AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Wilson, Cory T.	United States Court of Appeals for the Fifth Circuit	05/03/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2023 **to** 12/31/2023
	5b. ☐ Amended Report	
7. Chambers or Office Address		
Thad Cochran United States Courthouse 501 E. Court Street, Suite 5.350 Jackson, MS 39201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Director	Federal Judges Association
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2008	State of Mississippi: Public Employees Retirement System
2.	2016	State of Mississippi: Supplemental Legislative Retirement Program
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Cornerstone Counseling, LLC - Employee Compensation
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Vanderbilt Law School Federalist Society	03/22/2023 to 03/23/2023	Nashville, TN	Speaking engagement with student bar organization	Travel expenses, lodging, and meals
2.	University of Mississippi Law School	03/23/2023 to 03/24/2023	Oxford, MS	Speaking engagements	Travel expenses, lodging, and meals
3.	Federal Judges Association	04/12/2023 to 04/14/2023	Denver, CO	FJA Board of Directors meeting	Travel expenses, lodging, and meals
4.	Yale Law School Federalist Society	04/17/2023 to 04/18/2023	New Haven, CT	Speaking engagement with student bar organization	Travel expenses, lodging, meals

5.	Columbia Law School Federalist Society	04/18/2023 to 04/19/2023	New York, NY	Speaking enagagement with student bar organization	Travel expenses, lodging, and meals
6.	Dallas Federalist Society Lawyers Chapter	05/09/2023 to 05/10/2023	Dallas, TX	Speaking engagement with bar organization	Travel expenses, lodging, and meals
7.	Tyler Federalist Society Lawyers Chapter	05/10/2023 to 05/11/2023	Tyler, TX	Speaking engagement with bar organization	Travel expenses, lodging, and meals
8.	University of Mississippi Law School Federalist Society	11/14/2023 to 11/15/2023	Oxford, MS	Speaking engagement with student bar organization; other meetings	Travel expenses, lodging, and meals

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Wilson, Cory T.	05/03/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	BankPlus cash accounts	A	Interest	L	T					
2.	Rollover IRA (H)									
3.	- Schwab Bank cash account	A	Interest	K	T					
4.	- CD: Ally Bank 1.850 01/17/23	A	Interest			Sold	01/17/23	K		
5.	- CD: Citibank, N.A. 03/08/2024 3.0%	A	Interest	K	T					
6.	- CD: Sallie Mae Bank 04/11/2023 2.950%	A	Interest			Sold	04/11/23	J		
7.	- CD: UBS Bk USA 2.90% 04/03/2024	B	Interest	K	T					
8.	- CD: Wells Fargo Bank 2.850% 03/27/2023	A	Interest			Sold	03/27/23	J		
9.	- CD: Discover Bk Greenwood 04/27/2026	A	Interest	K	T	Buy	04/17/23	K		
10.	- US Treasury Bill 03/21/2024	A	Interest	K	T	Buy	03/23/23	K		
11.	- Federal Farm Credit Bond (Fixed rate bond)	A	Interest	K	T					
12.	- BulletShares Corp Bond ETF 12/15/2023	A	Dividend			Sold	12/18/23	J		
13.	- Dimensional Emerging Mkts Core Equity 2 ETF	A	Dividend	K	T					
14.	- Dimensional Emerging Mkts Value ETF	A	Dividend	K	T					
15.	- Dimensional US Core Equity 2 ETF	A	Dividend	K	T					
16.	- Dimensional US Targeted Value ETF	A	Dividend	K	T					
17.	- Dimensional World ex US Core Equity 2 ETF	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
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18. - iShares Core Dividend Growth ETF	D	Dividend	M	T					
19. - iShares Core MSCI EAFE ETF	C	Dividend	L	T					
20. - iShares Core MSCI Emerging Markets ETF	B	Dividend	K	T					
21. - Schwab Fund Emerging Mkts Large Co Index ETF	B	Dividend	K	T					
22. - SPDR S&P 600 Small Cap Value ETF	B	Dividend	L	T					
23. Roth IRA (H)									
24. - Schwab US Small Cap ETF	A	Dividend	J	T					
25. - Schwab Emerging Markets Equity ETF	A	Dividend	J	T					
26. - Schwab Fundamental Emerging Market Large Co Index Fund	A	Dividend	J	T					
27. - Schwab Fundamental International Large Co Index Fund	A	Dividend	J	T					
28. - Schwab Fundamental US Large Company Index Fund	A	Dividend	K	T					
29. - iShares Core Dividend Growth ETF	A	Dividend	J	T					
30. Regular IRA (H)									
31. - Schwab US Small Cap ETF	A	Dividend	J	T					
32. - Schwab Emerging Markets Equity ETF	A	Dividend	J	T					
33. - Schwab Fundamental International Large Co Index Fund	A	Dividend	J	T					
34. - Schwab Fundamental US Large Company Index Fund	A	Dividend	K	T					

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G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
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Name of Person Reporting	Date of Report
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35. - iShares Core Dividend Growth ETF	A	Dividend	J	T					
36. - iShares Core MSCI EAFE ETF	A	Dividend	J	T					
37. - Dimensional U.S. Targeted Value ETF (X)	A	Dividend	J	T					
38. - iShares Core MSCI Emerging Markets ETF	A	Dividend	J	T					
39. Custodial Roth IRA (H)									
40. Schwab Emerging Markets Equity ETF	A	Dividend	J	T					
41. SPDR S&P 600 Small Cap Value ETF	A	Dividend	J	T					
42. MS Affordable College Savings 529 Account (H)									
43. - Managed Allocation Option (Age-based) fund		None	J	T					
44. MS Prepaid Affordable College Tuition Plan (MPACT)		None	K	T					
45. Public Employees Retirement System of MS Pension Acct		None	L	T					
46. Public Employees Retirement System of MS SLRP		None	J	T					
47. U.S. Savings Bonds	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wilson, Cory T.	05/03/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Wilson, Cory T.	05/03/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Cory T. Wilson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544