**Annual, 2025**

## Financial Disclosure Report (AO Form 10)

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**Filer's Information**
**Williams, Kathleen M.**
U.S. District Court - Florida Southern
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

**/s/ Williams, Kathleen M. [electronically signed on Jun 9, 2026 2:53pm by Williams, Kathleen M. in JEFS]**
**/s/ Williams, Kathleen M. [electronically signed on May 6, 2026 5:22pm by Williams, Kathleen M. in JEFS]**

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### I. Positions

I do not have any Positions to report
No entries in this section

### II. Agreements

I do not have any Agreements to report
No entries in this section

### III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

### III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

### IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

### V. Gifts

I do not have any Gifts to report

No entries in this section

## VI. Liabilities

| | CREDITOR NAME | TYPE OF LIABILITY | VALUE |
|---|---|---|---|
| 1. | Wells Fargo Investments | Line of Credit | $250,001 - $500,000 |

## VII. Investments and Trusts

| | DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|---|
| 1. | **Allspring Midcap Value (WFMIX)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |

**Additional Explanation**: Wells Fargo Managed

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy (add'l) | Jul 24, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 2. | **Allspring Mun Bond Fund (WMBIX)** | $2,501 - $5,000 | Interest | $50,001 - $100,000 | Cash/Market |

**Additional Explanation**: Wells Fargo Managed

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy (add'l) | Jul 24, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 3. | **American Funds EuroPacific (AEPFX)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |

**Additional Explanation**: Wells Fargo Managed

| | | | | | |
|---|---|---|---|---|---|
| 4. | **ATT (T)** | $1,001 - $2,500 | Dividend | $15,001 - $50,000 | Cash/Market |
| 5. | **Carrier (CARR)** | $2,501 - $5,000 | Dividend | $250,001 - $500,000 | Cash/Market |
| 6. | **Causeway International Value Fund (CIVIX)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |

**Additional Explanation**: Wells Fargo Managed

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy | Jul 24, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 7. | **Diamond Hill Large Cap (DHLRX)** | $1,000 or less | Dividend | | |

**Additional Explanation**: Wells Fargo Managed

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold | Nov 24, 2025 | $50,001 - $100,000 |

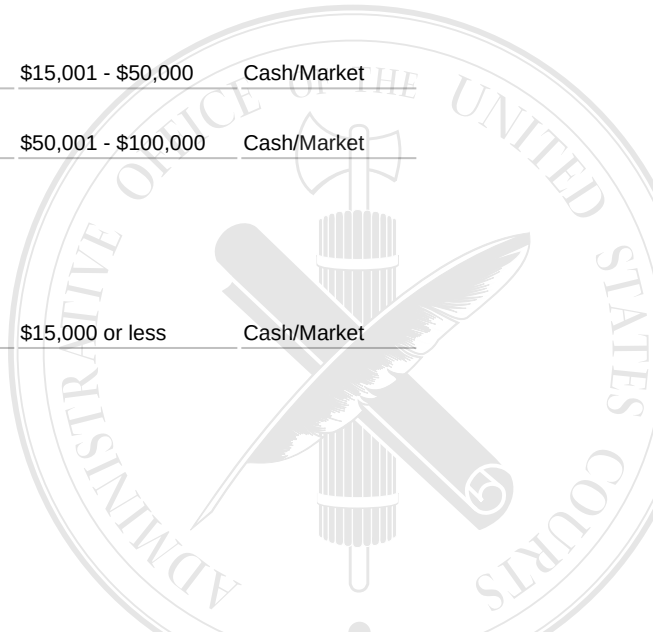
| | | | | | |
|---|---|---|---|---|---|
| 8. | **Edison (EIX)** | $1,001 - $2,500 | Dividend | $15,001 - $50,000 | Cash/Market |
| 9. | **Fideliity 500 Index (FXAIX)** | $1,001 - $2,500 | Dividend | $50,001 - $100,000 | Cash/Market |

**Additional Explanation**: Wells Fargo Managed

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy (add'l) | Nov 24, 2025 | $15,001 - $50,000 |

| | | | | | |
|---|---|---|---|---|---|
| 10. | **Goldman Sachs Treasury (FTIXX)** | $1,000 or less | Interest | $15,000 or less | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy (add'l) | Jul 24, 2025 | $15,000 or less |



| | DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|---|
| 11. | **IBM (IBM)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 12. | **JP Morgan Small Cap (VSEIX)** | $1,000 or less | Dividend | | |

**Additional Explanation**: Wells Fargo Managed

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold | Jul 24, 2025 | $15,001 - $50,000 |

| | | | | | |
|---|---|---|---|---|---|
| 13. | **Lockheed Martin (LMT)** | $2,501 - $5,000 | Dividend | $100,001 - $250,000 | Cash/Market |
| 14. | **Mainstay Mun High Yield (MMHIX)** | $1,001 - $2,500 | Interest | $15,001 - $50,000 | Cash/Market |

**Additional Explanation**: Wells Fargo Managed

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy (add'l) | Jul 24, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 15. | **MFS Midcap Growth (OTCIX)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |

**Additional Explanation**: Wells Fargo Managed

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy (add'l) | Jul 24, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 16. | **Nationwide Fixed Annuity** | $1,000 or less | Interest | $500,001 - $1,000,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Redeemed (part) | Dec 1, 2025 | $15,001 - $50,000 |

| | | | | | |
|---|---|---|---|---|---|
| 17. | **Nuveen Mon.Trust (NUVBX)** | $1,001 - $2,500 | Interest | $15,001 - $50,000 | Cash/Market |

**Additional Explanation**: Wells Fargo Managed

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy (add'l) | Jul 24, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 18. | **Otis Worldwide (OTIS)** | $2,501 - $5,000 | Dividend | $100,001 - $250,000 | Cash/Market |
| 19. | **Prime Preferred Securities (PRFCX)** | $1,000 or less | Dividend | | |

**Additional Explanation**: Wells Fargo Managed

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold | Feb 5, 2025 | $100,001 - $250,000 |

| | | | | | |
|---|---|---|---|---|---|
| 20. | **Raytheon (RTX) (Now RTX Corp)** | $5,001 - $15,000 | Dividend | $500,001 - $1,000,000 | Cash/Market |
| 21. | **T Rowe Price Blue Chip (TRBCX)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |

**Additional Explanation**: Wells Fargo Managed

| | | | | | |
|---|---|---|---|---|---|
| 22. | **T Rowe Price Mun Funds (PRINX)** | $1,000 or less | Interest | $15,001 - $50,000 | Cash/Market |

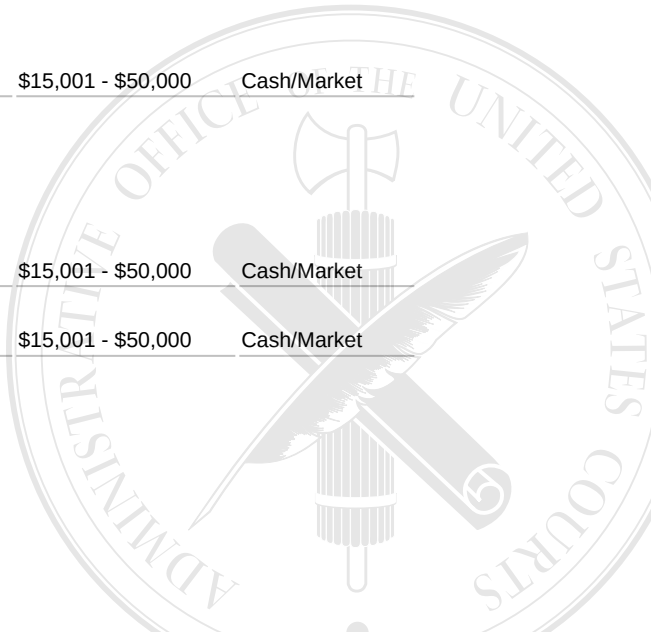
**Additional Explanation**: Wells Fargo Managed

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy (add'l) | Mar 24, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 23. | **T Rowe Price Overseas (TROSX)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 24. | **T Rowe Price Tax Free (PRFSX)** | $1,000 or less | Interest | $15,001 - $50,000 | Cash/Market |

**Additional Explanation**: Wells Fargo Managed

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy (add'l) | Jul 24, 2025 | $15,000 or less |



| | DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|---|
| 25. | **Warner Brothers (WBD)** | $1,000 or less | Dividend | | |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold | Feb 5, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 26. | **Wells Fargo Emerging Markets (EMGNX)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |

**Additional Explanation**: Wells Fargo Managed

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy (add'l) | Jul 24, 2025 | $15,000 or less |

## VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section