AO 10
Rev. 1/2017

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Walter, Donald E.	U.S. Dist Ct; Western Dist LA	05/10/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Court Judge-Senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
300 Fannin Street, Suite 4200 Shreveport, Louisiana 71101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Walter, Donald E.	05/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	See attached description - timber farm rent	A	Rent	N	Q	Sold (part)	12/31/22	J	D	
2.	JD Bank Account	A	Interest	M	T					
3.	See attached description	A	Royalty	J	V					
4.	See attached description	A	Rent	J	Q					
5.	See attached description		None	J	V					
6.	Cadence Bank Account	A	Interest	J	T					
7.	See Attached Description	A	Royalty	J	V					
8.	See Attached Description	E	Royalty	L	V					
9.	The New Century,LLC		None	J	V					
10.	Richard Skipper Note		None	J	V					
11.	Mineral Interest located in Westmoreland County,Pennsylvania		None	J	W					
12.	Raymond James #1 - Raymond James Bank		None	J	T					
13.	Raymond James #1 - Alphabet Inc Cl A		None	L	T	Donated (part)				
14.	Raymond James #1 - Meta Platforms Inc		None	J	T					
15.	Raymond James #1 - JD Bancshares	F	Dividend	P1	T					
16.	Raymond James #2 - Raymond James Bank	A	Interest	J	T					
17.	Raymond James #2 - 3M Company	A	Dividend			Sold	02/22/22	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Walter, Donald E.	05/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.	Raymond James #2 - Abbvie Inc	A	Dividend	J	T					
19.	Raymond James #2 - Air Products & Chemicals Inc	A	Dividend			Sold	02/22/22	J		
20.	Raymond James #2 - Apple Inc	A	Dividend	K	T	Buy (add'l)	05/04/22	J		
21.						Buy (add'l)	09/27/22	J		
22.	Raymond James #2 - Broadcom In	A	Dividend	J	T	Sold (part)	09/23/22	J	C	
23.	Raymond James #2 - Cisco Systems Inc	A	Dividend			Sold	05/09/22	J		
24.	Raymond James #2 - Corning Inc		None			Sold	01/18/22	J	B	
25.	Raymond James #2 - CVS Health	A	Dividend	K	T					
26.	Raymond James #2 - Exxon Mobil	B	Dividend	K	T	Sold (part)	08/16/22	K	D	
27.	Raymond James #2 - Home Depot		None			Sold	02/22/22	K	C	
28.	Raymond James #2 - Honeywell Intl		None			Sold	02/22/22	J	B	
29.	Raymond James #2 - International Business Machines	A	Dividend			Buy (add'l)	01/20/22	J		
30.						Sold	02/24/22	K		
31.	Raymond James #2 - Johnson & Johnson	A	Dividend	K	T	Sold (part)	02/24/22	J		
32.						Buy (add'l)	09/27/22	K		
33.	Raymond James #2 - Johnson Ctls Intl	A	Dividend			Sold	02/22/22	K	D	
34.	Raymond James #2 - JP Morgan Chase	A	Dividend	K	T	Sold (part)	03/08/22	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Walter, Donald E.	05/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35.						Buy (add'l)	10/27/22	K		
36.	Raymond James #2 - Marathon Pete Corp	A	Dividend	K	T	Buy (add'l)	02/24/22	J		
37.						Buy (add'l)	03/10/22	J		
38.						Sold (part)	08/16/22	K	D	
39.	Raymond James #2 - Microsoft Corp	A	Dividend	J	T	Buy (add'l)	05/04/22	J		
40.						Sold (part)	09/23/22	J	C	
41.	Raymond James #2 - Nextera Energy	A	Dividend			Sold (part)	01/18/22	J	D	
42.						Buy (add'l)	08/18/22	K		
43.						Sold	10/25/22	K		
44.	Raymond James #2 - Oracle Corp	A	Dividend			Sold	02/22/22	J	C	
45.	Raymond James #2 - Procter & Gamble	A	Dividend	K	T	Buy (add'l)	10/27/22	J		
46.	Raymond James #2 - Scotts Miracle		None			Sold	02/22/22	J		
47.	Raymond James #2 - Valero Energy Corp	A	Dividend	K	T	Buy (add'l)	02/24/22	J		
48.						Buy (add'l)	03/10/22	J		
49.						Sold (part)	08/16/22	J	C	
50.	Raymond James #2 - Vanguard Small Cap		None			Sold	01/18/22	K	B	
51.	Raymond James #2 - Walgreens	A	Dividend			Sold	08/23/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Walter, Donald E.	05/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Raymond James #2 - Zions	A	Dividend			Sold	05/02/22	J		
53. Raymond James #3 - Goldman Sachs	A	Dividend			Sold	05/10/22	J		
54. Raymond James #3 - Guggenheim Total	A	Dividend			Sold	03/29/22	J		
55. Raymond James #3 - Invesco QQQ	A	Dividend			Buy (add'l)	05/12/22	J		
56.					Sold	09/23/22	J		
57. Raymond James #3 - Lord Abbett Ultra	A	Dividend			Sold	05/10/22	J		
58. Raymond James #3 - Raymond James Bank		None	J	T					
59. Raymond James #3 - SPDR Bloomber		None			Sold	05/10/22	J		
60. Raymond James #3 - SPDR Dow Jones	A	Dividend			Buy (add'l)	05/12/22	J		
61.					Sold (part)	03/08/22	J	A	
62.					Sold	09/23/22	J		
63. Raymond James #3 - SPDR Portf S& P 500	A	Dividend			Sold (part)	02/22/22	J	A	
64.					Buy (add'l)	05/12/22	J		
65.					Sold	09/23/22	J		
66. Raymond James #3 - Vanguard FTSE All World		None			Sold	01/24/22	J		
67. Raymond James #3 - Vanguard Communication		None			Sold	01/24/22	J	A	
68. Raymond James #3 - Vanguard Index FDS S&P 500	A	Dividend			Buy (add'l)	05/12/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Walter, Donald E.	05/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69.					Buy (add'l)	08/03/22	J		
70.					Buy (add'l)	08/18/22	J		
71.					Sold	11/07/22	J	A	
72. Raymond James #3 - Vanguard Small Cap		None			Sold	01/24/22	J	A	
73. Raymond James #4 - Raymond James Bank (Y)									
74. Raymond James #4 - Barbers Hill Tex Indpt Sch Dist, Unltd Tax Bldg BDS	A	Interest			Sold	05/10/22	K		
75. Raymond James #4 - Dallas Tex Wtrwks & Swr Sys Rev, Ref BDS	A	Interest			Sold	05/10/22	K		
76. Raymond James #4 - Fulton Cnty GA Wtr & Sew Rev	A	Interest			Sold	05/10/22	K		
77. Raymond James #4 - Lee Cnty FL Tourist Dev Tax Rev	A	Interest			Sold	05/10/22	K		
78. Raymond James #4 - Lewisville Tex Indpt School	A	Interest			Sold	05/10/22	K		
79. Raymond James #4 - Minnesota St, Go St Trunk Hwy BDS	A	Interest			Sold	05/10/22	K		
80. Raymond James #4 - Portland OR Rev, LTD Tax Rev BDS	A	Interest			Sold	05/10/22	K		
81. Raymond James #4 - Winston Salem N C, Go BDS	A	Interest			Sold	05/10/22	K		
82. Raymond James #5 - Raymond James Bank		None	J	T					
83. Raymond James #5 - Ally Finl Inc	A	Dividend			Sold	03/08/22	J		
84. Raymond James #5 - Alphabet Inc Cl A		None			Buy (add'l)	02/10/22	J		
85.					Buy (add'l)	05/04/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86.					Sold (part)	08/16/22	J	C	
87.					Sold (part)	09/23/22	J		
88.					Sold	11/10/22	J		
89. Raymond James #5 - Amazon Com Inc		None			Buy (add'l)	05/04/22	J		
90.					Sold (part)	05/09/22	J		
91.					Sold (part)	08/23/22	J	B	
92.					Sold (part)	09/23/22	J	A	
93.					Sold	12/15/22	J		
94. Raymond James #5 - Apple Inc	A	Dividend	K	T	Buy (add'l)	05/04/22	J		
95.					Buy (add'l)	09/27/22	J		
96. Raymond James #5 - Blackstone Inc	A	Dividend			Buy (add'l)	01/03/22	J		
97.					Sold (part)	05/09/22	J		
98.					Sold	09/23/22	J	B	
99. Raymond James #5 - Chevron Corp	A	Dividend	K	T	Buy (add'l)	02/24/22	J		
100.					Sold (part)	08/16/22	J	C	
101.					Buy (add'l)	10/26/22	J		
102. Raymond James #5 - Dominos Pizza Inc	A	Dividend			Sold (part)	05/09/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Walter, Donald E.	05/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103.					Sold	05/25/22	J	B	
104. Raymond James #5 - Intuitive Surgical Inc		None			Sold	05/02/22	J		
105. Raymond James #5 - Knight Swift	A	Dividend			Sold	05/02/22	J		
106. Raymond James #5 - Lowes Companies	A	Dividend			Sold (part)	05/09/22	J		
107.					Sold	09/23/22	J	B	
108. Raymond James #5 - Microsoft	A	Dividend	J	T	Buy (add'l)	05/04/22	J		
109.					Sold (part)	09/23/22	J	B	
110. Raymond James #5 - Moderna Inc		None			Sold (part)	02/08/22	J		
111.					Buy (add'l)	07/14/22	J		
112.					Sold	09/23/22	J		
113. Raymond James #5 - Nvidia Corporation	A	Dividend			Sold (part)	05/09/22	J		
114.					Sold	09/23/22	J	A	
115. Raymond James #5 - Qualcomm Inc	A	Dividend			Sold	05/09/22	K		
116. Raymond James #5 - Sherwin Williams Company		None			Sold	02/22/22	J		
117. Raymond James #5 - Shopify Inc		None			Sold	01/18/22	J		
118. Raymond James #5 - Snowflake Inc		None			Sold	01/18/22	J		
119. Raymond James #5 - Tesla Inc		None			Sold (part)	05/09/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Walter, Donald E.	05/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Sold	09/23/22	J	B	
121. Raymond James #5 - Tractor Supply Co	A	Dividend			Sold	02/22/22	J		
122. Raymond James #5 - Vanguard Small Cap		None			Sold	01/18/22	K		
123. Raymond James #5 - Walmart Inc	A	Dividend	J	T					
124. Raymond James #2 - Archer Daniels Midland Company	A	Dividend	K	T	Buy	03/02/22	K		
125.					Buy (add'l)	03/10/22	J		
126. Raymond James #2 - Baker Hughes Company Class A	A	Dividend	J	T	Buy	08/25/22	J		
127. Raymond James #2 - Bristol Myers Squibb Company	A	Dividend	K	T	Buy	08/18/22	J		
128.					Buy (add'l)	09/27/22	J		
129. Raymond James #2 - General Mils Incorporated	A	Dividend	K	T	Buy	09/27/22	J		
130.					Buy (add'l)	10/27/22	J		
131. Raymond James #2 - Lockheed Martin Corporation	A	Dividend	K	T	Buy	03/02/22	J		
132.					Buy (add'l)	03/10/22	J		
133. Raymond James #2 - Merck & Company Incorporated		None	J	T	Buy	09/29/22	J		
134. Raymond James #2 - Phillips 66	A	Dividend	J	T	Buy	01/20/22	J		
135.					Buy (add'l)	02/24/22	J		
136.					Sold (part)	08/16/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.	Raymond James #2 - Williams Companies Incorporated	A	Dividend	J	T	Buy	03/02/22	K		
138.						Buy (add'l)	03/10/22	J		
139.						Sold (part)	08/16/22	J	B	
140.	Raymond James #2 - Schwab Charles Corporation	A	Dividend			Buy	01/20/22	J		
141.						Sold	02/24/22	J		
142.	Raymond James #2 - Guaranty Bancshares Incorporated		None			Buy	01/20/22	J		
143.						Sold (part)	02/22/22	J		
144.						Sold (part)	02/25/22	J		
145.						Sold	02/28/22	J		
146.	Raymond James #2 - Verizon Communications Incorporated	A	Dividend			Buy	03/02/22	K		
147.						Sold	05/09/22	J		
148.	Raymond James #2 - Comcast Corporation New Class A	A	Dividend			Buy	03/02/22	J		
149.						Sold	05/09/22	J		
150.	Raymond James #2 - Intel Corporation		None			Buy	08/18/22	K		
151.						Sold	09/23/22	K		
152.	Raymond James #2 - Coca Cola Company	A	Dividend			Buy	08/18/22	J		
153.						Buy (add'l)	09/27/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Walter, Donald E.	05/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Sold	10/25/22	J		
155. Raymond James #2 - Pfizer Incorporated		None			Buy	08/25/22	J		
156.					Sold	09/27/22	J		
157. Raymond James #2 - Goldman Sachs	A	Dividend			Buy	03/02/22	J		
158.					Sold	05/09/22	J		
159. Raymond James #3 - Vanguard Mega Cap Growth EFT		None			Buy	01/26/22	J		
160.					Sold	03/08/22	J		
161. Raymond James #3 - SPDR Energy Select Sector Fund	A	Dividend	J	T	Buy	01/26/22	J		
162.					Buy (add'l)	02/24/22	J		
163.					Buy (add'l)	05/12/22	J		
164.					Sold (part)	06/14/22	J	A	
165.					Sold (part)	08/16/22	J	A	
166.					Buy (add'l)	09/27/22	J		
167. Raymond James #3 - First Trust NSADAQ CEA Cybersecurity ETF	A	Dividend			Buy	03/10/22	J		
168.					Buy (add'l)	05/12/22	J		
169.					Sold	06/14/22	J		
170. Raymond James #3 - Invescro Aerospace & Defense ETF	A	Dividend			Buy	03/10/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Walter, Donald E.	05/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.						Buy (add'l)	05/12/22	J		
172.						Sold	08/01/22	J	A	
173.	Raymond James #3 - Vanguard Short Term Inflation Protected Securities	A	Dividend			Buy	03/31/22	J		
174.						Sold	05/10/22	J		
175.	Raymond James #3 - Vanguard Value ETF	A	Dividend	J	T	Buy	01/26/22	J		
176.						Buy (add'l)	05/12/22	J		
177.						Buy (add'l)	08/03/22	J		
178.						Buy (add'l)	08/18/22	J		
179.	Raymond James #3 - Vanguard Health Care ETF	A	Dividend	J	T	Buy	06/16/22	J		
180.	Raymond James #3 - SPDR Utilities Select Sector Fund	A	Dividend	J	T	Buy	09/27/22	J		
181.	Raymond James #3 - SPDR Financial Select Sector Fund	A	Dividend	J	T	Buy	09/27/22	J		
182.	Raymond James #3 - SPDR S&P Regional Banking ETF	A	Dividend	J	T	Buy	09/27/22	J		
183.	Raymond James #3 - Invesco S&P 500 Equal Weight ETF	A	Dividend	J	T	Buy	11/09/22	J		
184.	Raymond James #4 - Lincoln National Non Qualified Variable Annuity		None	N	T	Buy	05/19/22	N		
185.	Raymond James #5 - Berkshire Hathaway		None	J	T	Buy	08/25/22	J		
186.						Buy (add'l)	10/26/22	J		
187.	Raymond James #5 - Cheniere Energy	A	Dividend	J	T	Buy	09/27/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Walter, Donald E.	05/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Raymond James #5 - Johnson & Johnson	A	Dividend	J	T	Buy	09/27/22	J		
189. Raymond James #5 - McDonald's	A	Dividend	J	T	Buy	08/18/22	J		
190. Raymond James #5 - Merck & Company		None	J	T	Buy	09/27/22	J		
191. Raymond James #5 - Netflix		None	J	T	Buy	09/27/22	J		
192. Raymond James #5 - Northrop Grumman	A	Dividend	K	T	Buy	03/02/22	K		
193. Raymond James #5 - Nucor Corp		None	J	T	Buy	11/15/22	J		
194. Raymond James #5 - Occidental Pete		None	J	T	Buy	09/27/22	J		
195. Raymond James #5 - Oracel Corp		None	J	T	Buy	12/19/22	J		
196. Raymond James #5 - Pioneer Nat Res	B	Dividend	J	T	Buy	01/20/22	J		
197.					Buy (add'l)	02/24/22	J		
198.					Sold (part)	08/16/22	J	A	
199. Raymond James #5 - Schlumberger Limited		None	J	T	Buy	09/27/22	J		
200. Raymond James #5 - Visa	A	Dividend	J	T	Buy	09/27/22	J		
201. Raymond James #5 - Chubb	A	Dividend	K	T	Buy	01/20/22	J		
202. Raymond James #5 - Ishares Tr Short Treas Bd		None	J	T	Buy	12/19/22	J		
203. Raymond James #5 - SPDR Financial Select	A	Dividend	J	T	Buy	09/27/22	J		
204. Raymond James #5 - Hewlett Packard		None			Buy	01/20/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Walter, Donald E.	05/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205.					Sold	02/22/22	J		
206. Raymond James #5 - Palo Alto Networks		None			Buy	03/02/22	K		
207.					Sold	05/09/22	J		
208. Raymond James #5 - ConcoPhillips	A	Dividend			Buy	03/11/22	K		
209.					Sold	07/12/22	J		
210. Raymond James #5 - Abbott Labs	A	Dividend			Buy	05/27/22	J		
211.					Sold	09/23/22	J		
212. Raymond James #5 - Advance Auto Parts	A	Dividend			Buy	08/18/22	J		
213.					Sold	09/23/22	J		
214. Raymond James #5 - Costco Wholesale		None			Buy	08/18/22	J		
215.					Sold	10/24/22	J		
216. Raymond James #5 - SPDR S&P Regional		None			Buy	09/27/22	J		
217.					Sold	12/15/22	J		
218.									
219.									
220.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Walter, Donald E.	05/10/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

#1, Undeveloped land outside of Waynesboro, Wayne County, Mississippi, and Louisiana farmlands located in Jefferson Parish, Louisiana. Appraisal taken as of October 15, 2008. Jefferson Parish land was sold during 2016. Only the Wayne County property is owned as of 12/31/16.

#3, Working interest – Hanna #1 Grafton, Blackbird and Thelma Morris – Leon, Houston and other counties in Texas income paid by Palmer Production, Inc.Valutaion based on 3 times the current year income.

#4, An undivided interest in real estate located in Jennings, Louisiana. Appraisal taken as of 1979.

#5, Working interest – Alabama Ferry Units in Leon, Houston and other counties in Texas income paid by Hillcorp Corporation. Valuation based on 3 times the current year income.

#6, Description of asset updated, previously Bancorp South.

#7, Royalty Interest – Hanna #1 Grafton, Blackbird and Thelma Morris – Leon, Houston and other counties in Texas income paid by Palmer Production, Inc. Valuation based on 3 times the current year income.

#8, Royalty Interest – Jeff Davis and Vermillion Parishes, Louisiana. Production income paid by Texas Petroleum, Spooner Petroleum Company and XTO Energy. Valuation based on 3 times the current year income.

#9, Value used in sucession, DOD 7/9/2007.

#10, Value used in sucession, DOD 7/9/2007.

Name of Person Reporting	Date of Report
Walter, Donald E.	05/10/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Donald E. Walter

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544