AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
White, Ronald A.	USDC-EDOK	05/08/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	1/1/2021 **to** 12/31/2021
7. Chambers or Office Address		
101 N. Fifth Street P.O. Box 1009 Muskogee, OK 74402		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member	Oklahoma Bar Association
2.	Member	Federal Judges' Association
3.	Executive Board Member	Indian Nations Council, Boy Scouts of America
4.	Member	Spinning Leaf, LLC
5.	Co-Trustee	Trust

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
White, Ronald A.	05/08/2023

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
White, Ronald A.	05/08/2023

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
White, Ronald A.	05/08/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of Oklahoma - Accounts	A	Interest	J	T					
2. 120 Ac. Real Estate, Okmulgee County, OK, 7/24/94 $54,000.00		None	L	R					
3. Northwestern Mutual Whole Life Policy - Cash Value	B	Dividend	K	T					
4. METLIFE GROUP VARIABLE UNIVERSAL LIFE POLICY (H)									
5. -Fidelity Index 500 - Pooled Equity Fund	A	Dividend	J	T					
6. -MFS Emerging Growth - Pooled Equity Fund	A	Dividend	J	T					
7. -Deutsche CROCI Intl VIP	A	Dividend	J	T					
8. -T. Rowe Price Balanced - Pooled Equity Fund	A	Dividend	J	T					
9. MERRILL LYNCH IRA #1 (H)									
10. -Columbia Acorn Fund	C	Dividend	M	T					
11. -Energy Transfer Partners(publicly traded partnership units)	A	Dividend	J	T					
12. -Bank of America, NA RASP	A	Interest	L	T					
13. -ISHARES MSCI EAFE	A	Dividend	J	T					
14. -ISHARES TR RUSSELL 2000	A	Dividend	K	T	Buy	12/17/21	K		
15. -SPDR S&P 500 ETF Trust	B	Dividend	L	T					
16. MERRILL LYNCH IRA #2 (H)									
17. -Alliance Resources publicly traded partnership units	D	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3 Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
White, Ronald A.	05/08/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. -Citigroup common stock	A	Dividend	J	T					
19. -GE common stock	A	Dividend	J	T					
20. -H&R Block common stock	A	Dividend	J	T					
21. -HP Inc.	B	Dividend	J	T					
22. -Johnson & Johnson common stock	B	Dividend	L	T					
23. -Lancaster Colony Corp. common stock	A	Dividend	J	T					
24. -Lehman Bros Hldgs Inc. common stock	A	Dividend	J	T					
25. -Magellan Midstream publicly traded partnership units	B	Dividend	K	T					
26. -Occidental Petroleum Corp. common stock	A	Dividend	J	T					
27. -OG&E common stock	C	Dividend	L	T					
28. -ONEOK common stock	D	Dividend	L	T					
29. -Pfizer common stock	A	Dividend	J	T					
30. -SPDR S&P 500 ETF Trust	C	Dividend	L	T					
31. -Williams Cos. common stock	B	Dividend	K	T					
32. -WPX Energy Inc.	A	Dividend			Merged (with line 33)	01/07/21	J	A	
33. Devon Energy Corp New	A	Dividend	J	T					
34. -OneGas	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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P4 =More than $50,000,000

3 Value Method Codes (See Column C2)
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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35. -BA CA N.A. RASP (Cash account)	A	Interest	L	T					
36. -Bank of America, N.A. RASP (Cash account)	B	Interest	M	T					
37. -Hewlett Packard Enterprise	A	Dividend	J	T					
38. -DXC Techology	A	Dividend			Sold	08/31/21	J	A	
39. -Perspecta Inc.		None			Redeemed	05/07/21	J	A	
40. WABTEC (spin off from GE)	A	Dividend			Sold	08/31/21	J	A	
41. STIFEL NICOLAUS (H)									
42. -Bank of Oklahoma common stock	B	Dividend	L	T					
43. -Oneok Inc. New	D	Dividend	L	T					
44. -Stifel Nicolaus Money Market	A	Interest	M	T					
45. -Johnson & Johnson	B	Int./Div.	K	T					
46. -OGE Energy Corp.	C	Int./Div.	L	T					
47. -Pfizer Inc.	A	Int./Div.	K	T					
48. -Phillips 66	A	Int./Div.	J	T					
49. -SPDR S&P 500 ETF Trust Mutual Fund	D	Int./Div.	N	T					
50. -Stifel Bank & Trust (Bank deposit)	A	Int./Div.	M	T					
51. -Williams Cos Inc Del	C	Int./Div.	K	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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A	B		C		D				
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52. -Virtus Allianzgi Income & Growth	A	Dividend	L	T					
53. -Federated Capital Income	C	Dividend	M	T					
54. -First Eagle Global	D	Dividend	M	T					
55. -Oklahoma St Mun Pwr Auth	A	Dividend	K	T					
56. -Oklahoma St Cap Impt Auth St	B	Dividend	L	T					
57. -Oklahoma St Wtr Res Brd	B	Dividend	L	T					
58. -Mainstay Cushing MLP Mutual Fund	D	Dividend	M	T					
59. -Tulsa, OK CUSIP 899645ZH1 (municipal bond)	B	Dividend	L	T					
60. -Oklahoma City OK CUSIP 678519WH8 (municipal bond)	B	Dividend	L	T					
61. -Tulsa OK Pub Facs Auth LSE (municipal bond)	B	Dividend	L	T					
62. -American Express Centurion (cash account) (y)									
63. -Nationwide Bank (cash account) (y)									
64. -Tulsa OK Pub Facs Auth Cap Impt	B	Dividend	L	T					
65. -Pimco Income	C	Dividend	M	T					
66. -Yorktown Short Term Bond	B	Dividend	M	T					
67. Norman OK B B/E OID - CUSIP 656168RB9	A	Interest	K	T					
68. Money Mkt Obligs - Federated US Treasury	A	Interest	L	T					

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69. Columbia Balanced CL C(mutual fund)	A	Dividend	L	T					
70. Franklin Income Fund	B	Dividend	L	T					
71. MERRILL LYNCH ROTH IRA #3 (H)									
72. -Bank of America, NA RASP	A	Interest	J	T					
73. -SPDR S&P 500 ETF Trust	C	Dividend	N	T					
74. -ISHARES MSCI EAFE	A	Dividend	K	T					
75. -ISHARES MSCI Emerging Mkts	A	Dividend	K	T					
76. Spinning Leaf, LLC, real estate, Summit Co, CO 1/21/2013, $150,000		None	M	R					
77. MERRILL LYNCH IRA (Trust) (H)									
78. -Bank Hawaii Corp.	B	Dividend	L	T					
79. -Boeing Company	C	Dividend	K	T					
80. -Entergy Corp.	B	Dividend	K	T					
81. -FNMA (Corporate Bonds)	A	Interest	J	T					
82. -FNMA (Govt/Agency Securities)	A	Interest	J	T					
83. -GNM (Govt/Agency Securities)	A	Interest	J	T					
84. -Magellan Midstream	D	Dividend	L	T					
85. -Oneok Inc.	E	Dividend	N	T					

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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86. -Bank of America NA RASP (cash account)	A	Interest	K	T					
87. -One Gas Inc.	C	Dividend	L	T					
88. MERRILL LYNCH (Trust) (H)									
89. -American Elec Power Co	B	Dividend	L	T					
90. -AT&T Inc.	D	Dividend	L	T					
91. -Ford Motor Co	A	Dividend	K	T					
92. -General Electric	A	Dividend	K	T					
93. -Hanesbrands Inc	A	Dividend	J	T					
94. -Intl Business Machines	C	Dividend	L	T					
95. Kyndryl Holdings Incorp	A	Dividend	J	T	Spinoff (from line 94)	11/06/21	J		
96. -JPMorgan Chase & Co	D	Dividend	N	T					
97. -Kimberly Clark	C	Dividend	M	T					
98. -Magellan Midstream	D	Dividend	L	T					
99. -Microsoft Corp	D	Dividend	O	T					
100. -OGE Energy Corp	B	Dividend	K	T					
101. -Oneok Inc	E	Dividend	N	T					
102. -Oklahoma MPA Pwr Spply (Municipal Bonds)	A	Dividend	J	T					

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A =$1,000 or less
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H1 =$1,000,001 - $5,000,000
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2 Value Codes (See Columns C1 and D3)
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103. -Verizon Communications	B	Dividend	K	T					
104. -ONEGAS	B	Dividend	L	T					
105. -Boeing	A	Dividend	K	T					
106. -Bank of America, NA (cash account)	A	Interest	M	T					
107. -Bank of America, CA, NA (cash account)	A	Interest	M	T					
108. FIDELITY (Trust) (H)									
109. -Fidelity Municipal Money Market (FTEXX)	A	Interest	L	T					
110. -Exxon Mobil Corporation	D	Dividend	L	T					
111. -Paychex Inc.	A	Dividend	K	T					
112. -Procter & Gamble	B	Dividend	L	T					
113. -Invesco QQQ Tr Unit	A	Dividend	M	T					
114. -SPDR S&P 500 ETF TR	E	Dividend	P1	T					
115. -SCHW US LCAP ETF	B	Dividend	M	T					
116. -SCHW US SCAP ETF	A	Dividend	K	T					
117. -Fidelity Govt Money Market (SPAXX)	A	Interest	M	T					
118. -Fidelity Capital & Income	A	Interest	J	T					
119. -T Rowe Price Blue Chip Growth	A	Dividend	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

PART VII. INVESTMENTS AND TRUSTS:

LINE 2 represents 120 acres of unimproved land in Okmulgee County, OK with a purchase date of 7/24/1994 and cost of $54,000.00.

LINE 77 represents real estate in Summit County, CO with a purchase date of 1/21/2013 and cost of $150,000.00

LINES 32, 33 represent a merger of WPX Energy, Inc. into Devon Energy Corp. wherein 238 shares of WPX Energy, Inc. were exchanged for 122 shares of Devon Energy Corp.

LINE 52 reflects a security name change from Allianzgi Income & Growth to Virtus Allianzgi Income & Growth

LINES 62, 63 are cash accounts that hold funds on a temporary basis. The filer has no control over when the monies are deposited or transferred in or out of the account.

LINES 77 - 119 represent assets held by a trust [redacted], of which I am Co-Trustee. My interest is future beneficiary.

LINE 39 represents shares exchanged for cash of $322.85

Name of Person Reporting	Date of Report
White, Ronald A.	05/08/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Ronald A. White**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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