AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Younge, John M.	U.S. District Court for the Eastern District of Pennsylvania	07/15/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021

7. Chambers or Office Address

U.S. District Court for the Eastern District of Pennsylvania
601 Market Street
Philadelphia, PA 19106

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director	West Philadelphia Community Mental Health Consortium
2.	Director	New Life Credit Union
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2005	Pennsylvania State Employees Retirement System Defined Pension Plan (no control)
2.	1995	Redevelopment Authority of the City of Philadelphia Defined Pension Plan (no control)
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2021	Pennsylvania State Employees Retirement System Defined Pension Plan	$102,789.00
2.	2021	Redevelopment Authority of the City of Philadelphia (pension)	$17,490.00
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2021	Inglis House (salary)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Sallie Mae	Educational Loans	M
2.	Nationstar Mortgage Company	Mortgage on Rental Property #1	M
3.	New York Life Insurance Company	Whole Life Insurance Policy Loans	K
4.	Payoff Loan Company	Personal Consolidation Loan	None
5.	Upstart Loan Company	Personal Consolidation Loan	K

Name of Person Reporting	Date of Report
Younge, John M.	07/15/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Individual Assets (H)									
2. Philadelphia Federal Credit Union (cash)	A	Interest	J	T					
3. PNC Bank (cash)	A	Interest	J	T					
4. New York Life Insurance Whole Life Policy	A	Dividend	J	T					
5. Realvest LLC		None	J	U					
6. Account #1 (H)									
7. Charles Schwab Bank Sweep (cash)	A	Interest	K	T					
8. Goldman Sachs Bank (cash)	A	Interest			Closed	01/07/21	K		
9. Abbott Laboratories (ABT)	A	Dividend	J	T					
10. Account #2 (H)									
11. Charles Schwab Sweep Account (cash)	A	Interest	K	T					
12. Charles Schwab US REIT ETF (SCHH)	A	Dividend	J	T					
13. Schwab Fundamental Intl Large Co ETF (FNDF)	A	Dividend	K	T					
14. Schwab Fundamental US Large Co ETF (FNDX)	A	Dividend	K	T	Sold (part)	04/27/21	J		
15. Schwab Fundamental US Small Co ETF (FNDA)	A	Dividend	J	T	Sold (part)	02/23/21	J		
16.					Sold (part)	04/27/21	J		
17. Schwab Intermediate Term US Treasury ETF (SCHR)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Younge, John M.	07/15/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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18.	Schwab International Equity ETF (SCHF)	A	Dividend	K	T					
19.	Schwab US Large Cap ETF (SCHX)	A	Dividend	K	T	Sold (part)	04/27/21	J		
20.	Schwab US Small Cap ETF (SCHA)	A	Dividend	K	T	Sold (part)	02/23/21	J		
21.	Schwab US Tips ETF (SCHP)	B	Dividend	K	T	Buy (add'l)	02/23/21	J		
22.						Sold (part)	04/27/21	K		
23.	SPDR Intermediate Term Corporate Bond ETF (SPIB)	A	Dividend	K	T					
24.	Vanguard Intermediate Term Core ETF (VCIT)	A	Dividend	K	T	Buy (add'l)	04/27/21	K		
25.	Vanguard Mortgage Backed Securities ETF (VMBS)	A	Dividend	K	T	Buy (add'l)	04/27/21	J		
26.	Account #3 (H)									
27.	Abbott Laboratories Com (ABT)	A	Dividend			Sold (part)	03/22/21	J		
28.						Sold	09/09/21	J		
29.	Principal ETF Price Index (PSET)	B	Dividend	J	T	Sold (part)	03/24/21	J		
30.						Sold (part)	06/15/21	J		
31.						Sold (part)	09/09/21	J		
32.						Sold (part)	11/02/21	J		
33.	Vanguard Russell 100 Growth ETF (VONG)	A	Dividend	J	T	Sold (part)	02/28/21	J		
34.						Buy (add'l)	03/31/21	J		

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35.						Sold (part)	06/15/21	J		
36.						Sold (part)	08/13/21	J		
37.	American Century Disciplined Growth Investor (ADSIX)	A	Dividend			Sold (part)	03/22/21	J		
38.						Sold (part)	05/17/21	J		
39.						Sold	08/13/21	J		
40.	Account #4 (H)									
41.	American Century Growth Fund (ADSIX)	A	Dividend	J	T					
42.	Account #5 (H)									
43.	Cisco (CSCO)	A	Dividend	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

Name of Person Reporting	Date of Report
Younge, John M.	07/15/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John M. Younge

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544