Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Whitehead, Jamal N.
U.S. District Court - Washington Western
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Whitehead, Jamal N. [electronically signed on Oct 19, 2026 12:21pm by Whitehead, Jamal N. in JEFS]
/s/ Whitehead, Jamal N. [electronically signed on Sep 11, 2026 4:10pm by Whitehead, Jamal N. in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	Schroeter Goldmark & Bender 401(k) (reportable assets are listed in Part VII)	401(k) Plan- Former Employer	January	2016

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

	CREDITOR NAME	TYPE OF LIABILITY	VALUE
1.	KeyBank Rental Property	Mortgage (Investment / Rental Property)	$1,000,001 - $5,000,000
2.	U.S. Department of Education	Student Loan	$50,001 - $100,000

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) Individual Assets**				
1-A.	Boeing Employees Credit Union (cash)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-B.	Morgan Stanley (cash)	$1,000 or less	Interest	$250,001 - $500,000	Cash/Market
1-C.	Rental Property, King County, WA		None	$1,000,001 - $5,000,000	Estimated
2.	**(H) Account #1**				
2-A.	MS Pathway Core Fixed Income (TIIUX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
2-B.	MS Pathway Emerging Markets (TEMUX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-C.	MS Pathway High Yield (THYUX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-D.	MS Pathway International Eq (TIEUX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-E.	MS Pathway International Fixed Income (TIFUX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-F.	MSPF-Large Cap Equity ETF (MSLC) was MS Pathway Large Cap (TLGUX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
2-G.	MS Small-Mid Cap Eq ETF (MSSM) was MS Pathway SM Cap Eq (TSGUX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-H.	MS Pathway Ultra Short Fixed Income (TSDUX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3.	**(H) Account #2**				
3-A.	American Bond Fund of America F2 (ABNFX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-B.	BlackRock Total Return Fund Institutional Shares (MAHQX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-C.	BNY Mellon International Stock Fund Class I (DISRX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-D.	Edgewood Growth Fund Class Institutional (EGFIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-E.	GQG Partners Emg Mkrts Eq (GQGIX) (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-F.	Hartford Dividend & Growth (HDGIX) (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-G.	Hartford Schroder Em Mkt Eq I (SEMNX) (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-H.	JPMorgan U.S. Equity Fund Class I (JUESX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-I.	JPMorgan Value Advantage I (JVASX) (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-J.	Lazard International Strategic Equity Instl Shares (LISIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-K.	Loomis Sayles Growth Fund Class Y (LSGRX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-L.	Loomis Sayles Core Plus Bd Class Y (NERYX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-M.	MFS Mid Cap Growth I (OTCIX) (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-N.	Pear Tree Polaris Foreign Value Fund Class Institutional (QFVIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4.	**(H) Account #3**				
4-A.	Morgan Stanley Bank (cash)	$1,000 or less	Interest	$15,000 or less	Cash/Market
4-B.	Invesco QQQ Trust (QQQ)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
4-C.	Invesco S&P 500 Equal Weight (RVF)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-D.	Invesco S&P Smallcap 600 (RWJ)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-E.	iShares US Financials ETF (IYF)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-F.	SPDR Gold Tr Gold Shs (GLD)		None	$15,001 - $50,000	Cash/Market
4-G.	Invesco Premier Inst (IPPXX) (cash eq.)	$5,001 - $15,000	Dividend	$15,001 - $50,000	Cash/Market
4-H.	American Balanced F2 (AMBFX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-I.	American Gw FD of America F2 (GFFFX)	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market
4-J.	Calamos Market Neutral Inc I (CMNIX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-K.	Fidelity Adv Balanced I (FBAUX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
4-L.	Franklin Income Adv (FRIAX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-M.	Goldman Sachs GQG Intl Opp I (GSIMX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-N.	Goldman Sachs LG CP CR Inst (GSPIX)	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
4-O.	Goldman Sachs LGCP GW Insight (GCGIX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
4-P.	JP Morgan Large Cap Value I (HLQVX)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
4-Q.	Lazard Emerging Mkts Eq I (LZEMX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-R.	MFS Corporate Bond I (MBDIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5.	**(H) Account #4**				
5-A.	MSBNA Preferred Savings (cash)	$1,000 or less	Interest	$15,000 or less	Cash/Market
5-B.	NW Life NW IUL Protector II: One-Year S&P 500		None	$15,000 or less	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section