AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Wilson, Cory T.	United States Court of Appeals for the Fifth Circuit	04/27/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2022 **to** 12/31/2022
	5b. ☐ Amended Report	
7. Chambers or Office Address		
Thad Cochran United States Courthouse 501 E. Court Street, Suite 5.350 Jackson, MS 39201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Director	Federal Judges Association
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2008	State of Mississippi: Public Employees Retirement System
2.	2016	State of Mississippi: Supplemental Legislative Retirement Program
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	Cornerstone Counseling, LLC - Employee Compensation
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Vanderbilt Law School	02/03/2022 to 02/05/2022	Nashville, TN	Judge Moot Court Competition Finals	Travel expenses, lodging, and meals
2.	Vanderbilt Law School Federalist Society	02/03/2022	Nashville, TN	Meeting with student bar organization (during above trip)	Meal
3.	Auburn University Federalist Society	02/24/2022	Auburn, AL	Speaking engagements	Travel expenses, meal
4.	Montgomery Lawyers Chapter, Federalist Society	02/25/2022	Montgomery, AL	Speaking engagement	Travel expenses, meal

5.	Notre Dame Law School Federalist Society	04/11/2022 to 04/13/2022	South Bend, IN	Speaking enagagements with undergrad and law school prelaw and bar organizations	Travel expenses, lodging, and meals
6.	Geo. Mason Univ. Scalia Law School Law and Economics Center	06/19/2022 to 06/25/2022	Bar Harbor, ME	Attend and participate in non-FJC judges' seminar	Travel expenses, lodging, and meals
7.	University of Texas Law School Federalist Society	10/18/2022 to 10/19/2022	Austin, TX	Meeting with student bar organization	Lodging and meals
8.	Auburn University Federalist Society	11/10/2022 to 11/10/2022	Auburn, AL	Speaking engagements	Travel expenses
9.					
10.					
11.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Wilson, Cory T.	04/27/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. BankPlus cash accounts	A	Interest	K	T					
2. Rollover IRA (H)									
3. - Schwab Bank cash account	A	Interest	J	T					
4. - CD: Ally Bank 1.850 01/17/23	A	Interest	K	T					
5. - CD: Amer Exp Centrn CD 2.4% 04/19/22	A	Interest			Sold	04/19/22	J		
6. - CD: Citibank, N.A. 03/08/2024 3.0%	A	Interest	K	T					
7. - CD: Goldman Sachs Bk 04/21/22 0.10%	A	Interest			Sold	04/21/22	K		
8. - CD: Sallie Mae Bank 04/11/2023 2.950%	A	Interest	J	T					
9. - CD: UBS Bk USA 2.90% 04/03/2024	B	Interest	K	T					
10. - CD: Wells Fargo Bank 2.850% 03/27/2023	A	Interest	J	T					
11. - Federal Farm Credit Bond (Fixed rate bond)	A	Interest	K	T	Buy	06/30/22	K		
12. - BulletShares Corp Bond ETF 12/15/2023	A	Dividend	J	T	Buy	12/15/22	J		
13. - Dimensional Emerging Mkts Core Equity 2 ETF	A	Dividend	K	T	Buy	07/20/22	J		
14.					Buy (add'l)	12/15/22	J		
15. - Dimensional Emerging Mkts Value ETF	A	Dividend	J	T	Buy	07/20/22	J		
16.					Buy (add'l)	12/15/22	J		
17. - Dimensional US Core Equity 2 ETF	A	Dividend	J	T	Buy	12/15/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

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18. - Dimensional US Targeted Value ETF	A	Dividend	K	T	Buy	12/15/22	K		
19. - Dimensional World ex US Core Equity 2 ETF	A	Dividend	K	T	Buy	07/20/22	J		
20.					Buy (add'l)	12/15/22	J		
21. - iShares Core Dividend Growth ETF	C	Dividend	M	T					
22. - iShares Core MSCI EAFE ETF	B	Dividend	L	T					
23. - iShares Core MSCI Emerging Markets ETF	A	Dividend	K	T					
24. - Schwab Fund Emerging Mkts Large Co Index ETF	B	Dividend	K	T					
25. - SPDR S&P 600 Small Cap Value ETF	B	Dividend	L	T					
26. Roth IRA (H)									
27. - Schwab Bank cash account (Y)									
28. - Schwab US Small Cap ETF	A	Dividend	J	T					
29. - Schwab Emerging Markets Equity ETF	A	Dividend	J	T					
30. - Schwab Fundamental Emerging Market Large Co Index Fund	A	Dividend	J	T					
31. - Schwab Fundamental International Large Co Index Fund	A	Dividend	J	T					
32. - Schwab Fundamental US Large Company Index Fund	A	Dividend	K	T					
33. - iShares Core Dividend Growth ETF	A	Dividend	J	T					
34. - SPDR S&P 600 Small Cap Value ETF (Y)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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35. - iShares Core MSCI EAFE ETF (Y)									
36. - iShares Core MSCI Emerging Markets ETF (Y)									
37. - Schwab Fundamental Emerging Market Large Co Index ETF (Y)									
38. - Dimensional World ex U.S. Core Equity 2 ETF (Y)									
39. - Dimensional Emerging Mkts Value ETF (Y)									
40. Regular IRA (H)									
41. - Schwab Bank cash account (Y)									
42. - Schwab US Small Cap ETF	A	Dividend	J	T					
43. - Schwab Emerging Markets Equity ETF	A	Dividend	J	T					
44. - Schwab Fundamental International Large Co Index Fund	A	Dividend	J	T					
45. - Schwab Fundamental US Large Company Index Fund	A	Dividend	K	T					
46. - iShares Core Dividend Growth ETF	A	Dividend	J	T					
47. - SPDR S&P 600 Small Cap Value ETF (Y)									
48. - iShares Core MSCI EAFE ETF	A	Dividend	J	T					
49. - Dimensional World ex U.S. Core Equity 2 ETF (Y)									
50. - Dimensional U.S. Targeted Value ETF (Y)									
51. - Dimensional Emerging Mkts Core Euity 2 ETF (Y)									

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52. - iShares Core MSCI Emerging Markets ETF	A	Dividend	J	T					
53. Custodial Roth IRA (H)									
54. Schwab Emerging Markets Equity ETF (X)	A	Dividend	J	T					
55. SPDR S&P 600 Small Cap Value ETF (X)	A	Dividend	J	T					
56. MS Affordable College Savings 529 Account (H)									
57. - Managed Allocation Option (Age-based) fund		None	J	T	Buy (add'l)	05/02/22	J		
58.					Buy (add'l)	06/02/22	J		
59.					Buy (add'l)	07/05/22	J		
60.					Sold (part)	08/01/22	J		
61.					Buy (add'l)	08/02/22	J		
62.					Buy (add'l)	09/02/22	J		
63.					Buy (add'l)	10/03/22	J		
64.					Buy (add'l)	11/02/22	J		
65.					Buy (add'l)	12/02/22	J		
66.					Sold (part)	12/05/22	J		
67. MS Prepaid Affordable College Tuition Plan (MPACT)		None	K	T					
68.					Redeemed (part)	10/07/22	J		

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69.	Public Employees Retirement System of MS Pension Acct		None	L	T					
70.	Public Employees Retirement System of MS SLRP		None	J	T					
71.	U.S. Savings Bonds	A	Dividend	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I, positions: In January 2023, I became a director on the board of the Federal Judges Association. Disclosing on this report per instructions to include positions through the date of report filing.

Part II, outside agreements for compensation: In March 2021, I closed my 401(k) retirement account from my former law firm and rolled the balance in to a rollover IRA. Therefore, that agreement is no longer listed for 2022.

Part VII, investments and trusts:

The name of the investment fund listed on lines 38 and 49 is slightly changed from last year's disclosures, as indictaed from our brokerage statements. The 2021 FDR listed the fund as "DFA T.A. World ex U.S. Core Equity Portfolio Inst'al Class," while the current listing is "Dimensional World ex U.S. Core Equity 2 ETF."

The custodial Roth IRA listed on lines 53-55 was opened in 2021, on behalf of [redacted]. The asset listed on line 54 (Schwab Emerging Markets Equity ETF) became reportable (i.e., balance above $1000) in 2021 and was inadvertently omitted from my 2021 annual report. The asset listed on line 55 (SPDR S&P 600 Small Cap Value ETF) became reportable in 2022.

In August 2022, [redacted] enrolled in college, and accordingly began using our 529 account balances to pay tuition. Transactions in our 529 savings account (MACS) over $1000 are reflected as "Buy add'l" and "Sell (part)" transactions; the prepaird tuition account payment for fall 2022 semester to the university is reflected as "Redeemed (part)."

Name of Person Reporting	Date of Report
Wilson, Cory T.	04/27/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Cory T. Wilson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544