AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Wood, Kimba M.	U.S. District Court, SDNY	4/29/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	1/1/2021 **to** 12/31/2021
7. Chambers or Office Address		
500 Pearl Street New York, NY 10007		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	New York City Ballet, Inc.
2.	Trustee	The Frank E. Richardson 2011 Insurance Trust Agreement (See Note 4 in Section VIII)
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021*	Morgan Stanley Pension Benefit
2.	2021*	Fee Income (Mgmt Fee Offset) - Tinicum
3.		
4.		
5.	*(various)	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Citibank	Line of Credit	P1
2.	Citibank	Credit Card	K
3.	American Express	Credit Card	L
4.			
5.			

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Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. EXXON CORP COMMON STOCK	C	Dividend	K	T					
2. INVESTMENT ACCOUNT #1 (LINES 3-32) (IA) (H)									
3. ---FIRST AM GOVT OB FUND CL Z (SEE NOTE 14 IN SECT VIII)	A	Dividend	L	T	Buy (add'l)	02/17/21	M		
4.					Sold (part)	02/25/21	M		
5.					Buy (add'l)	08/17/21	L		
6.					Sold (part)	08/24/21	L		
7.					Buy (add'l)	11/17/21	J		
8.					Sold (part)	11/17/21	J		
9.					Buy (add'l)	12/15/21	K		
10.					Sold (part)	12/15/21	K		
11.					Buy (add'l)	12/20/21	L		
12.					Sold (part)	12/20/21	J		
13.					Sold (part)	12/23/21	K		
14.					Buy (add'l)	12/28/21	J		
15. ---ARTISAN INTERNATIONAL VALUE ADVISOR	D	Dividend	M	T	Buy (add'l)	02/25/21	K		
16.					Buy (add'l)	11/17/21	J		
17. ---BROWN ADV BEUTI GDMAN LRGE CAP INST	E	Dividend	M	T	Buy (add'l)	02/25/21	L		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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18.					Buy (add'l)	12/15/21	K		
19.					Buy (add'l)	12/23/21	J		
20. ---BROWN ADV EMG MKTS INS	A	Dividend	L	T	Buy (add'l)	02/25/21	K		
21.					Buy (add'l)	12/20/21	J		
22. ---BROWN ADV GLOBAL LEADERS	B	Dividend	M	T	Buy (add'l)	08/24/21	K		
23.					Buy (add'l)	12/15/21	J		
24.					Buy (add'l)	12/23/21	K		
25. ---BROWN ADV SMALL CAP FUNDAMENTAL VALUE	A	Dividend	M	T	Buy (add'l)	02/25/21	J		
26.					Buy (add'l)	08/24/21	K		
27. ---BROWN ADV SMALL CAP GROWTH INV	D	Dividend	L	T	Buy (add'l)	12/15/21	J		
28. ---BROWN ADV SUSTAINABLE GROWTH	C	Dividend	M	T	Buy (add'l)	08/24/21	J		
29.					Buy (add'l)	12/15/21	J		
30. ---BROWN ADV TAX EXEMPT BND INS	C	Dividend	M	T	Buy (add'l)	08/24/21	K		
31. ---ISHARES MSCI ALL COUNTRY ASIA EX-JAPAN ETF	A	Dividend			Buy	02/25/21	J		
32.					Sold	12/20/21	J		
33. INVESTMENT ACCOUNT #2 - FOR IRA #1 (LINES 34-61) (H)									
34. ---FIRST AM GOVT OB MMF (SEE NOTE 14 IN SECT VIII)	A	Dividend	M	T	Buy (add'l)	03/08/21	M		

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35.					Sold (part)	03/08/21	M		
36.					Buy (add'l)	10/14/21	L		
37.					Sold (part)	10/14/21	L		
38.					Buy (add'l)	11/17/21	K		
39.					Sold (part)	11/17/21	K		
40.					Buy (add'l)	12/15/21	M		
41.					Sold (part)	12/15/21	M		
42.					Buy (add'l)	12/17/21	J		
43.					Buy (add'l)	12/20/21	L		
44.					Sold (part)	12/20/21	K		
45.					Buy (add'l)	12/28/21	K		
46.	---ARTISAN INTERNATIONAL VALUE ADVISOR	E	Dividend	N	T	Buy (add'l)	11/17/21	K		
47.	---BROWN ADV BEUTI GDMAN LRG CAP INST	F	Dividend	O	T	Buy (add'l)	12/15/21	L		
48.	---BROWN ADV EMG MKTS INS	B	Dividend	N	T	Sold (part)	03/08/21	K	D	
49.						Buy (add'l)	12/20/21	K		
50.	---BROWN ADV GLOBAL LEADERS INST	C	Dividend	N	T	Buy (add'l)	12/15/21	J		
51.	---BROWN ADV SM CAP FUNDAMENTAL VALUE	B	Dividend	N	T	Buy (add'l)	03/08/21	L		

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52.						Buy (add'l)	12/15/21	J		
53.	---BROWN ADV SMALL CAP GROWTH INV	E	Dividend	M	T	Sold (part)	03/08/21	L	E	
54.						Buy (add'l)	12/15/21	K		
55.	---BROWN ADV SUSTAINABLE GROWTH	E	Dividend	O	T	Buy (add'l)	12/15/21	K		
56.	---BROWN ADV TOTAL RETURN INS	D	Dividend	M	T	Sold (part)	10/14/21	K	C	
57.						Buy (add'l)	12/15/21	J		
58.	---ISHARES MSCI ALL COUNTRY ASIA EX-JAPN ETF	B	Dividend			Buy	03/08/21	L		
59.						Sold	12/20/21	L		
60.	---METROPOLITAN WEST UNCONSTR BOND INDEX	B	Dividend	L	T	Buy	10/14/21	L		
61.	---VANGUARD SHORT TERM BOND INDEX	B	Dividend	L	T	Sold (part)	10/14/21	K		
62.	MERRILL LYNCH BANK DEPOSIT MM/ CASH (ML EDGE)	A	Interest	M	T					
63.	INVESTMENT ACCOUNT #3 - (LINES 64-97) (12-MAIN) (H)									
64.	---FIRST AMERICAN GOVT OBLIG MMF/CASH (NOTE 14 SEC VIII)	A	Int./Div.	P1	T	Buy (add'l)	01/04/21	J		
65.						Buy (add'l)	01/26/21	O		
66.						Sold (part)	01/28/21	O		
67.						Sold (part)	02/01/21	K		
68.						Buy (add'l)	02/01/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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69.					Sold (part)	02/24/21	P1		
70.					Buy (add'l)	03/01/21	J		
71.					Sold (part)	03/16/21	O		
72.					Buy (add'l)	03/17/21	O		
73.					Buy (add'l)	03/24/21	O		
74.					Buy (add'l)	03/26/21	P1		
75.					Buy (add'l)	03/29/21	K		
76.					Sold (part)	03/29/21	K		
77.					Sold (part)	03/31/21	P1		
78.					Buy (add'l)	04/01/21	J		
79.					Sold (part)	04/27/21	O		
80.					Sold (part)	04/30/21	J		
81.					Buy (add'l)	05/03/21	J		
82.					Buy (add'l)	06/21/21	K		
83.					Sold (part)	07/30/21	K		
84.					Sold (part)	11/01/21	J		
85.					Sold (part)	12/15/21	L		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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86.					Buy (add'l)	12/15/21	L		
87.					Buy (add'l)	12/28/21	J		
88.					Sold (part)	12/30/21	M		
89.					Buy (add'l)	12/30/21	M		
90. ---NYC NY SUBSER BOND	A	Interest			Sold	03/24/21	O		
91. ---BROWN ADVISORY GLOBAL LEADERS FUND	E	Dividend	P1	T	Buy (add'l)	12/15/21	K		
92. ---EGERTON INVESTMNT PRTNRS (NOTE 1 IN SECT VIII)	G	Distribution	P1	T					
93. ---BA GLOBAL HILLHOUSE CHINA VAL FND (NOTE 1 SEC VIII)	F	Distribution	P1	T	Buy	03/26/21	P1		
94. ---VANGUARD DIVIDEND GROWTH FUND	G	Dividend	P1	T	Buy (add'l)	03/29/21	K		
95.					Buy (add'l)	12/30/21	M		
96. ---VANGUARD SHORT TERM TAX EXEMPT FUND	D	Dividend	P1	T	Buy (add'l)	01/28/21	O		
97.					Sold (part)	03/17/21	O		
98. INVESTMENT ACCOUNT #4 (MUNI) (LINES 99-201) (H)									
99. ---FIRST AMERICAN GOVT OBLIG MMF/CSH (NOTE 14 IN SECT VIII)	A	Dividend	M	T	Buy (add'l)	01/01/21	K		
100.					Sold (part)	01/06/21	N		
101.					Buy (add'l)	02/01/21	K		
102.					Sold (part)	02/01/21	M		

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
103.					Buy (add'l)	02/15/21	J		
104.					Buy (add'l)	03/01/21	J		
105.					Buy (add'l)	03/15/21	L		
106.					Buy (add'l)	04/01/21	K		
107.					Sold (part)	04/30/21	K		
108.					Buy (add'l)	05/01/21	J		
109.					Buy (add'l)	05/03/21	M		
110.					Buy (add'l)	05/04/21	M		
111.					Sold (part)	05/04/21	N		
112.					Buy (add'l)	05/14/21	M		
113.					Sold (part)	05/14/21	N		
114.					Buy (add'l)	05/15/21	L		
115.					Buy (add'l)	06/01/21	K		
116.					Sold (part)	06/04/21	M		
117.					Buy (add'l)	06/07/21	N		
118.					Buy (add'l)	06/15/21	J		
119.					Buy (add'l)	06/30/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120.					Buy (add'l)	07/01/21	K		
121.					Sold (part)	07/30/21	M		
122.					Buy (add'l)	08/01/21	K		
123.					Buy (add'l)	08/15/21	J		
124.					Sold (part)	08/24/21	N		
125.					Buy (add'l)	08/25/21	N		
126.					Buy (add'l)	09/01/21	J		
127.					Buy (add'l)	09/15/21	J		
128.					Sold (part)	09/22/21	N		
129.					Buy (add'l)	09/27/21	M		
130.					Buy (add'l)	10/01/21	J		
131.					Buy (add'l)	11/01/21	J		
132.					Sold (part)	11/01/21	L		
133.					Sold (part)	11/03/21	N		
134.					Buy (add'l)	11/04/21	N		
135.					Buy (add'l)	11/15/21	K		
136.					Buy (add'l)	12/01/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137.					Buy (add'l)	12/15/21	J		
138.					Buy (add'l)	12/30/21	J		
139. ---ALLEN CNTY OH HOSPITAL BOND DUE 5/1/26	C	Interest			Sold	09/27/21	L	A	
140. ---BALTIMORE COUNTY MD BOND DUE 3/1/31	C	Interest			Sold	09/27/21	L	D	
141. ---BLACK BELT ENERGY GAS DIST AL DUE 12/1/48	D	Interest	N	T					
142. ---BUFFALO NY SEWER AUTH-GREEN BOND DUE 6/15/24	C	Interest	M	T	Buy	06/04/21	M		
143. ---CHANDLER AZ INDL DEV BOND DUE 12/1/37	C	Interest	M	T					
144. ---CHARLOTTE NC AIRPORT 5% DUE 7/1/49	D	Interest	N	T					
145. ---CHICAGO IL O'HARE INTL AIRPORT 5% DUE 1/1/31	D	Interest	N	T					
146. ---CLARK COUNTY NV PARKS IMPRV BOND DUE 12/1/33	D	Interest			Sold	11/04/21	N	E	
147. ---CLARK COUNTY NV SCH BOND DUE 6/15/32	C	Interest	M	T					
148. ---COMMONWEALTH FINANCING AUTHORITY PA DUE 6/1/23	D	Interest	M	T					
149. EDINBURG TX CONSOL BOND DUE 2/15/31	C	Interest	M	T					
150. ---GOLDEN ST TABACCO SECURITIZATION BOND DUE 6/1/30	B	Interest	L	T					
151. ---HEALTHCARE AUTH BAPTIST HEALTH AL DUE 11/15/37	A	Interest	M	T					
152. ---HIDALGO CO. TX GO DUE 8/15/35	D	Interest	M	T					
153. ---HOUSTON CO. AL HEALTH CARE AUTH-SE AL MED CENTER 10/1/30	D	Interest	M	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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154. ---HOUSTON TX ARPT SYS BOND DUE 7/1/29	C	Interest	L	T					
155. ---ILLINOIS ST FIN AUTH BOND DUE 11/1/30	C	Interest	L	T					
156. ---ILLINOIS STATE SALES TAX DUE 6/15/33		None	N	T	Buy	08/24/21	N		
157. ---INDIANA ST FIN AUTH 5/1/24 BOND	C	Interest	L	T					
158. ---INDIANA ST FIN AUTH 5/1/22 BOND	A	Interest	J	T					
159. ---IN FINANCE AUTH WASTEWATER UTILITY DUE 10/1/31	D	Interest			Sold	05/04/21	M	D	
160. ---JACKSONVILLE FL CAPITAL IMPT BOND DUE 10/1/25	C	Interest	L	T					
161. ---KENTUCKY ST ASSET LIAB COMM GEN FUND BOND DUE 11/1/21	A	Interest			Sold	05/03/21	M	A	
162. ---LOS ANGELES CA DEPT OF AIRPORTS DUE 5/15/34		None	N	T	Buy	09/22/21	N		
163. ---LOUISIANA PUB FACS AUTH REV BOND DUE 12/15/31	C	Interest	L	T					
164. ---MD ST COMMUNITY DEV ADMIN DEPT HSG&COMM DEV DUE 9/1/31	C	Interest	M	T					
165. ---MARYLAND ST HEALTH - 7/1/24 BOND	C	Interest	L	T					
166. ---MARYLAND ST HEALTH -7/1/30 BOND	C	Interest	L	T					
167. ---MET ATLANTA GA RAPID TRNSIT AUTH SALES TAX DUE 7/1/41	D	Interest			Sold	06/07/21	N		
168. ---MET TRANSPORTATION NY - 11/15/33 BOND	D	Interest	N	T					
169. ---MET TRANSPORTATION AUTHORITY NY DUE 11/15/37	D	Interest	N	T	Buy	01/06/21	N		
170. ---MET WASHGTN DC AIRPORTS AUTH AIRPORT SYSTEMS DUE 10/1/39	D	Interest	N	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
171. ---MICHIGAN ST BOND DUE 5/1/28	B	Interest			Sold	05/14/21	M	D	
172. ---MODESTO CA IRR DIST FING AUTH DUE 9/1/27	B	Interest			Sold	08/25/21	N	B	
173. ---NASSAU CO NY INTERIM FINANCE AUTHORITY DUE 11/15/33	D	Interest	N	T	Buy	05/04/21	N		
174. ---NJ STATE GO 5% DUE 6/1/29	D	Interest	N	T					
175. ---NEWPORT NEWS VA ECONOMIC DEVELOP AUTH DUE 12/1/38	D	Interest	M	T					
176. ---NEW YORK NY GO 5% DUE 8/1/23	D	Interest	N	T					
177. ---NEW YORK NY GO DUE 8/1/25	D	Interest	N	T					
178. ---NEW YORK NY TRANSITIONAL FIN AUTHORITY DUE 2/1/31	C	Interest	N	T	Buy	05/14/21	N		
179. ---NY STATE DORM AUTH MEM SLOAN KETT CANCR CTR DUE 7/1/36	D	Interest	M	T					
180. ---NEW YORK ST THRUWAY BOND DUE 1/1/22	C	Interest	L	T					
181. ---NEW YORK ST URBAN BOND DUE 3/15/27	D	Interest	M	T					
182. ---NEW YORK STATE URBAN DEVELOPMENT CORP DUE 3/15/32	D	Interest	N	T					
183. ---NEW YORK STATE URBAN DEV CORP SALES TAX DUE 3/15/27		None	N	T	Buy	11/03/21	N		
184. ---PALM BEACH CO FL HEALTH FACS AUTH DUE 11/15/32	D	Interest	M	T					
185. ---PENNSYLVANIA ST TURNPIKE COMM BOND DUE 12/1/28	C	Interest	L	T					
186. ---PHILADELPHIA PA REF SER A BOND DUE 8/1/26	C	Interest	L	T					
187. ---POMPANO BEACH FL 3.5% DUE 9/1/35	D	Interest	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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188. ---PORT AUTH OF NY & NJ NY AMT DUE 11/1/37	D	Interest	N	T					
189. ---PORT OF CORPUS CHRISTI TX AUTH BOND 12/1/31	C	Interest	M	T					
190. ---RIO HONDO CA COMMUNITY COLLEGE DIST GO DUE 8/1/31		None	M	T					
191. ---SEATTLE WA MUNI LIGHT PWR REV BOND DUE 1/1/30	C	Interest	L	T					
192. ---SOUTH DAKOTA ST EDU BOND DUE 6/1/25	C	Interest	L	T					
193. ---SPRINGFIELD IL ELECTRIC DUE 3/1/26	D	Interest	M	T					
194. ---TOBACCO SETTLEMENT NJ FINANCING CORP DUE 6/1/31	D	Interest	M	T					
195. ---TOBACCO SETTLMENT AUTH WA BOND DUE 6/1/22	C	Interest	L	T					
196. ---TOBACCO SETTLEMENT FINANCING CORP LA BOND 5/15/21	B	Interest			Redeemed	05/15/21	L		
197. ---UNIVERSITY OF TOLEDO OH DUE 6/1/36	A	Interest	N	T					
198. ---WAXAHACHIE TX INDEP SCH DIST REF BOND DUE 8/15/29	C	Interest			Sold	05/14/21	L	C	
199. ---WINNEBAGO CNTY IL REF SER C BOND DUE 12/30/26	C	Interest	L	T					
200. ---YAKIMA & KITTITAS CNTYS WA GO DUE 12/1/29	D	Interest	N	T					
201. ---YORKTOWN NY CENTRAL SCH DISTR BOND DUE 10/1/21	B	Interest			Sold	03/15/21	L		
202. INVEST ACCT #5 (EC) (H)									
203. ---FIRST AMERICAN GOVT OBLGTNS-MMF/CASH (Y)									
204. INV ACCT #6 (SCG) (LINES 205-1102) (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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205. ---FIRST AMERICN GOVT OBLGTNS (MMF)/CSH (NOTE 14 SEC VIII)	A	Dividend	M	T	Sold (part)	01/04/21	J		
206.					Sold (part)	01/05/21	J		
207.					Buy (add'l)	01/06/21	J		
208.					Buy (add'l)	01/07/21	J		
209.					Buy (add'l)	01/08/21	J		
210.					Buy (add'l)	01/11/21	J		
211.					Sold (part)	01/12/21	J		
212.					Buy (add'l)	01/12/21	J		
213.					Sold (part)	01/13/21	J		
214.					Buy (add'l)	01/13/21	J		
215.					Sold (part)	01/14/21	J		
216.					Buy (add'l)	01/14/21	J		
217.					Sold (part)	01/15/21	J		
218.					Buy (add'l)	01/15/21	J		
219.					Sold (part)	01/19/21	J		
220.					Buy (add'l)	01/19/21	J		
221.					Sold (part)	01/20/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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222.					Buy (add'l)	01/20/21	J		
223.					Sold (part)	01/21/21	J		
224.					Buy (add'l)	01/21/21	J		
225.					Sold (part)	01/22/21	K		
226.					Buy (add'l)	01/22/21	J		
227.					Sold (part)	01/25/21	J		
228.					Buy (add'l)	01/25/21	K		
229.					Sold (part)	01/26/21	K		
230.					Buy (add'l)	01/26/21	J		
231.					Sold (part)	01/27/21	J		
232.					Buy (add'l)	01/27/21	J		
233.					Sold (part)	01/28/21	J		
234.					Buy (add'l)	01/28/21	K		
235.					Sold (part)	01/29/21	J		
236.					Buy (add'l)	01/29/21	J		
237.					Sold (part)	02/01/21	J		
238.					Buy (add'l)	02/01/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
239.					Sold (part)	02/02/21	J		
240.					Buy (add'l)	02/02/21	J		
241.					Sold (part)	02/03/21	K		
242.					Buy (add'l)	02/03/21	J		
243.					Sold (part)	02/04/21	J		
244.					Buy (add'l)	02/04/21	J		
245.					Sold (part)	02/05/21	J		
246.					Buy (add'l)	02/05/21	J		
247.					Sold (part)	02/08/21	K		
248.					Buy (add'l)	02/08/21	J		
249.					Sold (part)	02/09/21	J		
250.					Buy (add'l)	02/09/21	J		
251.					Sold (part)	02/10/21	J		
252.					Sold (part)	02/11/21	J		
253.					Buy (add'l)	02/11/21	J		
254.					Sold (part)	02/12/21	J		
255.					Buy (add'l)	02/12/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
256.					Sold (part)	02/16/21	J		
257.					Buy (add'l)	02/16/21	J		
258.					Sold (part)	02/17/21	J		
259.					Buy (add'l)	02/17/21	J		
260.					Sold (part)	02/18/21	J		
261.					Buy (add'l)	02/18/21	J		
262.					Sold (part)	02/19/21	J		
263.					Buy (add'l)	02/19/21	J		
264.					Sold (part)	02/22/21	J		
265.					Buy (add'l)	02/22/21	K		
266.					Sold (part)	02/23/21	J		
267.					Buy (add'l)	02/23/21	J		
268.					Sold (part)	02/24/21	J		
269.					Sold (part)	02/25/21	J		
270.					Buy (add'l)	02/25/21	J		
271.					Sold (part)	02/26/21	J		
272.					Buy (add'l)	02/26/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
273.					Sold (part)	03/02/21	J		
274.					Sold (part)	03/03/21	J		
275.					Sold (part)	03/09/21	J		
276.					Buy (add'l)	03/09/21	K		
277.					Sold (part)	03/10/21	J		
278.					Buy (add'l)	03/10/21	J		
279.					Sold (part)	03/11/21	J		
280.					Buy (add'l)	03/11/21	J		
281.					Sold (part)	03/12/21	J		
282.					Sold (part)	03/15/21	J		
283.					Buy (add'l)	03/15/21	J		
284.					Sold (part)	03/16/21	J		
285.					Sold (part)	03/17/21	J		
286.					Buy (add'l)	03/17/21	J		
287.					Sold (part)	03/18/21	J		
288.					Buy (add'l)	03/18/21	J		
289.					Sold (part)	03/24/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D			
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period			
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
290.					Buy (add'l)	03/24/21	J	
291.					Sold (part)	03/25/21	J	
292.					Buy (add'l)	03/25/21	J	
293.					Sold (part)	03/26/21	J	
294.					Buy (add'l)	03/26/21	J	
295.					Sold (part)	03/29/21	J	
296.					Buy (add'l)	04/07/21	J	
297.					Buy (add'l)	04/09/21	K	
298.					Sold (part)	04/15/21	K	
299.					Buy (add'l)	04/15/21	J	
300.					Sold (part)	04/16/21	J	
301.					Buy (add'l)	04/16/21	J	
302.					Buy (add'l)	04/19/21	J	
303.					Buy (add'l)	04/20/21	J	
304.					Sold (part)	04/21/21	J	
305.					Buy (add'l)	04/21/21	J	
306.					Sold (part)	04/22/21	J	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
307.					Buy (add'l)	04/22/21	J		
308.					Sold (part)	04/23/21	J		
309.					Buy (add'l)	04/23/21	J		
310.					Buy (add'l)	04/26/21	J		
311.					Sold (part)	04/27/21	J		
312.					Buy (add'l)	04/27/21	J		
313.					Sold (part)	04/28/21	J		
314.					Buy (add'l)	04/28/21	J		
315.					Sold (part)	04/29/21	J		
316.					Buy (add'l)	04/29/21	J		
317.					Sold (part)	04/30/21	J		
318.					Buy (add'l)	04/30/21	J		
319.					Buy (add'l)	05/03/21	J		
320.					Sold (part)	05/04/21	J		
321.					Buy (add'l)	05/04/21	J		
322.					Sold (part)	05/05/21	J		
323.					Buy (add'l)	05/05/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
324.					Buy (add'l)	05/06/21	J		
325.					Sold (part)	05/07/21	J		
326.					Sold (part)	05/10/21	J		
327.					Buy (add'l)	05/10/21	J		
328.					Sold (part)	05/11/21	J		
329.					Buy (add'l)	05/13/21	J		
330.					Sold (part)	05/14/21	J		
331.					Buy (add'l)	05/14/21	J		
332.					Sold (part)	05/17/21	J		
333.					Buy (add'l)	05/17/21	J		
334.					Sold (part)	05/18/21	J		
335.					Buy (add'l)	05/19/21	J		
336.					Sold (part)	05/21/21	J		
337.					Buy (add'l)	05/21/21	J		
338.					Sold (part)	05/24/21	J		
339.					Buy (add'l)	05/24/21	J		
340.					Sold (part)	05/25/21	K		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
341.					Buy (add'l)	05/25/21	J		
342.					Sold (part)	05/26/21	J		
343.					Buy (add'l)	05/26/21	J		
344.					Buy (add'l)	05/27/21	J		
345.					Sold (part)	05/28/21	J		
346.					Buy (add'l)	05/28/21	J		
347.					Buy (add'l)	06/01/21	J		
348.					Sold (part)	06/02/21	J		
349.					Buy (add'l)	06/02/21	J		
350.					Buy (add'l)	06/03/21	J		
351.					Sold (part)	06/07/21	J		
352.					Sold (part)	06/08/21	J		
353.					Sold (part)	06/09/21	J		
354.					Sold (part)	06/10/21	K		
355.					Sold (part)	06/14/21	J		
356.					Buy (add'l)	06/14/21	J		
357.					Buy (add'l)	06/15/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
358.					Sold (part)	06/16/21	J		
359.					Buy (add'l)	06/16/21	J		
360.					Sold (part)	06/17/21	J		
361.					Sold (part)	06/18/21	J		
362.					Sold (part)	06/21/21	J		
363.					Sold (part)	06/22/21	J		
364.					Sold (part)	06/23/21	J		
365.					Sold (part)	06/24/21	J		
366.					Sold (part)	06/28/21	J		
367.					Buy (add'l)	06/28/21	J		
368.					Buy (add'l)	07/14/21	J		
369.					Buy (add'l)	07/19/21	J		
370.					Sold (part)	07/20/21	J		
371.					Buy (add'l)	07/20/21	J		
372.					Sold (part)	07/21/21	J		
373.					Sold (part)	07/22/21	J		
374.					Buy (add'l)	07/22/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
375.					Sold (part)	07/23/21	J		
376.					Buy (add'l)	07/23/21	J		
377.					Sold (part)	07/26/21	J		
378.					Buy (add'l)	07/26/21	J		
379.					Sold (part)	07/27/21	J		
380.					Buy (add'l)	07/27/21	J		
381.					Buy (add'l)	07/28/21	J		
382.					Buy (add'l)	07/29/21	J		
383.					Buy (add'l)	07/30/21	J		
384.					Buy (add'l)	08/02/21	J		
385.					Sold (part)	08/03/21	J		
386.					Buy (add'l)	08/04/21	J		
387.					Buy (add'l)	08/11/21	J		
388.					Buy (add'l)	08/13/21	J		
389.					Buy (add'l)	08/16/21	J		
390.					Buy (add'l)	08/17/21	J		
391.					Buy (add'l)	08/19/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
392.					Buy (add'l)	08/20/21	J		
393.					Buy (add'l)	08/23/21	J		
394.					Buy (add'l)	08/24/21	J		
395.					Buy (add'l)	08/25/21	J		
396.					Buy (add'l)	08/26/21	J		
397.					Buy (add'l)	08/27/21	J		
398.					Buy (add'l)	08/30/21	J		
399.					Buy (add'l)	08/31/21	J		
400.					Buy (add'l)	09/01/21	J		
401.					Sold (part)	09/02/21	K		
402.					Sold (part)	09/03/21	K		
403.					Buy (add'l)	09/03/21	J		
404.					Sold (part)	09/07/21	J		
405.					Buy (add'l)	09/07/21	J		
406.					Sold (part)	09/08/21	J		
407.					Buy (add'l)	09/08/21	J		
408.					Buy (add'l)	09/09/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
409.					Sold (part)	09/10/21	J		
410.					Buy (add'l)	09/13/21	J		
411.					Sold (part)	09/15/21	J		
412.					Buy (add'l)	09/15/21	J		
413.					Buy (add'l)	09/16/21	J		
414.					Sold (part)	09/17/21	J		
415.					Buy (add'l)	09/17/21	J		
416.					Buy (add'l)	09/21/21	J		
417.					Sold (part)	09/22/21	J		
418.					Buy (add'l)	09/22/21	J		
419.					Buy (add'l)	09/23/21	J		
420.					Buy (add'l)	09/24/21	J		
421.					Buy (add'l)	09/27/21	J		
422.					Buy (add'l)	09/29/21	J		
423.					Sold (part)	09/30/21	K		
424.					Buy (add'l)	09/30/21	J		
425.					Sold (part)	10/01/21	J		

1 Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3 Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
426.					Buy (add'l)	10/01/21	J		
427.					Buy (add'l)	10/04/21	J		
428.					Buy (add'l)	10/05/21	J		
429.					Sold (part)	10/06/21	J		
430.					Buy (add'l)	10/06/21	J		
431.					Sold (part)	10/07/21	J		
432.					Buy (add'l)	10/07/21	J		
433.					Sold (part)	10/08/21	J		
434.					Buy (add'l)	10/08/21	J		
435.					Sold (part)	10/11/21	J		
436.					Buy (add'l)	10/11/21	J		
437.					Sold (part)	10/12/21	J		
438.					Buy (add'l)	10/12/21	J		
439.					Sold (part)	10/13/21	J		
440.					Buy (add'l)	10/13/21	J		
441.					Sold (part)	10/14/21	J		
442.					Buy (add'l)	10/14/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
443.					Sold (part)	10/15/21	J		
444.					Buy (add'l)	10/15/21	J		
445.					Buy (add'l)	10/18/21	J		
446.					Buy (add'l)	10/19/21	J		
447.					Buy (add'l)	10/25/21	J		
448.					Buy (add'l)	10/26/21	J		
449.					Buy (add'l)	10/27/21	J		
450.					Buy (add'l)	10/28/21	J		
451.					Sold (part)	10/29/21	K		
452.					Buy (add'l)	10/29/21	J		
453.					Sold (part)	11/01/21	J		
454.					Buy (add'l)	11/01/21	J		
455.					Sold (part)	11/02/21	J		
456.					Buy (add'l)	11/02/21	K		
457.					Sold (part)	11/03/21	J		
458.					Buy (add'l)	11/03/21	J		
459.					Sold (part)	11/04/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
460.					Buy (add'l)	11/04/21	J		
461.					Sold (part)	11/05/21	J		
462.					Buy (add'l)	11/05/21	J		
463.					Buy (add'l)	11/08/21	J		
464.					Buy (add'l)	11/09/21	J		
465.					Buy (add'l)	11/10/21	J		
466.					Sold (part)	11/11/21	J		
467.					Sold (part)	11/17/21	J		
468.					Buy (add'l)	11/19/21	J		
469.					Sold (part)	11/22/21	J		
470.					Buy (add'l)	11/22/21	J		
471.					Sold (part)	11/23/21	J		
472.					Buy (add'l)	11/23/21	K		
473.					Sold (part)	11/24/21	J		
474.					Buy (add'l)	11/24/21	J		
475.					Buy (add'l)	11/26/21	J		
476.					Sold (part)	11/29/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
477.					Buy (add'l)	11/29/21	J		
478.					Sold (part)	11/30/21	K		
479.					Sold (part)	12/01/21	J		
480.					Sold (part)	12/06/21	J		
481.					Buy (add'l)	12/06/21	J		
482.					Sold (part)	12/07/21	J		
483.					Buy (add'l)	12/07/21	J		
484.					Sold (part)	12/08/21	J		
485.					Sold (part)	12/09/21	J		
486.					Sold (part)	12/10/21	J		
487.					Sold (part)	12/13/21	J		
488.					Sold (part)	12/14/21	K		
489.					Sold (part)	12/15/21	J		
490.					Sold (part)	12/16/21	K		
491.					Buy (add'l)	12/16/21	K		
492.					Sold (part)	12/17/21	K		
493.					Buy (add'l)	12/17/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
494.					Sold (part)	12/20/21	J		
495.					Buy (add'l)	12/20/21	J		
496.					Sold (part)	12/21/21	J		
497.					Buy (add'l)	12/21/21	J		
498.					Sold (part)	12/22/21	J		
499.					Buy (add'l)	12/22/21	J		
500.					Sold (part)	12/23/21	J		
501.					Buy (add'l)	12/27/21	J		
502.					Sold (part)	12/28/21	J		
503.					Buy (add'l)	12/28/21	J		
504.					Sold (part)	12/29/21	J		
505.					Buy (add'l)	12/29/21	J		
506. COMMON STOCKS (SCG)(LINES 507-1102)(H)									
507. ---ABCAM PLC		None	K	T	Buy (add'l)	12/01/21	J		
508.					Buy (add'l)	12/16/21	J		
509.					Buy (add'l)	12/17/21	J		
510. ---ACCELERON PHARMA, INC		None			Sold	11/23/21	K	E	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
511. ---ACCOLADE INC		None	K	T	Buy (add'l)	09/30/21	J		
512.					Buy (add'l)	11/29/21	J		
513. ---AGILON HEALTH INC		None	K	T	Buy	04/15/21	K		
514.					Buy (add'l)	09/10/21	J		
515. ---ALIGNMENT HEALTHCARE INC		None	K	T	Buy	03/26/21	J		
516.					Buy (add'l)	12/06/21	J		
517.					Buy (add'l)	12/07/21	J		
518.					Buy (add'l)	12/16/21	J		
519.					Buy (add'l)	12/17/21	J		
520. ---ANGI HOMESERVICES INC		None	K	T	Buy (add'l)	01/04/21	J		
521.					Buy (add'l)	01/12/21	J		
522.					Buy (add'l)	01/13/21	J		
523.					Buy (add'l)	01/14/21	J		
524.					Buy (add'l)	01/15/21	J		
525.					Buy (add'l)	01/25/21	J		
526.					Buy (add'l)	01/28/21	J		
527.					Buy (add'l)	02/04/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
528.					Buy (add'l)	02/08/21	J		
529.					Buy (add'l)	02/12/21	J		
530.					Buy (add'l)	02/16/21	J		
531.					Buy (add'l)	02/17/21	J		
532.					Buy (add'l)	02/19/21	J		
533.					Buy (add'l)	05/14/21	J		
534.					Buy (add'l)	05/17/21	J		
535.					Buy (add'l)	05/18/21	J		
536.					Buy (add'l)	05/21/21	J		
537.					Buy (add'l)	12/17/21	J		
538. ---ARES MANAGEMENT CORP	A	Dividend			Sold (part)	01/15/21	J	A	
539.					Sold (part)	01/19/21	J	A	
540.					Sold (part)	02/22/21	J	A	
541.					Sold (part)	02/23/21	J	C	
542.					Sold (part)	04/16/21	J	B	
543.					Sold (part)	04/19/21	J	A	
544.					Sold (part)	04/20/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
545.					Sold (part)	04/21/21	J	B	
546.					Sold (part)	04/22/21	J	C	
547.					Sold	04/23/21	J	C	
548. ---ASCENDIS PHARMA		None	K	T	Buy	01/22/21	J		
549.					Buy (add'l)	01/25/21	J		
550.					Buy (add'l)	01/26/21	J		
551.					Buy (add'l)	04/27/21	J		
552.					Buy (add'l)	04/30/21	J		
553.					Buy (add'l)	10/29/21	J		
554.					Buy (add'l)	12/14/21	J		
555.					Buy (add'l)	12/17/21	J		
556. ---ASPEN TECHNOLOGY, INC		None			Sold (part)	04/09/21	J	B	
557.					Sold (part)	04/29/21	J	C	
558.					Sold	04/30/21	J	B	
559. ---THE AZEK CO INC		None	L	T	Buy	01/14/21	J		
560.					Buy (add'l)	01/15/21	J		
561.					Buy (add'l)	01/19/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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562.					Buy (add'l)	01/22/21	J		
563.					Buy (add'l)	01/28/21	J		
564.					Buy (add'l)	02/01/21	J		
565.					Buy (add'l)	02/02/21	J		
566.					Buy (add'l)	02/03/21	J		
567.					Buy (add'l)	02/05/21	J		
568.					Buy (add'l)	03/11/21	J		
569.					Buy (add'l)	03/12/21	J		
570.					Buy (add'l)	07/21/21	J		
571.					Buy (add'l)	09/17/21	J		
572.					Buy (add'l)	09/30/21	J		
573.					Buy (add'l)	10/29/21	J		
574.					Buy (add'l)	11/22/21	J		
575.					Buy (add'l)	11/30/21	J		
576. ---BIOHAVEN PHARMACEUTICAL HOLDING CO LTD		None	K	T	Buy (add'l)	01/22/21	J		
577.					Buy (add'l)	01/25/21	J		
578.					Sold (part)	10/05/21	J	B	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
579.					Sold (part)	10/06/21	J	A	
580.					Sold (part)	10/07/21	J	B	
581.					Sold (part)	10/08/21	J	A	
582. ---BLACKLINE, INC		None	K	T	Sold (part)	01/06/21	J	B	
583.					Sold (part)	01/07/21	J	B	
584.					Sold (part)	01/08/21	J	B	
585.					Buy (add'l)	12/16/21	J		
586.					Buy (add'l)	12/28/21	J		
587. ---BLUEPRINT MEDICINES CORP		None	K	T	Buy (add'l)	09/02/21	J		
588.					Buy (add'l)	09/03/21	J		
589.					Buy (add'l)	10/29/21	J		
590.					Buy (add'l)	12/17/21	J		
591. ---BRIGHT HORIZONS FAMILY SOLUTION, INC		None	L	T	Buy (add'l)	11/23/21	J		
592.					Buy (add'l)	11/24/21	J		
593.					Buy (add'l)	11/30/21	J		
594. ---BRUKER CORPORATION	A	Dividend	K	T	Sold (part)	11/26/21	J	C	
595. ---BWX TECHNOLOGIEGS INC		None			Sold (part)	01/15/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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596.					Sold (part)	01/19/21	J	A	
597.					Sold (part)	02/02/21	J	A	
598.					Sold (part)	02/04/21	J	A	
599.					Sold (part)	02/05/21	J	A	
600.					Sold (part)	02/08/21	J	A	
601.					Sold (part)	02/09/21	J	A	
602.					Sold (part)	02/11/21	J	A	
603.					Sold (part)	02/12/21	J	A	
604.					Sold (part)	02/16/21	J	A	
605.					Sold (part)	02/18/21	J	A	
606.					Sold (part)	02/19/21	J	A	
607.					Sold (part)	02/22/21	J	A	
608.					Sold	02/23/21	J	A	
609. ---CACTUS, INC	A	Dividend	K	T	Buy (add'l)	12/01/21	J		
610. ---CASEY'S GENERAL STORES, INC	A	Dividend	L	T	Buy (add'l)	12/17/21	J		
611. ---CATALENT, INC		None	L	T	Sold (part)	04/27/21	J	B	
612.					Sold (part)	04/28/21	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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613.					Sold (part)	08/16/21	J	C	
614.					Sold (part)	08/17/21	J	C	
615. ---CERTARA INC		None			Sold (part)	01/21/21	J	B	
616.					Sold (part)	01/22/21	J	A	
617.					Sold (part)	01/27/21	J	A	
618.					Sold (part)	01/28/21	J	A	
619.					Sold	01/29/21	J	A	
620. ---CHARLES RIVER LABORATORIES INTERNATIONAL, INC		None	M	T	Sold (part)	04/09/21	J	B	
621.					Sold (part)	04/27/21	J	B	
622.					Sold (part)	04/28/21	J	C	
623.					Sold (part)	06/16/21	J	D	
624.					Sold (part)	06/28/21	J	C	
625.					Sold (part)	07/26/21	J	B	
626.					Sold (part)	07/27/21	J	D	
627.					Sold (part)	10/05/21	J	B	
628.					Sold (part)	11/02/21	J	C	
629. ---CHEGG, INC		None			Sold (part)	02/22/21	J	D	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
630.					Sold	11/02/21	K	C	
631. ---CHOICE HOTELS INTERNATIONAL, INC	A	Dividend	K	T					
632. ---CHURCHILL DOWNS	A	Dividend	L	T	Buy (add'l)	04/21/21	J		
633.					Buy (add'l)	04/22/21	J		
634.					Buy (add'l)	04/23/21	J		
635.					Buy (add'l)	04/28/21	J		
636.					Buy (add'l)	07/20/21	J		
637.					Buy (add'l)	07/21/21	J		
638.					Buy (add'l)	07/22/21	J		
639.					Buy (add'l)	09/03/21	J		
640.					Buy (add'l)	09/07/21	J		
641.					Buy (add'l)	11/24/21	J		
642.					Buy (add'l)	12/16/21	J		
643.					Buy (add'l)	12/17/21	J		
644. ---CLARUS CORP	A	Dividend	K	T	Buy (add'l)	10/29/21	J		
645. ---CMC MATLS INC	A	Dividend	L	T	Buy (add'l)	01/12/21	J		
646.					Buy (add'l)	01/13/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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647.					Buy (add'l)	01/15/21	J		
648.					Sold (part)	11/08/21	J		
649.					Sold (part)	11/09/21	J		
650.					Sold (part)	11/10/21	J		
651. ---COGENT COMMUNICATIONS GROUP, INC	B	Dividend	L	T	Buy (add'l)	01/12/21	J		
652. ---COUCHBASE INC		None	K	T	Buy	07/22/21	J		
653.					Sold (part)	08/31/21	J	B	
654.					Sold (part)	09/01/21	J	A	
655.					Sold (part)	09/02/21	J	A	
656.					Sold (part)	09/03/21	J	A	
657.					Buy (add'l)	10/13/21	J		
658.					Buy (add'l)	10/14/21	J		
659.					Buy (add'l)	11/30/21	J		
660.					Buy (add'l)	12/08/21	J		
661.					Buy (add'l)	12/14/21	J		
662. ---DIGITALBRIDGE GROUP INC		None	K	T	Buy	04/16/21	J		
663.					Buy (add'l)	04/21/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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664.					Buy (add'l)	04/22/21	J		
665.					Buy (add'l)	04/23/21	J		
666.					Buy (add'l)	04/30/21	J		
667.					Buy (add'l)	05/07/21	J		
668.					Buy (add'l)	05/10/21	J		
669.					Buy (add'l)	05/11/21	J		
670.					Buy (add'l)	09/02/21	J		
671.					Buy (add'l)	09/30/21	J		
672. ---DYNATRACE HOLDINGS LLC		None	K	T	Sold (part)	09/21/21	J	C	
673.					Sold (part)	09/22/21	J	C	
674. ---ESCO TECHNOLOGIES, INC	A	Dividend			Sold (part)	06/14/21	J	A	
675.					Sold (part)	06/15/21	J	B	
676.					Sold	06/16/21	J	A	
677. ---EASTGROUP PROPERTIES INC	B	Dividend	L	T					
678. ---ENCOMPASS HEALTH CORP	A	Dividend	K	T	Buy (add'l)	09/02/21	J		
679.					Buy (add'l)	09/03/21	J		
680.					Buy (add'l)	12/06/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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681. ---ENTEGRIS INC	A	Dividend	L	T					
682. ---ENVESTNET INC		None	K	T	Buy (add'l)	01/12/21	J		
683.					Buy (add'l)	01/28/21	J		
684.					Buy (add'l)	02/16/21	J		
685.					Buy (add'l)	02/17/21	J		
686.					Buy (add'l)	02/18/21	J		
687.					Buy (add'l)	02/19/21	J		
688.					Sold (part)	03/09/21	J		
689.					Sold (part)	03/10/21	J		
690.					Sold (part)	03/11/21	J		
691.					Sold (part)	11/05/21	J	A	
692.					Sold (part)	11/08/21	J	A	
693. ---ESTABLISHMENT LABS HOLDINGS		None	K	T					
694. ---ETSY, INC		None			Sold (part)	01/11/21	J	D	
695.					Sold	01/15/21	J	D	
696. ---EVO PAYMENTS HOLDINGS, INC		None	L	T	Buy (add'l)	10/29/21	J		
697.					Buy (add'l)	11/01/21	J		

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698.					Buy (add'l)	11/02/21	J		
699.					Buy (add'l)	11/11/21	J		
700.					Buy (add'l)	11/30/21	J		
701.					Buy (add'l)	12/17/21	J		
702. ---FATE THERAPEUTICS INC		None	J	T	Buy	12/20/21	J		
703.					Buy (add'l)	12/21/21	J		
704.					Buy (add'l)	12/22/21	J		
705.					Buy (add'l)	12/23/21	J		
706. ---FIBROGEN INC		None			Buy (add'l)	01/25/21	J		
707.					Buy (add'l)	01/26/21	J		
708.					Sold	04/07/21	J		
709. ---FIRST WATCH RESTAURANT GROUP		None	J	T	Buy	10/01/21	J		
710. ---FTI CONSULTING INC		None	L	T	Buy (add'l)	01/12/21	J		
711.					Buy (add'l)	01/13/21	J		
712.					Buy (add'l)	01/15/21	J		
713. ---FULLER H B CO	A	Dividend	L	T	Buy	06/07/21	J		
714.					Buy (add'l)	06/08/21	J		

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715.					Buy (add'l)	06/09/21	J		
716.					Buy (add'l)	06/10/21	J		
717.					Buy (add'l)	06/14/21	J		
718.					Buy (add'l)	06/16/21	J		
719.					Buy (add'l)	06/17/21	J		
720.					Buy (add'l)	06/18/21	J		
721.					Buy (add'l)	06/21/21	J		
722.					Buy (add'l)	06/22/21	J		
723.					Buy (add'l)	06/23/21	J		
724.					Buy (add'l)	06/24/21	J		
725.					Buy (add'l)	06/28/21	J		
726.					Buy (add'l)	07/20/21	J		
727.					Buy (add'l)	07/21/21	J		
728.					Buy (add'l)	09/03/21	J		
729.					Buy (add'l)	09/30/21	J		
730.					Buy (add'l)	11/01/21	J		
731. ---GENPACT LTD	A	Dividend	M	T					

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732. ---GLOBAL BLOOD THERAPEUTICS, INC		None			Sold (part)	01/21/21	J		
733.					Sold (part)	01/22/21	J		
734.					Sold (part)	01/25/21	J		
735.					Sold	01/27/21	J	A	
736. ---GUIDEWIRE SOFTWARE, INC		None			Sold (part)	01/12/21	J	A	
737.					Sold (part)	01/13/21	J	A	
738.					Sold (part)	01/14/21	J	B	
739.					Sold (part)	02/22/21	J	B	
740.					Sold	03/17/21	J	A	
741. ---HAIN CELESTIAL GROUP, INC		None			Sold (part)	01/26/21	J	B	
742.					Sold (part)	01/27/21	J	B	
743.					Sold (part)	01/29/21	J	A	
744.					Sold (part)	02/01/21	J	A	
745.					Sold (part)	02/02/21	J	A	
746.					Sold (part)	02/08/21	J	A	
747.					Sold (part)	03/10/21	J	A	
748.					Sold (part)	03/11/21	J	A	

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749.					Sold (part)	03/15/21	J	A	
750.					Sold (part)	04/30/21	J	A	
751.					Sold (part)	05/03/21	J	A	
752.					Sold (part)	05/05/21	J	A	
753.					Sold (part)	05/06/21	J	B	
754.					Sold (part)	05/13/21	J	B	
755.					Sold (part)	05/14/21	J	A	
756.					Sold (part)	05/17/21	J	B	
757.					Sold (part)	05/21/21	J	A	
758.					Sold (part)	05/24/21	J	B	
759.					Sold (part)	05/25/21	J	A	
760.					Sold (part)	05/26/21	J	B	
761.					Sold (part)	05/27/21	J	A	
762.					Sold (part)	06/01/21	J	B	
763.					Sold (part)	06/02/21	J	B	
764.					Sold (part)	06/03/21	J	A	
765.					Sold (part)	08/17/21	J	A	

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
766.					Sold (part)	08/19/21	J	B	
767.					Sold (part)	08/20/21	J	B	
768.					Sold (part)	08/23/21	J	B	
769.					Sold (part)	08/24/21	J	B	
770.					Sold (part)	08/25/21	J	C	
771.					Sold (part)	08/26/21	J	B	
772.					Sold	08/27/21	J	B	
773. ---HAMILTON LANE, INC	A	Dividend			Sold (part)	07/22/21	J	B	
774.					Sold (part)	07/23/21	J	A	
775.					Sold (part)	07/26/21	J	A	
776.					Sold (part)	07/28/21	J	B	
777.					Sold (part)	07/29/21	J	B	
778.					Sold (part)	08/02/21	J	B	
779.					Sold	08/04/21	J	A	
780. ---HEALTHEQUITY, INC		None	K	T	Buy (add'l)	03/10/21	J		
781.					Buy (add'l)	09/02/21	J		
782.					Buy (add'l)	11/29/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
783. ---IAA SPINCO, INC		None	L	T	Buy (add'l)	12/28/21	J		
784. ---IDEX CORP	A	Dividend	K	T	Sold (part)	04/09/21	J	C	
785. ---INARI MED INC		None	K	T	Buy (add'l)	09/30/21	J		
786.					Buy (add'l)	12/14/21	J		
787.					Buy (add'l)	12/16/21	J		
788.					Buy (add'l)	12/17/21	J		
789. ---INFINERA CORP		None	K	T	Buy (add'l)	01/04/21	J		
790.					Buy (add'l)	02/04/21	J		
791.					Buy (add'l)	02/24/21	J		
792.					Buy (add'l)	02/25/21	J		
793.					Buy (add'l)	03/02/21	J		
794.					Buy (add'l)	03/03/21	J		
795.					Buy (add'l)	03/10/21	J		
796.					Buy (add'l)	05/25/21	J		
797.					Buy (add'l)	05/26/21	J		
798.					Buy (add'l)	09/03/21	J		
799. ---IOVANCE BIOTHERAPEUTICS, INC		None			Sold	05/19/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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800. ---JOHN BEAN TECHNOLOGIES CORP	A	Dividend	K	T	Sold (part)	09/29/21	J	A	
801.					Sold (part)	09/30/21	J	A	
802.					Sold (part)	10/04/21	J	A	
803.					Sold (part)	10/07/21	J	A	
804.					Sold (part)	10/25/21	J	A	
805. ---KNIGHT-SWIFT TRANSPORTATION HOLDINGS, INC	A	Dividend	K	T					
806. ---LATTICE SEMICONDUCTOR CORP		None	K	T	Sold (part)	01/12/21	J	B	
807.					Sold (part)	01/13/21	J	B	
808.					Sold (part)	01/14/21	J	B	
809.					Sold (part)	04/16/21	J	D	
810.					Sold (part)	11/19/21	J	C	
811.					Sold (part)	11/22/21	J	A	
812.					Sold (part)	11/23/21	J	A	
813.					Sold (part)	11/24/21	J	C	
814.					Sold (part)	11/26/21	J	B	
815.					Sold (part)	11/29/21	J	D	
816.					Sold (part)	12/06/21	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
817.					Sold (part)	12/16/21	J	B	
818.					Sold (part)	12/17/21	J	B	
819.					Sold (part)	12/21/21	J	C	
820.					Sold (part)	12/22/21	J	B	
821.					Sold (part)	12/27/21	J	B	
822.					Sold (part)	12/28/21	J	A	
823.					Sold (part)	12/29/21	J	B	
824. ---LESLIES INC		None	L	T	Buy	06/10/21	K		
825.					Buy (add'l)	07/20/21	J		
826.					Buy (add'l)	07/21/21	J		
827.					Buy (add'l)	07/22/21	J		
828.					Buy (add'l)	09/02/21	J		
829.					Buy (add'l)	09/03/21	J		
830.					Buy (add'l)	09/07/21	J		
831.					Buy (add'l)	09/08/21	J		
832.					Buy (add'l)	09/10/21	J		
833.					Buy (add'l)	09/15/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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834.					Buy (add'l)	09/30/21	J		
835.					Buy (add'l)	10/29/21	J		
836.					Buy (add'l)	11/01/21	J		
837.					Buy (add'l)	12/14/21	J		
838. ---LIFESTANCE HEALTH GROUP INC		None			Buy	06/10/21	K		
839.					Sold (part)	10/07/21	J		
840.					Sold (part)	10/08/21	J		
841.					Sold (part)	10/11/21	J		
842.					Sold (part)	10/18/21	J		
843.					Sold	10/22/21	J		
844. ---LITTELFUSE, INC	A	Distribution	K	T					
845. ---MAKEMYTRIP LTD		None	K	T	Sold (part)	07/14/21	J	B	
846.					Sold (part)	07/19/21	J		
847.					Buy (add'l)	12/17/21	J		
848. ---MANTECH INTL CORP	A	Dividend	K	T	Buy (add'l)	02/24/21	J		
849.					Buy (add'l)	02/25/21	J		
850.					Buy (add'l)	02/26/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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851.					Buy (add'l)	11/02/21	J		
852. ---MAXIMUS, INC	A	Dividend			Buy (add'l)	01/28/21	J		
853.					Buy (add'l)	01/29/21	J		
854.					Sold (part)	04/21/21	J	A	
855.					Sold (part)	04/22/21	J	A	
856.					Sold (part)	04/23/21	J	A	
857.					Sold (part)	04/26/21	J	A	
858.					Sold (part)	04/27/21	J	A	
859.					Sold (part)	04/28/21	J	A	
860.					Sold (part)	04/29/21	J	A	
861.					Sold (part)	05/03/21	J	A	
862.					Sold (part)	05/13/21	J	A	
863.					Sold	05/14/21	J	A	
864. ---MERCURY SYSTEMS, INC		None			Sold (part)	02/01/21	J	B	
865.					Sold	02/02/21	J	B	
866. ---MIMECAST, LTD		None	K	T	Sold (part)	01/26/21	J		
867.					Sold (part)	01/28/21	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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868.					Sold (part)	01/29/21	J		
869.					Sold (part)	02/01/21	J		
870.					Sold (part)	02/02/21	J		
871.					Sold (part)	07/30/21	J	B	
872.					Sold (part)	08/02/21	J	C	
873.					Sold (part)	08/30/21	J	A	
874.					Sold (part)	09/21/21	J	B	
875.					Sold (part)	09/22/21	J	A	
876.					Sold (part)	09/23/21	J	A	
877.					Sold (part)	09/24/21	J	A	
878.					Sold (part)	09/27/21	J	A	
879.					Sold (part)	10/28/21	J	C	
880.					Sold (part)	11/01/21	J	A	
881. ---MOMENTIVE GLOBAL INC		None			Buy	02/01/21	J		
882.					Buy (add'l)	02/02/21	J		
883.					Buy (add'l)	02/04/21	J		
884.					Buy (add'l)	02/05/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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885.					Sold (part)	03/17/21	J		
886.					Sold	03/18/21	J		
887. ---MSA SAFETY, INC	A	Dividend	K	T	Sold (part)	09/17/21	J	A	
888. ---NATERA INC		None	J	T	Buy	12/06/21	J		
889.					Buy (add'l)	12/07/21	J		
890.					Buy (add'l)	12/13/21	J		
891.					Buy (add'l)	12/14/21	J		
892.					Buy (add'l)	12/29/21	J		
893. ---NATIONAL VISION HOLDINGS, INC		None	K	T	Sold (part)	09/07/21	J	B	
894.					Sold (part)	09/08/21	J	B	
895.					Sold (part)	09/09/21	J	C	
896.					Sold (part)	09/13/21	J	A	
897.					Sold (part)	11/09/21	J	D	
898. ---NEOGENOMICS, INC		None	L	T	Buy (add'l)	12/14/21	J		
899.					Buy (add'l)	12/16/21	J		
900.					Buy (add'l)	12/17/21	J		
901. ---CUSTOM TRUCK ONE SOURCE (FKA NESCO HOLDINGS, INC)		None			Sold (part)	01/19/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
902.					Sold (part)	01/20/21	J		
903.					Sold	01/21/21	J		
904. ---NEUROCRINE BIOSCIENCES, INC		None	K	T	Buy (add'l)	03/10/21	J		
905.					Buy (add'l)	11/24/21	J		
906.					Buy (add'l)	11/29/21	J		
907.					Buy (add'l)	12/08/21	J		
908.					Buy (add'l)	12/14/21	J		
909. ---NEVRO CORP		None	K	T	Buy (add'l)	01/20/21	J		
910.					Buy (add'l)	01/21/21	J		
911.					Buy (add'l)	09/30/21	J		
912.					Buy (add'l)	10/29/21	J		
913.					Buy (add'l)	11/24/21	J		
914.					Buy (add'l)	11/30/21	J		
915.					Buy (add'l)	12/14/21	J		
916. ---NUANCE COMMUNICATIONS INC		None			Sold (part)	02/22/21	J	C	
917.					Sold (part)	03/24/21	J	C	
918.					Sold (part)	03/25/21	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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919.					Sold (part)	07/19/21	J	D	
920.					Sold	12/16/21	K	E	
921. ---OAK STR HEALTH INC		None	J	T	Buy (add'l)	01/14/21	J		
922.					Buy (add'l)	01/15/21	J		
923.					Buy (add'l)	01/19/21	J		
924.					Buy (add'l)	01/20/21	J		
925.					Buy (add'l)	01/21/21	J		
926.					Buy (add'l)	01/22/21	J		
927.					Buy (add'l)	01/25/21	J		
928.					Buy (add'l)	01/26/21	J		
929.					Buy (add'l)	01/27/21	J		
930.					Sold (part)	04/09/21	J	A	
931.					Sold (part)	08/16/21	J		
932.					Sold (part)	08/17/21	J		
933. ---OLINK HOLDINGS		None			Buy	03/25/21	J		
934.					Sold (part)	09/22/21	J	A	
935.					Sold	09/23/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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936. ---ON24, INC		None			Buy	02/03/21	J		
937.					Buy (add'l)	07/27/21	J		
938.					Sold (part)	08/11/21	J		
939.					Sold (part)	08/13/21	J		
940.					Sold	08/16/21	J		
941. ---ORTHOPEDIATRICS CORP		None	K	T					
942. ---PHREESIA, INC		None	K	T	Sold (part)	02/11/21	J	B	
943.					Sold (part)	02/12/21	J	C	
944.					Sold (part)	02/17/21	J	A	
945.					Sold (part)	02/19/21	J	B	
946.					Sold (part)	02/22/21	J	A	
947.					Sold (part)	02/25/21	J	A	
948.					Sold (part)	02/26/21	J	A	
949.					Sold (part)	08/30/21	J	B	
950.					Sold (part)	08/31/21	J	C	
951. ---PROGYNY INC		None	J	T	Sold (part)	10/05/21	J	A	
952.					Sold (part)	10/13/21	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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953.					Sold (part)	10/14/21	J	A	
954.					Sold (part)	10/18/21	J	B	
955.					Sold (part)	10/19/21	J	B	
956.					Sold (part)	10/27/21	J	B	
957.					Sold (part)	10/28/21	J	A	
958.					Sold (part)	11/04/21	J	C	
959. ---PROS HOLDINGS, INC		None	K	T	Buy (add'l)	02/08/21	J		
960.					Buy (add'l)	11/17/21	J		
961.					Buy (add'l)	12/09/21	J		
962. ---PROSPERITY BANCSHARES, INC	B	Dividend	L	T	Buy (add'l)	02/08/21	J		
963.					Buy (add'l)	02/09/21	J		
964.					Buy (add'l)	02/11/21	J		
965.					Buy (add'l)	02/12/21	J		
966.					Buy (add'l)	02/17/21	J		
967.					Buy (add'l)	02/18/21	J		
968.					Buy (add'l)	02/19/21	J		
969.					Buy (add'l)	02/22/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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970.					Buy (add'l)	02/23/21	J		
971.					Buy (add'l)	09/02/21	J		
972.					Buy (add'l)	09/03/21	J		
973.					Buy (add'l)	10/29/21	J		
974.					Buy (add'l)	11/01/21	J		
975.					Buy (add'l)	11/29/21	J		
976.					Buy (add'l)	12/08/21	J		
977.					Buy (add'l)	12/16/21	J		
978. ---QUAKER HOUGHTON (FKA QUAKER CHEM CORP)	A	Dividend	L	T	Buy (add'l)	11/29/21	J		
979.					Buy (add'l)	11/30/21	J		
980.					Buy (add'l)	12/01/21	J		
981. ---SI BONE INC		None	K	T	Buy	03/09/21	J		
982.					Buy (add'l)	03/10/21	J		
983.					Buy (add'l)	03/15/21	J		
984.					Buy (add'l)	03/16/21	J		
985.					Buy (add'l)	03/24/21	J		
986.					Buy (add'l)	07/22/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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987.					Buy (add'l)	08/03/21	J		
988.					Buy (add'l)	09/03/21	J		
989.					Buy (add'l)	09/22/21	J		
990. ---SIMPLY GOOD FOODS COMPANY		None	K	T					
991. ---SITEONE LANDSCAPE SUPPLY, INC		None	K	T	Sold (part)	01/11/21	J	A	
992.					Sold (part)	01/12/21	J	C	
993.					Sold (part)	01/13/21	J	B	
994.					Sold (part)	01/25/21	J	B	
995.					Sold (part)	01/26/21	J	B	
996.					Sold (part)	01/28/21	J	B	
997.					Sold (part)	02/01/21	J	C	
998.					Sold (part)	02/02/21	J	A	
999.					Sold (part)	04/21/21	J	B	
1000.					Sold (part)	12/06/21	J	B	
1001.					Sold (part)	12/07/21	J	B	
1002.					Sold (part)	12/17/21	J	B	
1003.					Sold (part)	12/21/21	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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1004.					Sold (part)	12/27/21	J	B	
1005.					Sold (part)	12/28/21	J	B	
1006. ---STITCH FIX, INC		None			Sold (part)	01/25/21	K	D	
1007.					Sold (part)	01/28/21	J	D	
1008.					Sold	03/09/21	J	D	
1009. ---SUMO LOGIC INC		None	K	T	Buy (add'l)	03/10/21	J		
1010.					Buy (add'l)	03/18/21	J		
1011.					Buy (add'l)	12/07/21	J		
1012.					Buy (add'l)	12/08/21	J		
1013.					Buy (add'l)	12/09/21	J		
1014.					Buy (add'l)	12/16/21	J		
1015. ---TERMINIX GLOBAL HOLDINGS		None	L	T	Buy	02/08/21	J		
1016.					Buy (add'l)	02/10/21	J		
1017.					Buy (add'l)	02/11/21	J		
1018.					Buy (add'l)	02/16/21	J		
1019.					Buy (add'l)	02/18/21	J		
1020.					Buy (add'l)	02/19/21	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1021.					Buy (add'l)	02/22/21	J		
1022.					Buy (add'l)	02/23/21	J		
1023.					Buy (add'l)	02/24/21	J		
1024.					Buy (add'l)	03/10/21	J		
1025.					Buy (add'l)	07/20/21	J		
1026.					Buy (add'l)	07/21/21	J		
1027.					Buy (add'l)	07/26/21	J		
1028.					Buy (add'l)	09/02/21	J		
1029.					Buy (add'l)	12/16/21	J		
1030.					Buy (add'l)	12/17/21	J		
1031. ---TOPBUILD CORP		None	L	T	Sold (part)	04/21/21	J	B	
1032.					Sold (part)	04/22/21	J	B	
1033.					Sold (part)	04/23/21	J	C	
1034.					Sold (part)	12/20/21	J	B	
1035.					Sold (part)	12/21/21	J	C	
1036.					Sold (part)	12/27/21	J	B	
1037. ---VALMONT INDS INC	A	Dividend	K	T	Buy	02/08/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D			
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period			
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1038.					Buy (add'l)	02/09/21	J	
1039.					Buy (add'l)	02/10/21	J	
1040.					Buy (add'l)	02/16/21	J	
1041.					Buy (add'l)	02/17/21	J	
1042.					Buy (add'l)	02/18/21	J	
1043.					Buy (add'l)	02/19/21	J	
1044.					Buy (add'l)	10/29/21	J	
1045.					Buy (add'l)	11/01/21	J	
1046. ---VIMEO HOLDINGS, INC		None			Buy	05/25/21	K	
1047.					Sold (part)	10/06/21	J	
1048.					Sold (part)	10/07/21	J	
1049.					Sold (part)	10/08/21	J	
1050.					Sold (part)	10/12/21	J	
1051.					Sold	10/13/21	J	
1052. ---VROOM INC		None			Buy (add'l)	01/25/21	J	
1053.					Buy (add'l)	01/26/21	J	
1054.					Buy (add'l)	01/27/21	J	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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1055.					Sold (part)	08/20/21	J		
1056.					Sold (part)	08/24/21	J		
1057.					Sold (part)	08/25/21	J		
1058.					Sold (part)	09/15/21	J		
1059.					Sold (part)	09/16/21	J		
1060.					Sold	09/17/21	J		
1061. ---WASTE CONNECTIONS INC	A	Dividend	M	T					
1062. ---WEX, INC		None	K	T	Buy (add'l)	12/28/21	J		
1063. ---WOODWARD, INC	A	Dividend	K	T	Buy (add'l)	10/29/21	J		
1064.					Buy (add'l)	11/01/21	J		
1065.					Buy (add'l)	11/04/21	J		
1066. ---WORKIVA, INC		None	L	T	Sold (part)	02/12/21	J	A	
1067.					Sold (part)	02/16/21	J	A	
1068.					Sold (part)	02/17/21	J	A	
1069.					Sold (part)	07/20/21	J	C	
1070.					Sold (part)	07/26/21	J	B	
1071.					Sold (part)	09/03/21	J	C	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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1072.					Sold (part)	09/07/21	J	C	
1073.					Sold (part)	09/21/21	J	B	
1074.					Sold (part)	09/22/21	J	C	
1075.					Sold (part)	10/05/21	J	B	
1076.					Sold (part)	10/06/21	J	A	
1077.					Sold (part)	10/07/21	J	B	
1078.					Sold (part)	10/25/21	J	A	
1079.					Sold (part)	10/26/21	J	A	
1080.					Sold (part)	10/27/21	J	A	
1081.					Sold (part)	10/28/21	J	C	
1082.					Sold (part)	11/02/21	J	B	
1083.					Sold (part)	11/03/21	J	B	
1084. ---ZUORA, INC		None	K	T	Buy (add'l)	03/17/21	J		
1085.					Buy (add'l)	03/18/21	J		
1086.					Buy (add'l)	03/24/21	J		
1087.					Buy (add'l)	03/29/21	J		
1088. ---ZURN WATER SOLUTIONS CORP	A	Dividend	K	T	Buy	10/29/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1089.					Buy (add'l)	11/01/21	J		
1090.					Buy (add'l)	11/02/21	J		
1091.					Buy (add'l)	11/03/21	J		
1092.					Buy (add'l)	11/04/21	J		
1093.					Buy (add'l)	11/05/21	J		
1094.					Buy (add'l)	11/29/21	J		
1095.					Buy (add'l)	11/30/21	J		
1096.					Buy (add'l)	12/01/21	J		
1097.					Buy (add'l)	12/14/21	J		
1098.					Buy (add'l)	12/15/21	J		
1099.					Buy (add'l)	12/17/21	J		
1100. ---ZYNGA, INC		None	L	T	Buy (add'l)	03/10/21	J		
1101.					Buy (add'l)	06/16/21	J		
1102.					Buy (add'l)	11/11/21	J		
1103. INV ACCT #7 (ACM) (LINES 1104-1202) (H)									
1104. ---FIRST AMERICN GOVT OBLGTN FND MMF/CASH (NOTE 14 SECT VII)	A	Dividend	M	T	Sold (part)	01/22/21	L		
1105.					Buy (add'l)	01/29/21	M		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1106.					Buy (add'l)	02/04/21	M		
1107.					Sold (part)	02/05/21	K		
1108.					Sold (part)	02/10/21	N		
1109.					Sold (part)	03/05/21	K		
1110.					Sold (part)	03/23/21	L		
1111.					Sold (part)	04/27/21	K		
1112.					Sold (part)	05/25/21	K		
1113.					Sold (part)	05/26/21	K		
1114.					Buy (add'l)	06/14/21	L		
1115.					Buy (add'l)	06/22/21	K		
1116.					Sold (part)	06/22/21	L		
1117.					Sold (part)	07/08/21	K		
1118.					Sold (part)	07/19/21	J		
1119.					Sold (part)	07/28/21	J		
1120.					Buy (add'l)	08/03/21	K		
1121.					Sold (part)	08/04/21	K		
1122.					Sold (part)	08/06/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1123.					Buy (add'l)	09/17/21	K		
1124.					Sold (part)	09/21/21	K		
1125.					Sold (part)	09/28/21	K		
1126.					Buy (add'l)	09/28/21	K		
1127.					Sold (part)	09/29/21	K		
1128.					Sold (part)	10/26/21	J		
1129.					Sold (part)	12/07/21	K		
1130.					Buy (add'l)	12/07/21	K		
1131. COMMON STOCKS (ACM)(LINES 1132-1202) (H)									
1132. ---ABIOMED INC		None	L	T	Buy (add'l)	02/10/21	J		
1133. ---AEROVIRONMENT INC		None	M	T	Buy (add'l)	02/10/21	K		
1134. ---ANSYS INC		None	M	T	Buy (add'l)	02/10/21	K		
1135. ---AZENTA INC	A	Dividend	M	T	Buy	06/22/21	K		
1136.					Buy (add'l)	07/08/21	K		
1137.					Buy (add'l)	07/19/21	J		
1138.					Buy (add'l)	08/06/21	J		
1139. ---BIO TECHNE CORP	A	Dividend	M	T	Buy (add'l)	02/10/21	K		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1140. ---BLACKBAUD INC		None	M	T	Buy (add'l)	01/22/21	J		
1141.					Buy (add'l)	02/10/21	J		
1142.					Buy (add'l)	10/26/21	J		
1143. ---COGNEX CORP	A	Dividend	M	T	Buy (add'l)	02/10/21	K		
1144.					Buy (add'l)	12/07/21	K		
1145. ---COGNYTE SOFTWARE LTD		None	L	T	Buy	02/05/21	K		
1146.					Buy (add'l)	06/22/21	K		
1147.					Buy (add'l)	09/28/21	J		
1148. ---COSTAR GROUP INC		None	M	T	Buy (add'l)	02/10/21	J		
1149. ---CYBERARK SOFTWARE LTD ISRAEL		None	M	T	Buy (add'l)	02/10/21	K		
1150.					Buy (add'l)	12/07/21	K		
1151. ---DEXCOM INC		None	M	T	Buy (add'l)	02/10/21	J		
1152.					Buy (add'l)	05/25/21	K		
1153. ---FACTSET RESEARCH SYSTEMS INC	B	Dividend	M	T	Buy (add'l)	02/10/21	J		
1154. ---FORTINET INC		None	N	T	Buy (add'l)	02/10/21	K		
1155.					Sold (part)	06/22/21	J	C	
1156.					Sold (part)	08/03/21	K	D	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1157.					Sold (part)	09/17/21	K	E	
1158. ---GENTEX CORP	B	Dividend	L	T	Buy (add'l)	01/22/21	J		
1159.					Buy (add'l)	02/10/21	J		
1160.					Buy (add'l)	04/27/21	J		
1161.					Buy (add'l)	06/22/21	J		
1162. ---GUIDEWIRE SOFTWARE INC		None	L	T	Buy	09/28/21	K		
1163.					Buy (add'l)	09/29/21	K		
1164. ---HMS HLDGS CORP		None			Sold	01/29/21	M	E	
1165. ---ICON PLC		None	N	T	Buy (add'l)	02/10/21	K		
1166. ---IDEXX LABS INC		None	N	T	Sold (part)	08/03/21	J	C	
1167. ---ILLUMINA INC		None	M	T	Buy (add'l)	02/10/21	K		
1168. ---JACK HENRY ASSOCIATES INC	B	Dividend	L	T	Buy (add'l)	02/10/21	J		
1169. ---KORNIT DIGITAL LTD		None	N	T	Buy (add'l)	02/10/21	J		
1170.					Sold (part)	09/28/21	K	D	
1171.					Sold (part)	12/07/21	K	D	
1172. ---KRATOS DEFENSE & SECURITY		None	L	T	Buy (add'l)	02/10/21	J		
1173.					Buy (add'l)	03/05/21	K		

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1174.					Buy (add'l)	08/04/21	K		
1175. ---MANHATTAN ASSOCS INC		None	M	T	Buy (add'l)	02/10/21	K		
1176. ---MEDPACE HOLDINGS INC		None	M	T	Buy (add'l)	01/22/21	J		
1177.					Buy (add'l)	02/10/21	J		
1178.					Buy (add'l)	04/27/21	J		
1179.					Buy (add'l)	07/28/21	J		
1180. ---MORNINGSTAR INC	A	Dividend	M	T	Buy (add'l)	02/10/21	J		
1181. ---NICE LTD ADR		None	N	T	Buy (add'l)	02/10/21	K		
1182. ---ORASURE TECHNOLOGIES INC		None	L	T	Buy (add'l)	02/10/21	J		
1183. ---PROOFPOINT INC		None			Buy (add'l)	02/10/21	J		
1184.					Buy (add'l)	03/05/21	K		
1185.					Sold	06/14/21	L	E	
1186. ---QUALYS INC		None	M	T	Buy (add'l)	02/10/21	J		
1187. ---QUIDEL CORP		None	L	T	Buy (add'l)	01/22/21	J		
1188.					Buy (add'l)	02/10/21	J		
1189. ---RBC BEARINGS INC		None	M	T	Buy (add'l)	01/22/21	J		
1190.					Buy (add'l)	02/10/21	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1191.					Buy (add'l)	05/25/21	K		
1192.					Buy (add'l)	05/26/21	K		
1193.					Buy (add'l)	09/21/21	K		
1194. ---REALPAGE INC		None			Sold	02/04/21	M	E	
1195. ---REPLIGEN CORP		None	L	T	Buy (add'l)	02/10/21	J		
1196. ---RESMED INC	B	Dividend	M	T	Buy (add'l)	02/10/21	K		
1197.					Sold (part)	06/22/21	J	B	
1198. ---SEI INVESTMENTS CO	A	Dividend	L	T	Buy (add'l)	02/10/21	J		
1199. ---TRADEWEB MARKETS INC	A	Dividend	L	T	Buy	03/23/21	L		
1200. ---VEEVA SYSTEMS INC		None	M	T	Buy (add'l)	02/10/21	K		
1201. ---VERINT SYSTEMS INC		None	M	T	Buy (add'l)	01/22/21	J		
1202.					Buy (add'l)	02/10/21	J		
1203. ADDL CMN STCKS, OPTNS & FUNDS (NON-IRA)(LINES 1204-1283)(H)									
1204. 908 DEVICES COMMON STOCK		None	M	T	Spinoff (from line 1710)	06/21/21	K		
1205.					Spinoff (from line 1710)	08/27/21	K		
1206.					Spinoff (from line 1710)	09/17/21	K		
1207.					Sold (part)	11/18/21	N	G	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1208.					Sold (part)	11/23/21	M	G	
1209.					Spinoff (from line 1710)	11/30/21	K		
1210. ABBOTT LABS COMMON STOCK	B	Dividend	M	T	Buy	01/12/21	L		
1211.					Buy (add'l)	05/20/21	K		
1212.					Buy (add'l)	06/22/21	K		
1213. ABBVIE, INC COMMON STOCK	D	Dividend	N	T					
1214. AIR PRODS & CHEMS COMMON STOCK	C	Dividend	M	T					
1215. ALPHABET COMMON STOCK		None	P1	T					
1216. AMAZON.COM COMMON STOCK		None	P1	T					
1217. AMGEN COMMON STOCK		None			Sold	01/12/21	L	E	
1218. ANALOG DEVICES COMMON STOCK	C	Dividend	M	T	Sold (part)	01/12/21	K	E	
1219. APPLE INC COMMON STOCK	A	Dividend	M	T	Sold (part)	01/12/21	K	E	
1220.					Sold (part)	03/09/21	J	D	
1221. AT&T COMMON STOCK	B	Dividend			Sold	03/09/21	L		
1222. AUTOMATIC DATA PROCESSING COMMON STOCK	B	Dividend	M	T	Sold (part)	09/03/21	K	D	
1223. BERKSHIRE HATHAWAY COMMON STOCK		None	P1	T					
1224. BILL.COM COMMON STOCK		None			Sold	03/05/21	M	B	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1225. BLACKROCK INC COMMON STOCK	E	Dividend	P1	T					
1226. BLACKSTONE GROUP COMMON STOCK	E	Dividend	O	T	Buy (add'l)	06/17/21	M		
1227. BRISTOL MYERS SQUIBB COMMON STOCK	D	Dividend	M	T	Buy (add'l)	01/12/21	K		
1228.					Buy (add'l)	03/09/21	K		
1229. BROADCOM, INC COMMON STOCK	D	Dividend	N	T					
1230. CALL OPTIONS ON LINES 1231-1234) (SEE NOTE 3 SECT VIII)(H)									
1231. ---CONTRACT CLOSED CALL AMAZON (EXP 3/19/21) (OPENED 2020)		None			Buy	01/27/21	K	E	
1232. --CONTRACT CLOSED CALL MICROSOFT (EXP 1/15/21) (OPENED 2020)		None			Expired	01/15/21	J	D	
1233. --CONTRACT CLOSED CALL MICROSOFT (EXP 2/19/21)(OPENED 2020)		None			Buy	01/27/21	J	C	
1234. ---CONTRACT CLOSED CALL PAYPAL (EXP 3/19/21) (OPENED 2020)		None			Buy	01/27/21	K		
1235. CATERPILLAR COMMON STOCK	B	Dividend	L	T					
1236. CHEVRON COMMON STOCK	C	Dividend	M	T	Buy (add'l)	01/12/21	J		
1237.					Buy (add'l)	11/08/21	K		
1238. CISCO SYS COMMON STOCK	C	Dividend			Sold (part)	03/09/21	K	A	
1239.					Sold (part)	06/22/21	K	C	
1240.					Sold	11/08/21	M	F	

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1241. CME GROUP COMMON STOCK	C	Dividend	M	T					
1242. CMS ENERGY COMMON STOCK	C	Dividend	M	T					
1243. COCA COLA COMMON STOCK	C	Dividend	M	T	Buy	03/09/21	L		
1244.					Buy (add'l)	05/20/21	K		
1245.					Buy (add'l)	09/03/21	K		
1246. COMCAST COMMON STOCK	C	Dividend	N	T					
1247. CORSA COAL COMMON STOCK		None	K	T	Spinoff (from line 1762)	12/15/21	K		
1248. COSTCO WHOLESALE COMMON STOCK	B	Dividend	N	T	Buy	04/08/21	N		
1249. CROWDSTRIKE HOLDINGS COMMON STOCK		None	N	T	Sold (part)	07/12/21	L	E	
1250. CROWN CASTLE COMMON STOCK	D	Dividend	M	T					
1251. CUMMINS COMMON STOCK	B	Dividend	M	T	Buy	01/12/21	L		
1252.					Buy (add'l)	09/03/21	K		
1253. DATADOG COMMON STOCK		None	N	T	Sold (part)	03/30/21	N	G	
1254.					Sold (part)	07/12/21	K	D	
1255. DOCUSIGN COMMON STOCK		None	N	T	Sold (part)	07/12/21	L	E	
1256. HOME DEPOT COMMON STOCK	E	Dividend	P1	T					
1257. HONEYWELL COMMON STOCK	C	Dividend	M	T	Sold (part)	06/22/21	K	D	

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1258.					Sold (part)	09/03/21	K	E	
1259. INTUIT COMMON STOCK	C	Dividend	O	T	Sold (part)	07/12/21	N	G	
1260.					Buy (add'l)	11/19/21	M		
1261. JOHNSON & JOHNSON COMMON STOCK	F	Dividend	P1	T					
1262. JPMORGAN CHASE COMMON STOCK	D	Dividend	N	T	Buy (add'l)	11/08/21	L		
1263. LOCKHEED MARTIN CORP COMMON STOCK	D	Dividend	M	T					
1264. MCDONALDS INC COMMON STOCK	C	Dividend	M	T					
1265. MDRNA, INC COMMON STOCK		None			Buy	02/23/21	M		
1266.					Sold	03/30/21	M		
1267. MEDTRONIC PLC COMMON STOCK	C	Dividend	M	T					
1268. MERCK & CO COMMON STOCK	D	Dividend	M	T	Buy (add'l)	03/09/21	K		
1269.					Buy (add'l)	09/03/21	K		
1270.					Buy (add'l)	11/08/21	K		
1271. MICROSOFT COMMON STOCK	E	Dividend	P1	T	Sold (part)	09/03/21	K	E	
1272. MONDELEZ INTL COMMON STOCK	C	Dividend	M	T					
1273. ORGANON & CO COMMON STOCK		None			Spinoff (from line 1268)	06/03/21	J		
1274.					Sold	06/22/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1275. PAYPAL HOLDINGS COMMON STOCK		None	O	T	Sold (part)	03/05/21	M	G	
1276.					Sold (part)	07/12/21	M	G	
1277.					Buy (add'l)	11/23/21	M		
1278. PEPSICO COMMON STOCK	D	Dividend	N	T					
1279. PFIZER INC COMMON STOCK		None			Sold	01/12/21	L	D	
1280. PHILLIPS 66 COMMON STOCK	D	Dividend	M	T	Sold (part)	11/08/21	K		
1281. PROCTER & GAMBLE COMMON STOCK	C	Dividend	M	T					
1282. RAYTHEON TECH (FKA RAYTHEON) COMMON STOCK	C	Dividend	M	T					
1283. ROCKWELL AUTOMATION COMMON STOCK	A	Dividend			Sold	05/20/21	L	E	
1284. IRA ACCOUNT #2 (LINES 1285-1361) (H)									
1285. ---ACTIVISION BLIZZARD INC COMMON STOCK		None	K	T	Buy	08/18/21	K		
1286. ---ALIBABA GROUP HOLDING LTD COMMON STOCK		None			Sold	07/27/21	J		
1287. ---ALPHABET INC COMMON STOCK		None	L	T					
1288. ---AMAZON COM INC COMMON STOCK		None	K	T					
1289. ---AMERICAN CAMPUS COMMUNITIES INC COMMON STOCK	A	Dividend			Sold (part)	03/04/21	J	B	
1290.					Sold	03/09/21	K	C	
1291. ---APOLLO GLOBAL MANAGEMENT INC COMMON STOCK	A	Dividend	K	T	Buy	03/09/21	K		

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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1292.					Sold (part)	06/22/21	J	B	
1293. ---ARDAGH METAL PKGING COMN (FKA GORES HLDNGS WHEN PURCHSD)		None	K	T	Buy	06/21/21	J		
1294.					Buy (add'l)	06/22/21	J		
1295. ---ARES CAPITAL CORP FUND	A	Dividend			Sold (part)	03/09/21	J	B	
1296.					Sold (part)	03/10/21	J	B	
1297.					Sold (part)	05/12/21	J	B	
1298.					Sold	06/10/21	J	C	
1299. ---BLACKSTONE MTG TRUST INC COMMON STOCK	B	Dividend			Sold (part)	02/25/21	J	C	
1300.					Sold (part)	03/10/21	J	B	
1301.					Sold (part)	05/12/21	J	B	
1302.					Sold	06/10/21	K	D	
1303. ---BOOKING HOLDINGS INC COMMON STOCK		None	K	T					
1304. ---CARNIVAL CP COMMON STOCK		None	K	T	Buy (add'l)	01/15/21	J		
1305.					Buy (add'l)	07/21/21	J		
1306. ---CIGNA CORP COMMON STOCK	A	Dividend			Sold	10/13/21	K	B	
1307. ---CITIGROUP INC COMMON STOCK	A	Dividend	K	T	Buy (add'l)	06/22/21	J		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1308. ---DANAHER CORP COMMON STOCK	A	Dividend	K	T	Sold (part)	03/22/21	J	D	
1309. ---ESTEE LAUDER CO INC COMMON STOCK	A	Dividend			Sold	05/12/21	K	D	
1310. ---META PLATFORMS INC (FKA FACEBOOK INC) COMMON STOCK		None	K	T					
1311. ---FALCON MINERALS CORP COMMON STOCK	A	Dividend			Sold (part)	05/14/21	J		
1312.					Sold (part)	05/17/21	J		
1313.					Sold (part)	05/19/21	J		
1314.					Sold	05/24/21	J		
1315. ---FIDELITY ADV HEALTH CARE FUND (FHCIX)	B	Dividend	K	T	Buy (add'l)	05/25/21	J		
1316. ---FIRST TR DOW JONES STOXX EUR FUND (FDD)	B	Dividend	K	T	Buy	06/10/21	K		
1317. ---FRANKLIN INTL GROWTH ADV FUND (FNGZX)	A	Dividend	K	T	Buy (add'l)	03/10/21	J		
1318.					Buy (add'l)	06/10/21	J		
1319. ---GLOBAL X CYBERSECURITY ETF (BUG)		None	K	T	Buy	10/06/21	K		
1320. ---GOLUB CAPITAL BDC INC FUND	A	Dividend			Sold	06/10/21	K	C	
1321. ---GQG PARTNERS EMRG MKTS EQ INS (GZGIX)	A	Dividend	K	T					
1322. ---ISHARES CORE S&P US GROWTH FUND (IUSG)	A	Dividend	K	T					
1323. ---ISHARES EDGE MSCI US MOMENTUM FUND (MTUM)	A	Dividend	K	T	Sold (part)	03/22/21	J	B	
1324. ---ISHARES EDGE MSCI US QLTY FAC FUND (QUAL)	A	Dividend	K	T					

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1325. ---ISHARES S&P MIDCAP 400 INDEX FUND (IJH)	A	Dividend	K	T					
1326. ---JPMORGAN CHASE & CO COMMON STOCK	A	Dividend	K	T					
1327. ---KOPERNIK GLB ALL CAP INSTL FUND (KGGIX)	C	Dividend	K	T	Buy	03/10/21	K		
1328.					Buy (add'l)	06/10/21	J		
1329. ---KRANESH BOSERA MSCI CHINA ETF (KBA)	B	Dividend	K	T	Buy (add'l)	03/10/21	J		
1330. ---KRANESHARES CSI CHINA INTERNET ETF (KWEB)	B	Dividend	J	T	Buy (add'l)	03/10/21	J		
1331.					Buy (add'l)	06/10/21	J		
1332. ---MCDONALDS CORP COMMON STOCK	A	Dividend	K	T	Buy	03/22/21	K		
1333. ---MICROSOFT CORP COMMON STOCK	A	Dividend	K	T					
1334. ---MIRION TECHNOLOGIES INC COMMON STOCK		None	K	T	Buy	09/21/21	K		
1335.					Buy (add'l)	10/13/21	J		
1336. ---NEW RESIDENTIAL INVT CORP COMMON STOCK	B	Dividend	K	T	Buy	02/25/21	K		
1337.					Buy (add'l)	05/12/21	K		
1338.					Sold (part)	06/22/21	J	A	
1339. ---NORWEGIAN CRUISE LINE HOLDING LTD COMMON STOCK		None	K	T	Buy (add'l)	01/15/21	J		
1340.					Buy (add'l)	07/21/21	J		
1341. ---OAKTREE SPECIALTY LENDING CORP FUND	A	Dividend			Sold (part)	03/10/21	J	B	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1342.					Sold	06/11/21	K	D	
1343. ---PAYPAL HOLDINGS INC COMMON STOCK		None	K	T	Buy	03/04/21	K		
1344.					Buy (add'l)	10/21/21	J		
1345.					Buy (add'l)	11/12/21	J		
1346. ---PENNANTPARK FLTG RT CAP LTD FUND	A	Dividend			Sold	02/25/21	J	A	
1347. ---PENNANTPARK INVESTMENT CORP FUND	A	Dividend			Sold	06/11/21	J		
1348. ---PROSHARES TR S&P 500 DV ARIST FUND (NOBL)	A	Dividend	K	T					
1349. ---SALESFORCE.COM INC COMMON STOCK		None	K	T					
1350. ---SLR INVESTMENT CORP FUND (SLRC)	B	Dividend	K	T					
1351. ---SPDR S&P 500 ETF TRUST (SPY)	A	Dividend	J	T	Sold (part)	03/10/21	J	C	
1352. ---STRYKER CORP COMMON STOCK	A	Dividend			Sold	09/21/21	K	D	
1353. ---THERMO FISHER SCIENTIFIC COMMON STOCK	A	Dividend	K	T					
1354. ---UNITEDHEALTH GP INC COMMON STOCK	A	Dividend	K	T	Sold (part)	03/22/21	J	B	
1355. ---VANGUARD INFO TECH ETF	A	Dividend			Sold (part)	01/15/21	J	C	
1356.					Sold	10/06/21	K	E	
1357. ---VIRTUS KAR SM-CAP VALUE FUND (PXQSX)	A	Dividend	K	T	Sold (part)	08/18/21	J	B	
1358. ---VISA INC COMMON STOCK	A	Dividend	K	T	Sold (part)	03/04/21	J	D	

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1359.					Sold (part)	03/22/21	J	C	
1360. ---WARNER MUSIC GROUP CORP COMMON STOCK	A	Dividend	K	T	Buy	05/12/21	K		
1361. ---WELLS FARGO & CO COMMON STOCK	A	Dividend	K	T					
1362. ADDL COMMN STOCKS & FUNDS (NON-IRA) (LINES 1363-1383) (H)									
1363. SEA LTD COMMON STOCK		None	N	T	Buy	03/09/21	N		
1364.					Sold (part)	03/19/21	M		
1365.					Buy (add'l)	06/24/21	M		
1366.					Buy (add'l)	11/18/21	M		
1367. SEMPRA ENERGY COMMON STOCK	C	Dividend	M	T					
1368. BLOCK, INC (FKA SQUARE) COMMON STOCK		None			Buy (add'l)	01/28/21	K		
1369.					Buy (add'l)	02/26/21	M		
1370.					Sold	12/22/21	N		
1371. TARGET COMMON STOCK	C	Dividend	N	T					
1372. TELA BIO COMMON STOCK		None			Sold	02/23/21	M	E	
1373. THERMO FISHER SCIENTIFIC, INC COMMON STOCK	A	Dividend			Buy	01/28/21	N		
1374.					Sold	03/19/21	N		
1375. TRANSDIGM GRP COMMON STOCK		None	O	T	Buy (add'l)	01/28/21	L		

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1376. UNION PACIFIC COMMON STOCK	B	Dividend	M	T	Buy	01/12/21	L		
1377.					Buy (add'l)	05/20/21	K		
1378. UNITEDHEALTH GROUP COMMON STOCK	C	Dividend	N	T					
1379. VIATRIS COMMON STOCK		None			Sold	01/12/21	J	B	
1380. VISA COMMON STOCK	D	Dividend	O	T	Buy (add'l)	03/09/21	K		
1381.					Sold (part)	03/19/21	M	E	
1382.					Buy (add'l)	06/22/21	K		
1383. WALMART CORP COMMON STOCK	B	Dividend	M	T	Sold (part)	03/09/21	K	C	
1384. PUT ACCT (LINES 1385-1446) (NOTE 3 IN SECT VIII) (H)									
1385. ---XSP PUT - CONTRACT CLOSED (EXP 1/29/21) OPENED IN 2020		None			Buy	01/04/21	J	B	
1386. ---XSP PUT - CONTRACT CLOSED (EXP 1/15/21) OPENED IN 2020		None			Buy	01/04/21	J	B	
1387. ---XSP PUT - CONTRACT CLOSED (EXP 1/11/21) OPENED IN 2020		None			Buy	01/11/21	J	C	
1388. ---XSP PUT - CONTRACAT CLOSED (EXP 1/29/21) OPENED IN 2020		None			Buy	01/19/21	J	B	
1389. ---XSP PUT - CONTRACT CLOSED (EXP 2/19/21) OPENED IN 2020		None			Buy	02/03/21	J	C	
1390. ---XSP PUT - CONTRACT CLOSED (EXP 2/19/21) OPENED IN 2020		None			Buy	02/03/21	J	C	
1391. ---XSP PUT - CONTRACT CLOSED (EXP 2/26/21) OPENED IN 2020		None			Buy	02/11/21	J	B	
1392. ---XSP PUT - CONTRACT CLOSED (EXP 3/19/21) OPENED IN 2020		None			Buy	03/12/21	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1393. ---EXP PUT - CONTRACT CLOSED (EXP 3/31/21) OPENED IN 2020		None			Buy	03/18/21	J	B	
1394. ---XSP PUT - CONTRACT OPENED (EXPIRES 3/5/21)		None			Sold	01/04/21	J		
1395. CONTRACT CLOSED					Buy	02/25/21	J	B	
1396. ---XSP PUT - CONTRACT OPENED (EXPIRES 3/31/21)		None			Sold	01/11/21	J		
1397. CONTRACT CLOSED					Buy	03/24/21	J	B	
1398. ---XSP PUT - CONTRACT OPENED (EXPIRES 4/16/2021)		None			Sold	01/19/21	J		
1399. CONTRACT CLOSED					Buy	04/05/21	J	B	
1400. ---XSP PUT - CONTRACT OPENED (EXPIRES 4/30/21)		None			Sold	01/22/21	J		
1401. CONTRACT CLOSED					Buy	04/16/21	J	C	
1402. ---XSP PUT - CONTRACT OPENED (EXPIRES 4/30/21)		None			Sold	02/03/21	J		
1403. CONTRACT CLOSED					Buy	04/16/21	J	B	
1404. ---XSP PUT - CONTRACT OPENED (EXPIRES 4/9/21)		None			Sold	02/11/21	J		
1405. CONTRACT CLOSED					Buy	04/05/21	J	B	
1406. ---XSP PUT - CONTRACT OPENED (EXPIRES 5/21/21)		None			Sold	02/25/21	J		
1407. CONTRACT CLOSED					Buy	05/10/21	J	B	
1408. ---XSP PUT - CONTRACT OPENED (EXPIRES 5/21/21)		None			Sold	03/01/21	J		
1409. CONTRACT CLOSED					Buy	04/30/21	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1410. ---XSP PUT - CONTRACT OPENED (EXPIRES 5/7/21)		None			Sold	03/12/21	J		
1411. CONTRACT CLOSED					Buy	04/23/21	J	B	
1412. ---XSP PUT - CONTRACT OPENED (EXPIRES 6/18/21)		None			Sold	03/18/21	J		
1413. CONTRACT CLOSED					Buy	06/04/21	J	B	
1414. ---XSP PUT - CONTRACT OPENED (EXPIRES 6/30/21)		None			Sold	03/24/21	J		
1415. CONTRACT CLOSED					Buy	06/17/21	J	B	
1416. ---XSP PUT - CONTRACT OPENED (EXPIRES 7/16/21)		None			Sold	04/09/21	J		
1417. CONTRACT CLOSED					Buy	07/02/21	J	B	
1418. ---XSP PUT - CONTRACT OPENED (EXPIRES 7/16/21)		None			Sold	04/16/21	J		
1419. CONTRACT CLOSED					Buy	07/08/21	J	B	
1420. ---XSP PUT - CONTRACT OPENED (EXPIRES 8/20/21)		None			Sold	04/30/21	J		
1421. CONTRACT CLOSED					Buy	08/05/21	J	B	
1422. ---XSP PUT - CONTRACT OPENED (EXPIRES 8/20/21)		None			Sold	05/27/21	J		
1423. CONTRACT CLOSED					Buy	08/12/21	J	B	
1424. ---XSP PUT - CONTRACT OPENED (EXPIRES 9/17/21)		None			Sold	06/04/21	J		
1425. CONTRACT CLOSED					Buy	09/08/21	J	B	
1426. ---XSP PUT - CONTRACT OPENED (EXPIRES 9/30/21)		None			Sold	06/17/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1427. CONTRACT CLOSED					Buy	09/15/21	J	B	
1428. ---XSP PUT - CONTRACT OPENED (EXPIRES 10/15/21)		None			Sold	07/01/21	J		
1429. CONTRACT CLOSED					Buy	10/07/21	J	B	
1430. ---XSP PUT - CONTRACT OPENED (EXPIRES 11/19/21)		None			Sold	07/30/21	J		
1431. CONTRACT CLOSED					Expired	11/19/21	J	B	
1432. ---XSP PUT - CONTRACT OPENED (EXPIRES 12/17/21)		None			Sold	09/01/21	J		
1433. CONTRACT CLOSED					Buy	12/07/21	J	B	
1434. ---XSP PUT - CONTRACT OPENED (EXPIRES 10/22/21)		None			Sold	09/08/21	J		
1435. CONTRACT CLOSED					Buy	10/21/21	J	B	
1436. ---XSP PUT - CONTRACT OPENED (EXPIRES 11/19/21)		None			Sold	09/15/21	J		
1437. PARTIALLY CLOSED CONTRACT					Buy	11/11/21	J	A	
1438. CLOSED CONTRACT					Expired	11/19/21	J	A	
1439. ---XSP PUT - CONTRACT OPENED (EXPIRES 1/7/22)		None			Sold	11/30/21	J		
1440. CLOSED CONTRACT					Buy	12/28/21	J	B	
1441. ---XSP PUT - CONTRACT OPENED (EXPIRES 1/21/2022)		None			Sold	10/07/21	J		
1442. ---XSP PUT - CONTRACT OPENED (EXPIRES 1/21/22)		None			Sold	10/21/21	J		
1443. ---XSP PUT - CONTRACT OPENED (EXPIRES 2/18/22)		None			Sold	11/02/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
1444. ---XSP PUT - CONTRACT OPENED (EXPIRES 2/18/22)		None			Sold	11/22/21	J		
1445. ---XSP PUT - CONTRACT OPENED (EXPIRES 3/18/22)		None			Sold	12/07/21	J		
1446. ---XSP PUT - CONTRACT OPENED (EXPIRES 3/18/22)		None			Sold	12/21/21	J		
1447. CASH/S/T INVESTS/MM ACCTS (LINES 1448-1554) (H)									
1448. GOLDMN SACHS BANK MM/CASH	A	Interest	O	T					
1449. GOLDMN SACHS (PUT) MM/CSH	A	Interest	M	T					
1450. GOLDMAN SACHS DEPOSIT/CASH #2 (FDN)	A	Interest	K	T					
1451. CITIBANK CHECKING ACCOUNT - FOUNDATION		None	K	T					
1452. CITIBANK INTEREST CHECKING ACCOUNT #1 (FERP)	A	Interest	K	T					
1453. CITIBANK CHECKING ACCOUNT (HH)		None	L	T					
1454. CITI AGENCY CASH/WESTERN ASSET MM FUND (NOTE 14 SECT VIII)	A	Dividend	M	T	Buy (add'l)	01/07/21	J		
1455.					Buy (add'l)	01/08/21	J		
1456.					Buy (add'l)	01/12/21	N		
1457.					Sold (part)	01/12/21	N		
1458.					Buy (add'l)	01/13/21	J		
1459.					Buy (add'l)	01/14/21	J		
1460.					Buy (add'l)	01/15/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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1461.					Sold (part)	01/15/21	J		
1462.					Buy (add'l)	01/20/21	J		
1463.					Buy (add'l)	01/21/21	K		
1464.					Buy (add'l)	01/27/21	J		
1465.					Buy (add'l)	01/31/21	J		
1466.					Buy (add'l)	02/01/21	J		
1467.					Sold (part)	02/12/21	J		
1468.					Buy (add'l)	02/16/21	J		
1469.					Buy (add'l)	03/01/21	J		
1470.					Buy (add'l)	03/09/21	M		
1471.					Sold (part)	03/09/21	M		
1472.					Buy (add'l)	03/10/21	J		
1473.					Buy (add'l)	03/12/21	J		
1474.					Sold (part)	03/12/21	J		
1475.					Buy (add'l)	03/15/21	J		
1476.					Buy (add'l)	03/23/21	J		
1477.					Buy (add'l)	03/25/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1478.					Sold (part)	03/25/21	K		
1479.					Buy (add'l)	03/26/21	J		
1480.					Buy (add'l)	03/31/21	J		
1481.					Buy (add'l)	04/01/21	J		
1482.					Buy (add'l)	04/07/21	J		
1483.					Buy (add'l)	04/14/21	J		
1484.					Sold (part)	04/14/21	J		
1485.					Buy (add'l)	04/28/21	J		
1486.					Buy (add'l)	04/30/21	J		
1487.					Buy (add'l)	05/03/21	J		
1488.					Buy (add'l)	05/14/21	J		
1489.					Sold (part)	05/14/21	J		
1490.					Buy (add'l)	05/17/21	J		
1491.					Buy (add'l)	05/20/21	L		
1492.					Sold (part)	05/20/21	L		
1493.					Buy (add'l)	06/01/21	J		
1494.					Buy (add'l)	06/04/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1495.					Buy (add'l)	06/10/21	J		
1496.					Sold (part)	06/14/21	J		
1497.					Buy (add'l)	06/15/21	J		
1498.					Buy (add'l)	06/17/21	J		
1499.					Buy (add'l)	06/22/21	L		
1500.					Sold (part)	06/22/21	L		
1501.					Buy (add'l)	06/23/21	J		
1502.					Buy (add'l)	06/25/21	J		
1503.					Sold (part)	06/25/21	K		
1504.					Buy (add'l)	06/30/21	J		
1505.					Buy (add'l)	07/01/21	J		
1506.					Buy (add'l)	07/07/21	J		
1507.					Buy (add'l)	07/14/21	J		
1508.					Sold (part)	07/15/21	J		
1509.					Buy (add'l)	07/16/21	J		
1510.					Buy (add'l)	07/28/21	J		
1511.					Buy (add'l)	07/31/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D			
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period			
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
1512.					Buy (add'l)	08/02/21	J	
1513.					Sold (part)	08/13/21	J	
1514.					Buy (add'l)	08/16/21	J	
1515.					Buy (add'l)	09/01/21	J	
1516.					Buy (add'l)	09/03/21	M	
1517.					Sold (part)	09/03/21	M	
1518.					Buy (add'l)	09/09/21	J	
1519.					Buy (add'l)	09/10/21	J	
1520.					Buy (add'l)	09/15/21	J	
1521.					Sold (part)	09/15/21	J	
1522.					Buy (add'l)	09/16/21	J	
1523.					Buy (add'l)	09/22/21	J	
1524.					Buy (add'l)	09/24/21	J	
1525.					Sold (part)	09/27/21	K	
1526.					Buy (add'l)	09/30/21	J	
1527.					Buy (add'l)	10/01/21	J	
1528.					Buy (add'l)	10/07/21	J	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1529.					Buy (add'l)	10/14/21	J		
1530.					Buy (add'l)	10/15/21	J		
1531.					Sold (part)	10/15/21	J		
1532.					Buy (add'l)	10/27/21	J		
1533.					Buy (add'l)	10/31/21	J		
1534.					Buy (add'l)	11/01/21	J		
1535.					Buy (add'l)	11/08/21	M		
1536.					Sold (part)	11/08/21	M		
1537.					Buy (add'l)	11/15/21	J		
1538.					Sold (part)	11/15/21	J		
1539.					Buy (add'l)	12/01/21	J		
1540.					Buy (add'l)	12/10/21	J		
1541.					Buy (add'l)	12/14/21	J		
1542.					Sold (part)	12/14/21	J		
1543.					Buy (add'l)	12/15/21	J		
1544.					Buy (add'l)	12/16/21	J		
1545.					Buy (add'l)	12/23/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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1546.					Buy (add'l)	12/27/21	J		
1547.					Buy (add'l)	12/31/21	J		
1548. CITIBANK ASSET ACCOUNT		None	J	T					
1549. CITIBANK MONEY MARKET PLUS	D	Interest	P1	T					
1550. CITIBANK INTEREST CHECKING ACCOUNT #2 (KATNH)	A	Interest	J	T					
1551. CITIBANK CHECKING ACCOUNT (KATNH #2)		None	J	T	Open	11/02/21	J		
1552. CITIBANK CHECKING ACCOUNT (REV TR)	A	Interest	L	T					
1553. UBS BANK USA DEPOSIT ACCOUNT (SEE NOTE 8 IN SECT VIII)		None							
1554. MORGAN STANLEY BANK/TRUST DEPOSITS #3/CASH (ROTH IRA)	A	Interest	K	T					
1555. FDN BROKERAGE #1 AT GOLDMAN (NOTES 16 & 23 IN SECT VIII) (H)									
1556. AMAZON COMMON STOCK (X)		None			Sold	12/21/21	M	G	
1557. BLACKROCK COMMON STOCK (X)		None			Sold	12/21/21	N	G	
1558. DATADOG COMMON STOCK (X)		None			Sold	12/21/21	L	F	
1559. JOHNSON & JOHNSON COMMON STOCK (X) (DONATED TO FDN 6/9/21)		None			Sold	06/09/21	M	F	
1560. JOHNSON & JOHNSON COMMON STOCK (X) (DONATED TO FDN 12/21/21)		None			Sold	12/21/21	N	G	
1561. VISA INC COMMON STOCK (X)		None			Sold	05/27/21	M	G	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
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1562. FDN BRKG ACCT #2 (LINES 1563-1652) (NOTE 16 SECT VIII) (H)									
1563. ---MORGAN STANLEY BANK/TRUST #2 (CASH/MM)	A	Interest	O	T					
1564. COMMON STOCKS AND FUNDS (LINES 1565-1652) (H)									
1565. ---908 DEVICES INC COMMON STOCK (X)					Sold (part)	07/29/21	M	G	
1566.					Sold	07/30/21	M	G	
1567. ---ACTIVISION BLIZZARD INC COMMON STOCK		None	M	T	Buy	08/18/21	M		
1568.					Buy (add'l)	11/19/21	K		
1569. ---ALIBABA GROUP HLDG LTD		None			Sold	07/27/21	L		
1570. ---ALPHABET INC COMMON STOCK		None	N	T					
1571. ---AMAZON COM INC COMMON STOCK		None	M	T	Buy (add'l)	12/02/21	J		
1572. ---AMERICAN CAMPUS CMMTYS INC COMMON STOCK	B	Dividend			Sold (part)	03/04/21	K	D	
1573.					Sold	03/09/21	M	E	
1574. ---APOLLO GLOBAL MANAGEMENT INC COMMON STOCK	C	Dividend	M	T	Buy	03/09/21	M		
1575.					Sold (part)	06/22/21	L	D	
1576. ---ARDAGH METAL PACKING COMMON STOCK (FKA GORES HLDNGS)		None	M	T	Buy	06/21/21	K		
1577.					Buy (add'l)	06/22/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1578.					Buy (add'l)	08/02/21	L		
1579. ---ARES CAPITAL CORP COMMON STOCK	B	Dividend			Sold (part)	03/09/21	K	C	
1580.					Sold (part)	03/10/21	L	E	
1581.					Sold (part)	05/12/21	K	D	
1582.					Sold	06/10/21	L	E	
1583. ---BLACKSTONE MTG TRUST INC COMMON STOCK	D	Dividend			Sold (part)	02/25/21	L	D	
1584.					Sold (part)	03/10/21	K	D	
1585.					Sold (part)	05/12/21	K	D	
1586.					Sold	06/10/21	L	E	
1587. ---BOOKING HOLDINGS INC COMMON STOCK		None	M	T					
1588. ---CARNIVAL CP NEW PAIRED COMMON STOCK		None	M	T	Buy (add'l)	01/15/21	K		
1589.					Buy (add'l)	07/21/21	K		
1590. ---CIGNA CORP COMMON STOCK	B	Dividend			Sold	10/13/21	M	D	
1591. ---CITIGROUP INC COMMON STOCK	C	Dividend	M	T	Buy (add'l)	06/22/21	J		
1592. ---DANAHER CORP COMON STOCK	A	Dividend	M	T	Sold (part)	03/22/21	L	E	
1593. ---ESTEE LAUDER CO INC COMMON STOCK	A	Dividend			Sold	05/12/21	M	E	
1594. ---META PLATFORMS (FKA FACEBOOK INC) COMMON STOCK		None	M	T	Buy (add'l)	10/25/21	K		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1595. ---FALCON MINERALS CORP COMMON STOCK	B	Dividend			Sold (part)	05/14/21	K		
1596.					Sold (part)	05/17/21	J		
1597.					Sold (part)	05/18/21	J		
1598.					Sold (part)	05/19/21	J		
1599.					Sold	05/24/21	J		
1600. ---FIDELITY ADV HEALTH CARE MUTUAL FUND	D	Dividend	M	T					
1601. ---FIRST TR DOW JONES STOXX EUR FUND (FDD)	D	Dividend	M	T	Buy	06/10/21	M		
1602.					Buy (add'l)	12/02/21	K		
1603. ---FRANKLIN INTL GROWTH ADV MUTUAL FUND	C	Dividend	M	T	Buy (add'l)	06/10/21	L		
1604. ---GLOBAL X CYBERSECURITY ETF (BUG)		None	M	T	Buy	10/06/21	M		
1605. ---GOLUB CAPITAL BDC INC COMMON STOCK	C	Dividend			Sold	06/10/21	M	E	
1606. ---GQG PARTNERS EMRG MKTS EQ INS MTL FND	C	Dividend	M	T	Buy (add'l)	12/02/21	K		
1607. ---HP WORLDQUANT - FOUNDERS ESC HDGE FUND		None	N	T					
1608. ---ISHARES CORE S&P US GROWTH FUND	B	Dividend	M	T					
1609. ---ISHARES EDGE MSCI US MOMENTUM FUND	B	Dividend	M	T	Sold (part)	03/22/21	J	C	
1610. ---ISHARES EDGE MSCI US QLTY FAC FUND	C	Dividend	M	T					
1611. ---ISHARES S&P MIDCAP 400 INDEX FUND	B	Dividend	M	T	Buy (add'l)	12/02/21	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1612. ---JPMORGAN CHASE & CO COMMON STOCK	C	Dividend	M	T					
1613. ---KOPERNIK GLB ALL CAP INSTL FUND (KGGIX)	E	Dividend	M	T	Buy	03/10/21	M		
1614.					Buy (add'l)	06/10/21	K		
1615.					Buy (add'l)	12/02/21	J		
1616. ---KRANESH BOSERA MSCI CHINA FUND	D	Dividend	L	T	Buy (add'l)	03/10/21	K		
1617.					Buy (add'l)	12/02/21	K		
1618. ---KRANESHARE CSI CHINA INTERNET FUND (KWEB)	D	Dividend	L	T	Buy	03/10/21	L		
1619.					Buy (add'l)	06/10/21	L		
1620. ---MCDONALDS COMMON STOCK	B	Dividend	M	T	Buy	03/22/21	M		
1621. ---MICROSOFT CORP COMMON STOCK	B	Dividend	M	T					
1622. ---MIRION TECHNOLOGIES INC COMMON STOCK		None	M	T	Buy	09/21/21	M		
1623.					Buy (add'l)	10/13/21	L		
1624. ---NEW RESIDENTIAL INVT CORP COMMON STOCK	D	Dividend	M	T	Buy	02/25/21	M		
1625.					Buy (add'l)	05/12/21	L		
1626.					Sold (part)	06/22/21	L	B	
1627. ---NORWEGIAN CRUISE LINE HLDG LTD COMMON STOCK		None	M	T	Buy (add'l)	01/15/21	K		
1628.					Buy (add'l)	07/21/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1629. ---OAKTREE SPEACILTY LENDING CORP COMMON STOCK	C	Dividend			Sold (part)	02/25/21	L	E	
1630.					Sold (part)	03/10/21	K	D	
1631.					Sold (part)	06/10/21	K	E	
1632.					Sold	06/14/21	L	E	
1633. ---PAYPAL HOLDINGS COMMON STOCK		None	M	T	Buy	03/04/21	M		
1634.					Buy (add'l)	10/21/21	J		
1635.					Buy (add'l)	11/12/21	K		
1636. ---PENNANTPARK FLTG RATE CAP LTD COMMON STOCK	B	Dividend			Sold (part)	04/09/21	K		
1637.					Sold	04/12/21	K	A	
1638. ---PENNANTPARK INVESTMENT CORP COMMON STOCK	B	Dividend			Sold (part)	06/10/21	K		
1639.					Sold	06/11/21	K		
1640. ---PROSHARES TR S&P 500 DV ARIST FUND	C	Dividend	M	T	Sold (part)	05/12/21	K	D	
1641.					Buy (add'l)	12/02/21	J		
1642. ---SALESFORCE.COM, INC COMMON STOCK		None	M	T					
1643. ---SLR INVESTMENT CORP	D	Dividend	M	T					
1644. ---STRYKER CORP COMMON STOCK	A	Dividend			Sold	09/21/21	M	F	
1645. ---THERMO FISHER SCIENTIFIC COMMON STOCK	A	Dividend	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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1646. ---UNITEDHEALTH GP INC COMMON STOCK	B	Dividend	M	T	Sold (part)	03/22/21	K	E	
1647. ---VANGUARD INFO TECH ETF	A	Dividend			Sold	10/06/21	M	F	
1648. ---VISA INC COMMON STOCK	B	Dividend	M	T	Sold (part)	03/04/21	K	E	
1649.					Sold (part)	03/22/21	K	E	
1650. ---WARNER MUSIC GROUP CORP COMMON STOCK	B	Dividend	M	T	Buy	05/12/21	M		
1651.					Buy (add'l)	08/17/21	J		
1652. ---WELLS FARGO & CO COMMON STOCK	B	Dividend	M	T					
1653. NON-PUBLICS (NOTES 5 & 7 SECT VIII) (LNES 1654-1782) (H)									
1654. ELGIN CAPITAL (SEE NOTE 9 IN SECT VIII)		None	K	W					
1655. CENTERBRIDGE CREDIT PARTNERS (SEE NOTE 1 IN SECT VIII)		None	M	U	Distributed (part)	01/29/21	J		
1656.					Distributed (part)	04/30/21	J		
1657.					Distributed (part)	07/30/21	J		
1658.					Distributed (part)	10/28/21	J		
1659. IPC/UHS COINV PARTNERS (SEE NOTES 1 & 11 IN SECT VIII)	D	Distribution							
1660. TAMPA BAY RAYS (SEE NOTE 1 IN SECT VIII)		None	O	W	Distributed (part)	04/09/21	L		
1661.					Distributed (part)	05/14/21	N		
1662. OFFIT CAPITAL ADVISORS (SEE NOTE 1 IN SECTION VIII)	D	Distribution	M	W	Distributed (part)	07/01/21	L		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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1663. SUMMERFIELD ROTOR HSI (SEE NOTE 1 IN SECT VIII)		None	N	W					
1664. WHOLESOME FOODS (SEE NOTE 1 IN SECTION VIII)	F	Distribution			Sold	02/08/21	O		WHOLE EARTH BRANDS
1665.					Distributed	08/20/21	K	E	
1666. BLACKSTONE REAL ESTATE VI & VIII (NOTE 9 IN SECT VIII)	G	Distribution	P1	W	Distributed (part)	02/01/21	J		
1667.					Distributed (part)	02/25/21	J		
1668.					Buy (add'l)	02/26/21	K		
1669.					Distributed (part)	03/02/21	L		
1670.					Buy (add'l)	03/19/21	J		
1671.					Distributed (part)	05/06/21	J		
1672.					Distributed (part)	05/27/21	J		
1673.					Distributed (part)	06/02/21	L		
1674.					Distributed (part)	06/30/21	M		
1675.					Distributed (part)	07/23/21	J		
1676.					Distributed (part)	09/01/21	J		
1677.					Distributed (part)	09/08/21	L		
1678.					Distributed (part)	10/25/21	K		
1679.					Distributed (part)	10/26/21	M		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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1680.					Distributed (part)	11/29/21	J		
1681.					Buy (add'l)	12/02/21	K		
1682.					Distributed (part)	12/06/21	K		
1683. CENTERVIEW CAPITAL (SEE NOTE 9 IN SECT VIII)	F	Distribution	O	W	Distributed (part)	03/11/21	K		
1684.					Distributed (part)	04/21/21	N		
1685.					Distributed (part)	12/10/21	J		
1686. DGNL VENTURES (SEE NOTE 9 IN SECT VIII)	B	Distribution	N	W					
1687. ELGIN CAPITAL PARTNERS II (SEE NOTE 9 IN SECT VIII)	G	Distribution	P1	W					
1688. FIRST NECK SELF STORAGE LP (SEE NOTE 9 IN SECT VIII)		None	N	W	Distributed (part)	01/04/21	J		
1689.					Distributed (part)	01/25/21	J		
1690.					Distributed (part)	02/24/21	J		
1691.					Distributed (part)	03/22/21	J		
1692.					Distributed (part)	04/23/21	J		
1693.					Distributed (part)	05/27/21	J		
1694.					Distributed (part)	06/18/21	J		
1695.					Distributed (part)	07/21/21	J		
1696.					Distributed (part)	08/18/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1697.					Distributed (part)	09/17/21	J		
1698.					Distributed (part)	10/21/21	J		
1699.					Distributed (part)	11/16/21	J		
1700.					Distributed (part)	12/16/21	J		
1701. GEMSPRING CAPITAL (SEE NOTE 9 IN SECTION VIII)	F	Distribution	P1	W	Distributed (part)	05/14/21	M		
1702.					Buy (add'l)	09/14/21	M		
1703. HIGHCAPE PARTNERS (SEE NOTES 9 & 21 IN SECT VIII)	E	Distribution	O	W	Buy (add'l)	01/02/21	K		
1704.					Distributed (part)	01/02/21	K		
1705. KAYNE ANDERSON (SEE NOTE 9 IN SECT VIII)	E	Distribution	K	W	Distributed (part)	12/22/21	J		
1706. KITCHEN FUND (SEE NOTE 9 IN SECT VIII)		None	O	W	Buy (add'l)	03/04/21	K		
1707. VESTAR CAPL PRTNRS/ASSC IV/AIV (NOTE 9 SECT VIII)		None	L	W					
1708. VESTAR CAP/ASSOC V (NOTE 9 IN SECT VIII)		None	M	W	Distributed (part)	03/01/21	J		
1709. VESTAR ASSOCIATES, VI (Y)									
1710. RAZOR'S EDGE FUND (SEE NOTE 9 IN SECT VIII)	G	Distribution	N	W	Distributed (part)	12/03/21	O		
1711. RAZOR'S EDGE FUND II (SEE NOTE 9 IN SECT VIII)	G	Distribution	O	W	Buy (add'l)	05/06/21	L		
1712.					Distributed (part)	07/16/21	N		
1713.					Distributed (part)	11/29/21	N		

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1714. RED ABBEY (SEE NOTE 9 IN SECT VIII)	B	Distribution	J	W					
1715. SENTINEL CONTINUATION FUND (NOTES 10 & 12 IN SECT VIII)		None							
1716. SENTINEL CAPITAL IV (SEE NOTE 10 IN SECT VIII)	G	Distribution							
1717. SENTINEL CAPITAL V (SEE NOTE 10 IN SECT VIII)	G	Distribution							
1718. SENTINEL CAPITAL VI (SEE NOTE 10 IN SECT VIII)	G	Distribution							
1719. ALTIMA DENTAL (SEE NOTES 15 & 21 IN SECT VIII)		None	N	W	Buy (add'l)	07/19/21	K		
1720.					Buy (add'l)	06/30/21	L		
1721. CABI HOLDING (SEE NOTES 15 & 21 IN SECT VIII)		None	N	W	Distributed (part)	09/30/21	J		
1722.					Distributed (part)	12/20/21	J		
1723. APEX COMPANIES (SEE NOTE 15 IN SECT VIII)		None	P1	W					
1724. CAPTAIN D'S (SEE NOTE 15 IN SECT VIII)		None	P1	W					
1725. COLSON GROUP HOLDINGS (SEE NOTE 15 IN SECTION VIII)		None			Sold	03/04/21	N	E	BLUEWOLF CAPITAL
1726.					Distributed	08/05/21	L	F	
1727. CONTROLLED PRODUCTS (SEE NOTE 15 IN SECT VIII)		None	N	W	Buy	11/08/21	N		
1728. CORPORATE VISIONS (SEE NOTE 15 IN SECT VIII)		None			Sold	08/16/21	O	G	RIVERSIDE CO
1729.					Distributed	12/20/21	K	E	
1730. AIRBOSS DEFENSE (FKA CRITICAL SOLUTIONS) (NOTE 15 SECT VIII)		None			Distributed (part)	03/04/21	K		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1731.					Distributed (part)	08/05/21	L		
1732.					Sold	09/27/21	O	G	TORONTO STOCK EXCHANGE
1733. ECM INDUSTRIES (SEE NOTES 15 & 21 IN SECT VIII)		None	P1	W	Buy (add'l)	03/31/21	M		
1734.					Distributed (part)	09/14/21	O		
1735. HOLLEY (FKA DRIVEN PERF BRANDS (SEE NOTE 15 IN SECT VIII)		None	P1	W	Distributed (part)	07/19/21	P1	G	
1736. FAZOLI GROUP (SEE NOTE 15 IN SECT VIII)		None			Sold	12/20/21	O	G	FAT BRANDS
1737. GSM OUTDOOR (SEE NOTES 11 & 21 SECT VIII)		None			Distributed	03/31/21	J		
1738. HUDDLE HOUSE (SEE NOTE 11 IN SECT VIII)		None			Distributed	03/04/21	J	C	
1739. MB2 DENTAL (SEE NOTES 15 & 21 IN SECT VIII)		None			Sold	02/02/21	P1	H1	CHARLESBANK CAP PARTNERS
1740.					Distributed (part)	06/30/21	L	F	
1741.					Distributed (part)	08/16/21	J	D	
1742.					Distributed	12/20/21	J	C	
1743. MIDWEST EYE (SEE NOTES 15 & 21 IN SECT VIII)		None	N	W	Buy	09/14/21	N		
1744.					Buy (add'l)	09/30/21	K		
1745.					Buy (add'l)	11/08/21	N		
1746. MOBILE COMMUNICATIONS (SEE NOTE 15 IN SECT VIII)		None	O	W					
1747. NEKOOSA (SEE NOTE 15 IN SECT VIII)		None	O	W					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1748. NEW ERA TECHNOLOGIES (SEE NOTE 15 IN SECT VIII)		None	P1	W					
1749. NEWK'S HOLDINGS (SEE NOTE 15 IN SECT VIII)		None	N	W					
1750. PET SUPPLIES PLUS (SEE NOTES 15 & 21 IN SECT VIII)		None			Sold	03/23/21	P1	G	FRANCHISE GROUP
1751.					Distributed (part)	03/31/21	M	G	
1752.					Distributed	09/30/21	K	E	
1753. REFRIGIWEAR (SEE NOTE 15 IN SECT VIII)		None	O	W	Buy	11/08/21	O		
1754. REVENEW INTERNATIONAL (SEE NOTE 15 IN SECT VIII)		None	N	W	Distributed (part)	08/16/21	L		
1755. NEW YOU BARIATRIC (FKA SSJA BARTRC) (NTES 15 & 21 SEC VIII)		None	O	W	Distributed (part)	01/02/21	J		
1756.					Distributed (part)	09/30/21	K		
1757. TOTAL MILITARY MANAGEMENT (SEE NOTE 15 IN SECT VIII)		None	O	W					
1758. TRANSYSTEMS (NEW) (SEE NOTES 15 & 21 IN SECT VIII)		None	N	W	Buy	09/14/21	N		
1759.					Buy (add'l)	09/30/21	K		
1760. UBEO (SEE NOTES 15 & 21 IN SECT VIII)		None	O	W	Distributed (part)	09/30/21	J		
1761.					Distributed (part)	12/20/21	K		
1762. QUINTANA ENERGY PARTNERS (SEE NOTE 9 IN SECT VIII)		None	J	W	Distributed (part)	05/14/21	J		
1763.					Distributed (part)	12/28/21	J		
1764. TINICUM LP (SEE NOTE 9 IN SECT VIII)	D	Distribution	P1	W	Buy (add'l)	01/22/21	M		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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1765.					Distributed (part)	01/22/21	M		
1766.					Buy (add'l)	02/26/21	P1		
1767.					Buy (add'l)	10/28/21	L		
1768.					Distributed (part)	10/28/21	K		
1769.					Distributed (part)	12/29/21	L		
1770. 3G KRAFT HEINZ (NOTE 9 IN SECT VIII)	G	Distribution			Distributed (part)	03/26/21	K		
1771.					Distributed (part)	06/26/21	K		
1772.					Distributed (part)	09/24/21	K		
1773.					Redeemed	11/23/21	P1		
1774. 3G FUND IV (SEE NOTE 9 IN SECT VIII)	F	Distribution	P1	W	Distributed (part)	03/26/21	K		
1775.					Distributed (part)	06/26/21	K		
1776.					Distributed (part)	09/27/21	K		
1777.					Distributed (part)	12/17/21	K		
1778. VALINOR LP (SEE NOTE 9 IN SECT VIII)	G	Distribution	O	W	Distributed (part)	01/11/21	K		
1779.					Buy (add'l)	01/29/21	M		
1780.					Buy (add'l)	03/04/21	K		
1781.					Distributed (part)	10/06/21	N		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1782.					Distributed (part)	12/15/21	K		
1783. OTHER INVESTMENTS/NOTES RECEIVABLES (LINES 1784-1864) (H)									
1784. DOCGO (FKA AMBULNZ LLC)(NOW TRADED ON EXCHANGE)		None	P1	T					
1785. CSM VININGS (FKA ATLANTA VININGS) (NOTE 1 SECT VIII)		None	O	W	Distributed (part)	01/15/21	J		
1786.					Distributed (part)	02/12/21	J		
1787.					Distributed (part)	03/15/21	J		
1788.					Distributed (part)	04/15/21	J		
1789.					Distributed (part)	05/14/21	J		
1790.					Distributed (part)	06/16/21	J		
1791.					Distributed (part)	07/15/21	J		
1792.					Distributed (part)	08/13/21	J		
1793.					Distributed (part)	09/15/21	J		
1794.					Distributed (part)	10/15/21	J		
1795.					Distributed (part)	11/15/21	J		
1796.					Distributed (part)	12/15/21	J		
1797. BLACKSTONE REIT (B.(2) INCLUDES DISTRIBUTIONS & DIVIDENDS)	G	Distribution	P1	U					
1798. BLUE LOTUS INVESTMENT FUND (SEE NOTE 1 IN SECT VIII)	G	Distribution	O	U					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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1799. BLUEPRINT BALTIMORE OPPTY ZONE FUND (NOTE 1 SECT VIII)		None	P1	U					
1800. BLUEPRINT TEXAS OPPTUNITY ZONE FUND (NOTE 1 SECT VIII)		None	P1	U					
1801. GOLD BULLION		None	O	T					
1802. F. E. RICHARDSON & CO (SEE NOTES 1 & 13 IN SECT VIII)		None	M	V	Buy (add'l)	01/05/21	J		
1803.					Buy (add'l)	01/22/21	K		
1804.					Buy (add'l)	01/29/21	L		
1805.					Buy (add'l)	02/05/21	J		
1806.					Buy (add'l)	02/11/21	J		
1807.					Buy (add'l)	02/18/21	J		
1808.					Buy (add'l)	02/26/21	J		
1809.					Buy (add'l)	03/04/21	J		
1810.					Buy (add'l)	03/12/21	J		
1811.					Buy (add'l)	03/19/21	J		
1812.					Buy (add'l)	03/26/21	K		
1813.					Buy (add'l)	04/09/21	J		
1814.					Buy (add'l)	04/14/21	J		
1815.					Buy (add'l)	04/22/21	J		

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1816.					Buy (add'l)	04/30/21	L	
1817.					Buy (add'l)	05/07/21	M	
1818.					Buy (add'l)	05/14/21	J	
1819.					Buy (add'l)	05/20/21	J	
1820.					Buy (add'l)	05/27/21	J	
1821.					Buy (add'l)	06/04/21	J	
1822.					Buy (add'l)	06/11/21	J	
1823.					Buy (add'l)	06/18/21	J	
1824.					Buy (add'l)	06/25/21	J	
1825.					Buy (add'l)	06/29/21	J	
1826.					Buy (add'l)	07/08/21	J	
1827.					Buy (add'l)	07/15/21	L	
1828.					Buy (add'l)	07/22/21	J	
1829.					Buy (add'l)	07/28/21	J	
1830.					Buy (add'l)	08/05/21	J	
1831.					Buy (add'l)	08/12/21	J	
1832.					Buy (add'l)	08/19/21	J	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1833.					Buy (add'l)	08/26/21	J		
1834.					Buy (add'l)	09/02/21	J		
1835.					Buy (add'l)	09/07/21	J		
1836.					Buy (add'l)	09/16/21	J		
1837.					Buy (add'l)	09/23/21	J		
1838.					Buy (add'l)	09/30/21	J		
1839.					Buy (add'l)	10/08/21	J		
1840.					Buy (add'l)	10/15/21	J		
1841.					Buy (add'l)	10/21/21	J		
1842.					Buy (add'l)	10/29/21	J		
1843.					Buy (add'l)	11/05/21	L		
1844.					Buy (add'l)	11/12/21	J		
1845.					Buy (add'l)	11/19/21	J		
1846.					Buy (add'l)	11/24/21	J		
1847.					Buy (add'l)	12/02/21	J		
1848.					Buy (add'l)	12/10/21	J		
1849.					Buy (add'l)	12/17/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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1850.					Buy (add'l)	12/23/21	K		
1851. OVERLOOK PARTNERS (SEE NOTE 1 IN SECT VIII)	G	Distribution	P1	U					
1852. OVERLOOK 3G PARTNERS (SEE NOTE 1 IN SECT VIII)	E	Distribution	O	U					
1853. BLACK LYNX (AKA RE SIDECAR 2) (SEE NOTE 1 IN SECT VIII)	E	Distribution			Sold	12/06/21	M	G	JACOBS
1854. KF CHECKMATE (NOTE 1 SECT VIII)		None	M	U					
1855. GOSECURE (FKA COUNTER TACK) (AKA RE 6)(NOTE 1 IN SECT VIII)		None	N	U					
1856. BLACK LYNX (FKA RYFT) (AKA RE SIDECAR 2)(NOTE 1 SECT VIII)	F	Distribution			Sold	12/06/21	O	G	JACOBS
1857. NEWSGUARD TECHNOLOGY CORP		None	O	U	Buy	01/29/21	O		
1858. PERCEPTIVE LIFE SCIENCES (NOTE 1 IN SECT VIII)	A	Distribution	O	U	Buy	02/26/21	O		
1859. RTW ONSHORE FUND (NOTE 1 IN SECT VIII)		None	O	U	Buy	02/26/21	O		
1860. VEROS (RE II SIDECAR 3) (NOTE 1 IN SECT VIII)		None	M	U	Buy	12/03/21	M		
1861. WHALE ROCK FLAGSHIP FUND (NOTE 1 IN SECT VIII)	G	Distribution	P1	U					
1862. WHALE ROCK HYBRID FUND II (NOTE 1 IN SECT VIII)		None	O	U	Buy	03/30/21	O		
1863. SARA LAJOIE, PERSONAL LOAN - NOTE RECEIVABLE		None			Redeemed (part)	01/11/21	J		
1864.					Redeemed	01/29/21	K		
1865. TRUST #1 (LINES 1866-1879) (SEE NOTE 2 SECT VIII)(H)									
1866. ---CITI TRUST CHECKING ACCOUNT (2010)	A	Interest	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1867. ---GOLDMAN SACHS BANK DEPOSIT/ CASH #4	A	Interest	M	T					
1868. ---ABB-VIE INC. COMMON STOCK	D	Dividend	N	T					
1869. ---ALIBABA GROUP HOLDING LIMITED COMMON STOCK		None			Sold	03/15/21	M	E	
1870. ---AMAZON.COM INC COMMON STOCK		None	N	T					
1871. ---BLACKROCK INC COMMON STOCK	C	Dividend	N	T					
1872. ---COSTCO WHOLESALE CORP COMMON STOCK	B	Dividend	N	T	Buy	03/16/21	M		
1873. ---META PLATFORMS INC (FKA FACEBOOK INC) COMMON STOCK		None	M	T	Sold (part)	09/21/21	K	D	
1874.					Sold (part)	11/04/21	M	F	
1875. ---HOME DEPOT, INC COMMON STOCK	D	Dividend	N	T					
1876. ---JOHNSON & JOHNSON COMMON STOCK	C	Dividend	M	T					
1877. ---MASTERCARD INC COMMON STOCK	B	Dividend	N	T					
1878. ---MICROSOFT CORPORATION COMMON STOCK	B	Dividend	N	T					
1879. ---UNITEDHEALTH GROUP INC COMMON STOCK	B	Dividend	M	T					
1880. TRUST #1B (LINES 1881-1931) (NOTE 2 IN SECT VIII) (H)									
1881. ---CITI TRUST CHECKING ACCOUNT (2012)		None	J	T					
1882. ---FARALLON CAPITAL (SEE NOTES 5 & 9 IN SECT VIII)	A	Interest	M	W	Distributed (part)	03/02/21	K		
1883.					Distributed (part)	05/21/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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1884.					Distributed (part)	08/18/21	J		
1885.					Distributed (part)	11/12/21	J		
1886. ---TD AMERITRADE MONEY MARKET/ CASH	A	Interest	N	T					
1887. ---ADOBE INC COMMON STOCK		None	N	T	Buy (add'l)	03/04/21	K		
1888.					Buy (add'l)	09/28/21	K		
1889.					Buy (add'l)	10/04/21	K		
1890. ---ALIBABA GROUP HOLDING LTD COMMON STOCK		None			Sold (part)	03/31/21	K	C	
1891.					Sold	05/20/21	K	B	
1892. ---ALPHABET INC COMMON STOCK		None	O	T					
1893. ---AMAZON.COM INC COMMON STOCK		None	M	T					
1894. ---ARK FINTECH INNOVATION ETF		None			Buy	07/08/21	M		
1895.					Sold	10/04/21	M		
1896. ---BLACKSTONE GROUP INC COMMON STOCK	D	Dividend	O	T	Buy (add'l)	01/27/21	K		
1897.					Buy (add'l)	04/06/21	K		
1898. ---CROWDSTRIKE HOLDINGS INC COMMON STOCK		None	M	T	Buy	09/01/21	M		
1899.					Buy (add'l)	09/28/21	L		
1900.					Sold (part)	12/30/21	M		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1901. ---DOMINOS PIZZA INC COMMON STOCK	B	Dividend	M	T	Sold (part)	05/06/21	J	D	
1902.					Sold (part)	06/08/21	K	D	
1903.					Sold (part)	11/12/21	K	E	
1904. ---HCA HEALTHCARE INC COMMON STOCK	C	Dividend	N	T					
1905. ---HONEYWELL INTL INC COMMON STOCK	D	Dividend	N	T					
1906. ---JOHNSON & JOHNSON COMMON STOCK	C	Dividend	M	T					
1907. ---L3 HARRIS TECHNOLOGIES INC COMMON STOCK	B	Dividend			Sold (part)	04/29/21	L	C	
1908.					Sold (part)	06/21/21	L	E	
1909.					Sold	06/25/21	K	C	
1910. ---LULULEMON ATHLETICA INC COMMON STOCK		None			Sold (part)	05/06/21	K	A	
1911.					Sold (part)	06/21/21	M	E	
1912.					Sold	06/25/21	K	D	
1913. ---MASTERCARD INC COMMON STOCK	A	Dividend	K	T	Sold (part)	06/21/21	K	D	
1914.					Sold (part)	10/04/21	K	D	
1915. ---MICROSOFT CORP COMMON STOCK	B	Dividend	N	T					
1916. ---PRIME CAP ODYSSEY AGGRESSIVE GROWTH MUTUAL FUND	E	Dividend	M	T	Sold (part)	10/04/21	K	E	
1917.					Sold (part)	11/12/21	K	E	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1918. ---SERVICENOW INC COMMON STOCK		None	N	T	Buy	04/29/21	M		
1919.					Buy (add'l)	05/06/21	K		
1920.					Buy (add'l)	06/25/21	L		
1921. ---SPDR S&P REGIONAL BANKING ETF	A	Dividend			Buy	03/31/21	M		
1922.					Buy (add'l)	04/28/21	K		
1923.					Buy (add'l)	06/25/21	K		
1924.					Sold	08/05/21	M		
1925. ---UNITEDHEALTH GROUP INC COMMON STOCK	A	Dividend	L	T	Buy	04/13/21	K		
1926.					Buy (add'l)	08/05/21	K		
1927.					Buy (add'l)	09/28/21	J		
1928. ---VANGUARD CONSUMER DISCRETIONARY ETF	B	Dividend	M	T					
1929. ---VANGUARD DIVIDEND APPRECIATION FUND	D	Dividend	N	T	Sold (part)	06/21/21	K	E	
1930. ---VANGUARD INFORMATION TECHNOLOGY ETF	D	Dividend	O	T	Sold (part)	03/15/21	K	D	
1931.					Sold (part)	05/20/21	K	E	
1932. TRUST #2 (LINES 1933-1946) (SEE NOTE 19 IN SECT VIII) (H)									
1933. ---TD AMERITRADE INSURED DEPOSIT/CASH ACCOUNT	A	Interest	K	T					
1934. ---CROWDSTRIKE HOLDINGS INC COMMON STOCK			J	T	Buy	09/01/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1935. ---PRIMECAP ODYSSEY GR FD	D	Dividend	L	T	Sold (part)	02/01/21	J	C	
1936.					Sold (part)	05/06/21	J	B	
1937.					Sold (part)	12/01/21	J	C	
1938. ---INVESCO QQQ TRUST SERVICES FUND	A	Dividend	L	T					
1939. ---ISHARES NATL MUNI BND ETF	A	Dividend	K	T	Buy (add'l)	03/12/21	J		
1940. ---ISHARES RUSSELL MID-CAP GROWTH ETF	A	Dividend	K	T	Sold (part)	05/06/21	J	B	
1941.					Sold (part)	10/04/21	J	C	
1942. ---SPDR BLOOMBERG SHORT TERM ETF	B	Dividend	K	T	Buy	03/12/21	K		
1943. ---SSGA ACTIVE ETF TR SPDR (FKA SPDR DOUBLELINE TOT RETURN)	A	Dividend			Sold	03/12/21	K	A	
1944. ---VANGUARD DIVIDEND APPRECIATION ETF	B	Dividend	M	T	Buy (add'l)	05/06/21	J		
1945. ---VANGUARD FTSE EUROPE ETF	A	Dividend			Buy	05/19/21	K		
1946.					Sold	10/04/21	J		
1947. TRUST #3 (LINES 1948-1969) (SEE NOTE 19 IN SECT VIII) (H)									
1948. ---TD AMERITRADE CASH ACCOUNT	A	Interest	J	T					
1949. ---ADOBE INC COMMON STOCK		None	L	T					
1950. ---AMAZON.COM INC COMMON STOCK		None	L	T					
1951. ---AMGEN INC COMMON STOCK	A	Dividend	K	T	Sold (part)	02/02/21	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1952. ---APPLE INC COMMON STOCK	A	Dividend	L	T	Sold (part)	02/05/21	J	D	
1953. ---FASTLY INC COMMON STOCK		None			Buy (add'l)	03/02/21	J		
1954.					Buy (add'l)	04/07/21	J		
1955.					Buy (add'l)	04/29/21	J		
1956.					Sold	05/14/21	K		
1957. ---FIRST TRUST DJ INTERNET COMMON STOCK		None	K	T					
1958. ---ALPHABET INC COMMON STOCK		None	K	T					
1959. ---HOME DEPOT INC COMMON STOCK	A	Dividend	L	T					
1960. ---ISHARES S&P MID-CAP ETF (IJH)	A	Dividend	K	T					
1961. ---ISHARES NATL MUNI BND FUND (MUB)	B	Dividend	L	T					
1962. ---ISHARES US MED DVC ETF (IHI)	A	Dividend	L	T					
1963. ---ISHARES 0-5 YRS TIPS ETF (STIP)	B	Dividend	K	T					
1964. ---JP MORGAN CHASE & CO COMMON STOCK	A	Dividend	K	T					
1965. ---L3 HARRIS TECHNOLOGIES INC COMMON STOCK	A	Dividend	K	T					
1966. ---MICROSOFT CORP COMMON STOCK	A	Dividend	L	T	Sold (part)	12/31/21	J	D	
1967. ---MORGAN STANLEY COMMON STOCK	A	Dividend	K	T	Buy	06/14/21	K		
1968. ---UNITEDHEALTH GROUP INC COMMON STOCK	A	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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1969. ---VISA INC COMMON STOCK	A	Dividend	K	T					
1970. TRUST #4 (SEE NOTE 2 IN SECT VIII) (H)									
1971. ---PARK AVENUE EQUITY LP (SEE NOTES 6 & 9 IN SECT VIII)		None	J	V					
1972. TRUST #5 (NOTE 2 IN SECT VIII) (LINES 1973-1990) (H)									
1973. ---TD AMERITRADE DEPOSIT ACCOUNT/CASH	A	Interest	L	T					
1974. ---ADOBE INC COMMON STOCK		None	K	T	Buy	09/28/21	K		
1975. ---CROWDSTRIKE HOLDINGS INC COMMON STOCK		None	L	T	Buy	09/01/21	L		
1976.					Buy (add'l)	09/28/21	K		
1977.					Sold (part)	12/30/21	K		
1978. ---INVESCO ETF TAXABLE MUN BD	B	Dividend	K	T					
1979. ---INVESCO QQQ ETF	A	Dividend	L	T	Sold (part)	05/03/21	K	D	
1980.					Sold (part)	05/06/21	K	D	
1981. ---NEXTERA ENERGY INC COMMON STOCK	A	Dividend	L	T					
1982. ---PARK AVENUE EQUITY LP (SEE NOTES 6 & 9 IN SECT VIII)		None	J	V					
1983. ---PAYPAL HOLDINGS INC COMMON STOCK		None	L	T	Buy	07/29/21	L		
1984.					Buy (add'l)	09/28/21	K		
1985.					Buy (add'l)	11/11/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1986.					Sold (part)	12/30/21	K		
1987. ---PIMCO ETF TRUST ACTIVE BD ETF	A	Dividend			Sold	03/12/21	K		
1988. ---SPDR BLOOMBERG SHORT TERM FUND	B	Dividend	K	T	Buy	03/12/21	K		
1989. ---VANGUARD DIVIDEND APPRECIATION ETF	B	Dividend	M	T	Buy (add'l)	06/08/21	J		
1990. --- VANGUARD TOTAL STOCK MARKET ETF	B	Dividend	M	T					
1991. TRUST #6 (NOTE 2 IN SECT VIII)(LINES 1992-2048) (H)									
1992. ---TD AMERITRADE CASH/INSURED DEPOSIT ACCOUNT #3	A	Interest	K	T					
1993. ---VANGUARD STAR INVESTOR (FKA STAR FUND)		None			Sold (part)	02/05/21	L	E	
1994.					Sold (part)	04/06/21	K	E	
1995.					Sold	05/06/21	N	G	
1996. ---INVESCO QQQ ETF	A	Dividend			Sold	05/06/21	N	G	
1997. ---ISHARES MSCI USA QUALITY FUND		None			Buy	04/12/21	M		
1998.					Sold	05/06/21	M	B	
1999. ---SPDR BLOOMBERG SHORT TERM HIGH YIELD BOND ETF	A	Dividend			Buy	03/12/21	M		
2000.					Sold	05/06/21	M	B	
2001. ---SPDR DOUBLELINE TOTAL RETURN (AKA SSGA ACTIVE ETF)	A	Dividend			Sold	03/12/21	M		
2002. ---VANGUARD DIVIDEND APPRECIATION ETF	A	Dividend			Sold (part)	05/06/21	K	D	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
2003.					Sold	05/07/21	M	G	
2004. ---VANGUARD SHORT TERM INFLATION PROTECTED SECURITIES ETF		None			Buy	04/12/21	L		
2005.					Sold	05/06/21	L	A	
2006. ---VANGUARD TOTAL STOCK MARKET ETF	A	Dividend			Sold (part)	05/06/21	L	D	
2007.					Sold	05/07/21	M	G	
2008. ---PARK AVENUE EQUITY LP (SEE NOTES 6 & 9 IN SECT VIII)		None	J	V					
2009. ---TD AMERITRADE CASH/INSURED DEPOSIT ACCOUNT #3A		None	K	T					
2010. ---ALIBABA GROUP HOLDING LTD COMMON STOCK		None			Sold	06/07/21	K	B	
2011. ---CROWDSTRIKE HOLDINGS IN COMMON STOCK		None	M	T	Buy	09/01/21	M		
2012.					Buy (add'l)	09/28/21	K		
2013.					Sold (part)	12/30/21	K		
2014. ---FASTLY INC COMMON STOCK		None			Buy (add'l)	04/07/21	J		
2015.					Sold	05/07/21	K		
2016. ---HOME DEPOT INC COMMON STOCK	A	Dividend	K	T					
2017. ---ISHARES NATIONAL MUNI BOND		None			Buy	06/10/21	K		
2018.					Sold	06/21/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
2019. ---ISHARES US MEDICAL DEVICES ETF	A	Dividend			Sold	06/07/21	K	D	
2020. ---LIVE NATION ENTERTAINMENT INC COMMON STOCK		None	L	T	Sold (part)	06/08/21	K	D	
2021.					Buy (add'l)	08/19/21	J		
2022.					Buy (add'l)	11/26/21	J		
2023. ---MASTERCARD INC CL A COMMON STOCK	A	Dividend			Sold (part)	06/08/21	K	D	
2024.					Sold	06/21/21	K	E	
2025. ---MICROSOFT CORP COMMON STOCK	A	Dividend	L	T	Sold (part)	06/08/21	J	C	
2026. ---MONGODB INC COMMON STOCK		None	K	T	Sold (part)	05/14/21	J	C	
2027. ---MORGAN STANLEY COMMON STOCK	A	Dividend	K	T	Buy	06/10/21	K		
2028.					Buy (add'l)	06/22/21	J		
2029. ---PIMCO ENHANCED SHORT MATURITY ACTIVE ETF	A	Dividend			Sold	02/05/21	L	A	
2030. ---PRIME CAP ODYSSEY GROWTH FUND	D	Dividend	L	T	Sold (part)	02/02/21	J	C	
2031.					Sold (part)	06/07/21	J	B	
2032.					Sold (part)	12/01/21	J	C	
2033. ---SEA LIMITED ADR COMMON STOCK		None			Buy	04/19/21	K		
2034.					Buy (add'l)	04/20/21	J		
2035.					Sold	06/07/21	L	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
2036. ---SERVICENOW INC COMMON STOCK		None	K	T	Buy	06/10/21	J		
2037.					Buy (add'l)	06/25/21	J		
2038. ---SPDR BLOOMBERG SHORT TERM ETF	A	Dividend			Buy	06/10/21	K		
2039.					Sold	11/26/21	K		
2040. ---TELADOC HEALTH INC COMMON STOCK		None			Sold (part)	02/05/21	J	D	
2041.					Buy (add'l)	04/29/21	J		
2042.					Sold	06/08/21	K	E	
2043. ---VANGUARD DIVIDEND APPRECIATION ETF	A	Dividend			Sold (part)	06/07/21	K	E	
2044.					Sold	06/21/21	K	E	
2045. ---VANGUARD FTSE EUROPE ETF	A	Dividend			Buy	06/10/21	K		
2046.					Buy (add'l)	06/22/21	J		
2047.					Buy (add'l)	06/25/21	J		
2048.					Sold	07/22/21	K		
2049. TRUST #7 (SEE NOTE 4 IN SECT VIII) (H)									
2050. ---CITIBANK CHECKING ACCOUNT		None			Closed	09/23/21	J		
2051. UTMA ACCOUNT AT GOLDMAN (SEE NOTE 2 IN SECT VIII) (H)									
2052. ---GOLDMAN CASH ACCOUNT	A	Interest	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
2053. ---ALPHABET INC COMMON STOCK		None	J	T	Buy	05/11/21	J		
2054. ---AMERICAN EXPRESS CO COMMON STOCK	A	Dividend	J	T	Buy	07/30/21	J		
2055. ---DANAHER CORP COMMON STOCK	A	Dividend	J	T	Buy	07/30/21	J		
2056. ---DOCUSIGN, INC COMMONS STOCK		None	J	T					
2057. ---MASTEC INC COMMON STOCK		None			Buy	01/14/21	J		
2058.					Sold	07/29/21	J	B	
2059. ---MICROSOFT CORP COMMON STOCK	A	Dividend	J	T					
2060. ---PAYPAL HOLDINGS, INC COMMON STOCK		None	J	T					
2061. ---UNITED RENTALS, INC COMMON STOCK		None			Buy	06/24/21	J		
2062.					Sold	07/29/21	J	A	
2063. ---VISA INC COMMON STOCK	A	Dividend	J	T					
2064. ---WALT DISNEY COMPANY COMMON STOCK		None			Buy	01/19/21	J		
2065.					Sold	06/24/21	J	A	
2066. ---ZENDESK, INC COMMON STOCK		None	J	T					
2067. ---SEA LIMITED SPONSORED ADR COMMON STOCK		None	J	T	Sold (part)	11/19/21	J	D	
2068. UTMA ACCOUNT #2 AT GOLDMAN (SEE NOTES 2 & 20 IN SECT VIII)					Open	12/30/21	K		
2069. ---GOLDMAN CASH ACCOUNT		None	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
2070. MERRILL LYNCH VSG ACCOUNT (SEE NOTE 17 IN SECTION VIII)		None			Open	06/11/21			
2071. COMPUTERSHARE ACCOUNT (SEE NOTE 18 IN SECTION VIII)		None			Open	12/29/21			
2072. ENTERTAINMENT ACQUISITION CO (X) (SEE NOTE 24 IN SECT VIII)	D	Distribution							
2073.									
2074.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

GENERAL NOTES: 1) Based on information obtained from the Financial Disclosure Office, it is the understanding of this Report's preparer that there were no substantive changes from the 2020 instructions to those issued for the 2021 Financial Disclosure Report. As such, the preparer used the same format to produce this 2021 report as she used to produce the 2020 report. Per my telephone conversation with Gabriel, Financial Disclosure Office, on 3/15/2022, it is acceptable to use the prior year software to prepare the 2021 report. 2) Letters in parentheses at end of some descriptions in Column A represent ticker symbols (for preparer's use).

NOTE 1: If a 2021 K-1 is issued for this entity, it is a non-traded entity, and there is an investment remaining at year-end, all activity (interest, dividends, capital gains, ordinary income, etc.) was netted together, and, if that net figure was larger than the required income threshold, it was included in Column B.(1) with Column B.(2) noting "Distribution." If the K-1 activity netted to a loss, then Column B.(1) was left blank and "None" was included in Column B.(2). If the entity (non traded) received distributions during the year, those amounts are included as transactions in Column D with gains being included in the K-1 amounts noted in Column B.(1).

If the interest was either sold or fully withdrawn from during the reporting year, the capital gain amount is included in Column D along with other transaction details. The remaining K-1 figures were netted together, and if larger than the required income threshold, included in Column B.(1) with Column B.(2) noting "Distribution."

Both of the above approaches were obtained from [redacted], former Financial Disclosure Report Examiner.

If a 2021 K-1 is issued for this investment, and it is traded, all K-1 information is summed and if it meets the required income threshold, reported in Column B. (1) with Column B.(2) noting "Distribution." If the K-1 netted to a loss, then "NONE" is included in Column B.(2). If the traded partnership made distributions throughout the year, the sum total of all the distributions was included in the amount reported in Column B.(1).

NOTE 2: Reporting person's [redacted] is either the Trustee or the Investment Trustee of this Trust and the Trust was formed by the reporting person and/or her [redacted]. Therefore, its assets are deemed reportable. For the UTMAs, reporting person's [redacted] has investment oversight and the reporting person and/or her [redacted] opened the accounts. As such, assets are deemed reportable.

NOTE 3: For the contracts that were opened (sold short), any related gains that occur will be included on the FDR when the options either expire or require action. When closing a contract requires the purchase of shares, the transaction may produce a gain if the amount received when the option was sold is more than the amount required to purchase the shares at the closing of the contract. If the contract was fulfilled (closed) over successive days, each purchase is shown on a separate line and the related gain (if any), is shown. There is no year end value reported because the contracts had no value at the end of 2021. Please note that if a contract is opened and closed in the same year, the two transactions are included on successive lines and refer to the same contract.

NOTE 4: This Trust is an unfunded trust. The term life policies have lapsed and the checking account has been closed.

NOTE 5: There are many investments in non-public companies. The estimated market values used for all such investments, unless otherwise noted, are the amounts shown either on the 12/31/2021 valuation from the fund or on the f[redacted] books as of 12/31/2021. The reporting [redacted] book amounts are based upon the current knowledge of the worth of such companies, available company issued reports and the cost of the initial investment, less distributions plus additional investments, if no updated value is available.

NOTE 6: Either the Ending Capital Account value from the entity's 2021 K-1 or an estimate of the same was used to determine the year-end value code for Column C.(1).

NOTE 7: For those entities which issued K-1s, if the K-1 netted to a loss but there was another source of income from the entity, the source of the other income and the related income are included. If there was K-1 income and an additional source of income, both amounts were summed to determine the code for Columns B.(1) and "Distribution" is noted in Column B.(2).

NOTE 8: Neither the income nor the cash balance at year end met the threshold for reporting. However, since the cash account is associated with either a reportable investment or financial institution that is listed separately on this report, the account is deemed reportable.

NOTE 9: There is a limited partnership interest in this entity. The Financial Disclosure Report instructions no longer offer specific guidance on this type of investment. Per my discussion with an examiner in the Financial Disclosure Office, this partnership should be presented the same way as it has been in the past. Since neither the filer nor her [redacted] can direct, influence or in any other manner affect the purchase, exchange, sale or disposition of the entity or property owned by the entity, the assets held by the partnership are not reportable (in accordance with previous Financial Disclosure Instructions).

If the partnership had a capital call for an investment in a specific company, either "Buy" or "Buy (add'l)" is noted. The name of the underlying company is not listed. Further, if the partnership distributed funds for any reason (sale of underlying asset, return of capital, current income, etc), "Distributed (part)" is listed in Column D.(1).

The entity's K-1 is considered the source document for all income from this investment (including capital gains/losses). All K-1 activity was netted together and if greater than the required income threshold, included in Column B.(1) with Column B.(2) noting "Distribution." If the K-1 activity netted to a loss, then Column B. (1) was left blank and "None" was included in Column B.(2) unless there was a source of income separate from the K-1 in which case that income is included in Column B.

NOTE 10: There are several Sentinel Funds including Sentinel IV, V and VI and the new Continuation Fund. The Financial Disclosure Report instructions no longer offer specific guidance on this type of investment. Per my discussion with a Financial Dislcosure Examiner, these Partnerships should be presented the same way as they have been in the past. For previous reports, portfolio companies were listed separately because the filer's [redacted] could potentially direct,

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

influence or in any other manner affect the purchase, exchange, sale or disposition of the entity or property owned by the entity (in accordance with previous Financial Disclosure Instructions).

Where are both limited partner and general partner interests the K-1 information for both interests is combined and included on one line. This approach matches the way the Funds' portfolio companies are included on this report.

Each year, there are K-1s issued for these partnerships. The K-1s summarize all of the ordinary income (loss), portfolio income, capital gains/losses, etc., for all of the underlying companies. To avoid double counting, if an underlying company was sold, the capital gain/loss is included on the line where the actual company is listed and is excluded from the K-1 income reported in Column B.(1) for each of the partnerships.

The remaining K-1 items were netted together. If the net amount was larger than the required income threshold, that amount was included in Column B.(1) with Column B.(2) noting "Distribution." If the K-1 activity netted to a loss, then "None" is included in Column B.(2). As a result, since all K-1 activity is accounted for at the partnership level, the underlying companies which are listed separately do not show any income in Column B.(1) (unless there is an item that is not included on the K-1).

Generally, there are no year-end market values listed for the Partnerships because the portfolio companies are listed separately. If a market value code is shown, it is most likely due to an unclassified investment piece.

NOTE 11: Either this investment was sold or the private equity fund LP was dissolved in a prior year. So, although the reporting [redacted] received distributions (e.g. escrow, dividends, etc) and/or a K-1, there is no year-end value to report. If the entity was issued a K-1, any income was summed and included in Column B.(1) with Column B.(2) noting "Distribution.".

NOTE 12: Reporting person's [redacted] has made a commitment to this new Fund. However, the Fund did not make any capital calls during 2021. As such, there is no activity to report.

NOTE 13: The filer's [redacted] is the sole shareholder of this S Corporation. The company's assets are limited to office furniture, office equipment, a checking account and a money market account. The value used to determine the year-end valuation code was the checking/money market account balances, A/R and the office furniture and equipment balance (less accumulated depreciation).

NOTE 14: For the money market funds, if the investment bank could not produce a report showing mmf activity, preparer reviewed all 2021 cash activity for the investment account because all activity is funded by the associated money market fund. For amounts over the reporting threshhold, preparer assumed the amount was swept from/into the money market fund and included the information on this report.

NOTE 15: This investment is made through one of the Sentinel Partnerships. Per my discussion with a Financial Disclosure Examiner, the aforementioned Partnerships' holdings should be listed individually on this report as they have been in the past. Therefore, this portfolio company is deemed reportable. See Note 10 for further information.

All transactions (investments, sales and related gain/(loss), etc.) are reported for the company. If a company paid a dividend/distribution, it is included in Column B. and noted as "Distribution." Any K-1 income (excluding gain/(loss) on sales) attributable to the company, however, is included in the partnership's line. If income was received separate from the K-1, it is recorded on the portfolio company's line in Column B. If the reporting person carries no year end value for a portfolio company, there is no year end value included in Column C of this report. But, the company is still noted on this report because it is a portfolio company of a reportable limited partnership. See Note 10 for more information.

NOTE 16: Gains/Losses on Foundation activity are included on a tax basis.

NOTE 17: Reporting [redacted] opened this account to receive in-kind distributions (shares of stock) from one of the Funds. As shares were received from the Fund, the reporting [redacted] had them transferred into one of its other investment accounts. This VSG account remains open to accept future in-kind distributions. However, generally, and at year end, the account had no assets (hence no market value). There is no value code in Column D because the account was opened without any type of deposit.

NOTE 18: This Direct Registration Account (DRA) was opened to acccept future in-kind distributions (shares of stock) made to the reporting [redacted] as a limited partner. No deposit accompanied the opening of the account. Hence, no value in Column D. The shares received are noted on Line 1247 of this report (included alphabetically). The reporting [redacted] will not use this account other than to accept in-kind distributions, that, once received, are transferred to another investment account. Since the shares in this account are noted separately on this report, there is no year-end balance to note. There was a timing difference between when family was told the spin-off occurred (mid December) and when the shares were deposited into the DRA (end December).

NOTE 19: The reporting person's [redacted] has a beneficial interest in this trust. Therefore, its assets are deemed reportable.

NOTE 20: There are no codes in Columns B and C because all assets are listed separately on this report.

NOTE 21: Deemed contributions/distributions occur on a quarterly basis. For purposes of this report, the date noted is the last day of the quarter in which the activity occurred. If the deemed activity occurred in the latter part of 2020, the activity is dated 1/2/2021.

NOTE 22: NOT USED IN AMENDED FILING.

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

NOTE 23: The reporting [redacted] gifted shares to its Foundation and each time the Foundation immediately sold those shares. The gifted shares are not reportable but the sales are reportable. Hence, several line items of the same stock are shown although each time the gifted shares were all sold. As such, there were no shares held in the interim.

NOTE 24: Reporting [redacted] has no value on its books for this investment that was sold years ago. Hence there is no year-end value code noted. The reporting [redacted] sometimes receives a k-1 that shows royalty income over the reportable threshold. The 2021 k-1 was received after the initial filing of this report. Hence the information is included in the 2021 amended report..

Name of Person Reporting	Date of Report
Wood, Kimba M.	4/29/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Kimba M. Wood

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

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