Account #3)	A	Interest	J	T					
8.	- Goldman Activebeta US LC ETF (GSLC) (Investment Account #3)	A	Dividend	J	T					
9.	- Robo Global Robotics & Aut ETF (ROBO) (Investment Account #3)		None			Sold	01/31/23	J	B	
10.	- AB Concentrated GW Adv (WPSGX) (Investment Account #3)	A	Dividend	J	T					
11.	- MFS Intl Diversification I (MDIJX) (Investment Account #3)	A	Dividend	J	T					
12.	- PGIM SHRT DUR HGH YLD Inc Z (HYSZX) (Investment Account #3)	A	Dividend	J	T					
13.	- Vanguard Value ETF Index (VTV) (Investment Account #3)	A	Dividend	K	T					
14.	- United States Treasury Note (Investment Account #3)	A	Interest			Sold	05/09/23	J	A	
15.	- JPMorgan Undsc Mngr Behv VL I (UBVSX) (Investment Account #3)	A	Dividend	J	T					
16.	- Cohen & Steers Low Dur P&I I (CPXIX) (Investment Account #3)	A	Dividend			Sold	11/08/23	J		
17.	- Ishares Preferred & Income S (PFF) (Investment Account #3)	A	Dividend	J	T	Buy	11/08/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.	- MSIF Global Concentrated I (MLNIX) (Investment Account #3)	A	Dividend	J	T	Buy	01/31/23	J		
19.	Morgan Stanley (Investment Account #2 - Listed Indivdually below) (H)									
20.	- SPDR S&P 500 ETF Trust (SPY) (Investment Account #2) (Y)									
21.	- Morgan Stanley Cash Account (Investment Account #2) (Y)									
22.	- Goldman Activebeta US LC ETF (GSLC) (Investment Account #2) (Y)									
23.	- Robo Global Robotics & Aut ETF (ROBO) (Investment Account #2) (Y)									
24.	- AB Concentrated GW Adv (WPSGX) (Investment Account #2) (Y)									
25.	- MFS Intl Diversification I (MDIJX) (Investment Account #2) (Y)									
26.	- PGIM SHRT DUR HGH YLD Inc Z (HYSZX) (Investment Account #2) (Y)									
27.	- Vanguard Value ETF Index (VTV) (Investment Account #2) (Y)									
28.	- United States Treasury Note (Investment Account #2) (Y)									
29.	- Cohen & Steers Pre SEC& Inc I (CPXIX) (Investment Account #2) (Y)									
30.	- JPMorgan UNDSC Mngr Behv VL I (UBVSX) (Investment Account #2) (Y)									
31.	529 College Savings Plan #1 (American 529 US Govt Mmkt A) (AAFXX)	D	Dividend	M	T	Sold (part)	01/17/23	J	B	
32.						Sold (part)	04/21/23	J	A	
33.						Sold (part)	08/02/23	J	A	
34.	529 College Savings Plan #1 (American Amcap 529A) (CAFAX)	B	Dividend	L	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35.	529 College Savings Plan #1 (American WA Mutual 529A) (CWMAX)	B	Dividend	K	T					
36.	529 College Savings Plan #2 (American 529 US Govt Mmkt A) (AAFXX) (Y)									
37.	529 College Savings Plan #2 (American Amcap 529A) (CAFAX) (Y)									
38.	529 College Savings Plan #2 (American WA 529A (CWMAX) (Y)									
39.	Morgan Stanley Retirement Account #1 (Listed Individually below) (H)									
40.	- Morgan Stanley Bank Cash Account (Retirement Account #1)	A	Interest	J	T					
41.	- IShares Russell 3000 ETF (IWV) (Retirement Account #1)	A	Dividend	K	T	Sold (part)	02/09/23	J	C	
42.	- SPDR DJIA Trust (DIA) (Retirement Account #1)	A	Dividend	K	T					
43.	- SPDR S&P 500 ETF Trust (SPY) (Ret. Acct #1)	A	Dividend	K	T					
44.	- Vanguard Mid-Cap ETF Index (VO) (Retirement Account #1)	A	Dividend	J	T					
45.	- Vanguard Small Cap ETF (VB) (Retirement Account #1)	A	Dividend	K	T					
46.	- IShares S&P 500 Val ETF (IVE) (Retirement Account #1)	A	Dividend	L	T	Buy (add'l)	02/09/23	J		
47.	- Vangurd FTSE Developed Mkts E (VEA) (Retirement Account #1)	A	Dividend	J	T					
48.	- Vanguard SM Cap Value ETF (VBR) (Retirement Account #1)	A	Dividend	J	T					
49.	- Vanguard INT DIV APP INDX FD (VIGI) (Retirement Account #1)	A	Dividend	J	T	Buy	02/09/23	J		
50.	Morgan Stanley Retirement Account #2 (Listed Individually below) (H)									
51.	- Morgan Stanley Bank Cash Account (Retirement Account #2)	A	Interest	J	T					

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52. - IShares Russell 3000 ETF (IWV) (Retirement Account #2)	A	Dividend	L	T					
53. - SPDR DJIA Trust (DIA) (Retirement Account #2)	A	Dividend	K	T					
54. - SPDR S&P 500 EFT Trust (SPY) (Retirement Account #2)	A	Dividend	K	T					
55. - Vanguard Mid-Cap ETF Index (VO) (Retirement Account #2)	A	Dividend	J	T					
56. - Vanguard Small Cap ETF (VB) (Retirement Account #2)	A	Dividend	J	T					
57. - IShares S&P 500 Val ETF (IVE) (Retirement Account #2)	A	Dividend	K	T					
58. - Vanguard FTSE Developed Mkts E (VEA) (Retirement Account #2	A	Dividend	J	T					
59. - Vanguard Sm Cap Value ETF (VBR) (Retirement Account #2)	A	Dividend	J	T					
60. Morgan Stanley Retirement Account #3 (Listed Individually below) (H)									
61. - Morgan Stanley Bank Cash Account (Retirement Account #3)	A	Interest	J	T					
62. - IShares Russell 3000 ETF (IWV) (Retirement Account #3)	A	Dividend	K	T	Sold (part)	02/09/23	J	D	
63. - SPDR DJIA Trust (DIA) (Retirement Account #3)	A	Dividend	K	T					
64. - SPDR S&P 500 EFT Trust (SPY) (Retirement Account #3)	A	Dividend	L	T					
65. - Vanguard Mid-Cap ETF Index (VO) (Retirement Account #3)	A	Dividend	K	T					
66. - Vanguard Small Cap ETF (VB) (Retirement Account #3)	A	Dividend	K	T					
67. - IShares S&P 500 Val ETF (IVE) (Retirement Account #3)	B	Dividend	L	T	Buy (add'l)	02/09/23	J		
68. - Vanguard FTSE Developed Mkts E (VEA) (Retirement Account #3)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
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3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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69. - Vanguard SM Cap Value ETF (VBR) (Retirement Account #3)	A	Dividend	K	T					
70. - Vanguard INT DIV APP INDX FD (VIGI) (Retirement Account #3)	A	Dividend	J	T	Buy	02/09/23	J		
71. Fidelity Retirement Account #4 (Listed Individually below) (H)									
72. - FID Contrafund K6 (Retirement Acct #4)	D	Dividend	P1	T					
73. - Harbor Cap APP Inst (Retirement Account #4)	A	Dividend			Buy (add'l)	01/31/23	J		
74.					Buy (add'l)	05/26/23	J		
75.					Sold	10/06/23	O	G	
76. - Earnest SM Mid Core (Retirement Account #4)	A	Dividend	N	T	Buy (add'l)	01/31/23	J		
77.					Buy (add'l)	05/26/23	J		
78. - FID Extd Mkt Idx (Retirement Account #4)	B	Dividend	M	T	Buy (add'l)	01/31/23	J		
79.					Buy (add'l)	05/26/23	J		
80. - FID 500 Index (Retirement Account #4)	C	Dividend	N	T	Buy (add'l)	01/31/23	J		
81.					Buy (add'l)	05/26/23	J		
82. - Harbor Cap Appr R (Retirement Account #4)	A	Dividend	P1	T	Buy	10/06/23	O		
83. T. Rowe Price Investment Account (Listed Individually Below) (H)									
84. - T. Rowe Price Equity Index 500 - I Class	D	Dividend	O	T	Buy (add'l)	01/09/23	J		
85.					Buy (add'l)	02/09/23	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86.					Buy (add'l)	03/09/23	J		
87.					Buy (add'l)	04/06/23	J		
88.					Buy (add'l)	05/01/23	J		
89.					Buy (add'l)	06/08/23	J		
90.					Buy (add'l)	07/10/23	J		
91.					Buy (add'l)	07/31/23	J		
92.					Buy (add'l)	09/05/23	J		
93.					Buy (add'l)	10/04/23	J		
94.					Buy (add'l)	11/07/23	J		
95.					Buy (add'l)	12/11/23	J		
96. - T. Rowe Price Retirement 2035	E	Dividend	O	T	Buy (add'l)	01/25/23	J		
97.					Buy (add'l)	02/09/23	J		
98.					Buy (add'l)	03/09/23	J		
99.					Buy (add'l)	04/06/23	J		
100.					Buy (add'l)	05/01/23	J		
101.					Buy (add'l)	06/08/23	J		
102.					Buy (add'l)	07/10/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103.					Buy (add'l)	07/31/23	J		
104.					Buy (add'l)	09/05/23	J		
105.					Buy (add'l)	10/04/23	J		
106.					Buy (add'l)	11/07/23	J		
107.					Buy (add'l)	12/11/23	J		
108. Morgan Stanley (Investment Account #1 - Listed Indivdually below) (H)									
109. - Morgan Stanley Bank Cash Account (Investment Account #1)	A	Interest	J	T					
110. - IShares S&P 500 Grwth ETF (IVW) (Investment Account #1)	B	Dividend	M	T	Buy (add'l)	05/17/23	K		
111. - IShares S&P 500 VAL ETF (IVE) (Investment Account #1)	B	Dividend	M	T	Buy (add'l)	05/17/23	K		
112. - Robo Global Robotics & Aut EFT (ROBO) (Investment Account #1)		None			Buy (add'l)	01/11/23	J		
113.					Sold	01/31/23	L	B	
114. - AB Concentrated GW Adv (WPSGX) (Investment Account #1)		None			Buy (add'l)	01/11/23	J		
115.					Buy (add'l)	02/15/23	J		
116.					Buy (add'l)	03/22/23	J		
117.					Buy (add'l)	04/19/23	J		
118.					Sold	05/17/23	M		
119. - MFS Intl Diversification I (MDIJX) (Investment Account #1)		None			Buy (add'l)	02/15/23	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

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Walker, Mark E.	07/10/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Buy (add'l)	03/22/23	J		
121.					Sold	06/16/23	L	C	
122. - PGIM SHRT DUR HGH YLD Inc Z (HYSZX) (Investment Account #1)	B	Dividend			Buy (add'l)	02/15/23	J		
123.					Buy (add'l)	04/19/23	J		
124.					Sold	05/17/23	L		
125. - JP Morgan Undsc Mngr Behv VL I (UBVSX) (Investment Account #1)		None			Buy (add'l)	03/22/23	J		
126.					Buy (add'l)	04/19/23	J		
127.					Sold	07/19/23	M	C	
128. - Goldman Activebeta US LC ETF (GSLC) (Investment Account #1)	B	Dividend			Buy (add'l)	02/15/23	J		
129.					Buy (add'l)	03/22/23	J		
130.					Buy (add'l)	04/19/23	J		
131.					Sold	08/16/23	M	D	
132. - Vanguard Value ETF Index (VTV) (Investment Account #1)	D	Dividend	N	T	Buy (add'l)	01/11/23	J		
133.					Buy (add'l)	02/15/23	J		
134.					Buy (add'l)	03/22/23	J		
135.					Buy (add'l)	04/19/23	J		
136.					Buy (add'l)	08/16/23	M		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Walker, Mark E.	07/10/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137.					Buy (add'l)	09/13/23	J		
138.					Buy (add'l)	10/11/23	K		
139.					Buy (add'l)	11/08/23	J		
140.					Buy (add'l)	12/13/23	J		
141. United States Treasury Note (Investment Account #1)	A	Interest			Buy (add'l)	01/12/23	J		
142.					Sold	05/09/23	K	A	
143. - Cohen & Steers Pref Sec&Inc I (CPXIX) (Investment Account #1)	B	Dividend			Buy (add'l)	02/15/23	J		
144.					Buy (add'l)	03/22/23	J		
145.					Buy (add'l)	04/19/23	J		
146.					Sold	05/17/23	L		
147. - SPDR Bloomberg 1-3 Month T-B (BIL) (Investment Account #1)	B	Dividend	L	T	Buy	07/19/23	K		
148.					Buy (add'l)	08/16/23	K		
149.					Buy (add'l)	10/11/23	J		
150.					Buy (add'l)	11/08/23	J		
151. - DBX ETF TR XTRACK USD HIGH (HYLB) (Investment Account #1)	C	Dividend	L	T	Buy	05/17/23	L		
152.					Buy (add'l)	08/16/23	J		
153.					Buy (add'l)	10/11/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.					Buy (add'l)	11/08/23	J		
155.					Buy (add'l)	12/13/23	J		
156. - MSIF Global Concentrated I (MLNIX) (Investment Account #1)		None			Buy	01/31/23	L		
157.					Buy (add'l)	03/22/23	J		
158.					Buy (add'l)	04/19/23	J		
159.					Sold	08/16/23	L		
160. - IShares Preferred & Income S (PFF) (Investment Account #1)	C	Dividend	M	T	Buy	05/17/23	L		
161.					Buy (add'l)	10/11/23	J		
162. - Vanguard SM Cap Growth ETF (VBK) (Investment Account #1)	A	Dividend	L	T	Buy	07/19/23	L		
163.					Buy (add'l)	08/16/23	J		
164.					Buy (add'l)	09/13/23	J		
165.					Buy (add'l)	10/11/23	J		
166.					Buy (add'l)	11/08/23	J		
167. - Vanguard SM Cap Value ETF (VBR) (Investment Account #1)	A	Dividend	L	T	Buy	07/19/23	L		
168.					Buy (add'l)	08/16/23	J		
169.					Buy (add'l)	09/13/23	J		
170.					Buy (add'l)	10/11/23	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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171.					Buy (add'l)	11/08/23	J		
172. - Vanguard FTSE Developed MKTS E (VEA) (Investment Account #1)	B	Dividend	L	T	Buy	06/16/23	L		
173.					Buy (add'l)	07/19/23	J		
174.					Buy (add'l)	08/16/23	J		
175.					Buy (add'l)	09/13/23	J		
176.					Buy (add'l)	10/11/23	J		
177.					Buy (add'l)	11/08/23	J		
178.					Buy (add'l)	12/13/23	J		
179. - Vanguard Int Div APP INDX FD (VIGI) (Investment Account #1)	B	Dividend	L	T	Buy	05/17/23	L		
180.					Buy (add'l)	06/16/23	J		
181.					Buy (add'l)	07/19/23	J		
182.					Buy (add'l)	08/16/23	J		
183.					Buy (add'l)	09/13/23	J		
184.					Buy (add'l)	10/11/23	J		
185.					Buy (add'l)	11/08/23	J		
186.					Buy (add'l)	12/13/23	J		
187. - Vanguard Growth ETF (VUG) (Investment Account #1)	A	Dividend	M	T	Buy	06/16/23	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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188.					Buy (add'l)	08/16/23	L		
189.					Buy (add'l)	09/13/23	J		
190.					Buy (add'l)	11/08/23	J		
191.					Buy (add'l)	12/13/23	J		
192. - Invesco Prem US Govt MNY INST (IUGXX) (Investment Account #1)		None	J	T	Buy	12/13/23	J		
193. Morgan Stanley Retirement Account #5 (Listed Individually below) (H)									
194. - Invesco S&P 500 Index C (SPICX) (Retirement Account #5)	A	Dividend	J	T					
195. - Invesco Rising Dividends C (OCRDX) (Retirement Account #5)	B	Dividend	J	T	Buy (add'l)	02/14/23	J		
196. Holland & Knight - Cash Balance Plan	E	Int./Div.	O	T					
197. Morgan Stanley Retirement Account #6 (Listed Individually below) (H)									
198. - Invesco Rising Dividends C (OCRDX) (Retirement Account #6) (Y)									

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Walker, Mark E.	07/10/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Mark E. Walker

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544