AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
White, Ronald A.	USDC-EDOK	05/14/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
101 N. Fifth Street P.O. Box 1009 Muskogee, OK 74402		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member	Oklahoma Bar Association
2.	Member	Federal Judges' Association
3.	Member	Spinning Leaf, LLC
4.	Co-Trustee	Trust [redacted]
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
White, Ronald A.	05/14/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Bank of Oklahoma - Accounts	A	Interest	K	T					
2.	120 Ac. Real Estate, Okmulgee County, OK, 7/24/94 $54,000.00		None	L	R					
3.	Northwestern Mutual Whole Life Policy - Cash Value	B	Dividend	K	T					
4.	METLIFE GROUP VARIABLE UNIVERSAL LIFE POLICY (H)									
5.	-Fidelity Index 500 - Pooled Equity Fund	A	Dividend	J	T					
6.	-MFS Emerging Growth - Pooled Equity Fund	A	Dividend	J	T					
7.	-Deutsche CROCI Intl VIP	A	Dividend	J	T					
8.	-T. Rowe Price Balanced - Pooled Equity Fund	A	Dividend	J	T					
9.	MERRILL LYNCH IRA #1 (H)									
10.	-Columbia Acorn Fund	A	Dividend	M	T					
11.	-Energy Transfer Partners(publicly traded partnership units)	A	Dividend	J	T					
12.	-Bank of America, NA RASP	A	Interest	M	T					
13.	-ISHARES MSCI EAFE	A	Dividend	K	T					
14.	-ISHARES TR RUSSELL 2000	A	Dividend	K	T					
15.	-SPDR S&P 500 ETF Trust	B	Dividend	N	T					
16.	MERRILL LYNCH IRA #2 (H)									
17.	-Alliance Resources publicly traded partnership units	C	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
White, Ronald A.	05/14/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	 (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	 (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	 (2) Date mm/dd/yy	 (3) Value Code 2 (J-P)	 (4) Gain Code 1 (A-H)	
18. -Citigroup common stock	A	Dividend	J	T					
19. -GE common stock	A	Dividend	J	T					
20. -H&R Block common stock	A	Dividend	J	T					
21. -HP Inc.	A	Dividend	J	T					
22. -Johnson & Johnson common stock	B	Dividend	K	T					
23. -Lancaster Colony Corp. common stock	A	Dividend	J	T					
24. -Lehman Bros Hldgs Inc. common stock	A	Dividend	J	T					
25. -Magellan Midstream publicly traded partnership units	B	Dividend	K	T	Merged (with line 28)	09/25/23	K		
26. -Occidental Petroleum Corp. common stock	A	Dividend	J	T					
27. -OG&E common stock	C	Dividend	L	T					
28. -ONEOK common stock	D	Dividend	M	T					
29. -Pfizer common stock	A	Dividend	J	T					
30. -SPDR S&P 500 ETF Trust	C	Dividend	L	T					
31. -ISHARES RS 2000 VALUE	A	Dividend	J	T					
32. -Williams Cos. common stock	B	Dividend	J	T					
33. Devon Energy Corp New	A	Dividend	J	T					
34. -OneGas	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
White, Ronald A.	05/14/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. -BA CA N.A. RASP (Cash account)	A	Interest	L	T					
36. -Bank of America, N.A. RASP (Cash account)	A	Interest	M	T					
37. -Hewlett Packard Enterprise	A	Dividend	J	T					
38. STIFEL NICOLAUS (H)									
39. -Bank of Oklahoma common stock	B	Dividend	L	T	Buy (add'l)	03/17/23	J		
40. -Oneok Inc. New	D	Dividend	M	T					
41. -Stifel Nicolaus Money Market	A	Interest	M	T					
42. -Johnson & Johnson	B	Int./Div.	K	T					
43. -OGE Energy Corp.	C	Int./Div.	L	T					
44. -Pfizer Inc.	A	Int./Div.	J	T					
45. -Phillips 66	A	Int./Div.	K	T					
46. -SPDR S&P 500 ETF Trust Mutual Fund	D	Int./Div.	N	T					
47. -Stifel Bank & Trust (Bank deposit)	A	Int./Div.	N	T					
48. -Williams Cos Inc Del	C	Int./Div.	L	T					
49. -Federated Capital Income	D	Dividend	M	T					
50. -First Eagle Global	C	Dividend	M	T					
51. -Oklahoma St Mun Pwr Auth	A	Interest	K	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52. -Oklahoma St Cap Impt Auth St	B	Interest	L	T					
53. -Oklahoma St Wtr Res Brd	B	Interest	L	T					
54. -Mainstay Cushing MLP Mutual Fund	D	Dividend	M	T					
55. -Tulsa, OK CUSIP 899645ZH1 (municipal bond)	B	Interest	K	T					
56. -Oklahoma City OK CUSIP 678519WH8 (municipal bond)	B	Interest	L	T					
57. -Tulsa OK Pub Facs Auth LSE (municipal bond)	B	Interest	K	T					
58. -Oklahoma City OK Wtr Utils Tr & Swr 678657KY2	B	Interest	M	T	Redeemed (part)	07/03/23	K		
59. -American Express Centurion (cash account) (y)									
60. -Nationwide Bank (cash account) (y)									
61. -Tulsa OK Pub Facs Auth Cap Impt	B	Interest	K	T					
62. -Pimco Income	C	Dividend	M	T					
63. Norman OK B B/E OID - CUSIP 656168RB9	A	Interest	K	T					
64. Money Mkt Obligs - Federated US Treasury	A	Interest	L	T					
65. Columbia Balanced CL C(mutual fund)	A	Dividend	L	T					
66. Franklin Income Fund	B	Dividend	L	T					
67. Fidelity INVT Treasury Only Select CL	C	Interest	L	T					
68. MERRILL LYNCH ROTH IRA #3 (H)									

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69. -Bank of America, NA RASP	A	Interest	J	T					
70. -SPDR S&P 500 ETF Trust	A	Dividend	K	T					
71. -ISHARES MSCI EAFE	A	Dividend	J	T					
72. -ISHARES MSCI Emerging Mkts	A	Dividend	J	T					
73. Spinning Leaf, LLC, real estate, Summit Co, CO 1/21/2013, $150,000		None	M	R					
74. MERRILL LYNCH IRA ([redacted] Trust) (H)									
75. -Bank Hawaii Corp.	B	Dividend	L	T					
76. -Boeing Company	B	Dividend	L	T					
77. -Entergy Corp.	B	Dividend	K	T					
78. -FNMA (Corporate Bonds)	A	Interest	J	T					
79. -FNMA (Govt/Agency Securities)	A	Interest	J	T					
80. -GNM (Govt/Agency Securities)	A	Interest	J	T					
81. -Magellan Midstream	D	Dividend	L	T	Merged (with line 82)	09/25/23	K		
82. -Oneok Inc.	D	Dividend	O	T					
83. -Bank of America NA RASP (cash account)	A	Interest	M	T					
84. -One Gas Inc.	C	Dividend	L	T					
85. MERRILL LYNCH ([redacted] Trust) (H)									

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
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☐ NONE *(No reportable income, assets, or transactions.)*

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86. -American Elec Power Co	B	Dividend	L	T					
87. -AT&T Inc.	C	Dividend	L	T					
88. -Ford Motor Co	A	Dividend	J	T					
89. -General Electric	A	Dividend	L	T					
90. -Hanesbrands Inc	A	Dividend	J	T					
91. -Intl Business Machines	C	Dividend	L	T					
92. Kyndryl Holdings Incorp	A	Dividend	J	T					
93. -JPMorgan Chase & Co	D	Dividend	N	T					
94. -Kimberly Clark	C	Dividend	L	T					
95. -Magellan Midstream	D	Dividend	M	T	Merged (with line 82)	09/25/23	L		
96. -Microsoft Corp	D	Dividend	O	T					
97. -OGE Energy Corp	B	Dividend	K	T					
98. -Oneok Inc	E	Dividend	O	T					
99. -Oklahoma MPA Pwr Spply (Municipal Bonds)	A	Interest	J	T					
100. -Verizon Communications	B	Dividend	K	T					
101. -ONEGAS	B	Dividend	L	T					
102. -Boeing	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)
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C =$2,501 - $5,000
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F =$50,001 - $100,000
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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
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☐ NONE *(No reportable income, assets, or transactions.)*

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103. -Bank of America, NA (cash account)	A	Interest	K	T					
104. -Bank of America, CA, NA (cash account)	A	Interest	K	T					
105. FIDELITY [redacted] Trust) (H)									
106. -Fidelity Municipal Money Market (FTEXX)	A	Interest	J	T					
107. -Exxon Mobil Corporation	D	Dividend	M	T					
108. -Paychex Inc.	A	Dividend	K	T					
109. -Procter & Gamble	B	Dividend	L	T					
110. -Invesco QQQ Tr Unit	B	Dividend	M	T					
111. -SPDR S&P 500 ETF TR	E	Dividend	P1	T					
112. -SCHW US LCAP ETF	B	Dividend	M	T					
113. -SCHW US SCAP ETF	A	Dividend	K	T					
114. -Fidelity Govt Money Market (SPAXX)	B	Interest	M	T					
115. -Fidelity Capital & Income	A	Interest	J	T					
116. -T Rowe Price Blue Chip Growth	A	Dividend	K	T					
117. ISHARES RS 2000 VALUE	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
White, Ronald A.	05/14/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

PART I. POSITIONS
I am no longer on the Executive Board of the Indian Nations Counsel, Boy Scouts of America.

PART VII. INVESTMENTS AND TRUSTS:

LINE 2 represents 120 acres of unimproved land in Okmulgee County, OK with a purchase date of 7/24/1994 and cost of $54,000.00.

LINE 74 represents real estate in Summit County, CO with a purchase date of 1/21/2013 and cost of $150,000.00

LINES 25, 81, 95 represent investment in Magellan Midstream Partners which merged into ONEOK. The interests are held in three different accounts. The entries for each show the merger and values; however the entry for line 81 also corresponds to a Periodic Transaction Report for the [redacted] Trust which represents a cash in lieu of shares transaction.

LINES 59, 60 are cash accounts that hold funds on a temporary basis. The filer has no control over when the monies are deposited or transferred in or out of the account.

LINES 74 - 117 represent assets held by a trust ([redacted]), of which I am Co-Trustee. My interest is future beneficiary.

Name of Person Reporting	Date of Report
White, Ronald A.	05/14/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Ronald A. White

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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