Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Wilken, Claudia
U.S. District Court - California Northern
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Wilken, Claudia [electronically signed on Jul 9, 2026 4:14pm by Wilken, Claudia in JEFS]
/s/ Wilken, Claudia [electronically signed on May 13, 2026 2:56pm by Wilken, Claudia in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	TRUST #3	Trust	TRUSTEE
	Additional Explanation: Assets listed in Part VII		
2.	TRUST #5	Trust	TRUSTEE
	Additional Explanation: Assets listed in Part VII		
3.	TRUST #6	Trust	TRUSTEE
	Additional Explanation: Assets listed in Part VII		
4.	TRUST #7	Trust	TRUSTEE
	Additional Explanation: Assets listed in Part VII		
5.	TRUST #8	Trust	TRUSTEE
	Additional Explanation: Assets listed in Part VII		

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	STATE OF CALIFORNIA	WAGES		$0.00	
2.	SELF-EMPLOYED ATTORNEY			$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) Charles Schwab Account - IRA #1**				
1-A.	Schwab S&P 500 Index Fd (SWPPX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-B.	Schwab Bank (cash account)	$1,001 - $2,500	Interest	$15,000 or less	Cash/Market
1-C.	BNY Mellon Small Cap Stk Ind Fd (DISSX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
1-D.	Invesco S&P Intl Dev Low Vol ETF (IDLV)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
1-E.	Baird Core Plus Bd Inv (BCOSX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2.	**(H) Charles Schwab 529 Plan - Trust #7**				
2-A.	Charles Schwab 529 Plan 60% Equity Portfolio		None	$15,000 or less	Cash/Market
2-B.	Charles Schwab 529 Plan 95% Equity Portfolio		None	$15,000 or less	Cash/Market
3.	**(H) Charles Schwab Account - SEP IRA #1**				
3-A.	Schwab Value Advantage Money Mkt Fd (SWVXX)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
3-B.	Schwab Cash Deposit Account	$1,000 or less	Interest	$15,000 or less	Cash/Market
3-C.	Schwab Fund Intl Large Co Index (SFNNX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-D.	SPDR S&P 500 ETF (SPY)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-E.	Schwab US Aggregate Bond ETF (SCHZ)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
3-F.	Schwab S&P 500 Index Fd (SWPPX)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
3-G.	Schwab Tsy Obligation MMF (SNOXX)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
4.	**(H) Charles Schwab Account - IRA #2**				
4-A.	Ishares Russell 2000 (IWM)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Additional Explanation: Shares distributed from IRA #2 to non-retirement account on 11/4/25

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Distributed (part)	Nov 4, 2025	$15,000 or less

4-B.	Baird Core Plus Bd Inv (BCOSX)	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market

Additional Explanation: Shares distributed from IRA #2 to non-retirement account on 11/3/25 and 11/4/25

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Distributed (part)	Nov 4, 2025	$15,000 or less
(2).	Distributed (part)	Nov 3, 2025	$15,001 - $50,000
(3).	Sold (part)	Jun 18, 2025	$15,000 or less

4-C.	Invesco S&P Intl Dev Low Vol ETF (IDLV)	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
4-D.	SPDR S&P 500 ETF (SPY)	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
4-E.	Dodge & Cox Income Fd (DODIX)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
4-F.	Schwab Prime Advantage Money Market (SWVXX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 20, 2025	$15,000 or less

4-G.	Ishares Core S&P ETF (IJH)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
4-H.	Vanguard 500 Index Fd (VFIAX)	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market
4-I.	SPDR S&P Dividend ETF (SDY)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
4-J.	Schwab Fund Intl Large Co Index (SFNNX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-K.	Schwab Bank (cash account)	$1,000 or less	Interest	$15,000 or less	Cash/Market
5.	**Wells Fargo Bank accounts**	$1,000 or less	Interest	$100,001 - $250,000	Cash/Market
6.	**(H) Charles Schwab 529 Plan - Trust #3**				
6-A.	Charles Schwab 529 Plan 30% Equity Portfolio		None		

Additional Explanation: 4/7/25 exchange out of Schwab 529 Plan 30% Equity Portfolio into Schwab 529 Plan 20% Equity Portfolio

6-B.	Charles Schwab 529 Plan 20% Equity Portfolio		None	$15,001 - $50,000	Cash/Market

Additional Explanation: 4/7/25 exchange out of Schwab 529 Plan 30% Equity Portfolio into Schwab 529 Plan 20% Equity Portfolio

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Distributed (part)	Dec 22, 2025	$15,000 or less
(2).	Distributed (part)	Aug 19, 2025	$15,000 or less
(3).	Distributed (part)	May 27, 2025	$15,000 or less

7.	**(H) Charles Schwab Brokerage Account #1**				
7-A.	Victory Tax Inter-term Fd (USATX)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
7-B.	Baird Core Plus Bd Inv (BCOSX)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jun 17, 2025	$15,000 or less

7-C.	IShares CA Muni Bond ETF (CMF)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 21, 2025	$15,000 or less

7-D.	Schwab Fund Intl Small Co Index (SFILX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
7-E.	Dodge & Cox Income Fd (DODIX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
7-F.	SPDR S&P 500 ETF (SPY)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7-G.	Schwab Treasury Oblig Money Inv (SNOXX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7-H.	Schwab Bank (cash account)	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-I.	Schwab US TIPS ETF (SCHP)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 9, 2025	$15,001 - $50,000

7-J.	Schwab US Small Cap ETF (SCHA)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7-K.	Schwab S&P 500 Index Fd (SWPPX)	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
7-L.	Ishares Russell 2000 (IWM)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7-M.	Schwab Fundamental US Small Co ETF (FNDA)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 18, 2025	$15,000 or less

7-N.	Schwab US Aggregate Bond ETF (SCHZ)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
7-O.	Schwab Value Advantage Money Mkt Fd (SWVXX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
7-P.	Schwab US Treasury Money Investor (SNSXX)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
7-Q.	Schwab Fund Intl Large Co Index (SFNNX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
8.	**(H) Charles Schwab Brokerage Account #2**				
8-A.	Vanguard California Tax Bnd ETF (VTEC)	$1,001 - $2,500	Dividend		

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 9, 2025 $100,001 - $250,000				
8-B.	Schwab Fundamental Emerg Mkts Lg Co ETF (FNDE)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
8-C.	Schwab Bank Savings Sweep	$5,001 - $15,000	Interest	$100,001 - $250,000	Cash/Market
8-D.	Invesco FTSE RAFI Emerging Mkts ETF (PXH)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
8-E.	IShares CA Muni Bond ETF (CMF)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Apr 9, 2025 $100,001 - $250,000				
8-F.	Xtrackers Inter Real Est ETF (HAUZ)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-G.	Vanguard FTSE All Wrld Ex US Sml Cap ETF (VSS)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-H.	Schwab International Equity ETF (SCHF)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
8-I.	Charles Schwab US REIT (SCHH)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-J.	Schwab International Small Cap Eqty ETF (SCHC)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-K.	Schwab US Small Cap ETF (SCHA)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Apr 9, 2025 $15,000 or less				
8-L.	IShares Core US REIT ETF (USRT)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-M.	Xtrackers USD High Yield Cor Bnd ETF (HYLB)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-N.	SPDR Portfolio TIPS ETF (SPIP)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-O.	Schwab Fundamental US Large Co ETF (FNDX)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
8-P.	Schwab Fundamental Intl Lg Co ETF (FNDF)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
8-Q.	Vaneck JP Morgan EM LCL Cry Bnd ETF (EMLC)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-R.	Schwab High Yield Bond ETF (SCYB)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-S.	Schwab US TIPS ETF (SCHP)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
8-T.	Schwab US Large Cap Growth ETF (SCHG)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jun 24, 2025 $15,000 or less				
8-U.	Schwab Fundamental Intl Sm Co ETF (FNDC)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Apr 23, 2025 $15,001 - $50,000				
8-V.	SPDR Index Shares Emerg Mkt ETF (SPEM)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Apr 23, 2025 $15,001 - $50,000				
8-W.	Schwab Fundamental US Small Co ETF (FNDA)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Jun 9, 2025 $15,000 or less				
8-X.	SPDR Blmbrg Brcly Emg Mkt LCL ETF (EBND)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
8-Y.	Schwab Emerging Markets Equity ETF (SCHE)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
8-Z.	Schwab US Large Cap ETF (SCHX)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
8-AA.	IShares Core MSCI Emerging ETF (IEMG)	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 23, 2025 $15,001 - $50,000				
9.	**(H) Charles Schwab 529 Plan - Trust #8**				
9-A.	Charles Schwab 529 Plan 95% Equity Portfolio		None	$15,000 or less	Cash/Market
10.	**(H) Charles Schwab 529 Plan - Trust #6**				
10-A.	Charles Schwab 529 Plan 70% Equity Portfolio		None		
	Additional Explanation: 11/5/25 exchange out of Schwab 529 70% Equity Portfolio into Schwab 529 60% Equity Portfolio				
10-B.	Charles Schwab 529 Plan 60% Equity Portfolio		None	$15,001 - $50,000	Cash/Market
	Additional Explanation: 11/5/25 exchange out of Schwab 529 70% Equity Portfolio into Schwab 529 60% Equity Portfolio				

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
11.	**(H) Charles Schwab Brokerage Account #3**				
11-A.	Baird Core Plus Bd Inv (BCOSX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-B.	BNY Mellon Small Cap Stk Ind Fd (DISSX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-C.	Schwab S&P 500 Index Fd (SWPPX)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
11-D.	Schwab Cash Deposit Account	$1,000 or less	Interest	$15,000 or less	Cash/Market
11-E.	Victory Tax Inter-term Fd (USATX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
12.	**(H) Charles Schwab 529 Plan - Trust #5**				
12-A.	Charles Schwab 529 Plan 60% Equity Portfolio		None	$15,001 - $50,000	Cash/Market
12-B.	Charles Schwab 529 Plan 40% Equity Portfolio		None	$15,001 - $50,000	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section