AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
White, Jeffrey S.	U.S. District, Northern Calif	05/06/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Court Judge - Senior Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023

7. Chambers or Office Address

U.S. District Court, Northern District of Calif.
1301 Clay Street
Oakland, CA 94612

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2022	Orrick, Herrington and Sutcliffe Defined Benefit Plan - Retired Partner
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. Jan - Dec	Orrick Herrington Defined Benefit Plan	$23,400.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE
1. 2023	Intel Deferred Compensation Plan
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
White, Jeffrey S.	05/06/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Pollock Montgomery Washington Tower Investors II Partnership	B	Interest	J	U					
2.	Pollock 2007-2008 Independent Investors, LLC	A	Interest	J	U					
3.	Morgan Stanley Cash Account	A	Interest	L	T					
4.	TTLC RIA 2 LLC	C	Interest			Distributed	06/15/23	J		
5.	TTLC Livermore Center, LLC		None			Distributed	06/15/23	K		
6.	TTLC Mirza, LLC		None			Distributed	06/15/23	J		
7.	Morgan Stanley Bank Account	A	Interest	J	T					
8.	Condo Rental - Cabo San Lucas, Baja Sur, Mexico 7/18 ($ 385,000)		None	N	R					
9.	TTLC High Point, LLC		None			Distributed	06/15/23	K		
10.	TTLC Sunnyvale FC LLC		None			Distributed	06/15/23	J		
11.	TTLC Calistoga, LLC		None			Distributed	06/15/23	L		
12.	The True Life Companies, LLC	D	Interest	L	U					
13.	True Life Elite Fund 1 LP		None			Distributed	06/15/23	N		
14.	Vanguard Extended Mkt ETF (VXF)	A	Dividend	K	T	Buy (add'l)	12/20/23	J		
15.	Vanguard Value Etf Index (VTV)	A	Dividend	K	T					
16.	MSIF Growth I (MSEQXS)		None	K	T	Buy (add'l)	12/20/23	J		
17.	TTLC Hayward I LLC		None			Distributed	06/15/23	L		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. MSBNA Preferred Savings	A	Interest			Closed	06/30/23	K		
19. GOFXX	C	Dividend	K	T	Sold (part)	08/16/23	L		
20. FDN		None	K	T					
21. RPV	A	Dividend	J	T					
22. EFA	B	Dividend	K	T					
23. IWF	A	Dividend	J	T					
24. IWD	A	Dividend	J	T					
25. IWM	A	Dividend	K	T					
26. SPY	B	Dividend	M	T					
27. Morgan Stanley IRA # 1 (H)									
28. - Bank Deposit Program	A	Interest	K	T					
29. -ISHARES FTSE/Xinua China 25	A	Dividend	K	T	Buy (add'l)	12/22/23	K		
30. -ISHARES - MSCI EAFE Index Fund	B	Dividend			Sold	10/19/23	L		
31. -ISHARES - MSCI Emerging Markets Index	B	Dividend	L	T					
32. -ISHARES - S&P Europe 350 Index	B	Dividend	L	T					
33. -Ishares TR Russell Mid-Cap ETF	A	Dividend	K	T					
34. -Ishares TR S&P Small-Cap 600 Growth	A	Dividend	J	T					

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35. -Blackrock Global Allocation I (MALOX)	B	Dividend	M	T					
36. -Principal Preferred Sec Inst (PPSIX)	D	Dividend	M	T	Buy (add'l)	06/23/23	K		
37.					Buy (add'l)	11/16/23	K		
38.					Buy (add'l)	12/22/23	K		
39. -SPDR Trust Series 1 (SPY)	B	Dividend	M	T	Sold (part)	10/19/23	L	E	
40.					Sold (part)	12/20/23	J	D	
41. -Telsa Motors Inc (TSLA)		None	N	T					
42. - Ishares Core High Dividend ETF (HDV)	C	Dividend	L	T					
43. -Vanguard Dividend Appreciation (VIG)	D	Dividend	N	T					
44. -Doubleline Core Fixed Inc (DBLFX)	D	Dividend	M	T					
45. -Van Eck Emerging Markets Y (EMRYX)	C	Dividend	M	T					
46. -Blackrock Strategic Inc (BSIIX)	C	Dividend	M	T					
47. -Templeton Global BD FD (TBGAX)	B	Dividend	K	T	Buy (add'l)	11/16/23	J		
48. -Principal Midcap Instl (PCBIX)	D	Dividend	M	T					
49. -Clearbridge All Cap Value I (SFVYX)	B	Dividend	L	T	Buy (add'l)	12/21/23	K		
50. -Utilities Sel Sec SPDR FUnd (XLU)	B	Dividend	K	T	Sold (part)	12/20/23	K	C	
51. -Putnam Short Duration Income Y (PSDYX)	A	Dividend	K	T	Sold (part)	06/23/23	K		

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52. -FT Nasdaq Cybersecur ETF (CIBR)	A	Dividend	L	T	Buy (add'l)	11/17/23	J		
53.					Buy (add'l)	12/22/23	K		
54. -Invesco Optimum Yield Diversif (PDBC)	C	Dividend			Sold	11/15/23	M		
55. -SLV		None	K	T	Buy (add'l)	11/17/23	J		
56. -Mint	C	Dividend	L	T	Buy (add'l)	11/17/23	J		
57. -GDX	A	Dividend	L	T	Buy (add'l)	11/17/23	J		
58.					Buy (add'l)	12/22/23	J		
59. -GDXJ	A	Dividend	L	T	Buy (add'l)	11/17/23	K		
60.					Buy (add'l)	12/22/23	J		
61. - RYPRX	D	Dividend	L	T					
62. -SGDIX		None	L	T	Buy (add'l)	11/16/23	J		
63.					Buy (add'l)	12/21/23	K		
64. -URA	B	Dividend	L	T	Buy (add'l)	11/17/23	K		
65.					Buy (add'l)	12/22/23	K		
66. -RPV	A	Dividend	K	T					
67. -ICLN	A	Dividend	K	T	Buy (add'l)	12/22/23	J		
68. -Nobl	B	Dividend	L	T	Buy (add'l)	11/17/23	K		

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69.					Buy (add'l)	12/22/23	K		
70. -RWR	B	Dividend	L	T					
71. -PSLV		None	K	T	Buy (add'l)	11/17/23	J		
72. -WIW	A	Dividend			Sold	06/23/23	J		
73. -MEIIX	C	Dividend	L	T					
74. -MSACX	B	Dividend	M	T					
75. -MTIIX	A	Dividend	K	T					
76. -PCVXX	B	Dividend	L	T	Buy	11/16/23	L		
77. -ABNFX	B	Dividend	L	T	Buy	06/23/23	K		
78.					Buy (add'l)	11/16/23	J		
79.					Buy (add'l)	12/21/23	K		
80. -AMLP		None	K	T	Buy	12/22/23	K		
81. -QQEW		None	K	T	Buy	11/17/23	K		
82. -ROBO		None	K	T	Buy	11/17/23	K		
83. -VXF		None	L	T	Buy	12/22/23	L		
84. -AIVI		None	K	T	Buy	11/17/23	K		
85. Morgan Stanely IRA # 2 (H)									

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86. - Bank Deposit Program	A	Interest	J	T					
87. -RPV	A	Dividend	J	T					
88. -IEFA	A	Dividend	J	T	Sold (part)	10/19/23	J		
89. -USMV	A	Dividend	J	T					
90. -NOBL	A	Dividend	J	T					
91. -VGK	A	Dividend	J	T					
92. -FEM	A	Dividend	J	T					
93. -FTSM	A	Dividend	J	T					
94. -PDBC	A	Dividend	J	T	Sold (part)	11/29/23	J		
95. -RWK	A	Dividend	J	T					
96. -STIP	A	Dividend	J	T					
97. -QUAL	A	Dividend	J	T					
98. -EWJ	A	Dividend	J	T					
99. -EPP	A	Dividend	J	T					
100. -IWD	A	Dividend	J	T					
101. -IWN	A	Dividend	J	T					
102. -IWS	A	Dividend	J	T					

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103. -LRGF	A	Dividend	J	T					
104. -SDY	A	Dividend	J	T					
105. -DEM	A	Dividend	J	T					
106. -PCVXX	A	Dividend	L	T	Sold (part)	10/17/23	J		
107. -ABYIX	A	Dividend	J	T					
108. -LLDYX	A	Dividend	J	T					
109. -TIGIX	A	Dividend	J	T					
110. -PCRPX	A	Dividend	J	T	Buy	11/18/23	J		
111. IGF	A	Dividend	J	T					
112. ITA	A	Dividend	J	T					
113. IVOL	A	Dividend			Sold	12/06/23	J		
114. JPST	A	Dividend	K	T					
115. PCVXX	A	Interest	L	T	Buy (add'l)	11/28/23	M		
116.					Sold (part)	12/21/23	L		
117. PDBC		None	J	T	Sold (part)	05/30/23	J		
118.					Sold (part)	11/27/23	J		
119.					Buy (add'l)	12/20/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
White, Jeffrey S.	05/06/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. STIP	A	Dividend			Sold (part)	05/30/23	J		
121.					Sold	12/06/23	J		
122. Morgan Stanley Cash Accounts	A	Interest	K	T					
123. ABYLX	A	Dividend	K	T	Sold (part)	12/06/23	K		
124. BOND	A	Dividend			Sold	12/06/23	J		
125. BRW	A	Dividend			Sold	05/30/23	J		
126. CIBR	A	Dividend	K	T					
127. EFA	A	Dividend			Sold	12/06/23	J		
128. GDV	A	Dividend	J	T					
129. GDX	A	Dividend	J	T					
130. GDXJ	A	Dividend	J	T	Buy (add'l)	05/30/23	J		
131. GGZ	A	Dividend	J	T					
132. GOGIX		None			Sold	12/06/23	J		
133. IAU		None	J	T					
134. IEMG	A	Dividend			Sold	12/06/23	J		
135. INDIA	A	Dividend	J	T					
136. IVV	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
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C =$2,501 - $5,000
D =$5,001 - $15,000
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F =$50,001 - $100,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. MEIIX	A	Dividend	J	T					
138. MELIX		None			Sold	12/06/23	J		
139. MINT	B	Dividend	K	T					
140. MSACX		None			Sold	12/06/23	J		
141. NOBL	A	Dividend	K	T	Buy (add'l)	12/06/23	J		
142. PCRPX	B	Dividend	J	T	Sold (part)	01/09/23	J		
143.					Sold (part)	05/30/23	J		
144.					Buy (add'l)	11/27/23	J		
145.					Sold (part)	12/06/23	K		
146. PSLV		None	J	T					
147. ROBO	A	Dividend	J	T					
148. RPV	A	Dividend	J	T					
149. RPT	A	Dividend			Sold	06/03/23	J		
150. RVT	A	Dividend	J	T					
151. SGDIX		None	J	T					
152. SLV		None	J	T					
153. TIP	A	Dividend			Sold	05/30/23	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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Name of Person Reporting	Date of Report
White, Jeffrey S.	05/06/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. URA	A	Dividend	J	T	Buy (add'l)	12/06/23	J		
155. UTF	A	Dividend	J	T					
156. VEA	A	Dividend	J	T					
157. VPU	A	Dividend	J	T					
158. VXF	A	Dividend	J	T					
159. XBI	A	Dividend			Sold (part)	01/09/23	J		
160.					Sold	12/06/23	J		
161. XLV	A	Dividend	J	T					
162. Morgan Stanely IRA #3 (H)									
163. -Morgan Stanely Private Bank	A	Interest	J	T					
164. -ABYIX	A	Dividend	K	T	Sold (part)	03/29/23	J		
165. -AMZN		None			Sold	06/29/23	J		
166. -BGY	A	Dividend			Sold	03/29/23	J		
167. -BOND	A	Dividend	J	T					
168. -BRK'B		None			Sold	07/13/23	J	B	
169. -CCJ	A	Dividend			Sold	07/13/23	J	C	
170. -CEF		None			Sold	03/29/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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Name of Person Reporting	Date of Report
White, Jeffrey S.	05/06/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. -CIBR	A	Dividend	J	T	Sold (part)	03/29/23	J		
172. -COST	A	Dividend			Sold (part)	04/28/23	J		
173.					Sold	07/13/23	J	A	
174. -CVS	A	Dividend			Sold	06/29/23	J		
175. -EQIX	A	Dividend			Sold	07/13/23	K	C	
176. -GDX	A	Dividend	K	T	Sold (part)	03/29/23	J		
177. -GDXJ	A	Dividend	J	T	Sold (part)	03/29/23	J		
178. -GOOGL		None			Sold	06/29/23	J		
179. -GOVXX	C	Dividend	M	T					
180. -IAJ		None			Sold	03/29/23	K	B	
181. -IGF	B	Dividend	K	T					
182. -INDIA	A	Dividend	J	T					
183. -JPST	B	Dividend	K	T					
184. -LH	A	Dividend			Sold	06/29/23	J		
185. -MEIIX	A	Dividend	K	T					
186. -MELIX	A	Dividend	K	T	Buy (add'l)	03/29/23	J		
187. -META		None			Sold	06/29/23	J	B	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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188. -MINT	A	Dividend	K	T					
189. -MSACX	A	Dividend	K	T	Sold (part)	03/29/23	J		
190. -MTUM	A	Dividend			Sold	03/29/23	J		
191. -NOBL	B	Dividend	L	T					
192. -PCVXX	C	Dividend	M	T					
193. -PDBC	A	Dividend			Sold (part)	03/29/23	J		
194.					Sold	11/27/23	K		
195. -PSLV		None	K	T	Sold (part)	03/29/23	J		
196. -ROBO		None	J	T	Sold (part)	03/29/23	K		
197. -RPV	A	Dividend	K	T					
198. -RVT	B	Dividend	K	T					
199. -RWO	A	Dividend			Buy (add'l)	03/29/23	J		
200.					Sold	07/13/23	J		
201. -STIP	B	Dividend	K	T	Sold (part)	03/29/23	K		
202. -TIP	A	Dividend			Sold	03/29/23	K		
203. -UBER		None			Sold	06/29/23	J	A	
204. -URA	B	Dividend	K	T					

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205. -BIL	A	Dividend	K	T	Buy	03/29/23	K		
206. -ABNFX	A	Dividend	J	T	Buy	07/12/23	J		
207. -ANBFX	A	Dividend	J	T	Buy	07/12/23	J		
208. -CSM	A	Dividend	K	T	Buy	07/13/23	K		
209. -PCRPX	A	Dividend	K	T	Buy	11/27/23	K		
210. -PHYS		None	K	T	Buy	03/29/23	K		
211. -VPU	A	Dividend	J	T	Buy	03/29/23	J		
212. -VXF	A	Dividend	K	T	Buy	07/13/23	K		
213. KNG	A	Dividend	J	T	Buy	12/20/23	J		
214. RSP	A	Dividend	K	T	Buy	12/06/23	J		
215.					Buy (add'l)	12/20/23	J		
216. SHY		None	K	T	Buy	12/20/23	K		
217. ANBFX	A	Dividend	K	T	Buy	12/06/23	J		
218.					Buy (add'l)	12/20/23	K		
219. JEPI	A	Dividend	J	T	Buy	05/30/23	J		
220. NAD	A	Dividend	J	T	Buy	05/30/23	J		
221. NEA	A	Dividend	J	T	Buy	05/30/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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White, Jeffrey S.	05/06/2024

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222. FEM	A	Dividend	J	T	Buy	12/06/23	J		
223. RODM	A	Dividend	J	T	Buy	12/06/23	J		
224. AIVFX	A	Dividend	J	T	Buy	12/06/23	J		
225. ODVYX	A	Dividend	J	T	Buy	12/06/23	J		
226. OCAYX	A	Dividend	J	T	Buy	12/06/23	J		
227. OLCYX	A	Dividend	J	T	Buy	12/06/23	J		
228. UTPXX	B	Dividend	M	T	Buy	08/16/23	L		
229. VIXM		None			Buy	03/29/23	K		
230.					Sold	07/14/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
White, Jeffrey S.	05/06/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jeffrey S. White

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544