AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Zouhary, Jack	District Court, Northern District of Ohio	05/11/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior District Judge / Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
U.S. District Court 1716 Spielbusch Avenue Toledo, OH 43604		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	American College of Trial Lawyers	3/30 - 4/3/22	Ft. Worth, Texas	National Trial Competition	Airfare, hotel, ground transportation, meals
2.	University of Denver	4/27 - 4/29/22	Denver, CO	IAALS Board Meeting	Airfare, hotel, ground transportation, meals
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Zouhary, Jack	05/11/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Trust #1 (H)									
2. - Boeing* (BA)	A	Dividend	K	T					
3. - Deere & Co* (DE)	A	Dividend	K	T					
4. - General Electric* (GE)	A	Dividend	K	T					
5. - Pepsico* (PEP)	A	Dividend	K	T					
6. - US Bancorp * (USB)	A	Dividend	J	T					
7. - Abbott Labs* (ABT)	A	Dividend	K	T					
8. - Atmos Energy* (ATO)	B	Dividend	M	T					
9. - BP PLC* (BP)	A	Dividend	K	T					
10. - Cardinal Health Inc Ohio* (CAH)	A	Dividend	L	T					
11. - Coca Cola* (KO)	B	Dividend	K	T					
12. - HSBC Holding* (HSBC)	A	Dividend	J	T					
13. - Key Corp* (KEY)	B	Dividend	K	T					
14. - McDonald's* (MCD)	D	Dividend	O	T					
15. - Shell fka Royal Dutch Shell* (SHEL)	A	Dividend	K	T					
16. - Colgate Palmolive* (CL)	A	Dividend	K	T					
17. - Healthpeak Properties, Inc..* (PEAK)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Zouhary, Jack	05/11/2023

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☐ NONE *(No reportable income, assets, or transactions.)*

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Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. - T-Mobile (TMUS)		None	J	T					
19. - Wisconsin Energy* (WEC)	B	Dividend	L	T					
20. - Amgen* (AMGN)	A	Dividend	K	T					
21. - Verizon Communications* (VZ)	B	Dividend	K	T					
22. - Merrill Lynch Money Market Accounts (cash equivalent)	B	Interest	N	T					
23. - Key Bank Cash Accounts (cash equivalent)	A	Interest	M	T					
24. - PPG Industries (PPG)	A	Dividend	K	T					
25. - Qualcomm (QCOM)	A	Dividend	K	T					
26. - Vanguard Information ETF (VGT)	A	Dividend	L	T					
27. - Vanguard Emerging Markets ETF (VWO)	A	Dividend	J	T					
28. - Apple (AAPL)	A	Dividend	M	T					
29. - Neuberger Berman Muni Fund (NBH)	A	Dividend	J	T					
30. - Diageo (DEO)	A	Dividend	J	T					
31. - Philip Morris (PM)	A	Dividend	J	T					
32. - Gabelli Utilities Fund (GABUX)	B	Dividend	J	T					
33. - First Trust High Income (FSD)	A	Dividend	J	T					
34. - VOYA Infrastructure Fund (IDE)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. - SPDR Nuveen High Muni (HYMB)	A	Dividend	J	T					
36. - Philips 66 (PSX)	A	Dividend	J	T					
37. - Abbvie (ABBV)	A	Dividend	K	T					
38. - GSK fka Glaxo Smith (GSK)	A	Dividend	J	T					
39. - Hamilton County Ohio Economic Development Bond	A	Interest	K	T					
40. - Becton Dickinson (BDX)	A	Dividend	J	T					
41. - I Shares Intl. Select ETF (IDV)	A	Dividend	J	T					
42. - Blackrock Liquidity Money Market Fund (cash equivalent)	B	Int./Div.	L	T					
43. - WABTEC (WAB)	A	Dividend			Sold	08/04/22	J	A	
44. - Synchrony Bank Cash Accounts (cash equivalent)	C	Interest	O	T					
45. - Cedar Fair (FUN)		Dividend	L	T					
46. - Invesco Loan ETF (BKLN)	A	Dividend	J	T					
47. - Public Storage Perp. Bond	B	Dividend	K	T					
48. - Huntington Bancshares Perp. Bond	B	Dividend			Sold	12/21/22	K		
49. - J P Morgan Chase Perp. Bond	A	Dividend			Sold	12/21/22	J		
50. - CD Safra National Bank	A	Interest	L	T	Buy	08/10/22	L		
51. - CD Truist Bank	A	Interest	K	T	Buy	11/09/22	K		

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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52. - CD First Foundation Bank	A	Interest			Buy	09/09/22	K		
53.					Matured	12/16/22	K		
54. - CD Truist Bank	B	Interest	L	T	Buy	12/19/22	L		
55. IRA #3 (H)									
56. - Morgan Stanley & Co Bank Deposit Cash Account(cash equivalent)	D	Interest	P1	T					
57. IRA #4 (H)									
58. - Blackrock Build America (BBN)	A	Dividend	K	T					
59. - SPDR China ETF (GXC)	A	Dividend	K	T					
60. - Vanguard Total Market EFT (VTI)	A	Dividend	L	T					
61. - Dodge & Cox Income (DODIX)	A	Dividend	K	T					
62. - Vanguard High Dividend (VYM)	A	Dividend	K	T					
63. - First Trust High Income (FSD)	A	Dividend	J	T					
64. - Vanguard Money Market Funds (federal - VMRXX) (cash equivalent)	C	Interest	M	T					
65. - Vanguard High Yield Corp (VWEHX)	A	Dividend	J	T					
66. - SPDR Int Div (DWX)	A	Dividend	J	T					
67. - Tortoise Energy (NDP)	B	Dividend	J	T					
68. - Pennsylvania Mutual (PENNX)	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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69. - Annaly Capital (NLY)	A	Dividend	J	T					
70. - Verizon (VZ)	A	Dividend	J	T					
71. - Vodafone (VOD)	B	Dividend	K	T					
72. - Gateway Fund (GATEX)	A	Dividend	K	T					
73. - I Shares Russell Midcap (IWS)	A	Dividend	J	T					
74. - Blackstone (BX)	C	Dividend	M	T					
75. - Goldman Sachs Energy Fund (GER)	A	Dividend			Sold	08/02/22	J		
76. - JP Morgan Equity (HLIEX)	B	Dividend	L	T					
77. - Henderson European Focus (HFEAX)	A	Dividend	K	T					
78. - Gabelli Utilities Fund (GAUIX)	C	Dividend	K	T					
79. - Vanguard Emerging Markets ETF (VWO)	A	Dividend	K	T					
80. - Vanguard European ETF (VGK)	A	Dividend	J	T					
81. - I Shares Intl. Select ETF (IDV)	A	Dividend	J	T					
82. - Chevron (CVX)	A	Dividend	K	T					
83. - I Shares Brazil ETF (EWZ)	A	Dividend	J	T					
84. - INVESCO International Fund (OIBAX)	A	Dividend	J	T					
85. - Growth Fund of America (GFAFX)	A	Dividend	K	T					

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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86. - Wisdomtree Europe Small Cap (DFE)	A	Dividend	J	T					
87. - Wisdometree Japan EDT (DXJ)	A	Dividend	J	T					
88. - General Electric (GE)	A	Dividend			Sold	08/02/22	J		
89. - Molson (TAP)	A	Dividend	K	T					
90. - Vanguard Total Bond (BND)	A	Dividend	J	T					
91. - Gilead Science (GILD)	A	Dividend	K	T					
92. - Doubleline Income Solution (DSL)	A	Dividend	J	T					
93. - DFA US Core Equity I Fund (DFEOX)	B	Dividend	M	T					
94. - DFA Intl. Real Estate Fund (DFITX)	A	Dividend	K	T					
95. - DFA Real Estate Fund (DFREX)	A	Dividend	K	T					
96. - DFA Large Cap Intl. Fund (DFALX)	A	Dividend	K	T					
97. - DFA US Core Equity II Fund (DFQTX)	B	Dividend	L	T					
98. - DFA Intl. Core Fund (DFIEX)	B	Dividend	L	T					
99. - Capital One Financial Bond (COF'J)	A	Interest	J	T					
100. - Vanguard Short Term Bond (BSV)	A	Interest	L	T					
101. - CD Amerant Bank	A	Interest	J	T	Buy	09/28/22	J		
102. - CD JP Morgan Bank	A	Interest	K	T	Buy	07/05/22	K		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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103. - CD JP Morgan Bank	A	Interest	K	T	Buy	07/01/22	K		
104. - CD American Express National Bank	A	Interest	K	T	Buy	07/27/22	K		
105. - CD Santander Bank	A	Interest	J	T	Buy	09/16/22	J		
106. - CD Synchrony Bank	A	Interest	J	T	Buy	07/22/22	J		
107. - CD Customers Bank #1	A	Interest	J	T	Buy	08/12/22	J		
108. - CD Customers Bank #2	A	Interest			Buy	09/20/22	J		
109.					Matured	12/23/22	J		
110. IRA #5 (H)									
111. - Tortoise Energy (NDP)	B	Dividend	J	T					
112. - VOYA Infrastructure (IDE)	B	Dividend	K	T					
113. - Vanguard Money Market Funds (federal - VMRXX) (cash equivalent)	C	Interest	N	T					
114. - Ares Capital (ARCC)	B	Dividend	K	T					
115. - Occidental Petroleum (OXY)	A	Dividend	J	T					
116. - Medtronics (MDT)	A	Dividend	K	T					
117. - I Shares Preferred ETF (PFF)	B	Dividend	K	T					
118. - Gabelli Utilities (GAUIX)	C	Dividend	K	T					
119. - First Trust High Income (FSD)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3 Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. - Vanguard Total Intl. ETF (VXUS)	A	Dividend	J	T					
121. - Vanguard High Yield ETF (VYM)	A	Dividend	J	T					
122. - Microsoft (MSFT)*	D	Dividend	O	T					
123. - Vanguard Short Term Bond (BSV)	A	Interest	K	T					
124. - CD First National Bank (Omaha)	A	Interest	K	T	Buy	11/15/22	K		
125. - CD Santander Bank	A	Interest	K	T	Buy	09/16/22	K		
126. - CD Amerant Bank	A	Interest	K	T	Buy	09/28/22	K		
127. - CD American Express National Bank (Sandy, Utah)	C	Interest	L	T	Buy	10/07/22	M		
128. - CD Capital One (McLean, VA)	C	Interest	M	T	Buy	10/07/22	M		
129. - CD Capital One (McLean, VA)	D	Interest	M	T	Buy	10/07/22	M		
130. - CD Customer Bank	A	Interest			Buy	09/23/22	K		
131.					Matured	12/23/22	K		
132. John Hancock Venture Variable Rate Annuity (H)									
133. - Jennison Associates - Capital Appreciation Fund		None	L	T					
134. - Manulife Investment Management-Fundamental Large Cap Value Fund		None	K	T					
135. - Manulife Investment Management - Total Stock Market Index Fund		None	K	T					
136. - T. Rowe Price Associates - Blue Chip Growth Fund		None	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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137. - T Rowe Price Associates - Science & Technology Fund		None	L	T					
138. - Manulife Investment Management - Global Equity Fund		None	K	T					
139. - Western Asset Management Fund - High Yield (WAMCO)		None	K	T					
140. Reliastar Whole Life (Insurance), nka Voya	A	Interest	K	T					
141. Citigroup (C)*	A	Dividend	J	T					
142. Coca Cola European (CCEP)*	A	Dividend	K	T					
143. Walt Disney Company (DIS)*	A	Dividend	K	T					
144. FFD Financial (FFDF)*	A	Dividend	L	T					
145. Motorola Solutions (MSI)	A	Dividend	J	T					
146. Occidental Petroleum (OXY)*	B	Dividend	K	T					
147. RPM International (RPM)*	A	Dividend	K	T					
148. Old National Bank (ONB)	A	Dividend	J	T					
149. US Bancorp (USB)*	A	Dividend	J	T					
150. Huntington* (HBAN)	A	Dividend	J	T					
151. Merrill Lynch-Bank of America Money Market Accounts (cash equivalent)	C	Interest	M	T					
152. Amgen (AMGN)*		None	K	T					
153. Applied Material (AMAT)*	A	Dividend	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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154. Ares Capital (ARCC)*	B	Dividend	K	T					
155. AT&T (T)*	A	Dividend	J	T					
156. Bristol-Myers Squibb (BMY)*	A	Dividend	K	T					
157. Coca Cola (KO)*	B	Dividend	L	T					
158. Conagra Foods (CAG)*	A	Dividend	K	T					
159. Eli Lilly (LLY)*	A	Dividend	M	T					
160. Intel (INTL)*	A	Dividend	K	T					
161. KeyCorp (KEY)*	A	Dividend	J	T					
162. Marathon Oil (MRO)*	A	Dividend	J	T					
163. Marathon Petroleum (MPC)	A	Dividend	K	T					
164. Sony (SNE)*	A	Dividend	L	T					
165. Verizon Communications (VZ)*	A	Dividend	K	T					
166. Zimmer Holdings (ZBH)*		None	J	T					
167. Paramount Global (fka Viacomcbs) (PARA)*	A	Dividend	J	T					
168. Goldman Sachs Small Cap Growth Fund (GSMYX)		None	K	T					
169. Loomis Sayles Income Fund (NEFZX)	A	Interest			Sold	12/19/22	K		
170. Merck (MRK)*	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)
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171. Westerm Asset Muni Fund (LMHIX)	A	Dividend	K	T					
172. Pfizer (PFE)	A	Dividend	K	T					
173. Key Bank Cash Accounts (cash equivalent)	B	Interest	L	T					
174. SB Financial Group (SBFG)	A	Dividend	K	T					
175. DTE Energy* (DTE)	A	Dividend	K	T					
176. Nationwide-AXOS Cash Accounts	C	Interest			Closed	12/12/22	L		
177. I Shares Global Healthcare ETF (IXJ)	A	Dividend	L	T					
178. Vanguard Information (VGT)	A	Dividend	L	T					
179. Vanguard All World except US (VEU)	A	Dividend	J	T					
180. Vanguard Money Market Funds (federal - VMRXX) (cash equivalent)	C	Interest	O	T					
181. - Vanguard Money Market Funds (muni - VMSXX) (cash equivalent)	B	Interest	N	T					
182. Vanguard Ohio Long Term Tax Exempt Fund (VOHIX)	C	Interest	M	T					
183. DFA US Core Equity II Fund (DFQTX)	C	Dividend	O	T					
184. DFA International Core Fund (DFIEX)	B	Dividend	M	T					
185. DFA Emerging Markets Core Equity Fund (DFCEX)	B	Dividend	K	T					
186. Aberdeen Short Muni Fund (ATOIX)	A	Dividend	J	T					
187. SPDR Consumer Staples ETF (XLP)	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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188. Dexcom (DXCM)		None	L	T					
189. Vanguard Short Term Investment Grade Fund (VFSTX)	A	Dividend	J	T					
190. Cisco (CISCO)	A	Dividend	K	T					
191. SPDR Energy Sector (XLE)	A	Dividend	J	T					
192. Kimberly Clark (KMB)	A	Dividend	K	T					
193. Kroger (KR)	A	Dividend	L	T					
194. Qualcomm (QCOM)	A	Dividend	M	T					
195. Exelon (EXC)	A	Dividend	J	T					
196. Abbott (ABT)	A	Dividend	K	T					
197. Community Trust Bank (CTBI)	A	Dividend	J	T					
198. Proctor Gamble (PG)	B	Dividend	M	T					
199. Abbvie (ABBV)	A	Dividend	L	T					
200. Apple (AAPL)	A	Dividend	M	T					
201. Citrix (CTXS)		None			Sold	09/30/22	K	D	
202. Rio Tinto (RIO)	A	Dividend	K	T					
203. Suncor (SU)	A	Dividend	J	T					
204. Vanguard High Dividend (VYM)	A	Dividend	K	T					

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205. Avanos (AVNS), fka Halyard		None			Sold	08/02/22	J		
206. Amazon (AMZN)		None	L	T					
207. EBay (EBAY)		None	J	T					
208. Zoetis (ZTS)	A	Dividend	K	T					
209. Vanguard Total Int. ETF (VXUS)	A	Dividend	K	T					
210. I Share Japan (EWJ)	A	Dividend	J	T					
211. Walmart (WMT)	A	Dividend	J	T					
212. Prudential Financial (PRU)	A	Dividend	J	T					
213. Baxter (BAX)	A	Dividend	J	T					
214. PayPal (PYPL)		None	J	T					
215. Synchrony Bank Cash Accounts (cash equivalent)	D	Interest	O	T					
216. Hamilton County Ohio Economic Devevlopment Bond	A	Interest	K	T					
217. Ares Real Estate Income Trust Fund, fka Black Creek Diversified	B	Dividend	J	T					
218. Lamb Weston (LW)	A	Dividend	J	T					
219. Market Vector Short (SHYD)	A	Interest	J	T					
220. Bowling Green State University Ohio Revenue Bond	A	Interest	K	T					
221. Greenon, Ohio Local School District Bond	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
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222. Connecticut Go. (Bond)	A	Interest	K	T					
223. Blackrock Liquidity Money Market Fund (cash equivalent)	B	Interest	J	T					
224. Youngstown State, Ohio University General Bond	A	Interest			Matured	12/15/22	K		
225. AB Tax AWARE Fund (Merrill Lynch) (H)									
226. - Buckeye Ohio Tob. Settlement Bond	A	Interest			Sold	02/08/22	J		
227. - Olathe Kansas Go. Bond	A	Interest			Sold	05/05/22	J		
228. - Maryland State Loc. Facs Bond	A	Interest			Sold	05/13/22	J		
229. - Virginia Beach, VA Dev. Bond	A	Interest			Sold	01/14/22	J		
230. - Georgia St. Go. Ref Bond	A	Interest			Sold	03/17/22	J		
231. - Los Angeles, CA Dept. Bond	A	Interest			Sold	07/11/22	J		
232. - District of Columbia Income Bond	A	Interest	K	T					
233. - Univ. South Carolina Higher Ed Bond	A	Interest	J	T					
234. - Anne Arundel Cnty Md. Bond	A	Interest			Sold	03/22/22	J		
235. - New York, NY Go. Bond	A	Interest	J	T					
236. - California St. Various Bond	A	Interest			Sold	02/24/22	J		
237. - Neveda St. Go. Tax Cap Bond	A	Interest			Sold	07/26/22	J		
238. - AB Mauncipal Income Fund (MISHX)	C	Interest			Sold	08/09/22	M		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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239. - AB Taxable Multi-Sector Fund (CSHTX)	A	Interest			Sold	08/09/22	J		
240. - Waterford Mich School Dist Bond	A	Interest	J	T	Buy	03/22/22	J		
241. - San Diego Co. CA Rgl Bond	A	Interest	J	T	Buy	03/22/22	J		
242. - Ohio St. Wtr Dev Auth Bond	A	Interest	J	T	Buy	03/24/22	J		
243. - Miami University Ohio Bond	A	Interest	J	T	Buy	02/24/22	J		
244. - Lake County Ill Cons Bond	A	Interest	J	T	Buy	08/05/22	J		
245. - Michigan Fin Auth Bond	A	Interest	J	T	Buy	04/29/22	J		
246. - Triborough Brdg/Tunnel Bond	A	Interest	J	T	Buy	05/06/22	J		
247. - Massachusetts St. Trans Bond	A	Interest	J	T	Buy	02/10/22	J		
248. - University of Utah Bond	A	Interest	J	T	Buy	06/03/22	J		
249. U.S. Treasury Securities	D	Interest	M	T					
250. Capital One Cash Accounts (cash equivalent)	B	Interest	K	T					
251. OXY WT (OXYWS)		None	J	T					
252. Vodafone (VOD)	A	Dividend	J	T					
253. Vanguard Short Term Bond (BSV)	A	Interest			Sold	12/21/22	K		
254. Viatris (VTRS)	A	Dividend			Sold	08/01/22	J	A	
255. DT Midstream (DTM)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3 Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
Zouhary, Jack	05/11/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
256. Organon (OGN)	A	Dividend	J	T					
257. CD JP Morgan Bank	A	Interest	K	T	Buy	07/07/22	K		
258. CD First National Bank	A	Interest	K	T	Buy	11/04/22	K		
259. CD American Express National Bank	A	Interest	K	T	Buy	08/04/22	K		
260. Constellation Energy Corp. (CEG)	A	Dividend	J	T	Spinoff (from line 195)	02/01/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Zouhary, Jack	05/11/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line Names with asterisks are common stocks and ETFs

Trust #1 (Lines 1-54) contains Aggregate Ownership Arrangement in which [redacted] is a trustee of [redacted] trusts.

Deletions to 2020 Financial Disclosure Report
IRA #1 and IRA #2 (2020 FDR Lines 50-54) were sold in 2020.

Line 180 & 181
2021 FDR Line 165 aggregated the money market funds in the same manner as money market accounts. Pursuant to updated reporting requirements the funds have been listed separately.

Line 227 from 2021 Financial Disclosure Report has been combined with Line 249 from the 2022 Financial Disclosure Report pursuant to updated reporting requirements.

Name of Person Reporting	Date of Report
Zouhary, Jack	05/11/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jack Zouhary

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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