AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Whitehead, Jamal N.	U.S. District Court for the Western District of Washington	08/27/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2024 **to** 12/31/2024
	5b. ☐ Amended Report	
7. Chambers or Office Address		
United States Courthouse 700 Stewart Street Seattle, WA 98101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 2016	Schroeter Goldmark & Bender 401(k) (reportable assets are listed in Part VII)
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Whitehead, Jamal N.	08/27/2025

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	U.S. Department of Education	Student Loans	L
2.	KeyBank	Rental Property Mortgage	P1
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Whitehead, Jamal N.	08/27/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Boeing Employees Credit Union - BECU (cash)	A	Int./Div.	J	T					
3.	Morgan Stanley (cash)	A	Interest	N	T					
4.	Rental Property, King County, WA		None	P1	T					
5.	Account #1 (H)									
6.	MS Pathway Core Fixed Income (TIIUX)	A	Dividend	K	T					
7.	MS Pathway Emerging Markets (TEMUX)	A	Dividend	J	T					
8.	MS Pathway High Yield (THYUX)	A	Dividend	J	T					
9.	MS Pathway International Eq (TIEUX)	A	Dividend	J	T					
10.	MS Pathway International Fixed Income (TIFUX)	A	Dividend	J	T					
11.	MSPF-Large Cap Equity ETF (MSLC) was MS Pathway Large Cap (TLGUX)	A	Dividend	K	T					
12.	MS Small-Mid Cap Eq ETF (MSSM) was MS Pathway SM Cap Eq (TSGUX)	A	Dividend	J	T	Sold (part)	04/05/24	J		
13.	MS Pathway Ultra Short Fixed Income (TSDUX)	A	Dividend	J	T	Buy (add'l)	04/05/24	J		
14.	Account #2 (H)									
15.	iShares 20+ Yr Treasury Bond ETF (TLT) (X) (Y)									
16.	American Bond Fund of America F2 (ABNFX)	A	Dividend	J	T					
17.	BlackRock Total Return Fund Institutional Shares (MAHQX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Whitehead, Jamal N.	08/27/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. BNY Mellon International Stock Fund Class I (DISRX)	A	Dividend	J	T					
19. Edgewood Growth Fund Class Institutional (EGFIX)	A	Dividend	J	T					
20. GQG Partners Emg Mkrts Eq (GQGIX) (X)	A	Dividend	J	T					
21. Hartford Dividend & Growth (HDGIX) (X)	A	Dividend	J	T					
22. Hartford Schroder Em Mkt Eq I (SEMNX) (X)	A	Dividend	J	T					
23. JPMorgan U.S. Equity Fund Class I (JUESX)	A	Dividend	J	T					
24. JPMorgan Value Advantage I (JVASX) (X)	A	Dividend	J	T					
25. Lazard International Strategic Equity Instl Shares (LISIX)	A	Dividend	J	T					
26. Loomis Sayles Growth Fund Class Y (LSGRX)	A	Dividend	J	T					
27. Loomis Sayles Core Plus Bd Class Y (NERYX)	A	Dividend	J	T	Buy	04/05/24	J		
28. Met West Tot Ret Bd I (MWTIX)	A	Dividend			Sold	04/05/24	J		
29. MFS Mid Cap Growth I (OTCIX) (X)	A	Dividend	J	T					
30. Pear Tree Polaris Foreign Value Fund Class Institutional (QFVIX)	A	Dividend	J	T					
31. Pimco Low Duration Inc 12 (PFTPX)	A	Dividend			Sold	11/15/24	J	A	
32. Western Asset Core Plus Bond Fund Class I (WACPX)	A	Dividend			Sold	04/05/24	J		
33. Account #3 (H)									
34. Morgan Stanley Bank (cash)	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
Whitehead, Jamal N.	08/27/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35.	Invesco QQQ Trust (QQQ)	A	Dividend	K	T					
36.	Invesco S&P 500 Equal Weight (RVF)	A	Dividend	K	T	Sold (part)	06/03/24	J		
37.						Buy (add'l)	07/23/24	K		
38.						Buy (add'l)	07/22/24	K		
39.	Invesco S&P Smallcap 600 (RWJ)	A	Dividend	K	T					
40.	iShares Expanded Tech Sector (IGM)	A	Dividend			Sold	11/11/24	J	C	
41.	iShares Semiconductor ETF (SOXX)	A	Dividend			Sold	11/11/24	J	C	
42.	iShares US Financials ETF (IYF)	A	Dividend	J	T					
43.	PACER US Cash Cows 100 ETF (COWZ)	A	Dividend			Sold	11/11/24	K	C	
44.	SPDR Gold Tr Gold Shs (GLD)		None	K	T	Buy	07/22/24	K		
45.	SPDR S&P Aerospace & Def EtF (XAR)	A	Dividend			Sold	11/11/24	J		
46.	SPDR S&P Health Care Ser ETF (XHS)	A	Dividend			Sold	06/03/24	J	A	
47.	New York NY City Transitional Fin Auth Bond (64971X6U7)	A	Interest			Sold	08/20/24	J		
48.	Conroe Tex Indpt Sch Dist Ref A Psf-GTD ID Bond 11-01-20 (208418T29)	A	Interest			Sold	08/20/24	J		
49.	Kansas St Dept Trrnsn Hwy Rev Bond (4854424SS5)		None			Buy	07/25/24	J		
50.						Sold	08/20/24	J	A	
51.	Illinois St Toll Hwy Auth Toll Highway Rev Bond (452252NC9)	A	Interest			Sold	08/20/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Whitehead, Jamal N.	08/27/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
52. Purdue Univ Ind Univ Revs Bond (746189B65)	A	Interest			Sold	08/20/24	J		
53. Nevada St Hwy Impt Rev Ref Bond (641480HZ4)	A	Interest			Sold	08/20/24	J	A	
54. University Wash Univ Genl Rev Ref-A Bond (91523NVK9)	A	Interest			Sold	08/20/24	J		
55. Trinity River Auth Tex Regl Wasteswtr Sys ID Bond 05-01-17 (89658HVC1)	A	Interest			Sold	08/20/24	J		
56. California St 5% Bond 11-01-28 (13063DWN4)	A	Interest			Sold	08/20/24	K		
57. Metropolitan Govt Nashville & Davidson C (592030S68)	A	Interest			Buy	02/16/24	J		
58.					Sold	08/20/24	J		
59. Energy Northwest Wash Elec Rev Ref-A Bond (29270CV36)	A	Interest			Sold	08/20/24	J		
60. New York NY 5% Bond 08-01-29 (64966QM56)	A	Interest			Sold	08/20/24	J		
61. Lower Colo Riv Auth Tex Transmission Con ID Bond 03-01-23 (54811BA27)	A	Interest			Sold	08/20/24	J		
62. New York NY City Transitional Fin auth Bond (64971X4S4)	A	Interest			Sold	08/20/24	J		
63. Michigan Fin Auth rev Ref-M Bond (5944TPN7)	A	Interest			Sold	08/20/24	J		
64. San Antonio Tex Wtr rev-B ID 10-01-22 (79642GPA4)	A	Interest			Sold	08/20/24	J		
65. New York NY City Mun Wtr Fin Auth Wtr Bond(64972GD43)		None			Sold	08/20/24	J		
66. California St Bond (13063D3X4)	A	Interest			Sold	08/20/24	J		
67. Oregon St 5.0% Bond (68609UBZ7)	A	Interest			Sold	08/20/24	J		
68. Oregon St Dept Transn Grnt Antic Rev (6806UAH1)	A	Interest			Buy	07/02/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Whitehead, Jamal N.	08/27/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69.					Sold	08/20/24	J	A	
70. Philadelphia PA Wtr & wastewtr Rev Bond (7178932K6)	A	Interest			Sold	08/20/24	J	A	
71. Invesco Premier Inst (IPPXX) (cash eq.)	D	Dividend	K	T	Buy (add'l)	03/04/24	J		
72.					Sold (part)	07/22/24	M		
73. Baron Real Estate Inst (BREIX)		None			Sold	06/03/24	K		
74. American Balanced F2 (AMBFX)	A	Dividend	K	T	Buy	07/22/24	K		
75. American Gw FD of America F2 (GFFFX)	D	Dividend	L	T	Buy	07/22/24	L		
76.					Buy (add'l)	07/23/24	K		
77.					Sold (part)	11/11/24	J	A	
78. Calamos Market Neutral Inc I (CMNIX)	A	Dividend	K	T	Buy	07/23/24	K		
79. Fidelity Adv Balanced I (FBAUX)	B	Dividend	K	T					
80. Franklin Income Adv (FRIAX)	A	Dividend	K	T	Buy	07/22/24	K		
81. Goldman Sachs GQG Intl Opp I (GSIMX)	A	Dividend	J	T	Sold (part)	11/11/24	K	C	
82. Goldman Sachs LG CP CR Inst (GSPIX)	C	Dividend	K	T					
83. Goldman Sachs LGCP GW Insight (GCGIX)	B	Dividend	K	T					
84. JP Morgan Large Cap Value I (HLQVX)	C	Dividend	L	T	Buy	07/22/24	K		
85.					Buy (add'l)	07/23/24	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Whitehead, Jamal N.	08/27/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
86.						Sold (part)	11/11/24	J		
87.	Invesco Short Term Muni Y (ORSYX)	B	Dividend			Sold	06/03/24	L		
88.	Lazard Emerging Mkts Eq I (LZEMX)	A	Dividend	J	T	Sold (part)	11/11/24	K	C	
89.	MFS Corporate Bond I (MBDIX)	A	Dividend	J	T	Buy	07/23/24	J		
90.	Nuveen Hi Yld Muni Bond (NHMRX)	B	Dividend			Sold	06/03/24	L	A	
91.	TRP Value Fund (TRVLX)		None			Sold	06/03/24	K	A	
92.	Virtus KAR Mid-Cap Growth Fund Class I (PICMX)		None			Sold	11/11/24	K	C	
93.	Account #4 (H)									
94.	MSBNA Preferred Savings (cash)	A	Interest	J	T					
95.	NW Life NW IUL Protector II: One-Year S&P 500		None	J	T					
96.	Account #5 (H)									
97.	Morgan Stanley Bank (cash) (Y)									
98.	King Cnty Wash Swr Rev Bond (495289X96)	A	Interest			Sold	06/21/24	J		
99.	Virginia Comwlth Transn Brd Transn Rev Bond (927793XR5)	A	Interest			Redeemed	06/10/24	J		
100.	Iowa Fin Auth Rev Bond (46246K4A7)		None			Sold	01/22/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit values.

Parenthetical numbers in Part VII are CUSIP numbers which, like ticker symbols, are standard asset identifiers. They contain no security-based information. Assets with CUSIP numbers are bonds unless otherwise noted.

Name of Person Reporting	Date of Report
Whitehead, Jamal N.	08/27/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jamal N. Whitehead

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544