AO 10
Rev. 3/2023

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

*Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)*

| 1. Person Reporting (last name, first, middle initial) | 2. Court or Organization | 3. Date of Report |
|---|---|---|
| Wood, Lisa G. | U.S. District Court, GA-S | 05/15/2025 |
| **4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)** | **5a. Report Type (check appropriate type)** | **6. Reporting Period** |
| District Court Judge-Active | ☐ Nomination Date<br>☐ Initial ☑ Annual ☐ Final<br>**5b.** ☐ Amended Report | 01/01/2024<br>**to**<br>12/31/2024 |
| **7. Chambers or Office Address** | | |
| U.S. District Court, SDGA<br>801 Gloucester Street, Room 207<br>Brunswick, GA 31520 | | |

***IMPORTANT NOTES:*** ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

## I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

| | POSITION | NAME OF ORGANIZATION/ENTITY |
|---|---|---|
| 1. | Member of Board of Visitors | University of Georgia School of Law |
| 2. | Emeritus Member of Board of Directors | University of Georgia Athletic Association |
| 3. | Executor | Estate #1 |
| 4. | Executor | Estate #2 |
| 5. | Owner/Operator | LachKat, LLC |
| 6. | Owner/Operator | Woodtwins, LLC |

## II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

| | DATE | PARTIES AND TERMS |
|---|---|---|
| 1. | | |
| 2. | | |
| 3. | | |

## III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

### A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE AND TYPE | INCOME (yours, not spouse's) |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |

### B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

☑ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE |
|---|---|---|
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |

## IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable reimbursements.)*

| | SOURCE | DATES | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|
| 1. | American College of Trial Lawyers | 01/25/24-01/27/24 | Sea Island, GA | Meeting speaker | lodging and meals |
| 2. | University of Georgia Athletic Association | 05/22/24-05/24/24 | Greensboro, GA | Board meeting | lodging and meals |
| 3. | University of Georgia School of Law | 10/31/24-11/01/24 | Jacksonville, FL | Moot court competition (judging) | lodging, meals and tickets |
| 4. | University of Georgia School of Law | 04/12/24-04/13/24 | Athens, GA | Awards Banquet (recipient) | lodging and meals |
| 5. | University of Georgia | 12/12/24-12/13/24 | Athens, GA | Graduation speaker | lodging and meals |

| Name of Person Reporting | Date of Report |
|---|---|
| **Wood, Lisa G.** | 05/15/2025 |

## V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

| | SOURCE | DESCRIPTION | VALUE |
|---|---|---|---|
| 1. | University of Georgia Athletic Association | tickets | $630.00 |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

## VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

| | CREDITOR | DESCRIPTION | VALUE CODE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

| Name of Person Reporting | Date of Report |
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| **Wood, Lisa G.** | 05/15/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 1. Bank of Ozarks Money Market Account | B | Interest | M | T | | | | | |
| 2. Five Star Credit Union | A | Interest | K | T | | | | | |
| 3. Bank of America IRA (Cash) | A | Interest | K | T | | | | | |
| 4. Bank of America Checking Accounts | A | Interest | L | T | | | | | |
| 5. Exxon | A | Dividend | K | T | | | | | |
| 6. my529; Vanguard Inst. Index Fund (S&P 500) | A | Interest | M | T | | | | | |
| 7. Merrill Edge (cash account) | A | Interest | K | T | | | | | |
| 8. Coca Cola | B | Dividend | L | T | | | | | |
| 9. Georgia United Credit Union | C | Interest | N | T | | | | | |
| 10. Marcus by Goldman Sachs (savings account) | A | Interest | K | T | | | | | |
| 11. Marcus by Goldman Sachs (certificate of deposit) | A | Interest | K | T | | | | | |
| 12. Nat'l Fin. Servs., Inc. thru Northpoint Wealth Mgmt. (H) | | | | | | | | | |
| 13. -Coca Cola | C | Dividend | M | T | | | | | |
| 14. -IBM | A | Dividend | J | T | | | | | |
| 15. -Pfizer, Inc. | A | Dividend | K | T | | | | | |
| 16. -Nvidia | A | Dividend | J | T | Buy | 05/29/24 | J | | |
| 17. Rental Property #1, St. Simons Island, GA | E | Rent | O | Q | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 18. Prime South Account #1 | A | Interest | K | T | | | | | |
| 19. Estate #2 (H) | | | | | | | | | |
| 20. -Prime South Account | A | Interest | | | Closed | 12/17/24 | L | | |
| 21. Rental Property #2, Thomasville, GA | A | Rent | K | Q | | | | | |
| 22. Viatris stock | A | Dividend | J | T | | | | | |
| 23. Edward Jones Investment Account (H) | | | | | | | | | |
| 24. -Ally Bank, [redacted] C.D. | C | Interest | | | Matured | 03/28/24 | M | | |
| 25. -Morgan Stanley C.D. | C | Interest | | | Matured | 03/28/24 | L | | |
| 26. -BMO Harris Bank C.D. | C | Interest | | | Matured | 04/01/24 | M | | |
| 27. -Goldman Sachs Bank USA | B | Interest | M | T | | | | | |
| 28. -Bank of America C.D. | B | Interest | M | T | Open | 04/01/24 | M | | |
| 29. Kyndryl Holdings, Inc. | A | Dividend | J | T | Buy | 08/20/24 | J | | |
| 30. Timberland, Dodge County, GA | | None | M | R | Buy | 02/14/24 | M | | |
| 31. United Community Bank | A | Interest | J | T | Open | 01/23/24 | J | | |

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| Name of Person Reporting | Date of Report |
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## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

I - Line 3 - Estate #1 has no reportable assets
I - Line 4 - Estate #2 has no reportable assets other than those reported closed in VII - Line 20
VII - Line 17 - Appraisal date 07/01/22
VII - Line 21 - Appraisal date 05/01/23
VII - Line 30 - Purchase price $105,000

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## IX. CERTIFICATION.

**I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.**

**I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.**

**Signature: s/ Lisa G. Wood**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)**

Committee on Financial Disclosure
Administrative Office of the United States Courts
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