AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Winsor, Allen C.	Northern District of Florida	05/15/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
Joseph Woodrow Hatchett United States Courthouse and Federal Building 111 N. Adams Street Tallahassee, FL 3231		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Winsor, Allen C.	05/15/2024

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Holy Comforter Episcopal School	Tuition Agreement	J
2.			
3.			
4.			
5.			

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Winsor, Allen C.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Ally Bank Cash Accounts and CDs	D	Interest	M	T					
2. Capital One Bank Cash Account	A	Interest	J	T					
3. +-38 acres undeveloped land, Henry County AL 50% share.		None	L	W					
4. Florida Prepaid Tuition Agreement		None	K	T					
5.									
6. IRA #1 (H)									
7. Schwab Cash Account (formerly TDAmeritrade)	A	Int./Div.	J	T					
8. Dollar General Corp (DG) Stock	A	Dividend	K	T					
9. Lockheed Martin (LMT) Stock	B	Dividend	L	T					
10. Northrop Grumman Corp (NOC) Stock	B	Dividend	M	T					
11. American Funds New World F1 (NWFFX)	A	Dividend	L	T					
12. SPDR Russell 1000 (ONEV)	A	Dividend	L	T					
13. Vanguard Russell 1000 (VONG)	A	Dividend	L	T					
14. Walmart (WMT)	A	Dividend	K	T					
15. SPDR Energy (XLE)	D	Dividend	M	T					
16. SPDR Tech (XLK)	A	Dividend	L	T					
17. SPDR Staples (XLP)	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Winsor, Allen C.	05/15/2024

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Ishares Staples (IYK)	B	Dividend	L	T					
19. Wastech Funds - India (WAINX)	B	Distribution	K	T					
20. Profunds Biotech (BIPIX) (X)	A	Distribution	J	T					
21. Invesco QQQ Trust (QQQ)	A	Dividend	K	T	Buy	09/25/23	K		
22.									
23. IRA #2 (H)									
24. American Funds Capital Income Builder A Fund (CAIBX)	A	Dividend			Sold	7/31/23	K		
25. Cash Account (Etrade)	A	Interest	J	T					
26. Walmart Stock (WMT)	A	Dividend	K	T					
27. Fidelity Nasdaq Composite Index ETF (ONEQ)	A	Dividend	K	T					
28. Invesco QQQ Trust (QQQ)		None	K	T	Buy	12/19/23	J		
29.									
30. Brokerage #1 (H)									
31. TD Ameritrade Cash Account	A	Int./Div.	J	T					
32. Fidelity Covingotn Trust Consmr Staples ETF (FSTA)	A	Dividend	K	T					
33. Ishares Residential Trust (REZ)	B	Dividend	K	T					
34. Ishares Trust MSCI Min Vol Factor ETF (USMV)	A	Dividend	K	T					

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35.	Proshares Trust Bitcoin ETF (BITO)	B	Dividend	J	T					
36.	Select Sector Spdr Trust Tech ETF (XLK)	A	Dividend	M	T					
37.	Walmart Inc (WMT) Stock	B	Dividend	K	T	Donated (part)				
38.	Profunds Biotechnology Ultrasector Inv Fund (BIPIX)	B	Distribution	K	T					
39.	Select Sector Spdr Trust Energy ETF (XLE)	B	Dividend	K	T					
40.	Wasatch Funds Emrg India Investor (WAINX)	B	Dividend	K	T					
41.										
42.	Brokerage #2 (H)									
43.	Fidelity Growth Co. Fund (FDGRX)	C	Distribution	L	T					
44.	529 Fund - NH Aggressive Growth Port (Fidelity FDS)		None	J	T					
45.	529 Fund - NH Portfolio 2024 (Fidelity FDS)		None	J	T					
46.	Spider S&P500 fund (SPY)	A	Dividend	L	T					
47.										
48.	Brokerage #3 (H)									
49.	Lockheed Martin (LMT)	C	Dividend	N	T					
50.	Facebook (FB)		None	K	T					
51.	Vanguard Growth ETF (VUG)	A	Dividend	M	T					

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52. Spider Healthcare Select ETF (XLV)	B	Dividend	L	T					
53. Vanguard Value ETF (VTV) (x)	B	Dividend	M	T					
54. Cash (Merrill Lynch acct)	B	Interest	L	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Allen C. Winsor

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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