AO 10
Rev. 3/2023

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

*Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)*

| 1. Person Reporting (last name, first, middle initial) | 2. Court or Organization | 3. Date of Report |
|---|---|---|
| deGravelles, John W. | US District Court, Louisiana, Middle District | 11/15/2024 |
| **4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)** | **5a. Report Type (check appropriate type)** | **6. Reporting Period** |
| US District Judge - Active | ☐ Nomination Date<br>☐ Initial ☑ Annual ☐ Final<br>**5b.** ☑ Amended Report | 01/01/2023 **to** 12/31/2023 |
| **7. Chambers or Office Address** | | |
| John W. deGravelles<br>777 Florida Street, Suite 355<br>Baton Rouge, LA 70801 | | |

***IMPORTANT NOTES:*** ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

## I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

| | POSITION | NAME OF ORGANIZATION/ENTITY |
|---|---|---|
| 1. | Member | deGravelles Enterprises, LLC |
| 2. | Member | deGravelles Family II, LLC |
| 3. | Member | deGravelles Family III, LLC |
| 4. | Adjunct Faculty | Louisiana State University - Paul M. Hebert Law Center - See Section VIII |
| 5. | Guest Lecturer | Tulane University Law School |
| 6. | Partner | Due', Dodson and deGravelles d/b/a Sharlow Terrace II - See Section VIII |
| 7. | Past President & Counselor | Dean Henry George McMahon Inn of Court |

## II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

| | DATE | PARTIES AND TERMS |
|---|---|---|
| 1. | 7/23/2014 | John Neale deGravelles, LLC - See Part VIII for terms |
| 2. | 12/20/2013 | deGravelles, Palmintier, Holthaus & Fruge' - See Part VIII for terms |
| 3. | 11/18/2022 | Tulane University Law School - Lecturer - Maritime Torts - May 29, 2023 - June 16, 2023 |
| 4. | 10/31/2023 | Tulane University Law School - Lecturer - Maritime Torts - May 27, 2024 - June 14, 2024 |

## III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

### A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE AND TYPE | INCOME (yours, not spouse's) |
|---|---|---|---|
| 1. | 2023 | West Publishing Corporation - Book Royalties | $2,277.60 |
| 2. | 2023 | The Administrators of the Tulane Education Fund - Guest Lecturer Fee | $10,000.00 |
| 3. | | | |
| 4. | | | |

### B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

☑ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE |
|---|---|---|
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |

## IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable reimbursements.)*

| | SOURCE | DATES | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|
| 1. | Baton Rouge Bar Association | 4/13/2023 - 4/15/2023 | Point Clear, AL | Activity of professional association or civic organization | Lodging |
| 2. | | | | | |
| 3. | | | | | |
| 4. | | | | | |
| 5. | | | | | |

## V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

| | SOURCE | DESCRIPTION | VALUE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

## VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

| | CREDITOR | DESCRIPTION | VALUE CODE |
|---|---|---|---|
| 1. | American Express | Credit Card | J |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **deGravelles, John W.** | 11/15/2024 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | | B. Income during reporting period | | C. Gross value at end of reporting period | | D. Transactions during reporting period | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | (1) Amount Code 1 (A-H) | (2) Type (e.g., div., rent, or int.) | (1) Value Code 2 (J-P) | (2) Value Method Code 3 (Q-W) | (1) Type (e.g., buy, sell, redemption) | (2) Date mm/dd/yy | (3) Value Code 2 (J-P) | (4) Gain Code 1 (A-H) | |
| 1. | deGravelles Enterprises, LLC - Wilkinson County, MS | | None | O | U | | | | | |
| 2. | degGravelles Family II, LLC - Baton Rouge, La | A | Rent | M | Q | | | | | |
| 3. | deGravelles Family III, LLC - Wilkinson County, MS | | None | O | Q | | | | | |
| 4. | Chase Cash Accounts | A | Interest | J | T | | | | | |
| 5. | IRA #1 (H) | | | | | | | | | |
| 6. | -Morgan Stanley Cash Account | A | Interest | J | T | | | | | |
| 7. | -Blackrock Equity Dividend I (MADVX) | D | Dividend | L | T | | | | | |
| 8. | -Polen Growth Institutional (POLIX) | | None | L | T | Sold (part) | 11/22/23 | J | A | |
| 9. | -Clearbridge Int'l Growth I (LMGNX) | A | Dividend | K | T | | | | | |
| 10. | -Thronburg Developing World I (THDIX) | A | Dividend | K | T | Buy (add'l) | 12/13/23 | J | | |
| 11. | -Ishares US Technology ETF (IYW) | A | Dividend | K | T | | | | | |
| 12. | -Virtus Kar SM-Cap Value I (PSQSX) | A | Dividend | K | T | | | | | |
| 13. | -Clearbridge Small Cap Gwth I (SBPYX) | A | Dividend | K | T | | | | | |
| 14. | -Allspring Special MDCP VL I (WFMIX) | A | Dividend | K | T | Buy (add'l) | 12/13/23 | J | | |
| 15. | -Blackrock Mid Cap GRW EQ Ins (CMGIX) | | None | K | T | | | | | |
| 16. | -Ishares US Healthcare ETF (IYH) | A | Dividend | K | T | | | | | |
| 17. | Allianz Life Valuemark III Annuity (H) | | | | | | | | | |

| | | | | | | |
|---|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 | |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | | |
| | U =Book Value | V =Other | W =Estimated | | | |

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☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 18. -AZL Emg Mkts Eq Index | | None | | | Merged (with line 21) | 03/10/23 | L | | |
| 19. -Franklin Rising Dividends Secs | | None | N | T | | | | | |
| 20. -AZL Russell 1000 Growth IDX | | None | L | T | | | | | |
| 21. -AZL International Index | | None | M | T | | | | | |
| 22. -AZL Mid Cap Index Fund | | None | N | T | | | | | |
| 23. -AZL Russell 1000 Value IDX | | None | M | T | | | | | |
| 24. -AZL S&P 500 Index Fund C1 | | None | M | T | | | | | |
| 25. Lincoln American Legacy Design 2 Annuity (H) | | | | | | | | | |
| 26. -American Fd International | | None | N | T | | | | | |
| 27. -American Fd Growth - Income | | None | N | T | | | | | |
| 28. -American Fd High Inc Bond | | None | M | T | | | | | |
| 29. -American Fd Growth | | None | O | T | | | | | |
| 30. Prudential Annuity (H) | | | | | | | | | |
| 31. -AST T. Rowe Price Natural Resources | | None | K | T | | | | | |
| 32. -AST JP Morgan International Equity | | None | K | T | | | | | |
| 33. -NVIT Emerging Markets Fund | | None | J | T | | | | | |
| 34. -AST Goldman Sachs Mid Cap Growth | | None | M | T | | | | | |

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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|---|---|---|---|---|---|---|---|---|---|
| 35. -AST Global Bond | | None | J | T | | | | | |
| 36. -AST Large-Cap Growth Portfolio | | None | N | T | | | | | |
| 37. Eaton Vance Tax Managed Growth Fund | A | Dividend | M | T | Sold (part) | 10/18/23 | K | E | |
| 38. Morgan Stanley Managed Bond Account #1 (H) | | | | | | | | | |
| 39. -Morgan Stanley Money Market Account | A | Interest | J | T | | | | | |
| 40. -Washington St for Issues | C | Interest | | | Sold | 07/25/23 | L | A | |
| 41. -Boston Mass Wtr & Swr Comm | C | Interest | | | Sold | 12/05/23 | L | A | |
| 42. -City of Chicago O'Hare Intl Airp | C | Interest | L | T | | | | | |
| 43. -Indiana Fin Auth Health Sys | B | Interest | K | T | | | | | |
| 44. -Clark Cnty Nev Highway Impt Rev | C | Interest | M | T | | | | | |
| 45. -Houston Tex Arpt Sys | B | Interest | | | Sold | 09/22/23 | K | A | |
| 46. -Energy Northwest Wash Elec | D | Interest | M | T | | | | | |
| 47. -Harris Cnty Tex Cultural Ed FAC | B | Interest | | | Sold | 05/11/23 | L | A | |
| 48. -Louisiana St Grant Antic | B | Interest | L | T | | | | | |
| 49. -East Baton Rouge LA SEW Comm | D | Interest | M | T | Sold (part) | 08/10/23 | K | A | |
| 50. -Metro Transp NY Auth Dedicated | C | Interest | M | T | | | | | |
| 51. -New Jersey st (646039YP6) | C | Interest | M | T | | | | | |

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|---|---|---|---|---|---|---|---|---|---|
| 52. -Lower Colo Riv Auth Tex Trans | C | Interest | | | Sold | 12/05/23 | L | A | |
| 53. -New York NY City Mun Wtr Fin Auth | B | Interest | | | Sold | 05/22/23 | L | A | |
| 54. -Ohio St Spl Oblig Cap Facs Lease | C | Interest | M | T | | | | | |
| 55. -Miami-Dade Cnty Fla Wtr & Swr | C | Interest | L | T | | | | | |
| 56. -Hudson YDS Infrastructure Comp NY | B | Interest | K | T | | | | | |
| 57. -Port auth NY & NJ Rev | C | Interest | M | T | | | | | |
| 58. -Virginia College Bldg Auth | D | Interest | | | Sold (part) | 07/18/23 | J | A | |
| 59. | | | | | Sold (part) | 09/12/23 | J | A | |
| 60. | | | | | Sold | 12/05/23 | L | A | |
| 61. -East Baton Rouge LA Sew | C | Interest | L | T | | | | | |
| 62. -Indiana St Fin Auth | C | Interest | L | T | Sold (part) | 11/17/23 | K | A | |
| 63. -Texas Water Dev Board | C | Interest | M | T | | | | | |
| 64. -West Virginia St. Hosp Fin Auth | B | Interest | L | T | Buy | 05/11/23 | L | | |
| 65. -Washington St (93974EF50) | | None | K | T | Buy | 10/19/23 | K | | |
| 66. -New York NY (64966Q2R0) | A | Interest | L | T | Buy | 06/02/23 | L | | |
| 67. -Louisiana Stad & Exposition | | None | K | T | Buy | 06/16/23 | K | | |
| 68. Morgan Stanley Managed Bond Account #2 (H) | | | | | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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|---|---|---|---|---|---|---|---|---|---|
| 69. -Morgan Stanley Cash Account | A | Interest | J | T | | | | | |
| 70. -New Jersey St Tpk Auth | A | Interest | J | T | | | | | |
| 71. -California St Genl Obl | A | Interest | | | Sold | 12/21/23 | J | A | |
| 72. -Massachusetts Wtr Res Auth | A | Interest | | | Sold | 06/16/23 | J | A | |
| 73. -Metropolitan Transn Auth NY | A | Interest | J | T | | | | | |
| 74. -Clark Cnty Nev Highway Impt | A | Interest | | | Sold | 03/23/23 | J | A | |
| 75. -Triborough Bridge NY Tunnel Auth | A | Interest | | | Sold | 03/22/23 | J | A | |
| 76. -Delaware Riv Port | A | Interest | J | T | | | | | |
| 77. -East Baton Rouge LA Sew | A | Interest | J | T | | | | | |
| 78. -Iowa St Spl Oblig | A | Interest | | | Sold | 03/22/23 | J | A | |
| 79. -Curators Univ Mo Sys | A | Interest | | | Sold | 01/18/23 | J | A | |
| 80. -New York NY City Transitional Fin Auth | A | Interest | | | Sold | 01/18/23 | J | A | |
| 81. -Missouri St Health & EDL Facs Auth | A | Interest | | | Sold | 05/25/23 | J | A | |
| 82. -Indiana St Fin Auth Green Rev B | A | Interest | | | Sold | 01/18/23 | J | A | |
| 83. -Louisiana St Grant Antic Rev | A | Interest | K | T | | | | | |
| 84. -Ohio St Univ Gen Rcpts Rev-A | A | Interest | | | Sold | 01/18/23 | J | A | |
| 85. -Lower Colo Riv Auth Tex Transmission | A | Interest | | | Sold | 05/25/23 | J | A | |

| | | | | | |
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|---|---|---|---|---|---|---|---|---|---|
| 86. -North Carolina St Grant Antic | A | Interest | | | Sold | 03/22/23 | J | A | |
| 87. -East Baton Rouge LA Sew Comm | A | Interest | | | Sold | 03/23/23 | K | A | |
| 88. -New York NY (64966QF39) | A | Interest | | | Sold | 12/21/23 | J | A | |
| 89. -Virginia St Pub Bldg | A | Interest | | | Sold | 06/16/23 | J | A | |
| 90. -Georgia St Ports Auth | A | Interest | J | T | | | | | |
| 91. -Colorado St CTFS Parth | A | Interest | J | T | | | | | |
| 92. -San Antonio Tex Elec & Gas | A | Interest | J | T | | | | | |
| 93. Morgan Stanley Managed Stock Account (H) | | | | | | | | | |
| 94. -Morgan Stanley Cash Mgmt Account | A | Interest | K | T | | | | | |
| 95. -MS PATHWAY EMRG MKT EQ INV (TEMUX) | D | Dividend | N | T | Buy (add'l) | 12/11/23 | K | | |
| 96. -MS PATHWAY INTL EQ INVEST (TIEUX) | D | Dividend | O | T | Sold (part) | 12/05/23 | K | A | |
| 97. -MS PATHWAY LG CP EQ INVEST (TLGUX) | G | Dividend | P1 | T | Sold (part) | 07/07/23 | K | A | |
| 98. | | | | | Sold (part) | 12/05/23 | M | A | |
| 99. | | | | | Buy (add'l) | 12/11/23 | M | | |
| 100. -MS PATHWAY SM CP EQ INVEST (TSGUX) | D | Dividend | P1 | T | | | | | |
| 101. Morgan Stanley Cash Account #1 | A | Interest | K | T | | | | | |
| 102. Morgan Stanley Cash Account #2 | A | Interest | J | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **deGravelles, John W.** | 11/15/2024 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 103. Jackson National Life Perspective II (H) | | | | | | | | | |
| 104. -JNL/Mellon S&P 500 Index | | None | P1 | T | | | | | |
| 105. -JNL/Mellon S&P 400 Midcap Inde | | None | N | T | | | | | |
| 106. -JNL/Mellon International Index | | None | N | T | | | | | |
| 107. -JNL/Mellon Emerging Markets In | | None | M | T | | | | | |
| 108. -JNL/Mellon DOW Index | | None | M | T | | | | | |
| 109. -JNL/Mellon NASDAQ 100 Index | | None | M | T | | | | | |
| 110. New Century Investments, LLC - Jennings, LA | A | Rent | J | U | | | | | |
| 111. Morgan Stanley Cash Account #3 | A | Interest | K | T | | | | | |
| 112. IRA #2 (H) (X) | | | | | | | | | |
| 113. -Morgan Stanley Cash Account | A | Interest | J | T | | | | | |
| 114. -Ishares US Healthcare ETF (IYH) | A | Dividend | J | T | | | | | |
| 115. -Ishares US Technology ETF (IYW) | A | Dividend | J | T | | | | | |
| 116. -Allspring Special MDCP VL I (WFMIX) | A | Dividend | J | T | | | | | |
| 117. -Blackrock Equity Dividend I (MADVX) | C | Dividend | K | T | Buy (add'l) | 12/15/23 | J | | |
| 118. -Blackrock Mid Cap GRW EQ Ins (CMGIX) | | None | J | T | | | | | |
| 119. -Clearbridge Int'l Growth I (LMGNX) | A | Dividend | K | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 120. -Clearbridge Small Cap Gwth I (SBPYX) | A | Dividend | J | T | | | | | |
| 121. -Polen Growth Institutional (POLIX) | | None | L | T | Sold (part) | 11/22/23 | J | A | |
| 122. -Thronburg Developing World I (THDIX) | A | Dividend | K | T | Buy (add'l) | 12/15/23 | J | | |
| 123. -Virtus Kar SM-Cap Value I (PXQSX) | A | Dividend | J | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **deGravelles, John W.** | 11/15/2024 |

## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Positions - Due, Dodson and deGravelles d/b/a Sharlow Terrace II was formed in 1982 and has been dissolved for 30+ years; however, the entity continues to reflect an active status with the Louisiana Secretary of State's Office. The necessary steps are currently being taken to formally dissolve the Partnership.

Adjunct Faculty - John deGravelles continues his position as adjunct faculty with the Louisiana State University Paul M. Hebert Law Center. He is currently on indefinite sabbatical with Louisiana State University; therefore, no corresponding agreement has been listed for the 2023 reporting period.

Agreements - Additional Information:

John Neale deGravelles Law, LLC - The terms of the agreement are for a fixed and determinable amount (subject to showing the amount received is rationally based upon the services rendered by John W. deGravelles or, if said amount is not so rationally based, then the maximum amount which is so rationally based) to be paid to John W. deGravelles for fees related to specific cases for which legal services were rendered prior to appointment to the bench should fees and/or advanced costs payments related to these cases be received by the firm of John Neale deGravelles Law, LLC.

deGravelles, Palmintier, Holthaus & Fruge' - The terms of the agreement are for a fixed calculation of fees (subject to showing the amount received is rationally based upon the services rendered by John W. deGravelles or, if said amount is not so rationally based, then the maximum amount which is so rationally based) to be paid to John W. deGravelles for legal services rendered in specific cases prior to his appointment to the bench should fees related to these cases be received by deGravelles, Palmintier, Holthaus & Fruge'. The portion of fees that would be received by deGravelles, Palmintier, Holthaus & Fruge' and result in payment to John W. deGravelles is based upon an agreement dated April 20, 2010 between deGravelles, Palmintier, Holthaus & Fruge', Dodson, Hooks & Frederick, APLC and Walters, Papillion, Thomas, Cullens, LLC for the same specifc cases for which legal services were rendered prior to appointment to the bench and contains a fixed calculation of fees to be received by each group listed should fees be collected related to those cases. Any prior fees earned for cases handled directly by Michael C. Palmintier under this agreement are paid directly from Michael C. Palmintier, APLC.

Part VII -

Line 2 - Appraisal Dated - 9/3/2012

Line 3 - Appraisal Dated - 1/10/2014

The value of the annuities listed on lines 17-36 and lines 103-109 increase and decrease based on changes in market value.

(X) – Assets held in IRA #2 (Lines 112-123) were inadvertently omitted from the prior year report. Prior year reports are being amended to include these assets for all applicable years.

| Name of Person Reporting | Date of Report |
|---|---|
| **deGravelles, John W.** | 11/15/2024 |

## IX. CERTIFICATION.

**I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.**

**I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.**

**Signature: s/ John W. deGravelles**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)**

Committee on Financial Disclosure
Administrative Office of the United States Courts
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