Periodic Transaction Report, Apr 6, 2026

Financial Disclosure Report (AO Form 10T)

Filer's Information
Wood, Kimba M.
U.S. District Court - New York Southern
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

/s/ Wood, Kimba M. [electronically signed on Apr 6, 2026 10:06am by Wood, Kimba M. in JEFS]

Date Filed: Apr 6, 2026
Date of First Transaction on this Report: Feb 2, 2026
Date of Last Transaction on this Report: Feb 25, 2026

Transactions

DESCRIPTION

1. **(H) Account #2**

A. CA St Dept Water Res Center Valley Proj Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 5, 2026	Mar 5, 2026	$1,000 - $15,000

B. CA St Var Purpose GO Ref Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Feb 5, 2026	Mar 5, 2026	$15,001 - $50,000

C. Campbell CA Un High Sch Dist Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 5, 2026	Mar 5, 2026	$15,001 - $50,000

D. Los Angeles CA Dept Water & Power Rev Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Feb 5, 2026	Mar 5, 2026	$15,001 - $50,000

E. Marin CA Community College Dist GO 2.14% Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 5, 2026	Mar 5, 2026	$15,001 - $50,000

F. Burbank CA Uni Sch Dist Taxable GO Municipal Bond

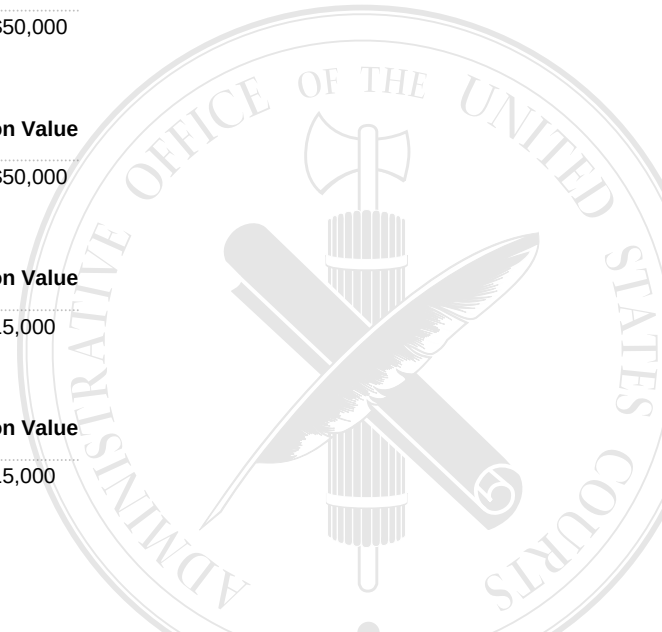
Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 10, 2026	Mar 5, 2026	$15,001 - $50,000

G. Coast Community College CA GO Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 10, 2026	Mar 5, 2026	$1,000 - $15,000

H. Desert CA Community College Dist GO Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 10, 2026	Mar 5, 2026	$1,000 - $15,000



DESCRIPTION

I. Los Angeles CA Uni School Dist GO Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Feb 10, 2026	Mar 5, 2026	$15,001 - $50,000

J. Los Angeles County CA Public Works Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Feb 10, 2026	Mar 5, 2026	$15,001 - $50,000

K. Marin CA Community College Dist GO 2.01% Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 10, 2026	Mar 5, 2026	$1,000 - $15,000

L. Mount San Antonio CA Community College Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 10, 2026	Mar 5, 2026	$1,000 - $15,000

M. Riverside CA Elect Rev Ref Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Feb 10, 2026	Mar 5, 2026	$15,001 - $50,000

N. San Diego CA Public Facs Auth Water Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 10, 2026	Mar 5, 2026	$1,000 - $15,000

O. CA Var Purp GO Ref Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Feb 17, 2026	Mar 5, 2026	$15,001 - $50,000

P. Oxnard CA Un High Sch Dist Taxable Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 17, 2026	Mar 5, 2026	$15,001 - $50,000

Q. San Diego CA Uni Sch Dist Taxable Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 17, 2026	Mar 5, 2026	$15,001 - $50,000

R. Stockton CA Pub Auth Water Rev Municipal Bond

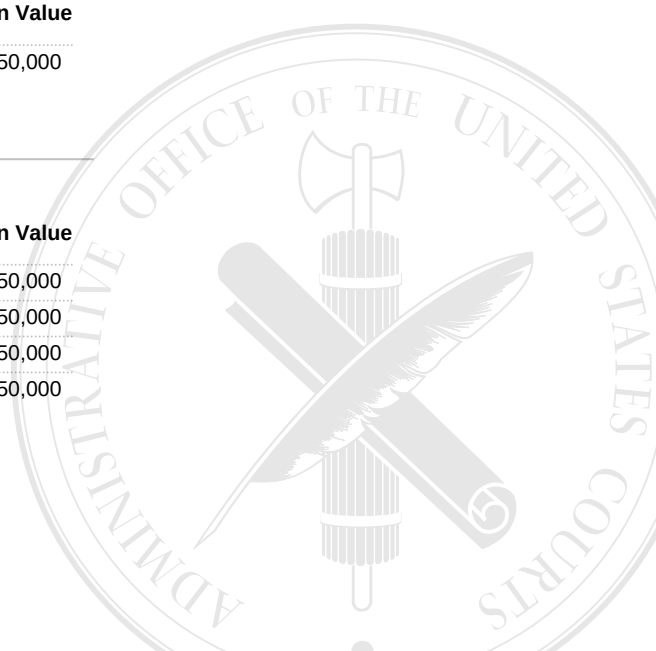
Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Feb 17, 2026	Mar 5, 2026	$15,001 - $50,000

2. **(H) Account #12**

A. SEI Investments Co (SEIC)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 2, 2026	Mar 5, 2026	$15,001 - $50,000
(2).	Buy (add'l)	Feb 4, 2026	Mar 5, 2026	$15,001 - $50,000
(3).	Buy (add'l)	Feb 5, 2026	Mar 5, 2026	$15,001 - $50,000
(4).	Buy (add'l)	Feb 13, 2026	Mar 5, 2026	$15,001 - $50,000

B. Factset Research Systems Inc (FDS)



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 2, 2026	Mar 5, 2026	$15,001 - $50,000
(2).	Sold (part)	Feb 4, 2026	Mar 5, 2026	$15,001 - $50,000
(3).	Sold (part)	Feb 5, 2026	Mar 5, 2026	$15,001 - $50,000
(4).	Sold	Feb 6, 2026	Mar 5, 2026	$15,001 - $50,000

C. Bio Techne Corp (TECH)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 4, 2026	Mar 5, 2026	$15,001 - $50,000
(2).	Buy (add'l)	Feb 13, 2026	Mar 5, 2026	$15,001 - $50,000
(3).	Buy (add'l)	Feb 24, 2026	Mar 5, 2026	$15,001 - $50,000

D. Azenta Inc (AZTA)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 4, 2026	Mar 5, 2026	$15,001 - $50,000

E. Dynatrace Inc (DT)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 4, 2026	Mar 5, 2026	$50,001 - $100,000
(2).	Buy (add'l)	Feb 13, 2026	Mar 5, 2026	$15,001 - $50,000

F. Varonis Systems Inc (VRNS)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 4, 2026	Mar 5, 2026	$50,001 - $100,000
(2).	Buy (add'l)	Feb 13, 2026	Mar 5, 2026	$15,001 - $50,000

G. Qualys Inc (QLYS)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 4, 2026	Mar 5, 2026	$50,001 - $100,000
(2).	Sold (part)	Feb 5, 2026	Mar 5, 2026	$50,001 - $100,000
(3).	Sold	Feb 6, 2026	Mar 5, 2026	$50,001 - $100,000

H. Cyberark Software Ltd (CYBR)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 5, 2026	Mar 5, 2026	$50,001 - $100,000

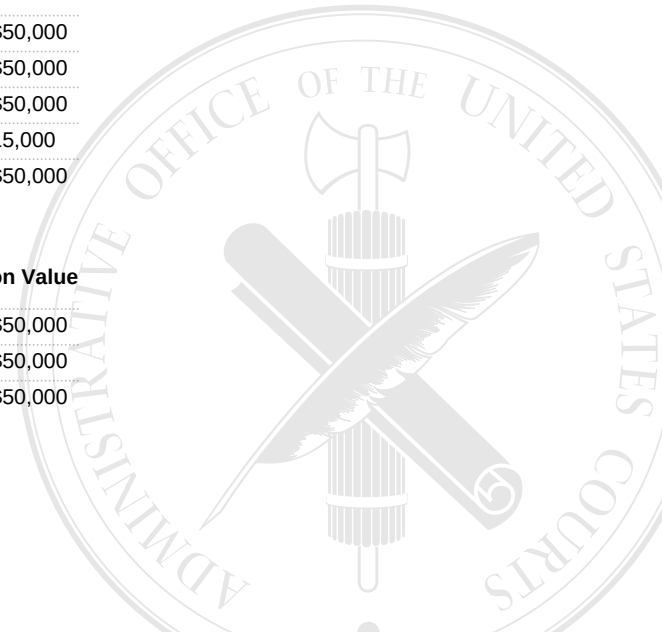
I. ESCO Technlogies Inc (ESE)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Feb 9, 2026	Mar 5, 2026	$15,001 - $50,000
(2).	Buy (add'l)	Feb 10, 2026	Mar 5, 2026	$15,001 - $50,000
(3).	Buy (add'l)	Feb 11, 2026	Mar 5, 2026	$15,001 - $50,000
(4).	Buy (add'l)	Feb 12, 2026	Mar 5, 2026	$1,000 - $15,000
(5).	Buy (add'l)	Feb 13, 2026	Mar 5, 2026	$15,001 - $50,000

J. BadgerMeter Inc (BMI)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Feb 9, 2026	Mar 5, 2026	$15,001 - $50,000
(2).	Buy (add'l)	Feb 10, 2026	Mar 5, 2026	$15,001 - $50,000
(3).	Buy (add'l)	Feb 11, 2026	Mar 5, 2026	$15,001 - $50,000

K. Globus Med Inc (GMED)



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 9, 2026	Mar 5, 2026	$15,001 - $50,000

L. Vse Corp (VSEC)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Feb 9, 2026	Mar 5, 2026	$15,001 - $50,000
(2).	Buy (add'l)	Feb 10, 2026	Mar 5, 2026	$15,001 - $50,000
(3).	Buy (add'l)	Feb 11, 2026	Mar 5, 2026	$15,001 - $50,000

M. Kratos Defense (KTOS)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 9, 2026	Mar 5, 2026	$15,001 - $50,000

N. RBC Bearings Inc (RBC)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 12, 2026	Mar 5, 2026	$15,001 - $50,000
(2).	Sold (part)	Feb 13, 2026	Mar 5, 2026	$15,001 - $50,000
(3).	Sold (part)	Feb 17, 2026	Mar 5, 2026	$15,001 - $50,000

O. Tyler Technologies Inc (TYL)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Feb 13, 2026	Mar 5, 2026	$50,001 - $100,000
(2).	Buy (add'l)	Feb 25, 2026	Mar 5, 2026	$15,001 - $50,000

P. Sps Commerce Inc (SPSC)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 13, 2026	Mar 5, 2026	$15,001 - $50,000
(2).	Sold (part)	Feb 17, 2026	Mar 5, 2026	$15,001 - $50,000
(3).	Sold	Feb 18, 2026	Mar 5, 2026	$15,001 - $50,000

Q. IPG Photonics Corp (IPGP)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 13, 2026	Mar 5, 2026	$15,001 - $50,000

R. Nice Ltd (NICE)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 13, 2026	Mar 5, 2026	$50,001 - $100,000

S. Repligen Corp (RGEN)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 24, 2026	Mar 5, 2026	$15,001 - $50,000

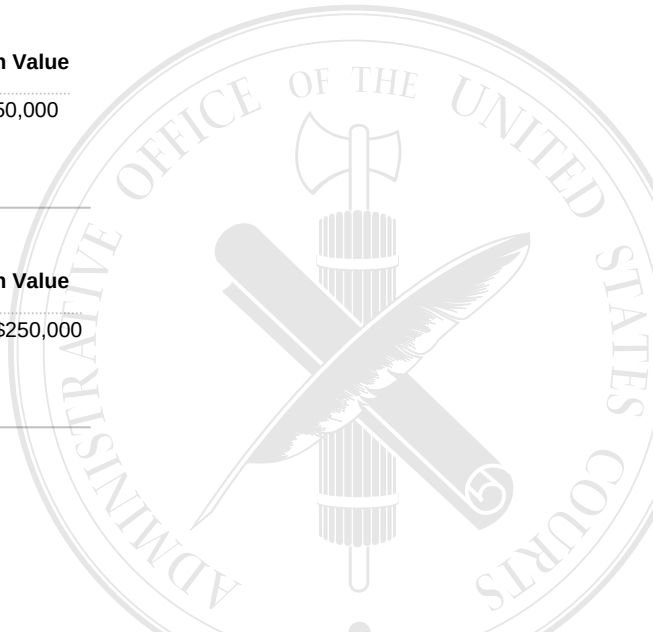
3. **(H) Account #14**

A. New York Urban 5% Municipal Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Feb 20, 2026	Mar 5, 2026	$100,001 - $250,000

4. **(H) Account #15**

A. Brown Advisory Private Equity Partners 12 (Q) LLP



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 2, 2026	Mar 5, 2026	$1,000 - $15,000

B. Brown Advisory Private Equity Partners 13 (Q) LLP

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 24, 2026	Mar 5, 2026	$1,000 - $15,000

5. **(H) Account #16**

A. Dynatrace Inc (DT)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 4, 2026	Mar 5, 2026	$1,000 - $15,000

B. Varonis Systems Inc (VRNS)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 4, 2026	Mar 5, 2026	$1,000 - $15,000

C. Qualys Inc (QLYS)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 4, 2026	Mar 5, 2026	$1,000 - $15,000
(2).	Sold	Feb 5, 2026	Mar 5, 2026	$1,000 - $15,000

D. Cyberark Software Ltd (CYBR)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 5, 2026	Mar 5, 2026	$1,000 - $15,000

E. Tyler Technologies Inc (TYL)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 13, 2026	Mar 5, 2026	$1,000 - $15,000

F. Nice Ltd (NICE)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 13, 2026	Mar 5, 2026	$1,000 - $15,000

6. **(H) Account #20**

A. Brown Advisory Private Equity Partners 12 (Q) LLP

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 2, 2026	Mar 5, 2026	$1,000 - $15,000

B. Brown Advisory Private Equity Partners 13 (Q) LLP

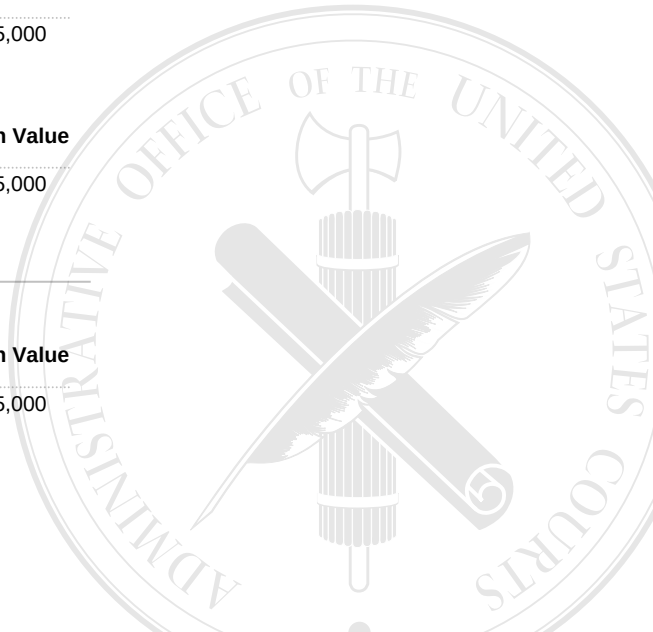
Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 24, 2026	Mar 5, 2026	$1,000 - $15,000

7. **(H) Account #28**

A. AT&T Inc 5.25% Corporate Bond

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Feb 25, 2026	Mar 5, 2026	$1,000 - $15,000

B. Morgan Stanley Hybrid Sr Lien Corporate Bond



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Feb 25, 2026	Mar 5, 2026	$1,000 - $15,000

8. **(H) Private Equity**

A. F.E. Richardson & Co

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Feb 18, 2026	Mar 5, 2026	$50,001 - $100,000

B. Razor's Edge II Sidecar 3

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 5, 2026	Mar 5, 2026	$250,001 - $500,000

C. Razor's Edge II

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 4, 2026	Mar 5, 2026	$100,001 - $250,000

D. Blackstone VIII

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 4, 2026	Mar 5, 2026	$1,000 - $15,000