Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Wiegand, Christy Criswell
U.S. District Court - Pennsylvania Western
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Wiegand, Christy Criswell [electronically signed on Sep 26, 2026 1:49pm by Wiegand, Christy Criswell in JEFS]
/s/ Wiegand, Christy Criswell [electronically signed on Aug 3, 2026 8:00am by Wiegand, Christy Criswell in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Princeton University Rowing Association	Other: Rowing	Board Member
2.	CCW 2021, LLC (see Part VIII)	Limited Liability Company	Manager
3.	Investment Trust #1 (see Parts VII and VIII)	Trust	Trustee

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Babst, Calland, Clements and Zomnir, P.C.	Practice of law income	No	$0.00	

IV. Reimbursements

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Law School	Apr 18, 2025	Apr 19, 2025	Ithaca, NY	Moot Court Competition	Food, lodging.

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

	CREDITOR NAME	TYPE OF LIABILITY	VALUE
1.	True Green Capital Fund IV, L.P. Capital Commitment	Other: True Green Capital Fund IV, L.P. Capital Commitment	$1 - $15,000
2.	Merrill Lynch Line of credit	Other: Credit/Margin None	None
3.	UBS Line of credit	Other: Credit/Margin	$1 - $15,000

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) Investment Account #8 at Merrill Lynch (H)**				
1-A.	- JP Morgan Large Cap Growth Fund I Class	$15,001 - $50,000	Dividend	$250,001 - $500,000	Cash/Market
1-B.	- Lazard GLBL Lstd Infrastructure Portfolio Instituional Shares	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
1-C.	- American Funds Intl Vantage Fund Class F-2	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
1-D.	-Nomura Small Cap Core (Formally Macquarie Small Cap Core)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
1-E.	- GQG Partners Emerging	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
1-F.	- Bank of America-cash	$1,000 or less	Interest	$15,000 or less	Cash/Market
1-G.	- Cohen & Steers Realty	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
2.	**PNC Bank Checking Accounts - Cash**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
3.	**PNC Bank Savings Accounts - Cash**	$1,000 or less	Interest	$15,000 or less	Cash/Market
4.	**True Green Capital Fund IV, L.P. limited partnership**	$50,001 - $100,000	Distribution	$500,001 - $1,000,000	Book Value
5.	**Solvaire Technologies, L.P. ltd p'ship interest**	$2,501 - $5,000	Distribution		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Dec 30, 2025	$15,000 or less

6.	**PC Exploration Limited Partnerships DEEP, ltd p'ship interests**	$5,001 - $15,000	Distribution	$15,001 - $50,000	Book Value
7.	**Folliday Inn Holdings LLC membership interest**	$2,501 - $5,000	Distribution	$50,001 - $100,000	Book Value
8.	**(H) Roth IRA #3 at Merrill Lynch**				
8-A.	- Vanguard 500 Index Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Nov 3, 2025	$15,000 or less

8-B.	- Bank of America - Cash	$1,000 or less	Interest	$15,000 or less	Cash/Market
9.	**(H) Roth IRA #2 at Merrill Lynch**				

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
9-A.	- Vanguard 500 Index Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 30, 2025 $15,000 or less				
	(2). Buy (add'l) Nov 3, 2025 $15,000 or less				
9-B.	- Bank of America - Cash	$1,000 or less	Interest	$15,000 or less	Cash/Market
10.	**(H) Investment Account #3 at Merrill Lynch (H)**				
10-A.	- Bank of America-Cash		None	$15,001 - $50,000	Cash/Market
10-B.	- BLF Fed Fund Cash Reserve	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
10-C.	- SPDR Gold Trust		None	$15,001 - $50,000	Cash/Market
10-D.	- Vanguard Morningstar Small-Cap ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10-E.	- Goldman Sachs BDC	$5,001 - $15,000	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Dec 16, 2025 $15,001 - $50,000				
	(2). Sold Dec 19, 2025 $15,000 or less				
10-F.	- Apple Inc	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Dec 18, 2025 $15,001 - $50,000				
10-G.	- Comcast Corp	$2,501 - $5,000	Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Feb 5, 2025 $15,000 or less				
10-H.	- Pfizer Inc		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Feb 5, 2025 $15,000 or less				
10-I.	- New Fortress Energy Inc		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 1, 2025 $15,000 or less				
10-J.	- Vanguard Dividend Apprec	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Feb 5, 2025 $50,001 - $100,000				
10-K.	- United Healthcare Group	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10-L.	- Labcorp Holdings Inc Reg	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10-M.	- Citigroup Inc	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10-N.	- Vanguard FTSE Developed	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
10-O.	- Vanguard FTSE Emerging	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10-P.	- Ishares Preferred	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
10-Q.	- Procter & Gamble	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10-R.	- Microsoft	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10-S.	- JP Morgan Chase	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10-T.	- Cisco Systems	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10-U.	- Meta Platforms	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
10-V.	- Bank of America Corp	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10-W.	- American Wtr Wks	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-X.	- Amazon Com Inc	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
10-Y.	- Adobe Inc	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10-Z.	- CVS Health	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
10-AA.	- Ishares S&P Global Clean	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10-AB.	- SPDR SP Biotech	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-AC.	- Abbott Labs	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
11.	**(H) Investment Account #9 at Merrill Lynch (H)**				
11-A.	- Cohen & Steers Realty Shares, Inc. Class I	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
11-B.	- Lazard Global Lstd Infrastructure Portfolio Institutional Shar	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
11-C.	- American Funds INTL Vantage Fund Class F-2	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
11-D.	- JP Morgan Large Cap Growth Fund I Class	$1,000 or less	Dividend	$250,001 - $500,000	Cash/Market
11-E.	- Nomura Small Cap Core (Formally Macquarie Small Cap Core)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
11-F.	- GQG Partners Emerging	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
11-G.	- Bank of America - Cash	$1,000 or less	Interest	$15,000 or less	Cash/Market
12.	**(H) Municipal Bond Account #1 at Merrill Lynch (H)**				
12-A.	- Washington St Var Purp	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Jan 2, 2025 $15,001 - $50,000				
12-B.	- Prince Georges Cnty MD GO CONSOLIDATED PUB LT A JUN25 05.000%	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jul 8, 2025 $15,001 - $50,000				
12-C.	- Regional Transn Dist bond CO	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
12-D.	- Tallahassee Fla CON	$1,000 or less	Interest	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jul 1, 2025 $15,000 or less				
12-E.	- Pennsylvania St Higher	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Feb 5, 2025 $15,001 - $50,000				
12-F.	- Athens-Clarke Cnty GA Uni Govt Dev Auth	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Jun 16, 2025 $15,001 - $50,000				
12-G.	- Bank of America-Cash	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
12-H.	- Mississippi Dev Bk Spl		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 10, 2025 $15,001 - $50,000				
12-I.	- NY St Dorm at Revs Non	$1,000 or less	Interest	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jul 10, 2025 $15,000 or less				
12-J.	- Milwaukee Wis Met Sew	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Nov 12, 2025 $15,001 - $50,000				
12-K.	- Hillsborough Co Fl IDA	$1,000 or less	Interest	$15,000 or less	Cash/Market
12-L.	- Clark Cnty Nev Hwy Impt	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
12-M.	- Maryland St Loc Facs	$1,000 or less	Interest	$15,000 or less	Cash/Market
12-N.	- Fort Worth Tex Indpt Sch	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
12-O.	- Michigan St Univ Revs	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
12-P.	- Delaware Transn Auth	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
12-Q.	- Grand River Dam Auth	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
12-R.	- Minnesota St Var Purpose	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
12-S.	- Austin Tex Elec Util	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
12-T.	- Central VY Wtr	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
12-U.	- Utica Mich Cmnty Sch	$1,000 or less	Interest	$15,000 or less	Cash/Market
12-V.	- Conroe Tex Indpt Sch	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
12-W.	- New York St Urban Dev	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
12-X.	- West Va Commr of Hwys	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
12-Y.	- Tampa Fla Wtr	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
12-Z.	- Omaha Pub Pwr Dist Neb	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
12-AA.	- Connecticut St GO Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
12-AB.	- Yamhill Co OR SD bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
12-AC.	- Des Moines IA Stormwater bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
12-AD.	- Indiana Muni Power	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
13.	**(H) Investment Account #4 at Merrill Lynch (H)**				
13-A.	- Lazard Glbl LSTD Infrastructure Portfolio Institutional Shares	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
13-B.	- JP Morgan Large Cap Growth Fund I Class	$1,000 or less	Dividend	$250,001 - $500,000	Cash/Market
13-C.	- Hawk Ridge Partners LP	$5,001 - $15,000	Dividend,Interest	$100,001 - $250,000	Cash/Market
13-D.	- Eventide Healthcare		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Feb 5, 2025 $50,001 - $100,000				
13-E.	- Nomura Small Cap Core (Formally Macquarie Small Cap Core)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
13-F.	- American Funds Intl Vantage Fund Class F-2	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market
13-G.	- Cohen & Steers Realty	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
13-H.	- Bank of America-Cash	$1,000 or less	Interest	$15,000 or less	Cash/Market
13-I.	- AQR Delphi Long Short	$15,001 - $50,000	Dividend,Interest	$100,001 - $250,000	Cash/Market
13-J.	- Blackstone Private Credit	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market
14.	**(H) Investment Account #1 at Merrill Lynch (H)**				
14-A.	- Bank of America-Cash	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
14-B.	- BLF Fed Fund Cash Reserve	$5,001 - $15,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
14-C.	- SPDR Gold Trust		None	$250,001 - $500,000	Cash/Market
14-D.	- Vanguard Morningstar Small-Cap ETF	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
14-E.	- Apple Inc	$50,001 - $100,000	Dividend,Gain	$250,001 - $500,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Dec 18, 2025 $50,001 - $100,000				
14-F.	- New Fortress Energy Inc		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 1, 2025 $15,000 or less				
14-G.	- MPLX, LP	$2,501 - $5,000	Dividend,Interest	$50,001 - $100,000	Cash/Market
14-H.	- Enterprise Ptr LP	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
14-I.	- Energy Transfer LP	$1,001 - $2,500	Dividend,Interest	$50,001 - $100,000	Cash/Market
14-J.	- Vanguard FTSE Developed	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
14-K.	- Ishares Preferred	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
14-L.	- Global X Funds SHS	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Feb 5, 2025 $50,001 - $100,000				
14-M.	-Pfizer Inc	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
14-N.	- Labcorp Holdings Inc Reg	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
14-O.	- JPMorgan Chase & Co	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
14-P.	- CVS Health Corp	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
14-Q.	- Citigroup Inc Com	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
14-R.	- Cisco Systems Inc	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
14-S.	- Bank of America Corp	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
14-T.	- Vanguard Dividend Appreciation EFT	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
14-U.	- Vanguard FTSE Emerging	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
14-V.	- Meta Platforms	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
14-W.	- Morgan Stanley- Preferred Stock	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
14-X.	- Amgen Inc Com	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
14-Y.	- Blackrock Inc	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
14-Z.	- Colgate Palmolive	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
14-AA.	- Disney (Walt) Co Com	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
14-AB.	- Abbott Labs	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
14-AC.	- HCA Healthcare Inc	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
14-AD.	- Kimberly Clark	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
14-AE.	- Adobe Inc	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
14-AF.	- Microsoft Corp	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
14-AG.	- Nextera Energy Inc SHS	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
14-AH.	- Procter & Gamble Co	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
14-AI.	- Thermo Fisher Scientific	$1,000 or less	Dividend	$250,001 - $500,000	Cash/Market
14-AJ.	- Ishares S&P Global Clean L	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
14-AK.	- Amazon Com Inc	$1,000 or less	Dividend	$250,001 - $500,000	Cash/Market
14-AL.	- American Wtr Wks	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
15.	**(H) Investment Trust Account #1 at Merrill Lynch (H)**				
15-A.	- Vanguard Morningstar Small-Cap ETF	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
15-B.	- Global X Funds SHS	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market
15-C.	- BLF Fed Fund Cash Reserve	$50,001 - $100,000	Dividend	$250,001 - $500,000	Cash/Market
15-D.	- JP Morgan Chase	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
15-E.	- ML Bank Deposit Program	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
15-F.	- Palo Alto Networks Inc	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 3, 2025	$100,001 - $250,000

15-G.	- Eli Lilly & Co	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 3, 2025	$100,001 - $250,000

15-H.	- EQT Corp	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 3, 2025	$100,001 - $250,000

15-I.	- Boeing Company	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 3, 2025	$100,001 - $250,000

15-J.	- GE Vernova Inc	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 3, 2025	$100,001 - $250,000

15-K.	- SPDR Index SHS FDS	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 11, 2025	$250,001 - $500,000

15-L.	- Nvidia	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Nov 7, 2025	$100,001 - $250,000

15-M.	- United Health Group	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Sep 3, 2025 $100,001 - $250,000				
15-N.	- Texas Instruments	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
15-O.	- Nike Inc	$1,000 or less	Dividend	$15,000 or less	Cash/Market
15-P.	- Microsoft Corp	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
15-Q.	- Meta Platforms	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
15-R.	- Vanguard Dividend Appreciation ETF	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market
15-S.	- Thermo Fisher Scientific	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
15-T.	- Apple Inc	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
15-U.	- Amazon Com Inc	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
15-V.	- Alphabet Inc	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
15-W.	- Blackstone Inc	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
15-X.	- Conocophillips	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
15-Y.	- Danaher Corp	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
15-Z.	- IQVIA Hldgs	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
15-AA.	- Pepsico Inc	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
15-AB.	- Schwab Charles Corp	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
15-AC.	- Visa Inc	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
15-AD.	- IShares S&P Global Clean	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
15-AE.	- IShares Preferred	$15,001 - $50,000	Dividend	$250,001 - $500,000	Cash/Market
16.	**(H) Investment Trust Account #5 at Merrill Lynch (H)**				
16-A.	- Lazard Glbl Lstd Infrastructure Portfolio Institutional Shares	$15,001 - $50,000	Dividend	$250,001 - $500,000	Cash/Market
16-B.	- JP Morgan Large Cap Growth Fund I Class	$50,001 - $100,000	Dividend	$500,001 - $1,000,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 6, 2025 $250,001 - $500,000				
16-C.	- Nomura Small Cap Core (Formerly Macquarie Small Cap Core)	$15,001 - $50,000	Dividend	$250,001 - $500,000	Cash/Market
16-D.	- American Funds Intl Vantage Fund Class F-2	$15,001 - $50,000	Dividend	$500,001 - $1,000,000	Cash/Market
16-E.	- ML Bank Deposit Program	$1,000 or less	Interest	$15,000 or less	Cash/Market
16-F.	- AQR Delphi Long Short (PTR)	$50,001 - $100,000	Dividend,Interest	$250,001 - $500,000	Cash/Market
16-G.	- GQG Partners Emerging	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
16-H.	- Cohen & Steers Realty	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
16-I.	- Eventide HealthCare & Life Sciences	$1,000 or less	Dividend	$250,001 - $500,000	Cash/Market
16-J.	- Blackstone Private Credit Fund Class I	$15,001 - $50,000	Dividend	$250,001 - $500,000	Cash/Market
16-K.	- Hawk Ridge Partners (PTR)	$15,001 - $50,000	Dividend,Interest	$250,001 - $500,000	Cash/Market
17.	**(H) 529 Account #2 Pennsylvania (H)**				
17-A.	- Pennsylvania Target Enrollment 2026/2027 Portfolio		None	$15,001 - $50,000	Cash/Market
18.	**(H) 401(k) #1 at SchneiderDowns (H)**				
18-A.	- BlackRock Mid Cap Equity Index FundT	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
18-B.	- Vanguard Real Estate Index - Admiral Shares	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
18-C.	- BlackRock Russell 2000 Index Fund	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
18-D.	- BlackRock U.S. Debt Index Fd	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
18-E.	- BlackRock MSCI ACWI ex-U.S. Index	$15,001 - $50,000	Dividend	$50,001 - $100,000	Cash/Market
18-F.	- BlackRock Equity Index Fund CL I	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market
18-G.	- Reliance MetLife Series 25053 Cl	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
19.	**(H) Investment Account #1 at Vanguard (H)**				
19-A.	- Vanguard Wellington - Admiral Shares	$15,001 - $50,000	Dividend	$250,001 - $500,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
19-B.	- Vanguard Dividend Appreciation Index - Admiral Shares	$1,000 or less	Dividend	$15,000 or less	Cash/Market
19-C.	- Vanguard Total Stock Market Index - Admiral	$1,000 or less	Dividend	$15,000 or less	Cash/Market
20.	**(H) Rollover IRA #1 at Vanguard (H)**				
20-A.	- Vanguard Cash Reserves Federal Money Market Fund - Admiral CL	$1,000 or less	Dividend	$15,000 or less	Cash/Market
21.	**(H) Rollover IRA #2 at Vanguard (H)**				
21-A.	- Vanguard Total World Stock Index - Admiral CL	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
21-B.	- Vanguard Federal Money Mkt Fund - Investor CL	$1,000 or less	Dividend	$15,000 or less	Cash/Market
22.	**(H) Roth IRA #1 at Vanguard (H)**				
22-A.	- Vanguard Divided Appreciation Index - Admiral CL	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
22-B.	- Vanguard Federal Money Market Fund - Investor CL	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
22-C.	- Vanguard Wellington Fund - Admiral CL	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market
22-D.	- Vanguard Total World Stock Index - Admiral CL	$15,001 - $50,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
23.	**(H) Investment Account #1 at UBS (H)**				
23-A.	- iShares Floating Rate Bond ETF	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jan 1, 2025 $15,001 - $50,000				
23-B.	- iShares TIPS Bond ETF	$1,001 - $2,500	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Nov 3, 2025 $15,000 or less				
23-C.	- Vaneck Vectors Agribusiness ETF	$15,001 - $50,000	Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jan 16, 2025 $50,001 - $100,000				
23-D.	- iShares Global Tech ETF	$50,001 - $100,000	Dividend,Gain	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Jun 30, 2025 $50,001 - $100,000				
	(2). Donated (part) Dec 15, 2025 $15,001 - $50,000				
23-E.	- Vanguard Dividend Appreciation ETF	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market
23-F.	- Vanguard Total World Stock ETF	$15,001 - $50,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
23-G.	- Chevron common stock	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
23-H.	- iShares Russell 2000 ETF	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
23-I.	- iShares Core S&P Midcap ETF	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
23-J.	- iShares Dow Jones U.S. ETF	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
23-K.	- Vanguard High Dividend Yield ETF	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
23-L.	- Vanguard Inter Term Bond ETF	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
23-M.	- UBS Bank USA Core Savings cash	$1,001 - $2,500	Interest	$15,000 or less	Cash/Market
23-N.	- UBS Bank USA Dep Acct cash	$1,000 or less	Interest	$15,000 or less	Cash/Market
24.	**(H) Roth IRA #1 at Merrill Lynch (H)**				
24-A.	- Vanguard Morningstar Small-Cap ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 21, 2025 $15,001 - $50,000				
24-B.	- American Growth Fund of America CL A	$2,501 - $5,000	Gain		

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 21, 2025 $15,000 or less				
24-C.	- American New Perspective FD CL A	$2,501 - $5,000	Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 21, 2025 $15,000 or less				
24-D.	- American Washington Mut Investors Fund Inc A	$1,001 - $2,500	Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 21, 2025 $15,000 or less				
24-E.	-MFS Growth Fund	$5,001 - $15,000	Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 21, 2025 $50,001 - $100,000				
24-F.	- Vanguard Russell 1000 ET	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 21, 2025 $15,001 - $50,000				
24-G.	- Vanguard FTSE Developed	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 21, 2025 $15,001 - $50,000				
24-H.	- Vanguard FTSE Emerging	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 21, 2025 $15,001 - $50,000				
24-I.	- IShares Core S&P Mid-Cap	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 21, 2025 $15,001 - $50,000				
24-J.	-ALPS Alerian MLP ETF	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
24-K.	- Bank of America, NA RASP	$1,000 or less	Interest	$15,000 or less	Cash/Market
24-L.	- Vanguard Dividend Appreciation EFT	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
25.	**(H) Investment Account #2 at Merrill Lynch (H)**				
25-A.	- Bank of America-cash		None	$15,001 - $50,000	Cash/Market
25-B.	- BLF Fed Fund Cash Reserve	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
25-C.	- SPDR Gold Trust		None	$15,001 - $50,000	Cash/Market
25-D.	- Vanguard Morningstar Small-Cap ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25-E.	- Comcast Corp CL A	$2,501 - $5,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Feb 5, 2025 $1,000 - $15,000				
25-F.	- Pfizer	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Feb 5, 2025 $15,000 or less				
25-G.	- Goldman Sachs BDC	$5,001 - $15,000	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Dec 16, 2025 $15,001 - $50,000				
	(2). Sold Dec 19, 2025 $15,000 or less				
25-H.	- Apple Inc	$15,001 - $50,000	Dividend,Gain	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Dec 18, 2025 $15,001 - $50,000				
25-I.	- New Fortress Energy Inc		None		

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 1, 2025 $15,000 or less				
25-J.	- Vanguard Dividend Appreciation ETF	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Feb 5, 2025 $50,001 - $100,000				
25-K.	- UnitedHealth Group Inc	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25-L.	- Labcorp Holdings Inc Reg	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25-M.	- Citigroup	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25-N.	- Vanguard FTSE Developed	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
25-O.	- Abbott Labs	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25-P.	- Adobe Inc	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25-Q.	- Amazon Com Inc	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
25-R.	- American Wtr Wks	$1,000 or less	Dividend	$15,000 or less	Cash/Market
25-S.	- Bank of America Corp	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25-T.	- Cisco Systems	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25-U.	- CVS Health Corp	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
25-V.	- Meta Platforms	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
25-W.	- JP Morgan Chase	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25-X.	- Microsoft	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25-Y.	- Procter & Gamble	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25-Z.	- Ishares Preferred & Income Securities ETF	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
25-AA.	- Ishares S&P Global Clean	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25-AB.	- SPDR S&P BioTech	$1,000 or less	Dividend	$15,000 or less	Cash/Market
25-AC.	- Vanguard FTSE Emerging	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
26.	**Rental Real Estate #1 Knox County, ME (50% interest)**	$15,001 - $50,000	Rent	$500,001 - $1,000,000	Estimated
27.	**True Green Capital Fund III, L.P. limited partnership interest**	$5,001 - $15,000	Distribution	$50,001 - $100,000	Book Value
28.	**(H) 529 Account #1 Pennsylvania (H)**				
28-A.	- Pennsylvania Target Enrollment 2026/2027 Portfolio		None	$15,001 - $50,000	Cash/Market

VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	CCW 2021, LLC is the entity which holds the assets of Investment Trust Account # 1. The sole member of this LLC is Investment Trust Account # 1.
2.	No income information is provided by the fiduciary for the two (2) 529 Savings Accounts listed in Part VII. The account previously reported as IRA #1 at Vanguard had no assets or transactions in 2025 and hence is not included in this report. This account remains open at Vanguard, however, and may be used in the future. To the extent that this account has reportable assets or transactions in the future, it will be included in future reports.The holdings listed in Part VII in the various Merrill Lynch accounts (including the holdings of Investment Trust #1), to the extent the context does not clearly indicate otherwise, are equity holdings.As shown in Part VII of the report dated July 26, 2021, all of the holdings in Investment Account #5, Investment Account #6, and Investment Account #7 at Merrill Lynch were sold in 2020. Those accounts were subsequently closed. For consistency, however, the original labeling and numbering of non-trust, non-IRA investment, non-municipal bond accounts at Merrill Lynch from prior reports is retained in this report for consistency, i.e., Investment Accounts ##1, 2, 3, 4, 8 and 9 at Merrill Lynch.The PC Exploration Limited Partnerships are oil and gas production enterprises located in Butler County, Pennsylvania; these partnerships consist of four separate oil and gas exploration and production limited partnerships for each of 2007, 2008, 2009 and 2010.As noted in prior reports, Investment Trust Accounts ##2, 3, and 4 at Merrill Lynch have been closed, and Investment Trust Account #5 is used in their stead following the correction of an administrative error in early 2022. As with the note set forth above regarding Investment Accounts ##1, 2, 3, 4, 8 and 9 at Merrill Lynch, the labeling and numbering of the Investment Trust Accounts will be retained in future reports (i.e., Investment Trust Accounts ##1 and 5 at Merrill Lynch will be preserved and used in future reports to designate the surviving accounts but Investment Trust Accounts ## 2, 3, and 4 will no longer be used).

Produced by Administrative Office of the United States Courts