AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Wigenton, Susan D.	District Court of New Jersey	07/12/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge, Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2023 **to** 12/31/2023
	5b. ☐ Amended Report	

7. Chambers or Office Address

Martin Luther King, Jr. Federal Courthouse
50 Walnut Street, 5th Floor, Courtroom 5C
Newark, New Jersey 07101

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Self-Employed Attorney
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Ocean First Bank (f/k/a Sun National Bank)	Mortgage on Rental Property #1, Red Bank, NJ (Part VII- line 1)	M
2.	TD Bank	Home Equity on Rental Property # 2, Red Bank, NJ (Part VII- line 2)	M
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Wigenton, Susan D.	07/12/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Rental Property #1, Red Bank, NJ	E	Rent	N	W					
2.	Rental Property #2, Red Bank, NJ	E	Rent	N	W					
3.	Rental Property #3, Neptune, NJ	E	Rent	M	W					
4.	Rental Property #4, Neptune, NJ	E	Rent	M	W					
5.	Rental Property #5, Neptune, NJ	E	Rent	M	W					
6.	Office Building, Red Bank, NJ		None	N	W					
7.	Oppenheimer Main Street Income & Growth Fund A -	A	Dividend	J	T					
8.	Fidelity Destiny II: Cap Gain - IRA	A	Dividend	K	T					
9.	Fidelity Contrafund	C	Dividend	L	T					
10.	Invesco QQQ Trust Series	A	Dividend	K	T					
11.	Invesco Global Strategy Income A	A	Dividend	J	T					
12.	Citigroup Inc., Common Stock	A	Dividend	J	T					
13.	Microsoft Common Stock	A	Dividend	J	T					
14.	Cisco Corp. Common Stock	A	Dividend	K	T					
15.	Chesapeake Utilities Common Stock	A	Dividend	L	T					
16.	Kellogg Company Common Stock	A	Dividend	J	T					
17.	Dow Chemical Company Common Stock	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.	Comcast Corporation Common Stock	A	Dividend	J	T					
19.	Daimler/Chrysler Corp., Common Stock	A	Dividend	J	T					
20.	Exxon Mobil Corporation Common Stock	A	Dividend	K	T					
21.	Synovus Financial Common Stock	A	Dividend	J	T					
22.	Diebold Incorporated Common Stock	A	Dividend	J	T					
23.	Deere and Company Common Stock	A	Dividend	J	T					
24.	Motorola Inc., Common Stock	A	Dividend	J	T					
25.	Newell Rubbermaid Corp. Common Stock	A	Dividend	J	T					
26.	Wells Fargo Corp. Common Stock	A	Dividend	J	T					
27.	PMC Capital Inc., Common Stock	A	Dividend	K	T					
28.	People's Energy Corp., Common Stock	A	Dividend	J	T					
29.	Wendy's International Common Stock	A	Dividend	J	T					
30.	American International Group Common Stock	A	Dividend	J	T					
31.	Colgate-Palmolive Common Stock	A	Dividend	K	T					
32.	Lincoln National Corporation Common Stock	A	Dividend	J	T					
33.	Oneok Incorporated Common Stock	A	Dividend	J	T					
34.	Xcel Energy, Inc., Common Stock	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Intel Corporation Common Stock	A	Dividend	K	T					
36. Whirlpool (Maytag) Corporation Common Stock	A	Dividend	K	T					
37. GTE Corporation Common Stock	A	Dividend	J	T					
38. Fifth Third Bancorp Common Stock	A	Dividend	J	T					
39. Federal Realty Investment Common Stock	B	Dividend	J	T					
40. Sky Financial Group Common Stock	A	Dividend	J	T					
41. CFS Direct Inc., Common Stock	A	Dividend	J	T					
42. Santander Bank, Common Stock	A	Dividend	J	T					
43. National Investor Common Stock	A	Dividend	J	T					
44. Nokia (f/k/a Alcatel Lucent (401k) (H)									
45. -AllianceBernstein Retirement Date 2020 Fund	B	Dividend	M	T					
46. IBM Common Stock	A	Dividend	J	T					
47. Home Depot Common Stock	A	Dividend	K	T					
48. Time Warner Common Stock	A	Dividend	J	T					
49. American Express Common Stock	A	Dividend	K	T					
50. Altria Group Common Stock	A	Dividend	K	T					
51. General Electric Commom Stock	A	Dividend	K	T					

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52. Walt Disney Common Stock	A	Dividend	K	T					
53. Sirius/XM Satellite Radio Common Stock	A	Dividend	L	T					
54. Jet Blue Airlines Common Stock	A	Dividend	J	T					
55. Ford Motor Co., Common Stock	A	Dividend	K	T					
56. American Airlines Group* formerly-AMR Common Stock	A	Dividend	L	T					
57. Taro Pharmaceutical Corp., Common Stock	A	Dividend	J	T					
58. Harken Energy Corp., Common Stock	A	Dividend	J	T					
59. Toyota Motor Company Common Stock	A	Dividend	J	T					
60. US Bancorp Common Stock	A	Dividend	K	T					
61. Investor's Savings Bank, Common Stock	A	Dividend	J	T					
62. Merck & Co., Common Stock	A	Dividend	K	T					
63. Proctor & Gamble Common Stock	A	Dividend	K	T					
64. Yum! Corporation Common Stock	A	Dividend	K	T					
65. Verizon Corp. Common Stock	A	Dividend	J	T					
66. Oracle Corporation Common Stock	A	Dividend	J	T					
67. Pepsico Inc., Common Stock	A	Dividend	J	T					
68. AT & T Corp., Common Stock	A	Dividend	J	T					

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69. Blackrock Global Resources Investment Fund	A	Dividend	J	T					
70. United Parcel Service Corp.	A	Dividend	J	T					
71. Ameriprise Financial Corp	A	Dividend	J	T					
72. Truist (f/k/a BBT Corp. Common Stock)	A	Dividend	K	T					
73. Century Tel Common Stock	B	Dividend	J	T					
74. American Greetings Common Stock	A	Dividend	J	T					
75. Energen Common Stock	A	Dividend	J	T					
76. Integrys Common Stock	A	Dividend	J	T					
77. Walmart Corp., Common Stock	A	Dividend	J	T					
78. American Capital, LTD Common Stock	A	Dividend	K	T					
79. Costco Common Stock	A	Dividend	K	T					
80. Apple Inc.	A	Dividend	K	T					
81. Overseas Shipping Inc.	A	Dividend	J	T					
82. Duke Energy	A	Dividend	J	T					
83. Facebook Common Stock	A	Dividend	K	T					
84. Hasbro Inc., Common Stock	A	Dividend	J	T					
85. United Online, Inc., Common Stock	A	Dividend	J	T					

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86. FTD Cos, Inc., Common Stock	A	Dividend	K	T					
87. Alibaba Common Stock	A	Dividend	J	T					
88. Target Common Stock	A	Dividend	J	T					
89. Hancock John Patriot - Closed End Fund	A	Dividend	J	T					
90. Credit Suisse Asset - Closed End Fund	A	Dividend	J	T					
91. Calamos Convertible - Closed End Fund	A	Dividend	J	T					
92. Tesla Motors, Inc. Common Stock	A	Dividend	J	T					
93. WEC Energy Group	B	Dividend	J	T					
94. ZTO Express Cayman Inc. Common Stock	A	Dividend	J	T					
95. Viacom/CBS Inc., Common Stock	A	Dividend	J	T					
96. Weight Watchers, Inc., Common Stock	A	Dividend	J	T					
97. Uber Technologies, Inc., Common Stock	A	Dividend	K	T					
98. Royal Carribbean Int'l, Inc.	A	Dividend	J	T					
99. Marriott Int'l, Inc.	A	Dividend	J	T					
100. Southwest Airlines, Inc., Common Stock	A	Dividend	J	T					
101. Shake Shack, Inc., Common Stock	A	Dividend	J	T					
102. L Brands, Inc., Common Stock	A	Dividend	J	T					

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103. Cyren, Ltd	A	Dividend	J	T					
104. Piper Sandler Corp.	A	Dividend	J	T					
105. Gilead Sciences, Inc.	A	Dividend	J	T					
106. Nio, Inc.	A	Dividend	J	T					
107. Pembina Pipeline, Inc.	A	Dividend	J	T					
108. Lowes Co., Inc.	A	Dividend	K	T					
109. Etsy Company	A	Dividend	K	T					
110. Amazon.com Inc.	A	Dividend	K	T					
111. Lazard LTD	A	Dividend	J	T					
112. Bath and Body Works Inc.	A	Dividend	J	T					
113. Victoria's Secret and Co.	A	Dividend	J	T					
114. Hertz Global Holdings Inc.	A	Dividend	J	T					
115. Lordstown Motors	A	Dividend	J	T					
116. Electra Meccanica	A	Dividend	J	T					
117. Churchill Capital	A	Dividend	J	T					
118. Sonos, Inc.	A	Dividend	J	T					
119. Lithium Americas Corp.	A	Dividend	J	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wigenton, Susan D.	07/12/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Airbnb	A	Dividend	J	T					
121. Ark ETF Innovation (ARKK)	A	Dividend	J	T					
122. Brokerage Account #1 (H)									
123. -Fidelity Real Estate Investment	A	Dividend	J	T					
124. -Fidelity SAI Inflation Focused	A	Dividend	J	T					
125. -Strategic Advisers FID Emerging Markets	A	Dividend	K	T	Sold (part)	10/10/23	J		
126. -Strategic Advisers FID US Total Stock	D	Dividend	M	T	Sold (part)	11/17/23	J		
127. -Strategic Advisers Fidelity Int'l Fund	B	Dividend	L	T	Sold (part)	10/10/23	J		
128. -Fidelity SAI Emerging Markets Index	A	Dividend	J	T					
129. -Fidelity Real Estate Income	A	Dividend	J	T					
130. -Fidelity Advisor Strategic Inc CL	A	Dividend	J	T					
131. -Fidelity Capital & Income	A	Dividend	J	T					
132. -Strategic Advisers Fidelity Core Income	A	Dividend	M	T	Buy (add'l)	11/17/23	L		
133. -Fidelity SAI Short Term Bond Fund	A	Dividend	J	T					
134. -Fidelity SAI Low Duration Income Fund	A	Dividend	J	T					
135. -Fidelity SAI US Treasury Bond Index	A	Dividend	J	T					
136. -FID SAI Long Term Treasury Bond Index	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Wigenton, Susan D.	07/12/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. -Fidelity SAI High Income Fund	D	Dividend	J	T					
138. Rivian Automotive	A	Dividend	J	T					
139. Lucid Group Inc.	A	Dividend	J	W					
140. Alphabet Inc. (Google)	B	Dividend	J	W					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Wigenton, Susan D.	07/12/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Wigenton, Susan D.	07/12/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Susan D. Wigenton

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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