AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Zouhary, Jack	District Court, Northern District of Ohio	4/14/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior District Judge / Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
U.S. District Court 1716 Spielbusch Avenue Toledo, OH 43604		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Zouhary, Jack	4/14/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Trust #1 (H)									
2. - Boeing* (BA)	A	Dividend	K	T					
3. - Deere & Co* (DE)	A	Dividend	K	T					
4. - General Electric* (GE)	A	Dividend	K	T					
5. - Pepsico* (PEP)	A	Dividend	K	T					
6. - US Bancorp * (USB)	A	Dividend	J	T					
7. - Abbott Labs* (ABT)	A	Dividend	K	T					
8. - Atmos Energy* (ATO)	B	Dividend	M	T					
9. - BP PLC* (BP)	A	Dividend	K	T					
10. - Cardinal Health Inc Ohio* (CAH)	A	Dividend	L	T					
11. - Coca Cola* (KO)	B	Dividend	K	T					
12. - HSBC Holding* (HSBC)	A	Dividend	J	T					
13. - Key Corp* (KEY)	B	Dividend	L	T					
14. - McDonald's* (MCD)	D	Dividend	O	T					
15. - Royal Dutch Shell* (RDSA)	A	Dividend	K	T					
16. - Colgate Palmolive* (CL)	A	Dividend	K	T					
17. - Healthpeak Properties, Inc..* (PEAK)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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18. - T-Mobile (TMUS)		None	J	T					
19. - Wisconsin Energy* (WEC)	B	Dividend	L	T					
20. - Amgen* (AMGN)	A	Dividend	K	T					
21. - Verizon Communications* (VZ)	B	Dividend	K	T					
22. - Merrill Lynch Money Market Accounts (cash equivalent)	A	Interest	N	T					
23. - Key Bank Cash Accounts (cash equivalent)	A	Interest	M	T					
24. - Butler County Ohio Hospital Facilities Revenue Bond	A	Interest			Matured	04/10/21	K	A	
25. - PPG Industries (PPG)	A	Dividend	K	T					
26. - Qualcomm (QCOM)	A	Dividend	K	T					
27. - Vanguard Information ETF (VGT)	A	Dividend	L	T					
28. - Vanguard Emerging Markets ETF (VWO)	A	Dividend	J	T					
29. - Apple (AAPL)	A	Dividend	M	T					
30. - Neuberger Berman Muni Fund (NBH)	A	Dividend	J	T					
31. - Diageo (DEO)	A	Dividend	J	T					
32. - Philip Morris (PM)	A	Dividend	J	T					
33. - Gabelli Utilities Fund (GABUX)	B	Dividend	J	T					
34. - First Trust High Income (FSD)	A	Dividend	J	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. - VOYA Infrastructure Fund (IDE)	A	Dividend	J	T					
36. - SPDR Nuveen High Muni (HYMB)	A	Dividend	J	T					
37. - Philips 66 (PSX)	A	Dividend	J	T					
38. - Abbvie (ABBV)	A	Dividend	K	T					
39. - Glaxo Smith (GSK)	A	Dividend	J	T					
40. - Hamilton County Ohio Economic Development Bond	A	Interest	K	T					
41. - Becton Dickinson (BDX)	A	Dividend	J	T					
42. - I Shares Intl. Select ETF (IDV)	A	Dividend	J	T					
43. - Blackrock Liquidity Money Market Fund (cash equivalent)	B	Int./Div.	L	T					
44. - WABTEC (WAB)	A	Dividend	J	T					
45. - Synchrony Bank Cash Accounts (cash equivalent)	C	Interest	O	T					
46. - Cedar Fair (FUN)		Dividend	L	T					
47. - Invesco Loan ETF (BKLN)	A	Dividend	J	T					
48. - Public Storage Perp. Bond	B	Dividend	K	T					
49. - Huntington Bancshares Perp. Bond	B	Dividend	K	T	Buy	02/02/21	K		
50. - J P Morgan Chase Perp. Bond	A	Dividend	J	T	Buy	07/22/21	J		
51. IRA #3 (H)									

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52. - Morgan Stanley & Co. Bank Deposit Program (cash equivalent)	D	Int./Div.	P1	T					
53. IRA #4 (H)									
54. - Blackrock Build America (BBN)	A	Dividend	K	T					
55. - SPDR China ETF (GXC)	A	Dividend	K	T					
56. - Vanguard Total Market EFT (VTI)	A	Dividend	L	T					
57. - Dodge & Cox Income (DODIX)	A	Dividend	K	T					
58. - Vanguard High Dividend (VYM)	A	Dividend	K	T					
59. - First Trust High Income (FSD)	A	Dividend	J	T					
60. - Vanguard Money Market Funds (Prime, Federal) (cash equivlalent)	A	Interest	N	T					
61. - Vanguard High Yield Corp (VWEHX)	A	Dividend	J	T					
62. - SPDR Int Div (DWX)	A	Dividend	J	T					
63. - Tortoise Energy (NDP)	B	Dividend	J	T					
64. - Pennsylvania Mutual (PENNX)	A	Dividend	K	T					
65. - Annaly Capital (NLY)	A	Dividend	J	T					
66. - Verizon (VZ)	A	Dividend	J	T					
67. - Vodafone (VOD)	B	Dividend	K	T					
68. - Gateway Fund (GATEX)	A	Dividend	K	T					

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69. - I Shares Russell Midcap (IWS)	A	Dividend	J	T					
70. - Blackstone (BX)	B	Dividend	M	T					
71. - Goldman Sachs Energy Fund (GER)	A	Dividend	J	T					
72. - JP Morgan Equity (HLIEX)	B	Dividend	L	T					
73. - Henderson European Focus (HFEAX)	A	Dividend	K	T					
74. - Gabelli Utilities Fund (GAUIX)	C	Dividend	K	T					
75. - Vanguard Emerging Markets ETF (VWO)	A	Dividend	K	T					
76. - Vanguard European ETF (VGK)	A	Dividend	J	T					
77. - I Shares Intl. Select ETF (IDV)	A	Dividend	J	T					
78. - Chevron (CVX)	A	Dividend	K	T					
79. - I Shares Brazil ETF (EWZ)	A	Dividend	J	T					
80. - INVESCO International Fund (OIBAX)	A	Dividend	J	T					
81. - Growth Fund of America (GFAFX)	A	Dividend	K	T					
82. - Wisdomtree Europe Small Cap (DFE)	A	Dividend	J	T					
83. - Wisdometree Japan EDT (DXJ)	A	Dividend	J	T					
84. - General Electric (GE)	A	Dividend	J	T					
85. - Mattel (MAT)		Dividend			Sold	04/23/21	J	A	

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86. - Molson (TAP)	A	Dividend	K	T					
87. - Vanguard Total Bond (BND)	A	Dividend	J	T					
88. - Gilead Science (GILD)	A	Dividend	K	T					
89. - Doubleline Income Solution (DSL)	A	Dividend	J	T					
90. - DFA US Core Equity I Fund (DFEOX)	A	Dividend	M	T					
91. - DFA Intl. Real Estate Fund (DFITX)	A	Dividend	K	T					
92. - DFA Real Estate Fund (DFREX)	A	Dividend	K	T					
93. - DFA Large Cap Intl. Fund (DFALX)	A	Dividend	K	T					
94. - DFA US Core Equity II Fund (DFQTX)	A	Dividend	L	T					
95. - DFA Intl. Core Fund (DFIEX)	A	Dividend	L	T					
96. - Capital One Financial Bond (COF'J)	A	Interest	J	T					
97. -Vanguard Short Term Bond (BSV)	A	Interest	L	T					
98. IRA #5 (H)									
99. - Tortoise Energy (NDP)	B	Dividend	J	T					
100. - VOYA Infrastructure (IDE)	B	Dividend	K	T					
101. - Vanguard Money Market Funds (Federal, Prime) (cash equivalent)	A	Interest	K	T					
102. - Ares Capital (ARCC)	B	Dividend	K	T					

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103. - Occidental Petroleum (OXY)	A	Dividend	J	T					
104. - Medtronics (MDT)	A	Dividend	K	T					
105. - Hanes (HBI)	A	Dividend			Sold	03/08/21	J	A	
106. - I Shares Preferred ETF (PFF)	B	Dividend	K	T					
107. - Gabelli Utilities (GAUIX)	C	Dividend	K	T					
108. - First Trust High Income (FSD)	A	Dividend	J	T					
109. - Vanguard Total Intl. ETF (VXUS)	A	Dividend	J	T					
110. - Covanta (CVA)	A	Dividend			Sold	02/17/21	J	A	
111. - Vanguard High Yield ETF (VYM)	A	Dividend	J	T					
112. - Microsoft (MSFT)*	D	Dividend	P1	T					
113. - Cedar Fair (FUN)	A	Dividend			Sold	02/04/21	J	A	
114. - OXY WT (OXYWS)		None			Sold	04/14/21	J	A	
115. - Vanguard Short Term Bond (BSV)	A	Interest	K	T	Buy	01/08/21	K		
116. John Hancock Venture Variable Rate Annuity (H)									
117. - Jennison Associates - Capital Appreciation Fund		None	L	T					
118. - Manulife Investment Management-Fundamental Large Cap Value Fund		None	K	T					
119. - Manulife Investment Management - Total Stock Market Index Fund		None	K	T					

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Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. - T. Rowe Price Associates - Blue Chip Growth Fund		None	L	T					
121. - T Rowe Price Associates - Science & Technology Fund		None	L	T					
122. - Templeton Glob Adv-Glob, nka Manulife Invest Mgt-Glob. Eq Fund		None	K	T					
123. - Western Asset Management Fund - High Yield (WAMCO)		None	K	T					
124. Reliastar Whole Life (Insurance), nka Voya	A	Interest	K	T					
125. Citigroup (C)*	A	Dividend	J	T					
126. Coca Cola European (CCEP)*	A	Dividend	K	T					
127. Walt Disney Company (DIS)*	A	Dividend	K	T					
128. FFD Financial (FFDF)*	A	Dividend	K	T					
129. Motorola Solutions (MSI)	A	Dividend	J	T					
130. Occidental Petroleum (OXY)*	B	Dividend	J	T					
131. RPM International (RPM)*	A	Dividend	K	T					
132. Old National Bank (ONB)	A	Dividend	J	T					
133. US Bancorp (USB)*	A	Dividend	J	T					
134. Huntington* (HBAN)	A	Dividend	J	T					
135. Merrill Lynch-Bank of America Money Market Accounts (cash equivalent)	B	Interest	M	T					
136. Amgen (AMGN)*		None	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Zouhary, Jack	4/14/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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137. Applied Material (AMAT)*	A	Dividend	M	T					
138. Ares Capital (ARCC)*	B	Dividend	K	T					
139. AT&T (T)*	A	Dividend	J	T					
140. Bristol-Myers Squibb (BMY)*	A	Dividend	K	T					
141. Coca Cola (KO)*	B	Dividend	L	T					
142. Conagra Foods (CAG)*	A	Dividend	K	T					
143. Eli Lilly (LLY)*	A	Dividend	M	T					
144. Intel (INTL)*	A	Dividend	K	T					
145. KeyCorp (KEY)*	A	Dividend	J	T					
146. Marathon Oil (MRO)*	A	Dividend	J	T					
147. Marathon Petroleum (MPC)	A	Dividend	K	T					
148. Sony (SNE)*	A	Dividend	L	T					
149. Verizon Communications (VZ)*	A	Dividend	K	T					
150. Zimmer Holdings (ZMH)*		None	J	T					
151. Viacomcbs* (VIACA)	A	Dividend	J	T					
152. Goldman Sachs Small Cap Growth Fund (GSMYX)		None	K	T					
153. Loomis Sayles Income Fund (NEFZX)	A	Interest	K	T					

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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154. Merck (MRK)*	A	Dividend	K	T					
155. Westerm Asset Muni Fund, fka Legg Mason Municipal High Fund (LMHIX)	A	Dividend	K	T					
156. Pfizer (PFE)	A	Dividend	K	T					
157. Key Bank Cash Accounts (cash equivalent)	B	Interest	L	T					
158. SB Financial Group (SBFG)	A	Dividend	K	T					
159. DTE Energy* (DTE)	A	Dividend	K	T					
160. Nationwide-AXOS Cash Accounts	C	Interest	L	T					
161. Butler County Ohio Hospital Facilities Revenue Bond	C	Interest			Matured	04/01/21	L	A	
162. I Shares Global Healthcare ETF (IXJ)	A	Dividend	L	T					
163. Vanguard Information (VGT)	A	Dividend	L	T					
164. Vanguard All World except US (VEU)	A	Dividend	J	T					
165. Vanguard Money Market Funds (Federal, Prime, Municipal) (cash equiv)	A	Interest	O	T					
166. Vanguard Ohio Long Term Tax Exempt Fund (VOHIX)	C	Interest	M	T					
167. DFA US Core Equity II Fund (DFQTX)	C	Dividend	O	T					
168. DFA International Core Fund (DFIEX)	B	Dividend	M	T					
169. DFA Emerging Markets Core Equity Fund (DFCEX)	B	Dividend	K	T					
170. Aberdeen Short Muni Fund (ATOIX)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Name of Person Reporting	Date of Report
Zouhary, Jack	4/14/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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171. SPDR Consumer Staples ETF (XLP)	A	Dividend	K	T					
172. Dexcom (DXCM)		None	L	T					
173. Vanguard Short Term Investment Grade Fund (VFSTX)	A	Dividend	J	T					
174. Cisco (CISCO)	A	Dividend	K	T					
175. SPDR Energy Sector (XLE)	A	Dividend	J	T					
176. Kimberly Clark (KMB)	A	Dividend	K	T					
177. Kroger (KR)	A	Dividend	L	T					
178. Qualcomm (QCOM)	A	Dividend	M	T					
179. Exelon (EXC)	A	Dividend	J	T					
180. Abbott (ABT)	A	Dividend	K	T					
181. Community Trust Bank (CTBI)	A	Dividend	J	T					
182. Proctor Gamble (PG)	B	Dividend	M	T					
183. Abbvie (ABBV)	A	Dividend	L	T					
184. Apple (AAPL)	A	Dividend	M	T					
185. Citrix (CTXS)		None	K	T					
186. Rio Tinto (RIO)	A	Dividend	K	T					
187. Suncor (SU)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Zouhary, Jack	4/14/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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188. Vanguard High Dividend (VYM)	A	Dividend	K	T					
189. Avanos (AVNS), fka Halyard		None	J	T					
190. Amazon (AMZN)		None	L	T					
191. EBay (EBAY)		None	J	T					
192. Zoetis (ZTS)	A	Dividend	K	T					
193. Vanguard Total Int. ETF (VXUS)	A	Dividend	K	T					
194. I Share Japan (EWJ)	A	Dividend	J	T					
195. Invesco Loan EFT (BKLN)	A	Dividend			Sold	12/31/21	J		
196. Walmart (WMT)	A	Dividend	J	T					
197. Prudential Financial (PRU)	A	Dividend	J	T					
198. Baxter (BAX)	A	Dividend	J	T					
199. PayPal (PYPL)		None	K	T					
200. Synchrony Bank Cash Accounts (cash equivalent)	D	Interest	O	T					
201. Hamilton County Ohio Economic Devevlopment Bond	A	Interest	K	T					
202. Ares Real Estate Income Trust Fund, fka Black Creek Diversified	B	Dividend	J	T					
203. Lamb Weston (LW)	A	Dividend	J	T					
204. Market Vector Short (SHYD)	A	Interest	J	T					

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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205. Bowling Green State University Ohio Revenue Bond	A	Interest	K	T					
206. Greenon, Ohio Local School District Bond	A	Interest	J	T					
207. Connecticut Go. (Bond)	A	Interest	K	T					
208. Ohio State Hospital Bond	A	Interest			Matured	01/15/21	J	A	
209. Covanta (CVA)	A	Dividend			Sold	01/19/21	J		
210. Blackrock Liquidity Money Market Funds (cash equivalent)	B	Interest	M	T					
211. Youngstown State, Ohio University General Bond	A	Interest	K	T					
212. AB Tax AWARE Fund (Merrill Lynch) (H)									
213. - Buckeye Ohio Tob. Settlement Bond	A	Interest	J	T					
214. - Olathe Kansas Go. Bond	A	Interest	J	T					
215. - Maryland State Loc. Facs Bond	A	Interest	J	T					
216. - Virginia Beach, VA Dev. Bond	A	Interest	J	T					
217. - Georgia St. Go. Ref Bond	A	Interest	J	T					
218. - Los Angeles, CA Dept. Bond	A	Interest	J	T					
219. - District of Columbia Income Bond	A	Interest	K	T					
220. - Univ. South Carolina Higher Ed Bond	A	Interest	J	T					
221. - Anne Arundel Cnty Md. Bond	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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222. - New York, NY Go. Bond	A	Interest	J	T					
223. - California St. Various Bond	A	Interest	J	T					
224. - Neveda St. Go. Tax Cap Bond	A	Interest	J	T					
225. - AB Mauncipal Income Fund (MISHX)	C	Interest	M	T					
226. - AB Taxable Multi-Sector Fund (CSHTX)	A	Interest	J	T					
227. - U.S. Treasury Note	A	Interest	J	T					
228. Capital One Cash Accounts	B	Interest	K	T					
229. OXY WT (OXYWS)		None	J	T					
230. Vodafone (VOD)	A	Dividend	J	T					
231. Vanguard Short Term Bond (BSV)	A	Interest	L	T					
232. Viatris (VTRS)	A	Dividend	J	T					
233. DT Midstream (DTM)	A	Dividend	J	T	Spinoff (from line 159)	07/01/21	J		
234. Coinbase (COIN)		None			Buy	04/22/21	J		
235.					Sold	12/31/21	J		
236. Organon (OGN)	A	Dividend	J	T	Spinoff (from line 154)	05/17/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line Names with asterisks are common stocks and ETFs

Trust #1 (Lines 1-50) contains Aggregate Ownership Arrangement in which my spouse is a trustee of family trusts

Line 122
Full name of fund: Templeton Global Advisors - Global, nka Manulife Investment Management - Global Equity Fund

Deletions to 2020 Financial Disclosure Report

IRA #1 and IRA #2 (2020 FDR Lines 50-54) were sold in 2020

Addtiions to 2021 Financial Disclosure Report

Line 49
Acquisition to Trust #1 / Huntington Bancshares Perp. Bond

Lind 50
Acqusition to Trust #1 / J P Morgan Chase Perp. Bond

Line 115
Acquisition ro IRA #5 / Vanguard Short Term Bond (BSV)

Line 212 (H) / Lines 213-227
AB Tax AWARE Fund (Merrilly Lunch) was listed as a new acquisition in 2020 FDR (2020 FDR Line 219). 2021 FDR Lines 213 through 227 reflect the individual bonds and underlying assets purchased by the manager of AB Tax AWARE

Acquisition made jointly or by spouse

Line 233 / DT Midstream (DTM)
Spinoff from 2020 FDR Line 164 / DTE Eneregy (DTE) (2021 FDR Line 159)

Line 234 / Coinbase (COIN)

Line 236 / Organon (OGN)
Spinoff from 2020 FDR Line 159 / Merck (MRK) (2021 FDR Line 154)

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jack Zouhary

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544