AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT
FINAL FILING

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Wright, Wilhelmina M.	U.S.District Court, Minnesota	05/09/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Court - Senior Status (Inactive)	☐ Nomination Date ☐ Initial ☐ Annual ☑ Final	01/01/2023 **to** 02/15/2024
	5b. ☐ Amended Report	

7. Chambers or Office Address

316 North Robert Street
Suite 774
Saint Paul, MN 55101

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust (No Assets)
2.	Board Member	University of Saint Thomas
3.	Board Member	Harvard University Board of Overseers
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Wright, Wilhelmina M.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. [redacted] Common Stock	G	Dividend	P2	T	Sold (part)	01/03/23	M	E	
2.					Sold (part)	01/04/23	M	E	
3.					Sold (part)	01/06/23	M	E	
4.					Sold (part)	01/31/23	P1	G	
5.					Sold (part)	02/14/23	N	E	
6.					Redeemed (part)	02/14/23	P1	G	
7. [redacted] Stock Options - Vested		None	P1	T					
8. [redacted] Stock Fund Units - [redacted] 401k	E	Dividend	P1	T					
9. Dodge & Cox International - [redacted] 401k	B	Dividend	M	T					
10. Fidelity US Bond Index - [redacted] 401k	D	Dividend	N	T					
11. Fidelity 500 Index - [redacted] 401k	E	Dividend	P1	T					
12. Vanguard Extended Market Index - [redacted] 401k	B	Dividend	M	T					
13. [redacted] Deferred Comp Plan	F	Dividend	P1	T					
14. Vanguard Extended Market Index - Admiral	B	Dividend	M	T					
15. Vanguard Intermediate Bond Fund - Admiral	B	Dividend	K	T					
16. Vanguard Long Term Bond Fund - Admiral	B	Dividend	K	T					
17. Vanguard Prime Money Marker Fund	C	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Vanguard REIT Fund	C	Dividend	M	T					
19. Vanguard 500 Index Fund - Admiral	D	Dividend	N	T					
20. Fidelity 500 Index - Rollover IRA	C	Dividend	M	T					
21. Fidelity Contrafund - Rollover IRA	B	Dividend	K	T					
22. Fidelity Short Term Bond Fund - Rollover IRA	A	Dividend	J	T					
23. Fidelity Magellan - Rollover IRA	A	Dividend	K	T					
24. Fidelity OTC Portfolio - Rollover IRA	B	Dividend	L	T					
25. Minnesota Health Savings	C	Dividend	M	V					
26. Black Rock International Index - [redacted] HSA	A	Dividend	O	T					
27. E*Trade Cash Account/Money Balance	B	Int./Div.	O	T					
28. UBS Cash Accounts	A	Int./Div.	J	T					
29. Wells Fargo Cash Accounts	A	Interest	O	T					
30. MetLife - Universal Life Insurance, Cash Value as reported by MetLife		None	N	V					
31. Exchange Place: All CAP LP	E	Interest	P1	T	Buy	02/14/23	P1		
32. SPDR S&P500 ETF	G	Dividend	P2	T					
33. Goldman Cash Accounts	D	Interest	N	T					

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Explanations for Part 1

Trustee Position is for a [redacted] trust with no assets.

Explanations for Part VII

The "Redeemed (part)" transaction shown on Line 6 was a value-for-value exchange of [redacted] Common Shares for an interest in a Limited Partnership holding a widely diversified portfolio of public compacy shares and real estate assets. See also Line 31.
Minnesota Health Savings Plan value as reported by State of Minnesota - indicated as "V" (Part VII, Line 25).
Cash Value of MetLife Universal Life Insurance as reported by MetLife - indicated as "V" (Part VII, Line 30).
There are no assets in the [redacted] Trust reported in Part I.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ Wilhelmina M. Wright

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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