AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
White, Ronald A.	USDC-EDOK	05/16/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2020 **to** 12/31/2020
7. Chambers or Office Address		
101 N. Fifth Street P.O. Box 1009 Muskogee, OK 74402		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member	Oklahoma Bar Association
2.	Member	Federal Judges' Association
3.	Executive Board Member	Indian Nations Council, Boy Scouts of America
4.	Member	Spinning Leaf, LLC
5.	Co-Trustee	Trust

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
White, Ronald A.	05/16/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Bank of Oklahoma - Accounts	A	Interest	J	T					
2.	120 Ac. Real Estate, Okmulgee County, OK, 7/24/94 $54,000.00		None	L	R					
3.	Northwestern Mutual Whole Life Policy - Cash Value	B	Dividend	K	T					
4.	METLIFE GROUP VARIABLE UNIVERSAL LIFE POLICY (H)									
5.	-Fidelity Index 500 - Pooled Equity Fund	A	Dividend	J	T					
6.	-MFS Emerging Growth - Pooled Equity Fund	A	Dividend	J	T					
7.	-Deutsche CROCI Intl VIP	A	Dividend	J	T					
8.	-T. Rowe Price Balanced - Pooled Equity Fund	A	Dividend	J	T					
9.	MERRILL LYNCH IRA #1 (H)									
10.	-Columbia Acorn Fund	C	Dividend	M	T					
11.	-Energy Transfer Partners(publicly traded partnership units)	B	Dividend	J	T					
12.	-Bank of America, NA RASP	A	Interest	L	T					
13.	-ISHARES MSCI EAFE	A	Dividend	K	T					
14.	-SPDR S&P 500 ETF Trust	C	Dividend	M	T					
15.	MERRILL LYNCH IRA #2 (H)									
16.	-Alliance Resources publicly traded partnership units	B	Dividend	J	T					
17.	-Citigroup common stock	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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White, Ronald A.	05/16/2022

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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18. -GE common stock	A	Dividend	J	T					
19. -H&R Block common stock	A	Dividend	J	T					
20. -HP Inc.	A	Dividend	J	T					
21. -Johnson & Johnson common stock	B	Dividend	K	T					
22. -Lancaster Colony Corp. common stock	A	Dividend	J	T					
23. -Lehman Bros Hldgs Inc. common stock		Dividend	J	T					
24. -Magellan Midstream publicly traded partnership units	B	Dividend	K	T					
25. -Occidental Petroleum Corp. common stock	A	Dividend	J	T					
26. -OG&E common stock	B	Dividend	L	T					
27. -ONEOK common stock	D	Dividend	L	T					
28. -Pfizer common stock	A	Dividend	J	T					
29. -SPDR S&P 500 ETF Trust	C	Dividend	L	T					
30. -Williams Cos. common stock	A	Dividend	J	T					
31. -WPX Energy Inc.	A	Dividend	J	T					
32. -California Resources		None	J	T	Closed	11/06/20	J	A	
33. -OneGas	A	Dividend	K	T					
34. -BA CA N.A. RASP (Cash account)	A	Interest	K	T					

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2 Value Codes (See Columns C1 and D3)
J =$15,000 or less
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L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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3 Value Method Codes (See Column C2)
Q =Appraisal
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35. -Bank of America, N.A. RASP (Cash account)	B	Interest	M	T					
36. -Hewlett Packard Enterprise	A	Dividend	J	T					
37. -DXC Techology	A	Dividend	J	T					
38. -Perspecta Inc.		None	J	T					
39. WABTEC (spin off from GE)	A	Dividend	J	T					
40. STIFEL NICOLAUS (H)									
41. -Bank of Oklahoma common stock	B	Dividend	K	T					
42. -Oneok Inc. New	D	Dividend	L	T					
43. -Stifel Nicolaus Money Market	A	Interest	M	T					
44. -Harbor International Mutual Fund	A	Int./Div.	K	T	Sold	12/21/20	K	A	
45. -Johnson & Johnson	A	Int./Div.	K	T					
46. -OGE Energy Corp.	C	Int./Div.	L	T					
47. -Pfizer Inc.	A	Int./Div.	J	T					
48. -Phillips 66	A	Int./Div.	J	T					
49. -SPDR S&P 500 ETF Trust Mutual Fund	C	Int./Div.	M	T					
50. -Stifel Bank & Trust (Bank deposit)	A	Int./Div.	M	T					
51. -Williams Cos Inc Del	B	Int./Div.	K	T					

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2 Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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52. -Allianzgi Income & Growth	B	Dividend	M	T					
53. -Federated Capital Income	C	Dividend	M	T	Sold (part)	12/21/20	L	A	
54. -First Eagle Global	D	Dividend	M	T					
55. -Oklahoma St Mun Pwr Auth	A	Dividend	K	T					
56. -Oklahoma St Cap Impt Auth St	B	Dividend	L	T					
57. -Oklahoma St Wtr Res Brd	B	Dividend	L	T					
58. -Mainstay Cushing MLP Mutual Fund	D	Dividend	L	T	Buy (add'l)	12/21/20	L		
59. -Sector Energy Select	A	Dividend	K	T	Sold	12/21/20	K	A	
60. -Tulsa, OK CUSIP 899645ZH1 (municipal bond)	B	Dividend	L	T					
61. -Oklahoma City OK CUSIP 678519WH8 (municipal bond)	B	Dividend	L	T					
62. -Tulsa OK Pub Facs Auth LSE (municipal bond)	B	Dividend	L	T					
63. -American Express Centurion (cash account) (y)									
64. -Nationwide Bank (cash account) (y)									
65. -Tulsa OK Pub Facs Auth Cap Impt	B	Dividend	L	T					
66. -Pimco Income	C	Dividend	M	T					
67. -Yorktown Short Term Bond	C	Dividend	M	T	Sold (part)	02/18/20	M	A	
68.					Buy (add'l)	12/21/20	L		

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69. Norman OK B B/E OID - CUSIP 656168RB9	A	Interest	K	T					
70. Money Mkt Obligs - Federated US Treasury	A	Interest	L	T					
71. Columbia Balanced CL C(mutual fund)	A	Dividend	K	T	Buy	02/18/20	K		
72. Franklin Income Fund	B	Dividend	K	T	Buy	02/18/20	K		
73. MERRILL LYNCH ROTH IRA #3 (H)									
74. -Bank of America, NA RASP	A	Interest	J	T					
75. -SPDR S&P 500 ETF Trust	C	Dividend	M	T					
76. -ISHARES MSCI EAFE	A	Dividend	K	T					
77. -ISHARES MSCI Emerging Mkts	A	Dividend	K	T					
78. Spinning Leaf, LLC, real estate, Summit Co, CO 1/21/2013, $150,000		None	M	R					
79. MERRILL LYNCH IRA [redacted] Trust) (H)									
80. -Bank Hawaii Corp.	B	Dividend	L	T					
81. -Boeing Company	D	Dividend	K	T					
82. -Entergy Corp.	B	Dividend	K	T					
83. -FNMA (Corporate Bonds)	A	Interest	J	T					
84. -FNMA (Govt/Agency Securities)	A	Interest	J	T					
85. -GNM (Govt/Agency Securities)	A	Interest	J	T					

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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86. -Magellan Midstream	D	Dividend	M	T					
87. -Oneok Inc.	D	Dividend	N	T					
88. -Bank of America NA RASP (cash account)	A	Interest	J	T					
89. -One Gas Inc.	B	Dividend	L	T					
90. MERRILL LYNCH [redacted] Trust) (H)									
91. -American Elec Power Co	B	Dividend	L	T					
92. -AT&T Inc.	D	Dividend	L	T					
93. -Centurylink Inc.	A	Dividend			Sold	02/02/20	J	B	
94. -Ford Motor Co	A	Dividend	J	T					
95. -General Electric	A	Dividend	K	T					
96. WABTEC	A	Dividend			Sold	02/03/20	J	A	
97. -Hanesbrands Inc	A	Dividend	J	T					
98. -Intl Business Machines	C	Dividend	L	T					
99. -JPMorgan Chase & Co	D	Dividend	M	T					
100. -Kimberly Clark	C	Dividend	M	T					
101. -Magellan Midstream	D	Dividend	L	T					
102. -Microsoft Corp	C	Dividend	N	T					

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103. -OGE Energy Corp	B	Dividend	K	T					
104. -Oneok Inc	E	Dividend	L	T					
105. -Oklahoma MPA Pwr Spply (Municipal Bonds)	A	Dividend	J	T					
106. -Sprint Corp		None			Sold	02/05/20	J	B	
107. -Verizon Communications	B	Dividend	K	T					
108. -Vodafone Grop	A	Dividend			Sold	02/05/20	J	A	
109. -ONEGAS	B	Dividend	L	T					
110. -Boeing	B	Dividend	K	T					
111. -Avanos Medical		None			Sold	02/05/20	J	A	
112. -Bank of America, NA (cash account)	A	Interest	M	T					
113. -Bank of America, CA, NA (cash account)	A	Interest	M	T					
114. FIDELITY [redacted] Trust) (H)									
115. -Fidelity Municipal Money Market (FTEXX)	A	Interest	L	T					
116. -Exxon Mobil Corporation	D	Dividend	L	T					
117. -Paychex Inc.	A	Dividend	K	T					
118. -Procter & Gamble	B	Dividend	L	T					
119. -Invesco QQQ Tr Unit	A	Dividend	M	T					

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -SPDR S&P 500 ETF TR	F	Dividend	P1	T					
121. -SCHW US LCAP ETF	B	Dividend	L	T					
122. -SCHW US SCAP ETF	A	Dividend	K	T					
123. -Fidelity Govt Money Market (SPAXX)	A	Interest	M	T					
124. -Fidelity Capital & Income	A	Interest	J	T					
125. -T Rowe Price Blue Chip Growth	B	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
White, Ronald A.	05/16/2022

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

PART VII. INVESTMENTS AND TRUSTS:

LINE 40 is a title row which had some stray entries which have now been corrected.

LINES 63, 64 are cash accounts that hold funds on a temporary basis. The filer has no control over when the monies are deposited or transferred in or out of the account.

LINES 79 - 125 represent assets held by a trust of which I am Co-Trustee. My interest is future beneficiary.

AMENDED 5/12/2022

PART VII INVESTMENTS AND TRUSTS:

LINES 44 & 59 updated to reflect sale of entire amount of stock rather than just partial sale.

LINE 32 - Closed - devalued to $0.00 on 11/6/2020

Name of Person Reporting	Date of Report
White, Ronald A.	05/16/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Ronald A. White

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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