AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Wilson, Cory T.	United States Court of Appeals for the Fifth Circuit	05/02/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
Thad Cochran United States Courthouse 501 E. Court Street, Suite 5.350 Jackson, MS 39201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 2008	State of Mississippi: Public Employees Retirement System
2. 2016	State of Mississippi: Supplemental Legislative Retirement Program
3. 2016	Jernigan Copeland Attorneys PLLC 401(k) Retirement Account

Name of Person Reporting	Date of Report
Wilson, Cory T.	05/02/2022

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	Cornerstone Counseling, LLC - Employee Compensation
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Geo. Mason Univ. Scalia Law School Law and Economics Center	03/10/2021 to 03/15/2021	Destin, FL	Attend and participate in non-FJC judges' seminar	Travel expenses, lodging, and meals
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Wilson, Cory T.	05/02/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	BankPlus cash accounts	A	Interest	K	T					
2.	401(k) Retirement Account (H)					Closed				
3.	- Reliance Trust Stable Value Fund	A	Interest			Sold	03/09/21	K		
4.	- Vanguard Mid Cap Index Admiral Fund	A	Dividend			Sold	03/09/21	M		
5.	- Vanguard Small Cap Index Admiral Fund	A	Dividend			Sold	03/09/21	L		
6.	- Vanguard Emerging Market Stock Index Fund	A	Dividend			Sold	03/09/21	L		
7.	- Vanguard 500 Index Admiral Fund	A	Dividend			Sold	03/09/21	N		
8.	- Vanguard TTL International Stock Index Fund	A	Dividend			Sold	03/09/21	L		
9.	Rollover IRA (H)					Open				
10.	- Schwab Bank cash account	A	Interest	L	T	Open	03/10/21	O		
11.	- CD: Ally Bank 1.850 01/17/23	A	Interest	K	T	Buy	04/08/21	K		
12.	- CD: Amer Exp Centrn CD 2.4% 04/19/22	A	Interest	J	T	Buy	04/08/21	J		
13.	- CD: Citibank, N.A. 03/08/2024 3.0%	A	Interest	K	T	Buy	04/08/21	K		
14.	- CD: Goldman Sachs Bk 04/21/22 0.10%	A	Interest	K	T	Buy	04/08/21	K		
15.	- CD: Sallie Mae Bank 04/11/2023 2.950%	A	Interest	J	T	Buy	04/08/21	J		
16.	- CD: UBS Bk USA 2.90% 04/03/2024	A	Interest	K	T	Buy	04/08/21	K		
17.	- CD: Wells Fargo Bank 2.850% 03/27/2023	A	Interest	K	T	Buy	04/08/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wilson, Cory T.	05/02/2022

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☐ NONE *(No reportable income, assets, or transactions.)*

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18. - iShares Core Dividend Growth ETF	C	Dividend	M	T	Buy	04/07/21	M		
19. - iShares Core MSCI EAFE ETF	C	Dividend	L	T	Buy	04/07/21	L		
20. - iShares Core MSCI Emerging Markets ETF	B	Dividend	K	T	Buy	04/07/21	K		
21. - Schwab Fund Emerging Mkts Large Co Index ETF	B	Dividend	K	T	Buy	04/07/21	K		
22. - SPDR S&P 600 Small Cap Value ETF	B	Dividend	L	T	Buy	04/07/21	L		
23. Roth IRA (H)									
24. - Schwab Bank cash account	A	Interest	J	T					
25. - Schwab US Small Cap ETF	A	Dividend	J	T					
26. - Schwab Emerging Markets Equity ETF	A	Dividend	J	T					
27. - Schwab Fundamental Emerging Market Large Co Index Fund	A	Dividend	J	T					
28. - Schwab Fundamental International Large Co Index Fund	A	Dividend	J	T					
29. - Schwab Fundamental US Large Company Index Fund	B	Dividend	J	T					
30. - iShares Core Dividend Growth ETF	A	Dividend	J	T					
31. - SPDR S&P 600 Small Cap Value ETF	A	Dividend	J	T					
32. - iShares Core MSCI EAFE ETF	A	Dividend	J	T					
33. - iShares Core MSCI Emerging Markets ETF	A	Dividend	J	T					
34. - Schwab Fundamental Emerging Market Large Co Index ETF	A	Dividend	J	T					

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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35. - DFA T.A. World ex U.S. Core Equity Portfolio Inst'al Class (X)	A	Dividend	J	T					
36. Regular IRA (H)									
37. - Schwab Bank cash account	A	Interest	J	T					
38. - Schwab US Small Cap ETF	A	Dividend	J	T					
39. - Schwab Emerging Markets Equity ETF	A	Dividend	J	T					
40. - Schwab Fundamental International Large Co Index Fund	A	Dividend	J	T					
41. - Schwab Fundamental US Large Company Index Fund	B	Dividend	K	T					
42. - iShares Core Dividend Growth ETF	A	Dividend	J	T					
43. - SPDR S&P 600 Small Cap Value ETF	A	Dividend	J	T					
44. - iShares Core MSCI EAFE ETF	A	Dividend	J	T					
45. - DFA T.A. World ex U.S. Core Equity Portfolio Inst'al Class (X)	A	Dividend	J	T					
46. - Dimensional U.S. Targeted Value ETF (X)	A	Dividend	J	T					
47. - iShares Core MSCI Emerging Markets ETF	A	Dividend	J	T	Buy (add'l)	12/13/21	J		
48. MS Affordable College Savings 529 Account (H)									
49. - Managed Allocation Option (Age-based) fund		None	J	T					
50. MS Prepaid Affordable College Tuition Plan (MPACT)		None	K	T					
51. Public Employees Retirement System of MS Pension Acct		None	L	T					

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52.	Public Employees Retirement System of MS SLRP		None	J	T					
53.	U.S. Savings Bonds	A	Dividend	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

As to Part VII and the holdings and transactions detailed there, in March 2021, I closed my 401(k) retirement account from my former law firm and rolled the balance in to a rollover IRA.

Name of Person Reporting	Date of Report
Wilson, Cory T.	05/02/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Cory T. Wilson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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