AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Zouhary, Jack	District Court, Northern District of Ohio	5/9/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior District Judge / Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
U.S. District Court 1716 Spielbusch Avenue Toledo, OH 43604		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #2 (see 2023 FDR Lines 134-192)
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	American Bar Association	10/19 - 10/20/2023	Chicago, IL	ABA Class Action Conference	Airfare, hotel, ground transportation, meals
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Zouhary, Jack	5/9/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Trust #1 (H)									
2. - Boeing* (BA)	A	Dividend	K	T					
3. - Deere & Co* (DE)	A	Dividend	K	T					
4. - General Electric* (GE)	A	Dividend	K	T					
5. - Pepsico* (PEP)	A	Dividend	K	T					
6. - US Bancorp * (USB)	A	Dividend	J	T					
7. - Abbott Labs* (ABT)	A	Dividend	K	T					
8. - Atmos Energy* (ATO)	B	Dividend	M	T					
9. - BP PLC* (BP)	A	Dividend	K	T					
10. - Cardinal Health Inc Ohio* (CAH)	A	Dividend	K	T					
11. - Coca Cola* (KO)	B	Dividend	K	T					
12. - HSBC Holding* (HSBC)	A	Dividend	J	T					
13. - Key Corp* (KEY)	B	Dividend	K	T					
14. - McDonald's* (MCD)	D	Dividend	O	T					
15. - Shell fka Royal Dutch Shell* (SHEL)	A	Dividend	K	T					
16. - Colgate Palmolive* (CL)	A	Dividend	K	T					
17. - Healthpeak Properties, Inc..* (PEAK)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Zouhary, Jack	5/9/2024

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. - T-Mobile (TMUS)	A	Dividend	J	T					
19. - Wisconsin Energy* (WEC)	B	Dividend	L	T					
20. - Amgen* (AMGN)	A	Dividend	K	T					
21. - Verizon Communications* (VZ)	B	Dividend	K	T					
22. - Merrill Lynch Money Market Accounts (cash equivalent)	F	Interest	N	T					
23. - Key Bank Cash Accounts (cash equivalent)	A	Interest	L	T					
24. - PPG Industries (PPG)	A	Dividend	K	T					
25. - Qualcomm (QCOM)	A	Dividend	K	T					
26. - Vanguard Information ETF (VGT)	A	Dividend	L	T					
27. - Vanguard Emerging Markets ETF (VWO)	A	Dividend	J	T					
28. - Apple (AAPL)	A	Dividend	M	T					
29. - Neuberger Berman Muni Fund (NBH)	A	Dividend	J	T					
30. - Diageo (DEO)	A	Dividend	J	T					
31. - Philip Morris (PM)	A	Dividend	J	T					
32. - Gabelli Utilities Fund (GABUX)	B	Dividend	J	T					
33. - First Trust High Income (FSD)	A	Dividend			Sold	11/17/23	J		
34. - VOYA Infrastructure Fund (IDE)	A	Dividend	J	T					

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35. - SPDR Nuveen High Muni (HYMB)	A	Dividend	J	T					
36. - Philips 66 (PSX)	A	Dividend	J	T					
37. - Abbvie (ABBV)	A	Dividend	K	T					
38. - GSK fka Glaxo Smith (GSK)	A	Dividend	J	T					
39. - Hamilton County Ohio Economic Development Bond	A	Interest	K	T					
40. - Becton Dickinson (BDX)	A	Dividend	J	T					
41. - I Shares Intl. Select ETF (IDV)	A	Dividend	J	T					
42. - Blackrock Liquidity Money Market Fund (cash equivalent)	C	Int./Div.	L	T					
43. - Synchrony Bank Cash Accounts (cash equivalent)	E	Interest	O	T					
44. - Cedar Fair (FUN)	B	Dividend	L	T					
45. - Invesco Loan ETF (BKLN)	A	Dividend	J	T					
46. - Public Storage Perp. Bond	B	Dividend	K	T					
47. - CD Safra National Bank	A	Interest			Redeemed	02/24/23	L		
48. - CD Truist Bank	A	Interest			Redeemed	02/21/23	K		
49. - CD Truist Bank	B	Interest			Redeemed	06/23/23	L		
50. - GE Healthcare (GEHC)	A	Dividend	J	T	Spinoff (from line 4)	01/04/23	J		
51. - CD Fulton Bank	A	Interest	K	T	Buy	11/02/23	K		

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52. - CD JP Morgan	A	Interest	K	T	Buy	09/08/23	K		
53. IRA #3 (H)									
54. - Morgan Stanley & Co Bank Deposit Cash Account(cash equivalent)	F	Interest	P1	T					
55. IRA #4 (H)									
56. - Blackrock Build America (BBN)	A	Dividend	K	T					
57. - SPDR China ETF (GXC)	A	Dividend	K	T					
58. - Vanguard Total Market EFT (VTI)	A	Dividend	L	T					
59. - Dodge & Cox Income (DODIX)	A	Dividend	K	T					
60. - Vanguard High Dividend (VYM)	B	Dividend	K	T					
61. - First Trust High Income (FSD)	A	Dividend			Sold	11/01/23	J		
62. - Vanguard Money Market Funds (federal - VMRXX) (cash equivalent)	D	Interest	M	T					
63. - Vanguard High Yield Corp (VWEHX)	A	Dividend	J	T					
64. - SPDR Int Div (DWX)	A	Dividend	J	T					
65. - Tortoise Energy (NDP)	B	Dividend			Sold	12/18/23	J		
66. - Pennsylvania Mutual (PENNX)	A	Dividend	K	T					
67. - Annaly Capital (NLY)	A	Dividend			Sold	12/13/23	J		
68. - Verizon (VZ)	A	Dividend	J	T					

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69. - Vodafone (VOD)	A	Dividend	J	T					
70. - Gateway Fund (GATEX)	A	Dividend	K	T					
71. - I Shares Russell Midcap (IWS)	A	Dividend	J	T					
72. - Blackstone (BX)	C	Dividend	M	T					
73. - JP Morgan Equity (HLIEX)	B	Dividend	L	T					
74. - Henderson European Focus (HFEAX)	A	Dividend	K	T					
75. - Gabelli Utilities Fund (GAUIX)	C	Dividend	K	T					
76. - Vanguard Emerging Markets ETF (VWO)	A	Dividend	K	T					
77. - Vanguard European ETF (VGK)	A	Dividend	J	T					
78. - I Shares Intl. Select ETF (IDV)	A	Dividend	J	T					
79. - Chevron (CVX)	B	Dividend	K	T					
80. - I Shares Brazil ETF (EWZ)	A	Dividend			Sold	11/02/23	J		
81. - INVESCO International Fund (OIBAX)	A	Dividend	J	T					
82. - Growth Fund of America (GFAFX)	A	Dividend	K	T					
83. - Wisdomtree Europe Small Cap (DFE)	A	Dividend	J	T					
84. - Wisdometree Japan EDT (DXJ)	A	Dividend	J	T					
85. - Molson (TAP)	A	Dividend	K	T					

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86. - Vanguard Total Bond (BND)	A	Dividend			Sold	11/03/23	J		
87. - Gilead Science (GILD)	A	Dividend	K	T					
88. - Doubleline Income Solution (DSL)	A	Dividend			Sold	06/07/23	J		
89. - DFA US Core Equity I Fund (DFEOX)	B	Dividend	M	T					
90. - DFA Intl. Real Estate Fund (DFITX)	A	Dividend	K	T					
91. - DFA Real Estate Fund (DFREX)	A	Dividend	K	T					
92. - DFA Large Cap Intl. Fund (DFALX)	A	Dividend	K	T					
93. - DFA US Core Equity II Fund (DFQTX)	B	Dividend	L	T					
94. - DFA Intl. Core Fund (DFIEX)	B	Dividend	L	T					
95. - Capital One Financial Bond (COF'J)	A	Interest	J	T					
96. - Vanguard Short Term Bond (BSV)	A	Interest			Sold	11/14/23	K		
97. - CD Amerant Bank	A	Interest			Redeemed	03/28/23	J		
98. - CD JP Morgan Bank	A	Interest	K	T					
99. - CD JP Morgan Bank	A	Interest	K	T					
100. - CD American Express National Bank	A	Interest			Redeemed	07/27/23	K		
101. - CD Santander Bank	A	Interest			Redeemed	09/15/23	J		
102. - CD Synchrony Bank	A	Interest	J	T					

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2. Value Codes (See Columns C1 and D3)
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103. - CD Customers Bank #1	A	Interest			Redeemed	11/20/23	J		
104. - CD Charles Schwab Bank	B	Interest	K	T	Buy	03/17/23	K		
105. - CD Sofi Bank	B	Interest	K	T	Buy	12/08/23	K		
106. - CD Flagstar Bank	B	Interest	K	T	Buy	11/24/23	K		
107. - CD Wells Fargo Bank	B	Interest	K	T	Buy	11/07/23	K		
108. - CD Morgan Stanley Bank	B	Interest	K	T	Buy	11/08/23	K		
109. IRA #5 (H)									
110. - Tortoise Energy (NDP)	B	Dividend			Sold	12/22/23	J		
111. - VOYA Infrastructure (IDE)	B	Dividend	J	T					
112. - Vanguard Money Market Funds (federal - VMRXX) (cash equivalent)	C	Interest	N	T					
113. - Ares Capital (ARCC)	B	Dividend	K	T					
114. - Occidental Petroleum (OXY)	A	Dividend	J	T					
115. - Medtronics (MDT)	A	Dividend	K	T					
116. - I Shares Preferred ETF (PFF)	B	Dividend	K	T					
117. - Gabelli Utilities (GAUIX)	C	Dividend	K	T					
118. - First Trust High Income (FSD)	A	Dividend			Sold	11/02/23	J		
119. - Vanguard Total Intl. ETF (VXUS)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. - Vanguard High Yield ETF (VYM)	A	Dividend	J	T					
121. - Microsoft (MSFT)*	D	Dividend	O	T	Sold (part)	05/19/23	J	A	
122. - Vanguard Short Term Bond (BSV)	A	Interest			Sold	11/03/23	K		
123. - CD First National Bank ( )	A	Interest			Redeemed	05/15/23	K		
124. - CD Santander Bank	A	Interest			Redeemed	09/15/23	K		
125. - CD Amerant Bank	A	Interest			Redeemed	03/28/23	K		
126. - CD American Express National Bank	C	Interest	L	T					
127. - CD Capital One	C	Interest	M	T					
128. - CD Capital One	D	Interest	M	T					
129. - JP Morgan Bank	D	Interest	M	T	Buy	08/08/23	M		
130. - Flagstar Bank	A	Interest	K	T	Buy	10/02/23	K		
131. - UBS Bank	A	Interest	K	T	Buy	11/22/23	K		
132. - Cadence Bank	A	Interest	K	T	Buy	03/29/23	K		
133.					Redeemed	12/29/23	K		
134. Trust #2 (H)									
135. - Jennison Associates - Capital Appreciation Fund		None	L	T					
136. - Manulife Investment Management-Fundamental Large Cap Value Fund		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
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H1 =$1,000,001 - $5,000,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
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3. Value Method Codes (See Column C2)
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. - Manulife Investment Management - Total Stock Market Index Fund		None	L	T					
138. - T. Rowe Price Associates - Blue Chip Growth Fund		None	L	T					
139. - T Rowe Price Associates - Science & Technology Fund		None	L	T					
140. - Manulife Investment Management - Global Equity Fund		None	K	T					
141. - Western Asset Management Fund - High Yield (WAMCO)		None	K	T					
142. - Citigroup (C)*	A	Dividend	J	T					
143. - Coca Cola European (CCEP)*	A	Dividend	K	T					
144. - Walt Disney Company (DIS)*	A	Dividend	K	T					
145. - FFD Financial (FFDF)*	B	Dividend	L	T					
146. - Motorola Solutions (MSI)	A	Dividend	J	T					
147. - Occidental Petroleum (OXY)*	B	Dividend	K	T					
148. - RPM International (RPM)*	A	Dividend	K	T					
149. - Old National Bank (ONB)	A	Dividend	J	T					
150. - US Bancorp (USB)*	A	Dividend	J	T					
151. - Huntington* (HBAN)	A	Dividend	J	T					
152. - Merrill Lynch-Bank of America Money Mkt Accts (cash equivalent)	C	Interest	M	T					
153. - Amgen (AMGN)*	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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154. - Applied Material (AMAT)*	A	Dividend	M	T					
155. - Ares Capital (ARCC)*	B	Dividend	K	T					
156. - AT&T (T)*	A	Dividend	J	T					
157. - Bristol-Myers Squibb (BMY)*	A	Dividend	K	T					
158. - Coca Cola (KO)*	B	Dividend	L	T					
159. - Conagra Foods (CAG)*	A	Dividend	K	T					
160. - Eli Lilly (LLY)*	B	Dividend	M	T					
161. - Intel (INTL)*	A	Dividend	K	T					
162. - KeyCorp (KEY)*	A	Dividend	J	T					
163. - Marathon Oil (MRO)*	A	Dividend	J	T					
164. - Marathon Petroleum (MPC)	B	Dividend	L	T					
165. - Sony (SNE)*	A	Dividend	K	T					
166. - Verizon Communications (VZ)*	A	Dividend	K	T					
167. - Zimmer Holdings (ZBH)*	A	Dividend	J	T					
168. - Paramount Global (fka Viacomcbs) (PARA)*	A	Dividend	J	T					
169. - Goldman Sachs Small Cap Growth Fund (GSMYX)		None	K	T					
170. - Merck (MRK)*	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. - Westerm Asset Muni Fund (LMHIX)	A	Dividend	K	T					
172. - Pfizer (PFE)	A	Dividend	K	T					
173. - SB Financial Group (SBFG)	A	Dividend	K	T					
174. - Hamilton County Ohio Economic Devevlopment Bond	A	Interest	K	T					
175. - Lamb Weston (LW)	A	Dividend	J	T					
176. - Connecticut Go. (Bond)	A	Interest	K	T					
177. - Blackrock Liquidity Money Market Fund (cash equivalent)	B	Interest	J	T					
178. - District of Columbia Income Bond	A	Interest	K	T					
179. - Univ. South Carolina Higher Ed Bond	A	Interest	J	T					
180. - New York, NY Go. Bond	A	Interest	J	T					
181. - Waterford Mich School Dist Bond	A	Interest	J	T					
182. - San Diego Co. CA Rgl Bond	A	Interest	J	T					
183. - Ohio St. Wtr Dev Auth Bond	A	Interest	J	T					
184. - Miami University Ohio Bond	A	Interest	J	T					
185. - Lake County Ill Cons Bond	A	Interest	J	T					
186. - Michigan Fin Auth Bond	A	Interest	J	T					
187. - Triborough Brdg/Tunnel Bond	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
188. - Massachusetts St. Trans Bond	A	Interest	J	T					
189. - University of Utah Bond	A	Interest	J	T					
190. - OXY WT (OXYWS)		None	J	T					
191. - Vodafone (VOD)	A	Dividend	J	T					
192. - Organon (OGN)	A	Dividend	J	T					
193. Reliastar Whole Life (Insurance), nka Voya	A	Interest	K	T					
194. Key Bank Cash Accounts (cash equivalent)	B	Interest	L	T					
195. DTE Energy* (DTE)	A	Dividend			Donated				
196. I Shares Global Healthcare ETF (IXJ)	A	Dividend	L	T					
197. Vanguard Information (VGT)	A	Dividend	L	T					
198. Vanguard All World except US (VEU)	A	Dividend	K	T					
199. Vanguard Money Market Funds (federal - VMRXX) (cash equivalent)	D	Interest	N	T					
200. - Vanguard Money Market Funds (muni - VMSXX) (cash equivalent)	D	Interest	N	T					
201. Vanguard Ohio Long Term Tax Exempt Fund (VOHIX)	D	Interest	N	T					
202. DFA US Core Equity II Fund (DFQTX)	D	Dividend	O	T					
203. DFA International Core Fund (DFIEX)	B	Dividend	M	T					
204. DFA Emerging Markets Core Equity Fund (DFCEX)	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
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H1 =$1,000,001 - $5,000,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
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M =$100,001 - $250,000
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O =$500,001 - $1,000,000
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205. Aberdeen Short Muni Fund (ATOIX)	A	Dividend	J	T					
206. SPDR Consumer Staples ETF (XLP)	A	Dividend	K	T					
207. Dexcom (DXCM)		None	L	T					
208. Vanguard Short Term Investment Grade Fund (VFSTX)	A	Dividend	J	T					
209. Cisco (CISCO)	A	Dividend	K	T					
210. SPDR Energy Sector (XLE)	A	Dividend	J	T					
211. Kimberly Clark (KMB)	A	Dividend	K	T					
212. Kroger (KR)	B	Dividend	L	T					
213. Qualcomm (QCOM)	B	Dividend	L	T					
214. Exelon (EXC)	A	Dividend	J	T					
215. Abbott (ABT)	A	Dividend	K	T					
216. Community Trust Bank (CTBI)	A	Dividend	J	T					
217. Proctor Gamble (PG)	B	Dividend	M	T					
218. Abbvie (ABBV)	B	Dividend	L	T					
219. Apple (AAPL)	A	Dividend	M	T					
220. Rio Tinto (RIO)	B	Dividend	K	T					
221. Suncor (SU)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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222. Vanguard High Dividend (VYM)	A	Dividend	K	T					
223. Amazon (AMZN)		None	L	T					
224. EBay (EBAY)	A	Dividend	J	T					
225. Zoetis (ZTS)	A	Dividend	K	T					
226. Vanguard Total Int. ETF (VXUS)	A	Dividend	K	T					
227. I Share Japan (EWJ)	A	Dividend	J	T					
228. Walmart (WMT)	A	Dividend	J	T					
229. Prudential Financial (PRU)	A	Dividend	J	T					
230. Baxter (BAX)	A	Dividend			Donated				
231. PayPal (PYPL)		None	J	T					
232. Synchrony Bank Cash Accounts (cash equivalent)	D	Interest	O	T					
233. Ares Real Estate Income Trust Fund, fka Black Creek Diversified	B	Dividend	J	T					
234. Market Vector Short (SHYD)	A	Interest	J	T					
235. Bowling Green State University Ohio Revenue Bond	A	Interest	K	T					
236. Greenon, Ohio Local School District Bond	A	Interest			Redeemed	10/02/23	J		
237. U.S. Treasury Securities	D	Interest	M	T					
238. Capital One Cash Accounts (cash equivalent)	B	Interest			Closed	12/29/23	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239. DT Midstream (DTM)	A	Dividend	J	T					
240. CD JP Morgan Bank	A	Interest	K	T					
241. CD First National Bank	A	Interest			Redeemed	05/15/23	K		
242. CD American Express National Bank	A	Interest	K	T					
243. Constellation Energy Corp. (CEG)	A	Dividend	J	T					
244. Allen County Oh Hosp. Bond	A	Interest	K	T	Buy	03/14/23	K		
245. Cleveland Ch St. Univ Bond	A	Interest	K	T	Buy	03/14/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Zouhary, Jack	5/9/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line Names with asterisks are common stocks and ETFs

Trust #2 (2023 FDR Line 134) contains assets previously identfied as sole or [redacted] assets (2022 FDR Lines 133-139, 141-168, 170-172, 174, 216, 218, 222-223, 232-233, 235, 240-248, 251-252, 256) and are now 2023 FDR Lines 135-192.

Name of Person Reporting	Date of Report
Zouhary, Jack	5/9/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jack Zouhary

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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